



January 25, 2017

Robert Graves

VIA EMAIL – graves_robert@outlook.com

Re: FOIA Request Dated January 11, 2017 and received January 11, 2017

Subject: A request for all available data and information relating to the sale of school District 308 Long and Short Term debt – especially the sale of Bonds.

Dear Mr. Graves:

This letter will serve as Community Unit School District 308's response to your January 1, 2017 request under the Freedom of Information Act (5 ILCS 140/1 et seq.), in which you asked for the above referenced information. The information responsive to your request is attached.

Attached are the debt service schedules and pricing summaries for bonds going back to 1996 which is the earliest bond we have on our system. The TAWs go back to 2005 which is when we believed the District began issuing TAWs.

Additional information for the District's bond issues can be obtained from emma.msrb.org. This information includes pricing information, bond trades, ratings, official statements, escrow agreements and continuing disclosure information. Access to this web site is free.

A list of the District's financings is here:

<http://emma.msrb.org/IssuerView/IssuerDetails.aspx?cusip=488764>

and, a link to the District's home page is here:

<http://emma.msrb.org/IssuerHomePage/Issuer?id=FC1FF740EB9E48AEBC320F2476F6AD52&type=G>

To promote district transparency and assist others who may have a similar question, this responsive

document will be posted online on the district's website. To access it, go to www.sd308.org and select *Our District > Freedom of Information Act Request > FOIA Request Responses*, then select *FOIA ID #17-3*.

Please be advised that to comply with your FOIA request, the district incurred the expense of **\$1,200** comprised of the cost of labor and resources used to search for records responsive to your request. You are not legally required to reimburse the district for the amount incurred.

Please let me know if you have additional questions. Thank you.



Brian Graves
Freedom of Information Officer

Oswego 308

\$3,500,000 GO School Fire Prevention and Safety Bonds, Series 1996 A

Dated Date: November 1, 1996

Callable: Oct 1, 2008 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/1997	-	-	-	-
10/01/1997	-	-	188,989.17	188,989.17
04/01/1998	-	-	103,085.00	103,085.00
10/01/1998	-	-	103,085.00	103,085.00
04/01/1999	-	-	103,085.00	103,085.00
10/01/1999	-	-	103,085.00	103,085.00
04/01/2000	-	-	103,085.00	103,085.00
10/01/2000	-	-	103,085.00	103,085.00
04/01/2001	-	-	103,085.00	103,085.00
10/01/2001	-	-	103,085.00	103,085.00
04/01/2002	-	-	103,085.00	103,085.00
10/01/2002	-	-	103,085.00	103,085.00
04/01/2003	-	-	103,085.00	103,085.00
10/01/2003	-	-	103,085.00	103,085.00
04/01/2004	-	-	103,085.00	103,085.00
10/01/2004	-	-	103,085.00	103,085.00
04/01/2005	-	-	103,085.00	103,085.00
10/01/2005	-	-	103,085.00	103,085.00
04/01/2006	-	-	103,085.00	103,085.00
10/01/2006	90,000.00	5.400%	103,085.00	193,085.00
04/01/2007	-	-	100,655.00	100,655.00
10/01/2007	540,000.00	6.200%	100,655.00	640,655.00
04/01/2008	-	-	83,915.00	83,915.00
10/01/2008	610,000.00	6.200%	83,915.00	693,915.00
04/01/2009	-	-	65,005.00	65,005.00
10/01/2009	685,000.00	5.700%	65,005.00	750,005.00
04/01/2010	-	-	45,482.50	45,482.50
10/01/2010	770,000.00	5.750%	45,482.50	815,482.50
04/01/2011	-	-	23,345.00	23,345.00
10/01/2011	805,000.00	5.800%	23,345.00	828,345.00
Total	\$3,500,000.00	-	\$2,681,324.17	\$6,181,324.17

Purpose: Fire Prevention and Safety Improvements

NOTE: The boxed payments were refunded by the Series 2009 Refunding Bonds.

Oswego 308

\$2,450,000 GO Refunding Bonds, Series 1997

Dated Date: January 15, 1997

Callable: Oct 1, 2007 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/1997	-	-	-	-
10/01/1997	-	-	97,345.78	97,345.78
04/01/1998	-	-	68,446.25	68,446.25
10/01/1998	-	-	68,446.25	68,446.25
04/01/1999	-	-	68,446.25	68,446.25
10/01/1999	-	-	68,446.25	68,446.25
04/01/2000	-	-	68,446.25	68,446.25
10/01/2000	-	-	68,446.25	68,446.25
04/01/2001	-	-	68,446.25	68,446.25
10/01/2001	-	-	68,446.25	68,446.25
04/01/2002	-	-	68,446.25	68,446.25
10/01/2002	-	-	68,446.25	68,446.25
04/01/2003	-	-	68,446.25	68,446.25
10/01/2003	-	-	68,446.25	68,446.25
04/01/2004	-	-	68,446.25	68,446.25
10/01/2004	465,000.00	5.800%	68,446.25	533,446.25
04/01/2005	-	-	54,961.25	54,961.25
10/01/2005	570,000.00	5.875%	54,961.25	624,961.25
04/01/2006	-	-	38,217.50	38,217.50
10/01/2006	640,000.00	5.300%	38,217.50	678,217.50
04/01/2007	-	-	21,257.50	21,257.50
10/01/2007	290,000.00	5.400%	21,257.50	311,257.50
04/01/2008	-	-	13,427.50	13,427.50
10/01/2008	305,000.00	5.500%	13,427.50	318,427.50
04/01/2009	-	-	5,040.00	5,040.00
10/01/2009	180,000.00	5.600%	5,040.00	185,040.00
Total	\$2,450,000.00	-	\$1,321,400.78	\$3,771,400.78

Purpose: funding an escrow to refund the District's outstanding Series 1994 Bonds

Oswego 308

\$10,200,000 GO School Bonds, Series 1997A

Dated Date: October 1, 1997

Callable: Oct 1, 2007@100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/1997	-	-	-	-
04/01/1998	-	-	-	-
10/01/1998	125,000.00	3.800%	540,505.00	665,505.00
04/01/1999	-	-	267,877.50	267,877.50
10/01/1999	100,000.00	4.100%	267,877.50	367,877.50
04/01/2000	-	-	265,827.50	265,827.50
10/01/2000	100,000.00	4.200%	265,827.50	365,827.50
04/01/2001	-	-	263,727.50	263,727.50
10/01/2001	100,000.00	4.300%	263,727.50	363,727.50
04/01/2002	-	-	261,577.50	261,577.50
10/01/2002	100,000.00	4.400%	261,577.50	361,577.50
04/01/2003	-	-	259,377.50	259,377.50
10/01/2003	665,000.00	6.500%	259,377.50	924,377.50
04/01/2004	-	-	237,765.00	237,765.00
10/01/2004	710,000.00	6.625%	237,765.00	947,765.00
04/01/2005	-	-	214,246.25	214,246.25
10/01/2005	750,000.00	6.500%	214,246.25	964,246.25
04/01/2006	-	-	189,871.25	189,871.25
10/01/2006	790,000.00	4.700%	189,871.25	979,871.25
04/01/2007	-	-	171,306.25	171,306.25
10/01/2007	830,000.00	5.875%	171,306.25	1,001,306.25
04/01/2008	-	-	146,925.00	146,925.00
10/01/2008	870,000.00	4.800%	146,925.00	1,016,925.00
04/01/2009	-	-	126,045.00	126,045.00
10/01/2009	910,000.00	4.900%	126,045.00	1,036,045.00
04/01/2010	-	-	103,750.00	103,750.00
10/01/2010	1,000,000.00	5.000%	103,750.00	1,103,750.00
04/01/2011	-	-	78,750.00	78,750.00
10/01/2011	1,010,000.00	5.000%	78,750.00	1,088,750.00
04/01/2012	-	-	53,500.00	53,500.00
10/01/2012	1,060,000.00	5.000%	53,500.00	1,113,500.00
04/01/2013	-	-	27,000.00	27,000.00
10/01/2013	1,080,000.00	5.000%	27,000.00	1,107,000.00
Total	\$10,200,000.00	-	\$5,875,597.50	\$16,075,597.50

Purpose: (i) increasing the District's working cash fund (\$4,100,000), (ii) fund the cost of school fire prevention and safety improvements being made to various school buildings (\$4,100,000), and (iii) to fund an insurance reserve fund (\$2,000,000).

Oswego 308

GO School Bonds, Series 1997A

Dated Date: October 1, 1997

Callable: Oct 1, 2007@100

Debt Service Schedule (Post 2004A Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2005	-	-	67,321.25	67,321.25
10/01/2005	750,000.00	6.500%	67,321.25	817,321.25
04/01/2006	-	-	42,946.25	42,946.25
10/01/2006	790,000.00	4.700%	42,946.25	832,946.25
04/01/2007	-	-	24,381.25	24,381.25
10/01/2007	830,000.00	5.875%	24,381.25	854,381.25
Total	\$2,370,000.00	-	\$201,976.25	\$2,571,976.25

Oswego 308

\$10,000,000 GO School Bonds, Series 1998

Dated Date: December 15, 1998

Callable: Oct 1, 2008 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/1999	-	-	-	-
10/01/1999	385,000.00	3.050%	377,996.67	762,996.67
04/01/2000	-	-	232,028.75	232,028.75
10/01/2000	50,000.00	3.400%	232,028.75	282,028.75
04/01/2001	-	-	231,178.75	231,178.75
10/01/2001	25,000.00	3.600%	231,178.75	256,178.75
04/01/2002	-	-	230,728.75	230,728.75
10/01/2002	105,000.00	3.700%	230,728.75	335,728.75
04/01/2003	-	-	228,786.25	228,786.25
10/01/2003	35,000.00	3.800%	228,786.25	263,786.25
04/01/2004	-	-	228,121.25	228,121.25
10/01/2004	25,000.00	3.850%	228,121.25	253,121.25
04/01/2005	-	-	227,640.00	227,640.00
10/01/2005	100,000.00	3.950%	227,640.00	327,640.00
04/01/2006	-	-	225,665.00	225,665.00
10/01/2006	60,000.00	4.050%	225,665.00	285,665.00
04/01/2007	-	-	224,450.00	224,450.00
10/01/2007	105,000.00	4.100%	224,450.00	329,450.00
04/01/2008	-	-	222,297.50	222,297.50
10/01/2008	100,000.00	4.200%	222,297.50	322,297.50
04/01/2009	-	-	220,197.50	220,197.50
10/01/2009	100,000.00	4.200%	220,197.50	320,197.50
04/01/2010	-	-	218,097.50	218,097.50
10/01/2010	125,000.00	4.200%	218,097.50	343,097.50
04/01/2011	-	-	215,472.50	215,472.50
10/01/2011	175,000.00	4.250%	215,472.50	390,472.50
04/01/2012	-	-	211,753.75	211,753.75
10/01/2012	275,000.00	4.300%	211,753.75	486,753.75
04/01/2013	-	-	205,841.25	205,841.25
10/01/2013	720,000.00	4.350%	205,841.25	925,841.25
04/01/2014	-	-	190,181.25	190,181.25
10/01/2014	2,590,000.00	4.500%	190,181.25	2,780,181.25
04/01/2015	-	-	131,906.25	131,906.25
10/01/2015	5,025,000.00	5.250%	131,906.25	5,156,906.25
Total	\$10,000,000.00	-	\$7,266,689.17	\$17,266,689.17

Purpose: providing monies for the first phase of improvements related to the \$47,500,000 November 1998 referendum.

Oswego 308

GO School Bonds, Series 1998

Dated Date: December 15, 1998

Callable: Oct 1, 2008 @100

Debt Service Schedule (Post 2005A Refunding)

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	100,000.00	3.950%	7,442.50	107,442.50
04/01/2006	-	-	5,467.50	5,467.50
10/01/2006	60,000.00	4.050%	5,467.50	65,467.50
04/01/2007	-	-	4,252.50	4,252.50
10/01/2007	105,000.00	4.100%	4,252.50	109,252.50
04/01/2008	-	-	2,100.00	2,100.00
10/01/2008	100,000.00	4.200%	2,100.00	102,100.00
Total	\$365,000.00	-	\$31,082.50	\$396,082.50

Oswego 308

\$2,995,000 GO School Bonds, Series 1999

Dated Date: June 1, 1999

Callable: Oct 1, 2009 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/1999	-	-	-	-
04/01/2000	-	-	-	-
10/01/2000	5,000.00	3.500%	193,643.33	198,643.33
04/01/2001	-	-	72,528.75	72,528.75
10/01/2001	25,000.00	3.800%	72,528.75	97,528.75
04/01/2002	-	-	72,053.75	72,053.75
10/01/2002	25,000.00	3.900%	72,053.75	97,053.75
04/01/2003	-	-	71,566.25	71,566.25
10/01/2003	30,000.00	4.050%	71,566.25	101,566.25
04/01/2004	-	-	70,958.75	70,958.75
10/01/2004	60,000.00	4.200%	70,958.75	130,958.75
04/01/2005	-	-	69,698.75	69,698.75
10/01/2005	50,000.00	4.300%	69,698.75	119,698.75
04/01/2006	-	-	68,623.75	68,623.75
10/01/2006	105,000.00	4.300%	68,623.75	173,623.75
04/01/2007	-	-	66,366.25	66,366.25
10/01/2007	120,000.00	4.350%	66,366.25	186,366.25
04/01/2008	-	-	63,756.25	63,756.25
10/01/2008	40,000.00	4.550%	63,756.25	103,756.25
04/01/2009	-	-	62,846.25	62,846.25
10/01/2009	-	-	62,846.25	62,846.25
04/01/2010	-	-	62,846.25	62,846.25
10/01/2010	140,000.00	4.450%	62,846.25	202,846.25
04/01/2011	-	-	59,731.25	59,731.25
10/01/2011	235,000.00	5.850%	59,731.25	294,731.25
04/01/2012	-	-	52,857.50	52,857.50
10/01/2012	320,000.00	5.850%	52,857.50	372,857.50
04/01/2013	-	-	43,497.50	43,497.50
10/01/2013	430,000.00	4.650%	43,497.50	473,497.50
04/01/2014	-	-	33,500.00	33,500.00
10/01/2014	680,000.00	4.700%	33,500.00	713,500.00
04/01/2015	-	-	17,520.00	17,520.00
10/01/2015	730,000.00	4.800%	17,520.00	747,520.00
Total	\$2,995,000.00	-	\$1,970,345.83	\$4,965,345.83

Purpose: providing monies for the second phase of improvements related to the \$47,500,000 November 1998 referendum.

NOTE: The boxed payments were refunded by the Series 2009 Refunding Bonds.

Oswego 308

\$5,600,000 GO School Bonds, Series 2000

Dated Date: May 1, 2000

Callable: Oct 1, 2010 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2000	-	-	-	-
04/01/2001	-	-	-	-
10/01/2001	210,000.00	5.125%	440,769.27	650,769.27
04/01/2002	-	-	150,184.38	150,184.38
10/01/2002	-	-	150,184.38	150,184.38
04/01/2003	-	-	150,184.38	150,184.38
10/01/2003	-	-	150,184.38	150,184.38
04/01/2004	-	-	150,184.38	150,184.38
10/01/2004	150,000.00	5.125%	150,184.38	300,184.38
04/01/2005	-	-	146,340.63	146,340.63
10/01/2005	170,000.00	5.250%	146,340.63	316,340.63
04/01/2006	-	-	141,878.13	141,878.13
10/01/2006	300,000.00	5.250%	141,878.13	441,878.13
04/01/2007	-	-	134,003.13	134,003.13
10/01/2007	290,000.00	5.250%	134,003.13	424,003.13
04/01/2008	-	-	126,390.63	126,390.63
10/01/2008	285,000.00	5.250%	126,390.63	411,390.63
04/01/2009	-	-	118,909.38	118,909.38
10/01/2009	435,000.00	5.375%	118,909.38	553,909.38
04/01/2010	-	-	107,218.75	107,218.75
10/01/2010	470,000.00	5.375%	107,218.75	577,218.75
04/01/2011	-	-	94,587.50	94,587.50
10/01/2011	520,000.00	5.750%	94,587.50	614,587.50
04/01/2012	-	-	79,637.50	79,637.50
10/01/2012	1,205,000.00	5.750%	79,637.50	1,284,637.50
04/01/2013	-	-	44,993.75	44,993.75
10/01/2013	1,565,000.00	5.750%	44,993.75	1,609,993.75
Total	\$5,600,000.00	-	\$3,329,794.35	\$8,929,794.35

Purpose: providing monies for the third phase of improvements related to the \$47,500,000 November 1998 referendum.

Oswego 308

GO School Bonds, Series 2000

Dated Date: May 1, 2000

Callable: Oct 1, 2010 @100

Debt Service (Post 2009 Refunding)

Date	Principal	Coupon	Interest	Total P+I
10/01/2009	435,000.00	5.375%	24,321.88	459,321.88
04/01/2010	-	-	12,631.25	12,631.25
10/01/2010	470,000.00	5.375%	12,631.25	482,631.25
Total	\$905,000.00	-	\$49,584.38	\$954,584.38

Oswego 308

\$13,620,000 GO School Bonds, Series 2001

Dated Date: May 1, 2001

Callable: Oct 1, 2011 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2001	-	-	-	-
04/01/2002	-	-	-	-
10/01/2002	390,000.00	3.700%	965,536.25	1,355,536.25
04/01/2003	-	-	333,562.50	333,562.50
10/01/2003	745,000.00	5.000%	333,562.50	1,078,562.50
04/01/2004	-	-	314,937.50	314,937.50
10/01/2004	510,000.00	5.000%	314,937.50	824,937.50
04/01/2005	-	-	302,187.50	302,187.50
10/01/2005	560,000.00	5.250%	302,187.50	862,187.50
04/01/2006	-	-	287,487.50	287,487.50
10/01/2006	695,000.00	5.250%	287,487.50	982,487.50
04/01/2007	-	-	269,243.75	269,243.75
10/01/2007	830,000.00	5.250%	269,243.75	1,099,243.75
04/01/2008	-	-	247,456.25	247,456.25
10/01/2008	1,135,000.00	5.250%	247,456.25	1,382,456.25
04/01/2009	-	-	217,662.50	217,662.50
10/01/2009	1,360,000.00	4.500%	217,662.50	1,577,662.50
04/01/2010	-	-	187,062.50	187,062.50
10/01/2010	1,570,000.00	4.500%	187,062.50	1,757,062.50
04/01/2011	-	-	151,737.50	151,737.50
10/01/2011	1,690,000.00	4.500%	151,737.50	1,841,737.50
04/01/2012	-	-	113,712.50	113,712.50
10/01/2012	2,515,000.00	5.500%	113,712.50	2,628,712.50
04/01/2013	-	-	44,550.00	44,550.00
10/01/2013	1,620,000.00	5.500%	44,550.00	1,664,550.00
Total	\$13,620,000.00	-	\$5,904,736.25	\$19,524,736.25

Purpose: providing monies for the fourth phase of improvements related to the \$47,500,000 November 1998 referendum.

Oswego 308

GO School Bonds, Series 2001

Dated Date: May 1, 2001

Callable: Oct 1, 2011 @100

Debt Service (Post 2011 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2011	-	-	134,975.00	134,975.00
10/01/2011	945,000.00	4.500%	134,975.00	1,079,975.00
04/01/2012	-	-	113,712.50	113,712.50
10/01/2012	2,515,000.00	5.500%	113,712.50	2,628,712.50
04/01/2013	-	-	44,550.00	44,550.00
10/01/2013	1,620,000.00	5.500%	44,550.00	1,664,550.00
Total	\$5,080,000.00	-	\$586,475.00	\$5,666,475.00

NOTE: The boxed payments were refunded by the Series 2011A Bonds.

Oswego 308

\$11,985,000 GO School Bonds, Series 2002

Dated Date: March 1, 2002

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2002	-	-	-	-
10/01/2002	-	-	333,790.63	333,790.63
04/01/2003	-	-	286,106.25	286,106.25
10/01/2003	640,000.00	2.750%	286,106.25	926,106.25
04/01/2004	-	-	277,306.25	277,306.25
10/01/2004	920,000.00	2.750%	277,306.25	1,197,306.25
04/01/2005	-	-	264,656.25	264,656.25
10/01/2005	1,075,000.00	3.250%	264,656.25	1,339,656.25
04/01/2006	-	-	247,187.50	247,187.50
10/01/2006	1,070,000.00	5.000%	247,187.50	1,317,187.50
04/01/2007	-	-	220,437.50	220,437.50
10/01/2007	1,265,000.00	5.000%	220,437.50	1,485,437.50
04/01/2008	-	-	188,812.50	188,812.50
10/01/2008	1,495,000.00	5.250%	188,812.50	1,683,812.50
04/01/2009	-	-	149,568.75	149,568.75
10/01/2009	1,785,000.00	5.250%	149,568.75	1,934,568.75
04/01/2010	-	-	102,712.50	102,712.50
10/01/2010	2,035,000.00	5.500%	102,712.50	2,137,712.50
04/01/2011	-	-	46,750.00	46,750.00
10/01/2011	1,700,000.00	5.500%	46,750.00	1,746,750.00
Total	\$11,985,000.00	-	\$3,900,865.63	\$15,885,865.63

Purpose: providing monies for the fifth phase of improvements related to the \$47,500,000 November 1998 referendum.

Oswego 308

\$9,780,000 GO School Refunding Bonds, Series 2002 A

Dated Date: July 15, 2002

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2002	310,000.00	3.000%	87,756.25	397,756.25
04/01/2003	-	-	203,193.75	203,193.75
10/01/2003	195,000.00	3.000%	203,193.75	398,193.75
04/01/2004	-	-	200,268.75	200,268.75
10/01/2004	200,000.00	3.000%	200,268.75	400,268.75
04/01/2005	-	-	197,268.75	197,268.75
10/01/2005	205,000.00	3.000%	197,268.75	402,268.75
04/01/2006	-	-	194,193.75	194,193.75
10/01/2006	215,000.00	3.250%	194,193.75	409,193.75
04/01/2007	-	-	190,700.00	190,700.00
10/01/2007	220,000.00	3.500%	190,700.00	410,700.00
04/01/2008	-	-	186,850.00	186,850.00
10/01/2008	2,260,000.00	4.500%	186,850.00	2,446,850.00
04/01/2009	-	-	136,000.00	136,000.00
10/01/2009	2,500,000.00	5.000%	136,000.00	2,636,000.00
04/01/2010	-	-	73,500.00	73,500.00
10/01/2010	2,750,000.00	4.000%	73,500.00	2,823,500.00
04/01/2011	-	-	18,500.00	18,500.00
10/01/2011	925,000.00	4.000%	18,500.00	943,500.00
Total	\$9,780,000.00	-	\$2,888,706.25	\$12,668,706.25

Purpose: refunding a portion of the outstanding principal amount of the District's School Bonds, dated September 1, 1991.

Oswego 308

\$33,255,000 GO School Bonds, Series 2002 B

Dated Date: December 1, 2002

Callable: Oct 1, 2012@100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2003	-	-	-	-
10/01/2003	-	-	1,446,656.25	1,446,656.25
04/01/2004	-	-	867,993.75	867,993.75
10/01/2004	-	-	867,993.75	867,993.75
04/01/2005	-	-	867,993.75	867,993.75
10/01/2005	-	-	867,993.75	867,993.75
04/01/2006	-	-	867,993.75	867,993.75
10/01/2006	-	-	867,993.75	867,993.75
04/01/2007	-	-	867,993.75	867,993.75
10/01/2007	-	-	867,993.75	867,993.75
04/01/2008	-	-	867,993.75	867,993.75
10/01/2008	-	-	867,993.75	867,993.75
04/01/2009	-	-	867,993.75	867,993.75
10/01/2009	-	-	867,993.75	867,993.75
04/01/2010	-	-	867,993.75	867,993.75
10/01/2010	-	-	867,993.75	867,993.75
04/01/2011	-	-	867,993.75	867,993.75
10/01/2011	200,000.00	5.000%	867,993.75	1,067,993.75
04/01/2012	-	-	862,993.75	862,993.75
10/01/2012	1,115,000.00	5.000%	862,993.75	1,977,993.75
04/01/2013	-	-	835,118.75	835,118.75
10/01/2013	2,330,000.00	5.000%	835,118.75	3,165,118.75
04/01/2014	-	-	776,868.75	776,868.75
10/01/2014	2,640,000.00	5.000%	776,868.75	3,416,868.75
04/01/2015	-	-	710,868.75	710,868.75
10/01/2015	2,775,000.00	5.250%	710,868.75	3,485,868.75
04/01/2016	-	-	638,025.00	638,025.00
10/01/2016	2,925,000.00	5.250%	638,025.00	3,563,025.00
04/01/2017	-	-	561,243.75	561,243.75
10/01/2017	3,090,000.00	5.500%	561,243.75	3,651,243.75
04/01/2018	-	-	476,268.75	476,268.75
10/01/2018	3,260,000.00	5.500%	476,268.75	3,736,268.75
04/01/2019	-	-	386,618.75	386,618.75
10/01/2019	3,440,000.00	5.250%	386,618.75	3,826,618.75
04/01/2020	-	-	296,318.75	296,318.75
10/01/2020	3,630,000.00	5.250%	296,318.75	3,926,318.75
04/01/2021	-	-	201,031.25	201,031.25
10/01/2021	3,825,000.00	5.250%	201,031.25	4,026,031.25
04/01/2022	-	-	100,625.00	100,625.00
10/01/2022	4,025,000.00	5.000%	100,625.00	4,125,625.00
Total	\$33,255,000.00	-	\$27,026,518.75	\$60,281,518.75

Purpose: providing monies for the first phase of improvements related to the \$155,000,000 November 2002 referendum.

Oswego 308

GO School Bonds, Series 2002 B

Dated Date: December 1, 2002

Callable: Oct 1, 2012@100

Debt Service (Post 2007A Refunding)

Date	Principal	Coupon	Interest	Total P+I
10/01/2007	-	-	157,125.00	157,125.00
04/01/2008	-	-	157,125.00	157,125.00
10/01/2008	-	-	157,125.00	157,125.00
04/01/2009	-	-	157,125.00	157,125.00
10/01/2009	-	-	157,125.00	157,125.00
04/01/2010	-	-	157,125.00	157,125.00
10/01/2010	-	-	157,125.00	157,125.00
04/01/2011	-	-	157,125.00	157,125.00
10/01/2011	200,000.00	5.000%	157,125.00	357,125.00
04/01/2012	-	-	152,125.00	152,125.00
10/01/2012	1,115,000.00	5.000%	152,125.00	1,267,125.00
04/01/2013	-	-	124,250.00	124,250.00
10/01/2013	2,330,000.00	5.000%	124,250.00	2,454,250.00
04/01/2014	-	-	66,000.00	66,000.00
10/01/2014	2,640,000.00	5.000%	66,000.00	2,706,000.00
Total	\$6,285,000.00	-	\$2,098,875.00	\$8,383,875.00

Oswego 308

GO School Bonds, Series 2002 B

Dated Date: December 1, 2002

Callable: Oct 1, 2012@100

Debt Service Schedule (Post 2011 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2011	-	-	82,500.00	82,500.00
10/01/2011	200,000.00	5.000%	82,500.00	282,500.00
04/01/2012	-	-	77,500.00	77,500.00
10/01/2012	170,000.00	5.000%	77,500.00	247,500.00
04/01/2013	-	-	73,250.00	73,250.00
10/01/2013	1,335,000.00	5.000%	73,250.00	1,408,250.00
04/01/2014	-	-	39,875.00	39,875.00
10/01/2014	1,595,000.00	5.000%	39,875.00	1,634,875.00
Total	\$3,300,000.00	-	\$546,250.00	\$3,846,250.00

Oswego 308

GO School Bonds, Series 2002 B

Dated Date: December 1, 2002

Callable: Oct 1, 2012@100

Debt Service (Post 2011A Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2012	-	-	4,250.00	4,250.00
10/01/2012	170,000.00	5.000%	4,250.00	174,250.00
Total	\$170,000.00	-	\$8,500.00	\$178,500.00

Oswego 308

\$4,550,000 GO School Refunding Bonds, Series 2002 C (Alternate Revenue Source)

Dated Date: December 15, 2002

Callable: Feb 1, 2012@100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2003	110,000.00	2.000%	21,366.04	131,366.04
08/01/2003	-	-	82,506.25	82,506.25
02/01/2004	200,000.00	2.000%	82,506.25	282,506.25
08/01/2004	-	-	80,506.25	80,506.25
02/01/2005	200,000.00	2.250%	80,506.25	280,506.25
08/01/2005	-	-	78,256.25	78,256.25
02/01/2006	50,000.00	2.500%	78,256.25	128,256.25
08/01/2006	-	-	77,631.25	77,631.25
02/01/2007	300,000.00	3.000%	77,631.25	377,631.25
08/01/2007	-	-	73,131.25	73,131.25
02/01/2008	330,000.00	3.250%	73,131.25	403,131.25
08/01/2008	-	-	67,768.75	67,768.75
02/01/2009	355,000.00	3.500%	67,768.75	422,768.75
08/01/2009	-	-	61,556.25	61,556.25
02/01/2010	385,000.00	3.750%	61,556.25	446,556.25
08/01/2010	-	-	54,337.50	54,337.50
02/01/2011	410,000.00	4.000%	54,337.50	464,337.50
08/01/2011	-	-	46,137.50	46,137.50
02/01/2012	445,000.00	4.000%	46,137.50	491,137.50
08/01/2012	-	-	37,237.50	37,237.50
02/01/2013	285,000.00	4.000%	37,237.50	322,237.50
08/01/2013	-	-	31,537.50	31,537.50
02/01/2014	320,000.00	4.100%	31,537.50	351,537.50
08/01/2014	-	-	24,977.50	24,977.50
02/01/2015	350,000.00	4.200%	24,977.50	374,977.50
08/01/2015	-	-	17,627.50	17,627.50
02/01/2016	385,000.00	4.300%	17,627.50	402,627.50
08/01/2016	-	-	9,350.00	9,350.00
02/01/2017	425,000.00	4.400%	9,350.00	434,350.00
Total	\$4,550,000.00	-	\$1,506,488.54	\$6,056,488.54

Purpose: (i) refunding a portion of the District's GO Limited Tax School Building Certificates of Participation, Series 1995, dated February 15, 1995 and (ii) advance refunding a portion of the District's GO Limited Tax School Building Certificates of Participation, Series 1996, dated August 1, 1996.

Oswego 308

GO School Bonds, Series 2002 C (Alternate Revenue Source)

Dated Date: December 15, 2002

Callable: Feb 1, 2012@100

Debt Service Schedule (Post 2011B Refunding)

Date	Principal	Coupon	Interest	Total P+I
02/01/2012	445,000.00	4.000%	8,900.00	453,900.00
Total	\$445,000.00	-	\$8,900.00	\$453,900.00

Oswego 308

\$1,055,000 GO Limited School Bonds, Series 2003 A

Dated Date: April 15, 2003

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2003	-	-	-	-
04/01/2004	-	-	-	-
10/01/2004	250,000.00	5.000%	45,458.82	295,458.82
04/01/2005	-	-	9,306.25	9,306.25
10/01/2005	360,000.00	2.250%	9,306.25	369,306.25
04/01/2006	-	-	5,256.25	5,256.25
10/01/2006	245,000.00	2.250%	5,256.25	250,256.25
04/01/2007	-	-	2,500.00	2,500.00
10/01/2007	200,000.00	2.500%	2,500.00	202,500.00
Total	\$1,055,000.00	-	\$79,583.82	\$1,134,583.82

Purpose: increase the District's working cash fund for cash flow purposes.

Oswego 308

\$2,945,000 GO Limited School Bonds, Series 2003 B (Taxable)

Dated Date: April 15, 2003

Callable: Oct 1, 2011@100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2003	-	-	-	-
04/01/2004	-	-	-	-
10/01/2004	-	-	211,722.31	211,722.31
04/01/2005	-	-	72,452.50	72,452.50
10/01/2005	-	-	72,452.50	72,452.50
04/01/2006	-	-	72,452.50	72,452.50
10/01/2006	-	-	72,452.50	72,452.50
04/01/2007	-	-	72,452.50	72,452.50
10/01/2007	-	-	72,452.50	72,452.50
04/01/2008	-	-	72,452.50	72,452.50
10/01/2008	180,000.00	5.000%	72,452.50	252,452.50
04/01/2009	-	-	67,952.50	67,952.50
10/01/2009	295,000.00	5.000%	67,952.50	362,952.50
04/01/2010	-	-	60,577.50	60,577.50
10/01/2010	410,000.00	4.500%	60,577.50	470,577.50
04/01/2011	-	-	51,352.50	51,352.50
10/01/2011	485,000.00	5.500%	51,352.50	536,352.50
04/01/2012	-	-	38,015.00	38,015.00
10/01/2012	1,360,000.00	4.800%	38,015.00	1,398,015.00
04/01/2013	-	-	5,375.00	5,375.00
10/01/2013	215,000.00	5.000%	5,375.00	220,375.00
Total	\$2,945,000.00	-	\$1,237,887.31	\$4,182,887.31

Purpose: increase the District's working cash fund for cash flow purposes.

Oswego 308

\$15,000,000 GO School Bonds, Series 2003 C Serial Bonds

Dated Date: July 1, 2003

Callable: Oct 1, 2013@100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2003	-	-	175,002.50	175,002.50
04/01/2004	-	-	350,005.00	350,005.00
10/01/2004	1,050,000.00	4.000%	350,005.00	1,400,005.00
04/01/2005	-	-	329,005.00	329,005.00
10/01/2005	-	-	329,005.00	329,005.00
04/01/2006	-	-	329,005.00	329,005.00
10/01/2006	-	-	329,005.00	329,005.00
04/01/2007	-	-	329,005.00	329,005.00
10/01/2007	-	-	329,005.00	329,005.00
04/01/2008	-	-	329,005.00	329,005.00
10/01/2008	-	-	329,005.00	329,005.00
04/01/2009	-	-	329,005.00	329,005.00
10/01/2009	-	-	329,005.00	329,005.00
04/01/2010	-	-	329,005.00	329,005.00
10/01/2010	-	-	329,005.00	329,005.00
04/01/2011	-	-	329,005.00	329,005.00
10/01/2011	-	-	329,005.00	329,005.00
04/01/2012	-	-	329,005.00	329,005.00
10/01/2012	-	-	329,005.00	329,005.00
04/01/2013	-	-	329,005.00	329,005.00
10/01/2013	-	-	329,005.00	329,005.00
04/01/2014	-	-	329,005.00	329,005.00
10/01/2014	1,365,000.00	3.500%	329,005.00	1,694,005.00
04/01/2015	-	-	305,117.50	305,117.50
10/01/2015	1,645,000.00	5.000%	305,117.50	1,950,117.50
04/01/2016	-	-	263,992.50	263,992.50
10/01/2016	1,730,000.00	5.000%	263,992.50	1,993,992.50
04/01/2017	-	-	220,742.50	220,742.50
10/01/2017	1,815,000.00	5.000%	220,742.50	2,035,742.50
04/01/2018	-	-	175,367.50	175,367.50
10/01/2018	1,900,000.00	4.250%	175,367.50	2,075,367.50
04/01/2019	-	-	134,992.50	134,992.50
10/01/2019	2,000,000.00	5.250%	134,992.50	2,134,992.50
04/01/2020	-	-	82,492.50	82,492.50
10/01/2020	2,100,000.00	5.000%	82,492.50	2,182,492.50
04/01/2021	-	-	29,992.50	29,992.50
10/01/2021	1,395,000.00	4.300%	29,992.50	1,424,992.50
Total	\$15,000,000.00	-	\$9,880,507.50	\$24,880,507.50

Purpose: providing monies for improvements related to the \$155,000,000 November 2002 referendum and funding capitalized interest.

Oswego 308

GO School Bonds, Series 2003 C Serial Bonds

Dated Date: July 1, 2003

Callable: Oct 1, 2013@100

Debt Service Schedule (Post 2011 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2011	-	-	242,255.00	242,255.00
10/01/2011	-	-	242,255.00	242,255.00
04/01/2012	-	-	242,255.00	242,255.00
10/01/2012	-	-	242,255.00	242,255.00
04/01/2013	-	-	242,255.00	242,255.00
10/01/2013	-	-	242,255.00	242,255.00
04/01/2014	-	-	242,255.00	242,255.00
10/01/2014	1,365,000.00	3.500%	242,255.00	1,607,255.00
04/01/2015	-	-	218,367.50	218,367.50
10/01/2015	545,000.00	5.000%	218,367.50	763,367.50
04/01/2016	-	-	204,742.50	204,742.50
10/01/2016	575,000.00	5.000%	204,742.50	779,742.50
04/01/2017	-	-	190,367.50	190,367.50
10/01/2017	600,000.00	5.000%	190,367.50	790,367.50
04/01/2018	-	-	175,367.50	175,367.50
10/01/2018	1,900,000.00	4.250%	175,367.50	2,075,367.50
04/01/2019	-	-	134,992.50	134,992.50
10/01/2019	2,000,000.00	5.250%	134,992.50	2,134,992.50
04/01/2020	-	-	82,492.50	82,492.50
10/01/2020	2,100,000.00	5.000%	82,492.50	2,182,492.50
04/01/2021	-	-	29,992.50	29,992.50
10/01/2021	1,395,000.00	4.300%	29,992.50	1,424,992.50
Total	\$10,480,000.00	-	\$4,010,685.00	\$14,490,685.00

Oswego 308

GO School Bonds, Series 2003 C Serial Bonds

Dated Date: July 1, 2003

Callable: Oct 1, 2013@100

Debt Service (Post 2011A Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2012	-	-	94,255.00	94,255.00
10/01/2012	-	-	94,255.00	94,255.00
04/01/2013	-	-	94,255.00	94,255.00
10/01/2013	-	-	94,255.00	94,255.00
04/01/2014	-	-	94,255.00	94,255.00
10/01/2014	1,365,000.00	3.500%	94,255.00	1,459,255.00
04/01/2015	-	-	70,367.50	70,367.50
10/01/2015	-	5.000%	70,367.50	70,367.50
04/01/2016	-	-	70,367.50	70,367.50
10/01/2016	-	5.000%	70,367.50	70,367.50
04/01/2017	-	-	70,367.50	70,367.50
10/01/2017	-	5.000%	70,367.50	70,367.50
04/01/2018	-	-	70,367.50	70,367.50
10/01/2018	1,900,000.00	4.250%	70,367.50	1,970,367.50
04/01/2019	-	-	29,992.50	29,992.50
10/01/2019	-	5.250%	29,992.50	29,992.50
04/01/2020	-	-	29,992.50	29,992.50
10/01/2020	-	5.000%	29,992.50	29,992.50
04/01/2021	-	-	29,992.50	29,992.50
10/01/2021	1,395,000.00	4.300%	29,992.50	1,424,992.50
Total	\$4,660,000.00	-	\$1,308,425.00	\$5,968,425.00

Oswego 308

GO School Bonds, Series 2003 C Serial Bonds

Dated Date: July 1, 2003

Callable: Oct 1, 2013@100

Debt Service (Post 2012 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2014	-	-	23,887.50	23,887.50
10/01/2014	1,365,000.00	3.500%	23,887.50	1,388,887.50
Total	\$1,365,000.00	-	\$47,775.00	\$1,412,775.00

NOTE: The boxed payments were refunded by the Series 2013 Refunding Bonds.

Oswego 308

\$46,999,926 GO School Bonds, Series 2003 C P-CABs

Dated Date: July 9, 2003

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2003	-	-	-	-
04/01/2004	-	-	-	-
10/01/2004	-	-	-	-
04/01/2005	-	-	-	-
10/01/2005	-	-	-	-
04/01/2006	-	-	-	-
10/01/2006	2,326,205.00	-	173,795.00	2,500,000.00
04/01/2007	-	-	-	-
10/01/2007	3,675,084.20	-	424,915.80	4,100,000.00
04/01/2008	-	-	-	-
10/01/2008	3,795,178.15	-	619,821.85	4,415,000.00
04/01/2009	-	-	-	-
10/01/2009	3,780,823.20	-	839,176.80	4,620,000.00
04/01/2010	-	-	-	-
10/01/2010	2,806,122.64	-	813,877.36	3,620,000.00
04/01/2011	-	-	-	-
10/01/2011	4,528,545.54	-	1,641,454.46	6,170,000.00
04/01/2012	-	-	-	-
10/01/2012	4,304,471.85	-	1,890,528.15	6,195,000.00
04/01/2013	-	-	-	-
10/01/2013	4,344,800.18	-	2,245,199.82	6,590,000.00
04/01/2014	-	-	-	-
10/01/2014	3,206,960.82	-	1,938,039.18	5,145,000.00
04/01/2015	-	-	-	-
10/01/2015	3,098,840.68	-	2,231,159.32	5,330,000.00
04/01/2016	-	-	-	-
10/01/2016	3,441,293.35	-	2,883,706.65	6,325,000.00
04/01/2017	-	-	-	-
10/01/2017	5,110,160.00	-	4,889,840.00	10,000,000.00
04/01/2018	-	-	-	-
10/01/2018	2,581,440.50	-	2,793,559.50	5,375,000.00
Total	\$46,999,926.11	-	\$23,385,073.89	\$70,385,000.00

Purpose: providing monies for improvements related to the \$155,000,000 November 2002 referendum and funding capitalized interest.

Oswego 308

GO School Bonds, Series 2003 C P-CABs

Dated Date: July 9, 2003

Non-Callable

Debt Service Schedule (Post 2013 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2014	-	-	-	-
10/01/2014	3,206,960.82	4.070%	1,938,039.18	5,145,000.00
04/01/2015	-	-	-	-
10/01/2015	3,098,840.68	5.845%	2,231,159.32	5,330,000.00
04/01/2016	-	-	-	-
10/01/2016	1,838,983.64	4.470%	1,541,016.36	3,380,000.00
04/01/2017	-	-	-	-
10/01/2017	5,110,160.00	4.590%	4,889,840.00	10,000,000.00
04/01/2018	-	-	-	-
10/01/2018	2,581,440.50	4.690%	2,793,559.50	5,375,000.00
Total	\$15,836,385.64	-	\$13,393,614.36	\$29,230,000.00

Oswego 308

GO School Bonds, Series 2003 C P-CABs

Dated Date: July 9, 2003

Non-Callable

Debt Service Schedule (Post 2016 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2016	-	-	-	-
10/01/2016	-	-	-	-
04/01/2017	-	-	-	-
10/01/2017	89,421.50	4.590%	85,578.50	175,000.00
Total	\$89,421.50	-	\$85,578.50	\$175,000.00

Oswego 308

\$42,000,000 GO School Bonds, Series 2004

Dated Date: June 1, 2004

Callable: Oct 1, 2014 @100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2004	-	-	740,102.08	740,102.08
04/01/2005	-	-	1,110,153.13	1,110,153.13
10/01/2005	1,125,000.00	5.000%	1,110,153.13	2,235,153.13
04/01/2006	-	-	1,082,028.13	1,082,028.13
10/01/2006	-	-	1,082,028.13	1,082,028.13
04/01/2007	-	-	1,082,028.13	1,082,028.13
10/01/2007	-	-	1,082,028.13	1,082,028.13
04/01/2008	-	-	1,082,028.13	1,082,028.13
10/01/2008	-	-	1,082,028.13	1,082,028.13
04/01/2009	-	-	1,082,028.13	1,082,028.13
10/01/2009	-	-	1,082,028.13	1,082,028.13
04/01/2010	-	-	1,082,028.13	1,082,028.13
10/01/2010	1,190,000.00	5.250%	1,082,028.13	2,272,028.13
04/01/2011	-	-	1,050,790.63	1,050,790.63
10/01/2011	1,490,000.00	5.250%	1,050,790.63	2,540,790.63
04/01/2012	-	-	1,011,678.13	1,011,678.13
10/01/2012	1,515,000.00	5.250%	1,011,678.13	2,526,678.13
04/01/2013	-	-	971,909.38	971,909.38
10/01/2013	1,225,000.00	5.250%	971,909.38	2,196,909.38
04/01/2014	-	-	939,753.13	939,753.13
10/01/2014	4,810,000.00	5.250%	939,753.13	5,749,753.13
04/01/2015	-	-	813,490.63	813,490.63
10/01/2015	5,150,000.00	5.250%	813,490.63	5,963,490.63
04/01/2016	-	-	678,303.13	678,303.13
10/01/2016	11,000,000.00	5.250%	678,303.13	11,678,303.13
04/01/2017	-	-	389,553.13	389,553.13
10/01/2017	10,000,000.00	5.375%	389,553.13	10,389,553.13
04/01/2018	-	-	120,803.13	120,803.13
10/01/2018	4,495,000.00	5.375%	120,803.13	4,615,803.13
Total	\$42,000,000.00	-	\$25,733,252.22	\$67,733,252.22

Purpose: providing monies for improvements related to the \$155,000,000 November 2002 referendum and funding capitalized interest.

Oswego 308

GO School Bonds, Series 2004

Dated Date: June 1, 2004

Callable: Oct 1, 2014 @100

Debt Service (Post 2012 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2014	-	-	261,450.00	261,450.00
10/01/2014	4,810,000.00	5.250%	261,450.00	5,071,450.00
04/01/2015	-	-	135,187.50	135,187.50
10/01/2015	5,150,000.00	5.250%	135,187.50	5,285,187.50
Total	\$9,960,000.00	-	\$793,275.00	\$10,753,275.00

Oswego 308

GO School Bonds, Series 2004

Dated Date: June 1, 2004

Callable: Oct 1, 2014 @100

Debt Service Schedule (Post 2013 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2014	-	-	125,606.25	125,606.25
10/01/2014	4,785,000.00	5.250%	125,606.25	4,910,606.25
Total	\$4,785,000.00	-	\$251,212.50	\$5,036,212.50

Oswego 308

\$5,930,000 GO School Refunding Bonds, Series 2004 A

Dated Date: November 15, 2004

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2005	-	-	93,566.11	93,566.11
10/01/2005	25,000.00	2.250%	123,837.50	148,837.50
04/01/2006	-	-	123,556.25	123,556.25
10/01/2006	25,000.00	2.500%	123,556.25	148,556.25
04/01/2007	-	-	123,243.75	123,243.75
10/01/2007	25,000.00	2.750%	123,243.75	148,243.75
04/01/2008	-	-	122,900.00	122,900.00
10/01/2008	885,000.00	3.125%	122,900.00	1,007,900.00
04/01/2009	-	-	109,071.88	109,071.88
10/01/2009	915,000.00	3.250%	109,071.88	1,024,071.88
04/01/2010	-	-	94,203.13	94,203.13
10/01/2010	985,000.00	3.500%	94,203.13	1,079,203.13
04/01/2011	-	-	76,965.63	76,965.63
10/01/2011	985,000.00	4.250%	76,965.63	1,061,965.63
04/01/2012	-	-	56,034.38	56,034.38
10/01/2012	1,030,000.00	5.375%	56,034.38	1,086,034.38
04/01/2013	-	-	28,353.13	28,353.13
10/01/2013	1,055,000.00	5.375%	28,353.13	1,083,353.13
Total	\$5,930,000.00	-	\$1,686,059.91	\$7,616,059.91

Purpose: advance refunding the 2008-2013 maturities of the District's outstanding GO School Bonds, Series 1997A, dated October 1, 1997.

Oswego 308

\$17,744,976 GO CABs School Bonds, Series 2005

Dated Date: June 15, 2005

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	-	-	-	-
04/01/2006	-	-	-	-
10/01/2006	243,660.66	-	11,339.34	255,000.00
04/01/2007	-	-	-	-
10/01/2007	-	-	-	-
04/01/2008	-	-	-	-
10/01/2008	106,501.92	-	13,498.08	120,000.00
04/01/2009	-	-	-	-
10/01/2009	306,843.84	-	53,156.16	360,000.00
04/01/2010	-	-	-	-
10/01/2010	555,534.16	-	124,465.84	680,000.00
04/01/2011	-	-	-	-
10/01/2011	712,442.79	-	202,557.21	915,000.00
04/01/2012	-	-	-	-
10/01/2012	2,331,198.80	-	808,801.20	3,140,000.00
04/01/2013	-	-	-	-
10/01/2013	2,362,513.80	-	987,486.20	3,350,000.00
04/01/2014	-	-	-	-
10/01/2014	2,205,732.31	-	1,089,267.69	3,295,000.00
04/01/2015	-	-	-	-
10/01/2015	1,143,615.60	-	656,384.40	1,800,000.00
04/01/2016	-	-	-	-
10/01/2016	1,549,584.12	-	1,030,415.88	2,580,000.00
04/01/2017	-	-	-	-
10/01/2017	1,039,311.90	-	790,688.10	1,830,000.00
04/01/2018	-	-	-	-
10/01/2018	5,188,035.92	-	4,451,964.08	9,640,000.00
Total	\$17,744,975.82	-	\$10,220,024.18	\$27,965,000.00

Purpose: providing monies for improvements related to the \$155,000,000 November 2002 referendum.

Oswego 308

GO CABs School Bonds, Series 2005

Dated Date: June 15, 2005

Non-Callable

Debt Service Schedule (Post 2016 Refunding)

Date	Principal	Coupon	Interest	Total P+I
04/01/2016	-	-	-	-
10/01/2016	1,519,543.00	4.400%	1,010,457.00	2,530,000.00
04/01/2017	-	-	-	-
10/01/2017	1,039,311.90	4.490%	790,688.10	1,830,000.00
04/01/2018	-	-	-	-
10/01/2018	3,691,915.00	4.550%	3,168,085.00	6,860,000.00
Total	\$6,250,769.90	-	\$4,969,230.10	\$11,220,000.00

Oswego 308

\$8,785,000 GO School Refunding Bonds, Series 2005 A

Dated Date: July 15, 2005

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	145,000.00	3.500%	89,474.17	234,474.17
04/01/2006	-	-	209,375.00	209,375.00
10/01/2006	-	-	209,375.00	209,375.00
04/01/2007	-	-	209,375.00	209,375.00
10/01/2007	-	-	209,375.00	209,375.00
04/01/2008	-	-	209,375.00	209,375.00
10/01/2008	-	-	209,375.00	209,375.00
04/01/2009	-	-	209,375.00	209,375.00
10/01/2009	55,000.00	3.500%	209,375.00	264,375.00
04/01/2010	-	-	208,412.50	208,412.50
10/01/2010	80,000.00	3.500%	208,412.50	288,412.50
04/01/2011	-	-	207,012.50	207,012.50
10/01/2011	125,000.00	3.500%	207,012.50	332,012.50
04/01/2012	-	-	204,825.00	204,825.00
10/01/2012	220,000.00	3.750%	204,825.00	424,825.00
04/01/2013	-	-	200,700.00	200,700.00
10/01/2013	660,000.00	4.000%	200,700.00	860,700.00
04/01/2014	-	-	187,500.00	187,500.00
10/01/2014	2,535,000.00	5.000%	187,500.00	2,722,500.00
04/01/2015	-	-	124,125.00	124,125.00
10/01/2015	4,965,000.00	5.000%	124,125.00	5,089,125.00
Total	\$8,785,000.00	-	\$4,029,624.17	\$12,814,624.17

Purpose: advance refunding the 2009-2015 maturities of the District's outstanding GO School Bonds, Series 1998, dated December 15, 1998.

Oswego 308

\$86,195,000 General Obligation School Bonds, Series 2007

Dated/Delivery: February 28, 2007

Final Pricing

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2007	-	-	1,736,850.16	1,736,850.16
02/01/2008	-	-	2,043,353.13	2,043,353.13
08/01/2008	-	-	2,043,353.13	2,043,353.13
02/01/2009	-	-	2,043,353.13	2,043,353.13
08/01/2009	-	-	2,043,353.13	2,043,353.13
02/01/2010	-	-	2,043,353.13	2,043,353.13
08/01/2010	-	-	2,043,353.13	2,043,353.13
02/01/2011	-	-	2,043,353.13	2,043,353.13
08/01/2011	-	-	2,043,353.13	2,043,353.13
02/01/2012	-	-	2,043,353.13	2,043,353.13
08/01/2012	-	-	2,043,353.13	2,043,353.13
02/01/2013	-	-	2,043,353.13	2,043,353.13
08/01/2013	-	-	2,043,353.13	2,043,353.13
02/01/2014	-	-	2,043,353.13	2,043,353.13
08/01/2014	-	-	2,043,353.13	2,043,353.13
02/01/2015	-	-	2,043,353.13	2,043,353.13
08/01/2015	-	-	2,043,353.13	2,043,353.13
02/01/2016	-	-	2,043,353.13	2,043,353.13
08/01/2016	-	-	2,043,353.13	2,043,353.13
02/01/2017	-	-	2,043,353.13	2,043,353.13
08/01/2017	-	-	2,043,353.13	2,043,353.13
02/01/2018	-	-	2,043,353.13	2,043,353.13
08/01/2018	-	-	2,043,353.13	2,043,353.13
02/01/2019	-	-	2,043,353.13	2,043,353.13
08/01/2019	-	-	2,043,353.13	2,043,353.13
02/01/2020	4,710,000.00	5.000%	2,043,353.13	6,753,353.13
08/01/2020	-	-	1,925,603.13	1,925,603.13
02/01/2021	4,970,000.00	5.000%	1,925,603.13	6,895,603.13
08/01/2021	-	-	1,801,353.13	1,801,353.13
02/01/2022	6,815,000.00	5.000%	1,801,353.13	8,616,353.13
08/01/2022	-	-	1,630,978.13	1,630,978.13
02/01/2023	10,040,000.00	5.000%	1,630,978.13	11,670,978.13
08/01/2023	-	-	1,379,978.13	1,379,978.13
02/01/2024	19,795,000.00	4.375%	1,379,978.13	21,174,978.13
08/01/2024	-	-	946,962.50	946,962.50
02/01/2025	19,865,000.00	4.500%	946,962.50	20,811,962.50
08/01/2025	-	-	500,000.00	500,000.00
02/01/2026	20,000,000.00	5.000%	500,000.00	20,500,000.00
Total	\$86,195,000.00	-	\$69,190,428.45	\$155,385,428.45

Purpose: providing monies for improvements related to the \$450,000,000 November 2006 referendum and funding capitalized interest.

NOTE: The boxed payments were refunded by the Series 2016 Refunding Bonds.

Oswego 308

\$29,220,000 General Obligation Refunding Bonds, Series 2007A

Dated/Delivery: August 27, 2007

Callable: October 1, 2017 @ 100 - Final Pricing

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2007	-	-	116,549.76	116,549.76
04/01/2008	-	-	617,028.13	617,028.13
10/01/2008	55,000.00	4.000%	617,028.13	672,028.13
04/01/2009	-	-	615,928.13	615,928.13
10/01/2009	190,000.00	4.000%	615,928.13	805,928.13
04/01/2010	-	-	612,128.13	612,128.13
10/01/2010	200,000.00	4.000%	612,128.13	812,128.13
04/01/2011	-	-	608,128.13	608,128.13
10/01/2011	205,000.00	4.000%	608,128.13	813,128.13
04/01/2012	-	-	604,028.13	604,028.13
10/01/2012	215,000.00	4.000%	604,028.13	819,028.13
04/01/2013	-	-	599,728.13	599,728.13
10/01/2013	225,000.00	4.000%	599,728.13	824,728.13
04/01/2014	-	-	595,228.13	595,228.13
10/01/2014	235,000.00	4.000%	595,228.13	830,228.13
04/01/2015	-	-	590,528.13	590,528.13
10/01/2015	3,000,000.00	4.000%	590,528.13	3,590,528.13
04/01/2016	-	-	530,528.13	530,528.13
10/01/2016	3,125,000.00	4.000%	530,528.13	3,655,528.13
04/01/2017	-	-	468,028.13	468,028.13
10/01/2017	3,255,000.00	4.125%	468,028.13	3,723,028.13
04/01/2018	-	-	400,893.75	400,893.75
10/01/2018	3,390,000.00	4.250%	400,893.75	3,790,893.75
04/01/2019	-	-	328,856.25	328,856.25
10/01/2019	3,540,000.00	4.250%	328,856.25	3,868,856.25
04/01/2020	-	-	253,631.25	253,631.25
10/01/2020	3,695,000.00	4.250%	253,631.25	3,948,631.25
04/01/2021	-	-	175,112.50	175,112.50
10/01/2021	3,860,000.00	4.375%	175,112.50	4,035,112.50
04/01/2022	-	-	90,675.00	90,675.00
10/01/2022	4,030,000.00	4.500%	90,675.00	4,120,675.00
Total	\$29,220,000.00	-	\$14,297,449.86	\$43,517,449.86

Purpose: advance refunding the 2015-2022 maturities of the District's outstanding GO School Bonds, Series 2002B, Dated December 1, 2002.

Oswego 308

\$79,998,396 General Obligation School Bonds, Series 2008

Dated Date/Delivery: May 6, 2008

Final - Noncallable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2008	-	-	-	-
02/01/2009	-	-	-	-
08/01/2009	-	-	-	-
02/01/2010	-	-	-	-
08/01/2010	-	-	-	-
02/01/2011	-	-	-	-
08/01/2011	-	-	-	-
02/01/2012	-	-	-	-
08/01/2012	-	-	-	-
02/01/2013	-	-	-	-
08/01/2013	-	-	-	-
02/01/2014	-	-	-	-
08/01/2014	-	-	-	-
02/01/2015	-	-	-	-
08/01/2015	-	-	-	-
02/01/2016	-	-	-	-
08/01/2016	-	-	-	-
02/01/2017	-	-	-	-
08/01/2017	-	-	-	-
02/01/2018	-	-	-	-
08/01/2018	-	-	-	-
02/01/2019	-	-	-	-
08/01/2019	-	-	-	-
02/01/2020	10,609,008.30	4.710%	8,860,991.70	19,470,000.00
08/01/2020	-	-	-	-
02/01/2021	10,123,126.65	4.810%	9,441,873.35	19,565,000.00
08/01/2021	-	-	-	-
02/01/2022	9,209,980.85	4.890%	9,535,019.15	18,745,000.00
08/01/2022	-	-	-	-
02/01/2023	8,066,649.50	4.970%	9,223,350.50	17,290,000.00
08/01/2023	-	-	-	-
02/01/2024	5,387,244.80	5.050%	6,772,755.20	12,160,000.00
08/01/2024	-	-	-	-
02/01/2025	5,450,038.95	5.100%	7,504,961.05	12,955,000.00
08/01/2025	-	-	-	-
02/01/2026	5,478,868.20	5.150%	8,236,131.80	13,715,000.00
08/01/2026	-	-	-	-
02/01/2027	13,168,788.10	5.190%	21,546,211.90	34,715,000.00
08/01/2027	-	-	-	-
02/01/2028	12,504,690.15	5.230%	22,210,309.85	34,715,000.00
Total	\$79,998,395.50	-	\$103,331,604.50	\$183,330,000.00

Purpose: providing monies for improvements related to the \$450,000,000 November 2006 referendum.

Oswego 308

General Obligation School Bonds, Series 2008

Dated Date/Delivery: May 6, 2008

Final - Noncallable

Debt Service Schedule (Post 2011 Repurchase)

Date	Principal	Coupon	Interest	Total P+I
08/01/2011	-	-	-	-
02/01/2012	-	-	-	-
08/01/2012	-	-	-	-
02/01/2013	-	-	-	-
08/01/2013	-	-	-	-
02/01/2014	-	-	-	-
08/01/2014	-	-	-	-
02/01/2015	-	-	-	-
08/01/2015	-	-	-	-
02/01/2016	-	-	-	-
08/01/2016	-	-	-	-
02/01/2017	-	-	-	-
08/01/2017	-	-	-	-
02/01/2018	-	-	-	-
08/01/2018	-	-	-	-
02/01/2019	-	-	-	-
08/01/2019	-	-	-	-
02/01/2020	10,609,008.30	4.710%	8,860,991.70	19,470,000.00
08/01/2020	-	-	-	-
02/01/2021	10,123,126.65	4.810%	9,441,873.35	19,565,000.00
08/01/2021	-	-	-	-
02/01/2022	9,209,980.85	4.890%	9,535,019.15	18,745,000.00
08/01/2022	-	-	-	-
02/01/2023	116,637.50	4.970%	133,362.50	250,000.00
08/01/2023	-	-	-	-
02/01/2024	5,387,244.80	5.050%	6,772,755.20	12,160,000.00
08/01/2024	-	-	-	-
02/01/2025	4,503,486.45	5.100%	6,201,513.55	10,705,000.00
08/01/2025	-	-	-	-
02/01/2026	5,478,868.20	5.150%	8,236,131.80	13,715,000.00
08/01/2026	-	-	-	-
02/01/2027	8,635,675.10	5.190%	14,129,324.90	22,765,000.00
08/01/2027	-	-	-	-
02/01/2028	11,379,033.90	5.230%	20,210,966.10	31,590,000.00
Total	\$65,443,061.75	-	\$83,521,938.25	\$148,965,000.00

Oswego 308

\$2,320,000 General Obligation Refunding Bonds, Series 2009

Dated/Delivery: September 9, 2009

(Non-Referendum Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2009	540,000.00	2.000%	2,992.15	542,992.15
04/01/2010	-	-	19,081.25	19,081.25
10/01/2010	835,000.00	2.000%	19,081.25	854,081.25
04/01/2011	-	-	10,731.25	10,731.25
10/01/2011	840,000.00	2.250%	10,731.25	850,731.25
04/01/2012	-	-	1,281.25	1,281.25
10/01/2012	25,000.00	2.250%	1,281.25	26,281.25
04/01/2013	-	-	1,000.00	1,000.00
10/01/2013	80,000.00	2.500%	1,000.00	81,000.00
Total	\$2,320,000.00	-	\$67,179.65	\$2,387,179.65

Purpose: (i) refunding the District's outstanding School Bonds, Series 1996A, dated November 1, 1996, and GO School Bonds, Series 1999, dated June 1, 1999; (ii) refunding a portion of the District's outstanding GO School Bonds, Series 2000, dated May 1, 2000.

Oswego 308

\$6,165,000 General Obligation Refunding Bonds, Series 2009

Dated/Delivery: September 9, 2009

(Referendum Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2009	-	-	9,285.07	9,285.07
04/01/2010	-	-	75,968.75	75,968.75
10/01/2010	275,000.00	2.000%	75,968.75	350,968.75
04/01/2011	-	-	73,218.75	73,218.75
10/01/2011	880,000.00	2.250%	73,218.75	953,218.75
04/01/2012	-	-	63,318.75	63,318.75
10/01/2012	1,610,000.00	2.250%	63,318.75	1,673,318.75
04/01/2013	-	-	45,206.25	45,206.25
10/01/2013	1,970,000.00	2.500%	45,206.25	2,015,206.25
04/01/2014	-	-	20,581.25	20,581.25
10/01/2014	695,000.00	2.750%	20,581.25	715,581.25
04/01/2015	-	-	11,025.00	11,025.00
10/01/2015	735,000.00	3.000%	11,025.00	746,025.00
Total	\$6,165,000.00	-	\$587,922.57	\$6,752,922.57

Purpose: (i) refunding the District's outstanding School Bonds, Series 1996A, dated November 1, 1996, and GO School Bonds, Series 1999, dated June 1, 1999; (ii) refunding a portion of the District's outstanding GO School Bonds, Series 2000, dated May 1, 2000.

Oswego 308

Taxable GO School Bonds, Series 2010 (Build America Bonds)

Dated: December 23, 2010

Callable: February 1, 2021 @ 100

Debt Service Schedule

Date	Principal	Coupon	Interest	35% BAB Credit	Total P+I
02/01/2011	-	-	-	-	-
08/01/2011	-	-	1,085,110.05	(379,788.51)	705,321.54
02/01/2012	965,000.00	1.818%	895,962.43	(313,586.84)	1,547,375.59
08/01/2012	-	-	887,190.58	(310,516.70)	576,673.88
02/01/2013	1,950,000.00	2.175%	887,190.58	(310,516.70)	2,526,673.88
08/01/2013	-	-	865,984.33	(303,094.51)	562,889.82
02/01/2014	1,980,000.00	2.705%	865,984.33	(303,094.51)	2,542,889.82
08/01/2014	-	-	839,204.83	(293,721.68)	545,483.15
02/01/2015	2,010,000.00	3.105%	839,204.83	(293,721.68)	2,555,483.15
08/01/2015	-	-	807,999.58	(282,799.85)	525,199.73
02/01/2016	2,055,000.00	3.757%	807,999.58	(282,799.85)	2,580,199.73
08/01/2016	-	-	769,396.40	(269,288.74)	500,107.66
02/01/2017	1,040,000.00	4.157%	769,396.40	(269,288.74)	1,540,107.66
08/01/2017	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2018	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2018	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2019	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2019	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2020	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2020	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2021	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2021	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2022	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2022	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2023	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2023	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2024	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2024	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2025	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2025	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2026	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2026	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2027	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2027	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2028	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2028	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2029	-	-	747,780.00	(261,723.00)	486,057.00
08/01/2029	-	-	747,780.00	(261,723.00)	486,057.00
02/01/2030	22,000,000.00	6.798%	747,780.00	(261,723.00)	22,486,057.00
Total	\$32,000,000.00	-	\$29,762,903.92	(10,417,016.31)	\$51,345,887.61

Purpose: providing monies for improvements related to the \$450,000,000 November 2006 referendum.

Oswego 308

Taxable GO School Bonds, Series 2010 (Build America Bonds)

Dated: December 23, 2010

Callable: February 1, 2021 @ 100

Debt Service Schedule (Post 2014 Refunding)

Date	Principal	Coupon	Interest	35% BAB Credit	Total P+I
08/01/2014	-	-	510,861.43	(178,801.49)	332,059.94
02/01/2015	2,010,000.00	3.105%	510,861.43	(178,801.49)	2,342,059.94
08/01/2015	-	-	479,656.18	(167,879.66)	311,776.52
02/01/2016	2,055,000.00	3.757%	479,656.18	(167,879.66)	2,366,776.52
08/01/2016	-	-	441,053.00	(154,368.55)	286,684.45
02/01/2017	1,040,000.00	4.157%	441,053.00	(154,368.55)	1,326,684.45
08/01/2017	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2018	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2018	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2019	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2019	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2020	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2020	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2021	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2021	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2022	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2022	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2023	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2023	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2024	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2024	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2025	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2025	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2026	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2026	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2027	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2027	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2028	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2028	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2029	-	-	419,436.60	(146,802.81)	272,633.79
08/01/2029	-	-	419,436.60	(146,802.81)	272,633.79
02/01/2030	12,340,000.00	6.798%	419,436.60	(146,802.81)	12,612,633.79
Total	\$17,445,000.00	-	\$13,768,492.82	(4,818,972.46)	\$26,394,520.36

NOTE: The boxed payments were refunded by the Series 2015 Refunding Bonds.

Oswego 308

GO Refunding Bonds, Series 2011

Dated: March 17, 2011

2027 Callable on August 1, 2021 @ 100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2011	-	-	462,486.11	462,486.11
02/01/2012	-	-	621,250.00	621,250.00
08/01/2012	-	-	621,250.00	621,250.00
02/01/2013	-	-	621,250.00	621,250.00
08/01/2013	-	-	621,250.00	621,250.00
02/01/2014	-	-	621,250.00	621,250.00
08/01/2014	-	-	621,250.00	621,250.00
02/01/2015	-	-	621,250.00	621,250.00
08/01/2015	-	-	621,250.00	621,250.00
02/01/2016	-	-	621,250.00	621,250.00
08/01/2016	-	-	621,250.00	621,250.00
02/01/2017	-	-	621,250.00	621,250.00
08/01/2017	-	-	621,250.00	621,250.00
02/01/2018	-	-	621,250.00	621,250.00
08/01/2018	-	-	621,250.00	621,250.00
02/01/2019	2,740,000.00	5.500%	621,250.00	3,361,250.00
08/01/2019	-	-	545,900.00	545,900.00
02/01/2020	-	-	545,900.00	545,900.00
08/01/2020	-	-	545,900.00	545,900.00
02/01/2021	-	-	545,900.00	545,900.00
08/01/2021	-	-	545,900.00	545,900.00
02/01/2022	2,200,000.00	5.500%	545,900.00	2,745,900.00
08/01/2022	-	-	485,400.00	485,400.00
02/01/2023	11,185,000.00	5.500%	485,400.00	11,670,400.00
08/01/2023	-	-	177,812.50	177,812.50
02/01/2024	1,235,000.00	5.500%	177,812.50	1,412,812.50
08/01/2024	-	-	143,850.00	143,850.00
02/01/2025	-	-	143,850.00	143,850.00
08/01/2025	-	-	143,850.00	143,850.00
02/01/2026	-	-	143,850.00	143,850.00
08/01/2026	-	-	143,850.00	143,850.00
02/01/2027	5,480,000.00	5.250%	143,850.00	5,623,850.00
Total	\$22,840,000.00	-	\$15,246,161.11	\$38,086,161.11

Purpose: (i) refunding a portion of the District's outstanding GO School Bonds, Series 2001, GO School Bonds, Series 2002B, GO School Bonds, Series 2003C and GO Capital Appreciation School Bonds, Series 2008.

Oswego 308

\$66,095,000 GO School Bonds, Series 2011A

Dated: October 18, 2011

Callable: February 1, 2021 @ 100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2012	220,000.00	3.000%	850,955.24	1,070,955.24
08/01/2012	-	-	1,483,806.25	1,483,806.25
02/01/2013	2,580,000.00	3.000%	1,483,806.25	4,063,806.25
08/01/2013	-	-	1,445,106.25	1,445,106.25
02/01/2014	2,945,000.00	2.000%	1,445,106.25	4,390,106.25
08/01/2014	-	-	1,415,656.25	1,415,656.25
02/01/2015	1,650,000.00	2.250%	1,415,656.25	3,065,656.25
08/01/2015	-	-	1,397,093.75	1,397,093.75
02/01/2016	590,000.00	2.500%	1,397,093.75	1,987,093.75
08/01/2016	-	-	1,389,718.75	1,389,718.75
02/01/2017	605,000.00	2.500%	1,389,718.75	1,994,718.75
08/01/2017	-	-	1,382,156.25	1,382,156.25
02/01/2018	615,000.00	3.000%	1,382,156.25	1,997,156.25
08/01/2018	-	-	1,372,931.25	1,372,931.25
02/01/2019	-	-	1,372,931.25	1,372,931.25
08/01/2019	-	-	1,372,931.25	1,372,931.25
02/01/2020	1,970,000.00	3.500%	1,372,931.25	3,342,931.25
08/01/2020	-	-	1,338,456.25	1,338,456.25
02/01/2021	2,030,000.00	5.000%	1,338,456.25	3,368,456.25
08/01/2021	-	-	1,287,706.25	1,287,706.25
02/01/2022	-	-	1,287,706.25	1,287,706.25
08/01/2022	-	-	1,287,706.25	1,287,706.25
02/01/2023	2,600,000.00	5.000%	1,287,706.25	3,887,706.25
08/01/2023	-	-	1,222,706.25	1,222,706.25
02/01/2024	-	-	1,222,706.25	1,222,706.25
08/01/2024	-	-	1,222,706.25	1,222,706.25
02/01/2025	-	-	1,222,706.25	1,222,706.25
08/01/2025	-	-	1,222,706.25	1,222,706.25
02/01/2026	-	-	1,222,706.25	1,222,706.25
08/01/2026	-	-	1,222,706.25	1,222,706.25
02/01/2027	3,985,000.00	5.000%	1,222,706.25	5,207,706.25
08/01/2027	-	-	1,123,081.25	1,123,081.25
02/01/2028	1,130,000.00	4.375%	1,123,081.25	2,253,081.25
08/01/2028	-	-	1,098,362.50	1,098,362.50
02/01/2029	32,770,000.00	5.000%	1,098,362.50	33,868,362.50
08/01/2029	-	-	279,112.50	279,112.50
02/01/2030	12,405,000.00	4.500%	279,112.50	12,684,112.50
Total	\$66,095,000.00	-	\$45,980,255.24	\$112,075,255.24

Purpose: (i) refunding a portion of the District's outstanding GO School Bonds, Series 2001, dated May 1, 2001, GO School Bonds, Series 2002B, dated December 1, 2002, and GO School Bonds, Series 2003C, a portion of which are dated July 1, 2003; (ii) providing monies for improvements related to the \$450,000,000 November 2006 referendum.

Oswego 308

GO School Refunding Bonds, Series 2011B (ARS)

Dated Date: November 15, 2011

Noncallable / Final Pricing

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2012	25,000.00	2.000%	8,555.28	33,555.28
08/01/2012	-	-	20,012.50	20,012.50
02/01/2013	305,000.00	2.000%	20,012.50	325,012.50
08/01/2013	-	-	16,962.50	16,962.50
02/01/2014	335,000.00	2.000%	16,962.50	351,962.50
08/01/2014	-	-	13,612.50	13,612.50
02/01/2015	355,000.00	2.000%	13,612.50	368,612.50
08/01/2015	-	-	10,062.50	10,062.50
02/01/2016	385,000.00	2.500%	10,062.50	395,062.50
08/01/2016	-	-	5,250.00	5,250.00
02/01/2017	420,000.00	2.500%	5,250.00	425,250.00
Total	\$1,825,000.00	-	\$140,355.28	\$1,965,355.28

Purpose: refunding the 2013-2017 maturities of the District's outstanding GO School Refunding Bonds (Alternate Revenue Source), Series 2002C, dated December 15, 2002.

Oswego 308

GO Refunding School Bonds, Series 2012

Dated Date/Delivery: March 8, 2012

Noncallable - Final Pricing

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2012	-	-	-	-
10/01/2012	80,000.00	2.000%	625,944.86	705,944.86
04/01/2013	-	-	554,225.00	554,225.00
10/01/2013	150,000.00	2.000%	554,225.00	704,225.00
04/01/2014	-	-	552,725.00	552,725.00
10/01/2014	155,000.00	3.000%	552,725.00	707,725.00
04/01/2015	-	-	550,400.00	550,400.00
10/01/2015	160,000.00	4.000%	550,400.00	710,400.00
04/01/2016	-	-	547,200.00	547,200.00
10/01/2016	11,075,000.00	3.639%	547,200.00	11,622,200.00
04/01/2017	-	-	345,700.00	345,700.00
10/01/2017	9,920,000.00	4.000%	345,700.00	10,265,700.00
04/01/2018	-	-	147,300.00	147,300.00
10/01/2018	6,205,000.00	4.000%	147,300.00	6,352,300.00
04/01/2019	-	-	23,200.00	23,200.00
10/01/2019	-	-	23,200.00	23,200.00
04/01/2020	-	-	23,200.00	23,200.00
10/01/2020	-	-	23,200.00	23,200.00
04/01/2021	-	-	23,200.00	23,200.00
10/01/2021	1,160,000.00	4.000%	23,200.00	1,183,200.00
Total	\$28,905,000.00	-	\$6,160,244.86	\$35,065,244.86

Purpose: refunding a portion of the District's GO School Bonds, Series 2003C, a portion of which are dated July 1, 2003, and GO School Bonds, Series 2004, dated June 1, 2004.

Oswego 308

\$9,585,000 GO Refunding Bonds, Series 2013

Dated/Delivery: December 26, 2013

Final Pricing - Callable: 10/1/23 @ 100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2014	-	-	105,031.08	105,031.08
10/01/2014	210,000.00	2.000%	199,006.25	409,006.25
04/01/2015	-	-	196,906.25	196,906.25
10/01/2015	2,605,000.00	3.000%	196,906.25	2,801,906.25
04/01/2016	-	-	157,831.25	157,831.25
10/01/2016	-	-	157,831.25	157,831.25
04/01/2017	-	-	157,831.25	157,831.25
10/01/2017	-	-	157,831.25	157,831.25
04/01/2018	-	-	157,831.25	157,831.25
10/01/2018	-	-	157,831.25	157,831.25
04/01/2019	-	-	157,831.25	157,831.25
10/01/2019	-	-	157,831.25	157,831.25
04/01/2020	-	-	157,831.25	157,831.25
10/01/2020	-	-	157,831.25	157,831.25
04/01/2021	-	-	157,831.25	157,831.25
10/01/2021	-	-	157,831.25	157,831.25
04/01/2022	-	-	157,831.25	157,831.25
10/01/2022	-	-	157,831.25	157,831.25
04/01/2023	-	-	157,831.25	157,831.25
10/01/2023	-	-	157,831.25	157,831.25
04/01/2024	-	-	157,831.25	157,831.25
10/01/2024	-	-	157,831.25	157,831.25
04/01/2025	-	-	157,831.25	157,831.25
10/01/2025	-	-	157,831.25	157,831.25
04/01/2026	-	-	157,831.25	157,831.25
10/01/2026	-	-	157,831.25	157,831.25
04/01/2027	-	-	157,831.25	157,831.25
10/01/2027	-	-	157,831.25	157,831.25
04/01/2028	-	-	157,831.25	157,831.25
10/01/2028	-	-	157,831.25	157,831.25
04/01/2029	-	-	157,831.25	157,831.25
10/01/2029	-	-	157,831.25	157,831.25
04/01/2030	-	-	157,831.25	157,831.25
10/01/2030	2,150,000.00	4.750%	157,831.25	2,307,831.25
04/01/2031	-	-	106,768.75	106,768.75
10/01/2031	2,255,000.00	4.750%	106,768.75	2,361,768.75
04/01/2032	-	-	53,212.50	53,212.50
10/01/2032	2,365,000.00	4.500%	53,212.50	2,418,212.50
Total	\$9,585,000.00	-	\$5,752,749.83	\$15,337,749.83

Purpose: refunding a portion of the District's GO School Bonds, Series 2003C, a portion of which are dated July 1, 2003, and GO School Bonds, Series 2004, dated June 1, 2004.

Oswego 308

\$9,825,000 - GO Refunding School Bonds, Series 2014

Dated: April 23, 2014

Callable: 2/1/24 @ 100

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2014	-	-	110,563.06	110,563.06
02/01/2015	165,000.00	2.000%	203,075.00	368,075.00
08/01/2015	-	-	201,425.00	201,425.00
02/01/2016	-	-	201,425.00	201,425.00
08/01/2016	-	-	201,425.00	201,425.00
02/01/2017	-	-	201,425.00	201,425.00
08/01/2017	-	-	201,425.00	201,425.00
02/01/2018	-	-	201,425.00	201,425.00
08/01/2018	-	-	201,425.00	201,425.00
02/01/2019	-	-	201,425.00	201,425.00
08/01/2019	-	-	201,425.00	201,425.00
02/01/2020	-	-	201,425.00	201,425.00
08/01/2020	-	-	201,425.00	201,425.00
02/01/2021	-	-	201,425.00	201,425.00
08/01/2021	-	-	201,425.00	201,425.00
02/01/2022	-	-	201,425.00	201,425.00
08/01/2022	-	-	201,425.00	201,425.00
02/01/2023	-	-	201,425.00	201,425.00
08/01/2023	-	-	201,425.00	201,425.00
02/01/2024	-	-	201,425.00	201,425.00
08/01/2024	-	-	201,425.00	201,425.00
02/01/2025	-	-	201,425.00	201,425.00
08/01/2025	-	-	201,425.00	201,425.00
02/01/2026	-	-	201,425.00	201,425.00
08/01/2026	-	-	201,425.00	201,425.00
02/01/2027	-	-	201,425.00	201,425.00
08/01/2027	-	-	201,425.00	201,425.00
02/01/2028	-	-	201,425.00	201,425.00
08/01/2028	-	-	201,425.00	201,425.00
02/01/2029	-	-	201,425.00	201,425.00
08/01/2029	-	-	201,425.00	201,425.00
02/01/2030	9,660,000.00	4.170%	201,425.00	9,861,425.00
Total	\$9,825,000.00	-	\$6,356,388.06	\$16,181,388.06

Purpose: refunding a portion of the District's outstanding Taxable GO School Bonds, Series 2010, dated December 23, 2010.

CUSD 308**\$15,170,000 GO Refunding School Bonds, Series 2015****Dated: April 1, 2015****Callable: 2/1/25 @ 100 - Final Numbers****Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I
08/01/2015	-	-	194,766.67	194,766.67
02/01/2016	2,250,000.00	3.000%	292,150.00	2,542,150.00
08/01/2016	-	-	258,400.00	258,400.00
02/01/2017	1,110,000.00	4.000%	258,400.00	1,368,400.00
08/01/2017	-	-	236,200.00	236,200.00
02/01/2018	-	-	236,200.00	236,200.00
08/01/2018	-	-	236,200.00	236,200.00
02/01/2019	-	-	236,200.00	236,200.00
08/01/2019	-	-	236,200.00	236,200.00
02/01/2020	-	-	236,200.00	236,200.00
08/01/2020	-	-	236,200.00	236,200.00
02/01/2021	-	-	236,200.00	236,200.00
08/01/2021	-	-	236,200.00	236,200.00
02/01/2022	-	-	236,200.00	236,200.00
08/01/2022	-	-	236,200.00	236,200.00
02/01/2023	-	-	236,200.00	236,200.00
08/01/2023	-	-	236,200.00	236,200.00
02/01/2024	-	-	236,200.00	236,200.00
08/01/2024	-	-	236,200.00	236,200.00
02/01/2025	-	-	236,200.00	236,200.00
08/01/2025	-	-	236,200.00	236,200.00
02/01/2026	-	-	236,200.00	236,200.00
08/01/2026	-	-	236,200.00	236,200.00
02/01/2027	-	-	236,200.00	236,200.00
08/01/2027	-	-	236,200.00	236,200.00
02/01/2028	-	-	236,200.00	236,200.00
08/01/2028	-	-	236,200.00	236,200.00
02/01/2029	-	-	236,200.00	236,200.00
08/01/2029	-	-	236,200.00	236,200.00
02/01/2030	11,810,000.00	4.000%	236,200.00	12,046,200.00
Total	\$15,170,000.00	-	\$7,144,916.67	\$22,314,916.67

Purpose: refunding a portion of the District's outstanding Taxable GO School Bonds, Series 2010, dated December 23, 2010.

Oswego 308

\$96,780,000 - GO Refunding Bonds, Series 2016

Dated: March 1, 2016

Callable: 2/1/26 @ 100 / Final

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/01/2016	-	-	1,977,250.00	1,977,250.00
02/01/2017	-	-	2,372,700.00	2,372,700.00
08/01/2017	-	-	2,372,700.00	2,372,700.00
02/01/2018	-	-	2,372,700.00	2,372,700.00
08/01/2018	-	-	2,372,700.00	2,372,700.00
02/01/2019	-	-	2,372,700.00	2,372,700.00
08/01/2019	-	-	2,372,700.00	2,372,700.00
02/01/2020	-	-	2,372,700.00	2,372,700.00
08/01/2020	-	-	2,372,700.00	2,372,700.00
02/01/2021	-	-	2,372,700.00	2,372,700.00
08/01/2021	-	-	2,372,700.00	2,372,700.00
02/01/2022	-	-	2,372,700.00	2,372,700.00
08/01/2022	-	-	2,372,700.00	2,372,700.00
02/01/2023	1,505,000.00	5.000%	2,372,700.00	3,877,700.00
08/01/2023	-	-	2,335,075.00	2,335,075.00
02/01/2024	2,965,000.00	5.000%	2,335,075.00	5,300,075.00
08/01/2024	-	-	2,260,950.00	2,260,950.00
02/01/2025	4,170,000.00	5.000%	2,260,950.00	6,430,950.00
08/01/2025	-	-	2,156,700.00	2,156,700.00
02/01/2026	1,365,000.00	5.000%	2,156,700.00	3,521,700.00
08/01/2026	-	-	2,122,575.00	2,122,575.00
02/01/2027	-	-	2,122,575.00	2,122,575.00
08/01/2027	-	-	2,122,575.00	2,122,575.00
02/01/2028	-	-	2,122,575.00	2,122,575.00
08/01/2028	-	-	2,122,575.00	2,122,575.00
02/01/2029	-	-	2,122,575.00	2,122,575.00
08/01/2029	-	-	2,122,575.00	2,122,575.00
02/01/2030	-	-	2,122,575.00	2,122,575.00
08/01/2030	-	-	2,122,575.00	2,122,575.00
02/01/2031	12,815,000.00	5.000%	2,122,575.00	14,937,575.00
08/01/2031	-	-	1,802,200.00	1,802,200.00
02/01/2032	13,460,000.00	4.305%	1,802,200.00	15,262,200.00
08/01/2032	-	-	1,512,500.00	1,512,500.00
02/01/2033	14,040,000.00	5.000%	1,512,500.00	15,552,500.00
08/01/2033	-	-	1,161,500.00	1,161,500.00
02/01/2034	14,740,000.00	5.000%	1,161,500.00	15,901,500.00
08/01/2034	-	-	793,000.00	793,000.00
02/01/2035	15,475,000.00	5.000%	793,000.00	16,268,000.00
08/01/2035	-	-	406,125.00	406,125.00
02/01/2036	16,245,000.00	5.000%	406,125.00	16,651,125.00
Total	\$96,780,000.00	-	\$78,904,200.00	\$175,684,200.00

Purpose: refunding a portion of the District's outstanding GO School Bonds, Series 2003C, dated July 9, 2003, GO Capital Appreciation School Bonds, Series 2005, dated June 15, 2005, and GO School Bonds, Series 2007, dated February 28, 2007.

Oswego 308

\$3,500,000 GO School Fire Prevention and Safety Bonds, Series 1996 A

Dated Date: November 1, 1996

Callable: Oct 1, 2008 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2006	Serial Coupon	5.400%	5.400%	90,000.00	100.000%	90,000.00
10/01/2007	Serial Coupon	6.200%	5.500%	540,000.00	105.682%	570,682.80
10/01/2008	Serial Coupon	6.200%	5.600%	610,000.00	105.160%	641,476.00
10/01/2009	Serial Coupon	5.700%	5.700%	685,000.00	100.000%	685,000.00
10/01/2010	Serial Coupon	5.750%	5.800%	770,000.00	99.521%	766,311.70
10/01/2011	Serial Coupon	5.800%	5.875%	805,000.00	99.255%	799,002.75
Total	-	-	-	\$3,500,000.00	-	\$3,552,473.25

Oswego 308

\$2,450,000 GO School Bonds, Series 1997

Dated Date: January 15, 1997

Callable: Oct 1, 2007 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2004	Serial Coupon	5.800%	5.150%	465,000.00	104.084%	483,990.60
10/01/2005	Serial Coupon	5.875%	5.250%	570,000.00	104.315%	594,595.50
10/01/2006	Serial Coupon	5.300%	5.350%	640,000.00	99.616%	637,542.40
10/01/2007	Serial Coupon	5.400%	5.450%	290,000.00	99.589%	288,808.10
10/01/2008	Serial Coupon	5.500%	5.550%	305,000.00	99.564%	303,670.20
10/01/2009	Serial Coupon	5.600%	5.650%	180,000.00	99.541%	179,173.80
Total	-	-	-	\$2,450,000.00	-	\$2,487,780.60

Oswego 308

\$10,200,000 GO School Bonds, Series 1997A

Dated Date: October 1, 1997

Callable: Oct 1, 2007@100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/1998	Serial Coupon	3.800%	3.800%	125,000.00	100.000%	125,000.00
10/01/1999	Serial Coupon	4.100%	4.100%	100,000.00	100.000%	100,000.00
10/01/2000	Serial Coupon	4.200%	4.200%	100,000.00	100.000%	100,000.00
10/01/2001	Serial Coupon	4.300%	4.300%	100,000.00	100.000%	100,000.00
10/01/2002	Serial Coupon	4.400%	4.400%	100,000.00	100.000%	100,000.00
10/01/2003	Serial Coupon	6.500%	4.550%	665,000.00	110.138%	732,417.70
10/01/2004	Serial Coupon	6.625%	4.650%	710,000.00	111.685%	792,963.50
10/01/2005	Serial Coupon	6.500%	4.700%	750,000.00	111.887%	839,152.50
10/01/2006	Serial Coupon	4.700%	4.700%	790,000.00	100.000%	790,000.00
10/01/2007	Serial Coupon	5.875%	4.800%	830,000.00	108.458%	900,201.40
10/01/2008	Serial Coupon	4.800%	4.850%	870,000.00	99.577%	866,319.90
10/01/2009	Serial Coupon	4.900%	4.950%	910,000.00	99.551%	905,914.10
10/01/2010	Serial Coupon	5.000%	5.050%	1,000,000.00	99.527%	995,270.00
10/01/2013	Term 1 Coupon	5.000%	5.250%	3,150,000.00	97.316%	3,065,454.00
Total	-	-	-	\$10,200,000.00	-	\$10,412,693.10

Oswego 308

\$10,000,000 GO School Bonds, Series 1998

Dated Date: December 15, 1998

Callable: Oct 1, 2008 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/1999	Serial Coupon	3.050%	3.050%	385,000.00	100.000%	385,000.00
10/01/2000	Serial Coupon	3.400%	3.400%	50,000.00	100.000%	50,000.00
10/01/2001	Serial Coupon	3.600%	3.600%	25,000.00	100.000%	25,000.00
10/01/2002	Serial Coupon	3.700%	3.700%	105,000.00	100.000%	105,000.00
10/01/2003	Serial Coupon	3.800%	3.800%	35,000.00	100.000%	35,000.00
10/01/2004	Serial Coupon	3.850%	3.850%	25,000.00	100.000%	25,000.00
10/01/2005	Serial Coupon	3.950%	3.950%	100,000.00	100.000%	100,000.00
10/01/2006	Serial Coupon	4.050%	4.050%	60,000.00	100.000%	60,000.00
10/01/2007	Serial Coupon	4.100%	4.100%	105,000.00	100.000%	105,000.00
10/01/2008	Serial Coupon	4.200%	4.200%	100,000.00	100.000%	100,000.00
10/01/2009	Serial Coupon	4.200%	4.250%	100,000.00	99.565%	99,565.00
10/01/2010	Serial Coupon	4.200%	4.300%	125,000.00	99.077%	123,846.25
10/01/2011	Serial Coupon	4.250%	4.350%	175,000.00	99.021%	173,286.75
10/01/2012	Serial Coupon	4.300%	4.400%	275,000.00	98.968%	272,162.00
10/01/2013	Serial Coupon	4.350%	4.450%	720,000.00	98.918%	712,209.60
10/01/2014	Serial Coupon	4.500%	4.550%	2,590,000.00	99.434%	2,575,340.60
10/01/2015	Serial Coupon	5.250%	4.600%	5,025,000.00	105.072%	5,279,868.00
Total	-	-	-	\$10,000,000.00	-	\$10,226,278.20

Oswego 308

\$2,995,000 GO School Bonds, Series 1999

Dated Date: June 1, 1999

Callable: Oct 1, 2009 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2000	Serial Coupon	3.500%	3.500%	5,000.00	100.000%	5,000.00
10/01/2001	Serial Coupon	3.800%	3.800%	25,000.00	100.000%	25,000.00
10/01/2002	Serial Coupon	3.900%	3.900%	25,000.00	100.000%	25,000.00
10/01/2003	Serial Coupon	4.050%	4.050%	30,000.00	100.000%	30,000.00
10/01/2004	Serial Coupon	4.200%	4.200%	60,000.00	100.000%	60,000.00
10/01/2005	Serial Coupon	4.300%	4.300%	50,000.00	100.000%	50,000.00
10/01/2006	Serial Coupon	4.300%	4.300%	105,000.00	100.000%	105,000.00
10/01/2007	Serial Coupon	4.350%	4.350%	120,000.00	100.000%	120,000.00
10/01/2008	Serial Coupon	4.550%	4.550%	40,000.00	100.000%	40,000.00
10/01/2010	Serial Coupon	4.450%	4.500%	140,000.00	99.554%	139,375.60
10/01/2011	Serial Coupon	5.850%	4.550%	235,000.00	110.615%	259,945.25
10/01/2012	Serial Coupon	5.850%	4.600%	320,000.00	110.181%	352,579.20
10/01/2013	Serial Coupon	4.650%	4.650%	430,000.00	100.000%	430,000.00
10/01/2014	Serial Coupon	4.700%	4.700%	680,000.00	100.000%	680,000.00
10/01/2015	Serial Coupon	4.800%	4.800%	730,000.00	100.000%	730,000.00
Total	-	-	-	\$2,995,000.00	-	\$3,051,900.05

Oswego 308

\$5,600,000 GO School Bonds, Series 2000

Dated Date: May 1, 2000

Callable: Oct 1, 2010 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2001	Serial Coupon	5.125%	4.500%	210,000.00	100.844%	211,772.40
10/01/2004	Serial Coupon	5.125%	4.900%	150,000.00	100.879%	151,318.50
10/01/2005	Serial Coupon	5.250%	4.950%	170,000.00	101.405%	172,388.50
10/01/2006	Serial Coupon	5.250%	5.050%	300,000.00	101.080%	303,240.00
10/01/2007	Serial Coupon	5.250%	5.100%	290,000.00	100.912%	292,644.80
10/01/2008	Serial Coupon	5.250%	5.150%	285,000.00	100.671%	286,912.35
10/01/2009	Serial Coupon	5.375%	5.200%	435,000.00	101.285%	440,589.75
10/01/2010	Serial Coupon	5.375%	5.250%	470,000.00	100.988%	474,643.60
10/01/2011	Serial Coupon	5.750%	5.350%	520,000.00	103.157%	536,416.40
10/01/2012	Serial Coupon	5.750%	5.400%	1,205,000.00	102.755%	1,238,197.75
10/01/2013	Serial Coupon	5.750%	5.450%	1,565,000.00	102.355%	1,601,855.75
Total	-	-	-	\$5,600,000.00	-	\$5,709,979.80

Oswego 308

\$13,620,000 GO School Bonds, Series 2001

Dated Date: May 1, 2001

Callable: Oct 1, 2011 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2002	Serial Coupon	3.700%	3.700%	390,000.00	100.000%	390,000.00
10/01/2003	Serial Coupon	5.000%	3.900%	745,000.00	102.510%	763,699.50
10/01/2004	Serial Coupon	5.000%	4.050%	510,000.00	102.999%	525,294.90
10/01/2005	Serial Coupon	5.250%	4.200%	560,000.00	104.189%	583,458.40
10/01/2006	Serial Coupon	5.250%	4.300%	695,000.00	104.543%	726,573.85
10/01/2007	Serial Coupon	5.250%	4.450%	830,000.00	104.419%	866,677.70
10/01/2008	Serial Coupon	5.250%	4.570%	1,135,000.00	104.232%	1,183,033.20
10/01/2009	Serial Coupon	4.500%	4.670%	1,360,000.00	98.824%	1,344,006.40
10/01/2010	Serial Coupon	4.500%	4.770%	1,570,000.00	97.967%	1,538,081.90
10/01/2011	Serial Coupon	4.500%	4.860%	1,690,000.00	97.080%	1,640,652.00
10/01/2012	Serial Coupon	5.500%	4.980%	2,515,000.00	104.181%	2,620,152.15
10/01/2013	Serial Coupon	5.500%	5.080%	1,620,000.00	103.360%	1,674,432.00
Total	-	-	-	\$13,620,000.00	-	\$13,856,062.00

Oswego 308

\$11,985,000 GO School Bonds, Series 2002

Dated Date: March 1, 2002

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2003	Serial Coupon	2.750%	2.000%	640,000.00	101.162%	647,436.80
10/01/2004	Serial Coupon	2.750%	2.450%	920,000.00	100.745%	926,854.00
10/01/2005	Serial Coupon	3.250%	2.950%	1,075,000.00	101.011%	1,085,868.25
10/01/2006	Serial Coupon	5.000%	3.270%	1,070,000.00	107.305%	1,148,163.50
10/01/2007	Serial Coupon	5.000%	3.620%	1,265,000.00	106.916%	1,352,487.40
10/01/2008	Serial Coupon	5.250%	3.830%	1,495,000.00	108.190%	1,617,440.50
10/01/2009	Serial Coupon	5.250%	4.040%	1,785,000.00	107.832%	1,924,801.20
10/01/2010	Serial Coupon	5.500%	4.170%	2,035,000.00	109.510%	2,228,528.50
10/01/2011	Serial Coupon	5.500%	4.270%	1,700,000.00	109.586%	1,862,962.00
Total	-	-	-	\$11,985,000.00	-	\$12,794,542.15

Oswego 308

\$9,780,000 GO School Refunding Bonds, Series 2002 A

Dated Date: July 15, 2002

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2002	Serial Coupon	3.000%	1.750%	310,000.00	100.259%	310,802.90
10/01/2003	Serial Coupon	3.000%	2.000%	195,000.00	101.188%	197,316.60
10/01/2004	Serial Coupon	3.000%	2.200%	200,000.00	101.715%	203,430.00
10/01/2005	Serial Coupon	3.000%	2.700%	205,000.00	100.914%	206,873.70
10/01/2006	Serial Coupon	3.250%	3.000%	215,000.00	100.979%	217,104.85
10/01/2007	Serial Coupon	3.500%	3.300%	220,000.00	100.946%	222,081.20
10/01/2008	Serial Coupon	4.500%	3.610%	2,260,000.00	104.907%	2,370,898.20
10/01/2009	Serial Coupon	5.000%	3.810%	2,500,000.00	107.436%	2,685,900.00
10/01/2010	Serial Coupon	4.000%	4.000%	2,750,000.00	100.000%	2,750,000.00
10/01/2011	Serial Coupon	4.000%	4.110%	925,000.00	99.158%	917,211.50
Total	-	-	-	\$9,780,000.00	-	\$10,081,618.95

Oswego 308

\$6,285,000 GO School Bonds, Series 2002 B

Dated Date: December 1, 2002

Callable: Oct 1, 2012@100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2011	Serial Coupon	5.000%	3.940%	200,000.00	107.837%	215,674.00
10/01/2012	Serial Coupon	5.000%	4.040%	1,115,000.00	107.721%	1,201,089.15
10/01/2013	Serial Coupon	5.000%	4.190%	2,330,000.00	106.467%	2,480,681.10
10/01/2014	Serial Coupon	5.000%	4.350%	2,640,000.00	105.149%	2,775,933.60
Total	-	-	-	\$6,285,000.00	-	\$6,673,377.85

Oswego 308

\$4,550,000 GO School Bonds, Series 2002 C (Alternate Revenue Source)

Dated Date: December 15, 2002

Callable: Feb 1, 2012@100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2003	Serial Coupon	2.000%	1.350%	110,000.00	100.081%	110,089.10
02/01/2004	Serial Coupon	2.000%	1.680%	200,000.00	100.355%	200,710.00
02/01/2005	Serial Coupon	2.250%	2.030%	200,000.00	100.454%	200,908.00
02/01/2006	Serial Coupon	2.500%	2.390%	50,000.00	100.328%	50,164.00
02/01/2007	Serial Coupon	3.000%	2.770%	300,000.00	100.889%	302,667.00
02/01/2008	Serial Coupon	3.250%	3.090%	330,000.00	100.751%	332,478.30
02/01/2009	Serial Coupon	3.500%	3.370%	355,000.00	100.711%	357,524.05
02/01/2010	Serial Coupon	3.750%	3.600%	385,000.00	100.932%	388,588.20
02/01/2011	Serial Coupon	4.000%	3.790%	410,000.00	101.453%	415,957.30
02/01/2012	Serial Coupon	4.000%	3.890%	445,000.00	100.834%	448,711.30
02/01/2013	Serial Coupon	4.000%	4.040%	285,000.00	99.666%	284,048.10
02/01/2014	Serial Coupon	4.100%	4.200%	320,000.00	99.114%	317,164.80
02/01/2015	Serial Coupon	4.200%	4.350%	350,000.00	98.593%	345,075.50
02/01/2016	Serial Coupon	4.300%	4.450%	385,000.00	98.516%	379,286.60
02/01/2017	Serial Coupon	4.400%	4.540%	425,000.00	98.547%	418,824.75
Total	-	-	-	\$4,550,000.00	-	\$4,552,197.00

Oswego 308

\$1,055,000 GO Limited School Bonds, Series 2003 A

Dated Date: April 15, 2003

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2004	Serial Coupon	5.000%	1.450%	250,000.00	105.113%	262,782.50
10/01/2005	Serial Coupon	2.250%	1.750%	360,000.00	101.198%	364,312.80
10/01/2006	Serial Coupon	2.250%	2.050%	245,000.00	100.664%	246,626.80
10/01/2007	Serial Coupon	2.500%	2.500%	200,000.00	100.000%	200,000.00
Total	-	-	-	\$1,055,000.00	-	\$1,073,722.10

Oswego 308

\$2,945,000 GO Limited School Bonds, Series 2003 B (Taxable)

Dated Date: April 15, 2003

Callable: Oct 1, 2011@100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2008	Serial Coupon	5.000%	3.820%	180,000.00	105.765%	190,377.00
10/01/2009	Serial Coupon	5.000%	4.080%	295,000.00	105.177%	310,272.15
10/01/2010	Serial Coupon	4.500%	4.380%	410,000.00	100.755%	413,095.50
10/01/2011	Serial Coupon	5.500%	4.630%	485,000.00	106.031%	514,250.35
10/01/2012	Serial Coupon	4.800%	4.800%	1,360,000.00	100.000%	1,360,000.00
10/01/2013	Serial Coupon	5.000%	4.900%	215,000.00	100.683%	216,737.20
Total	-	-	-	\$2,945,000.00	-	\$3,004,732.20

Oswego 308

\$15,000,000 GO School Bonds, Series 2003 C Serial Bonds

Dated Date: July 1, 2003

Callable: Oct 1, 2013@100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2004	Serial Coupon	4.000%	1.130%	1,050,000.00	103.550%	1,087,275.00
10/01/2014	Serial Coupon	3.500%	3.590%	1,365,000.00	99.169%	1,353,656.85
10/01/2015	Serial Coupon	5.000%	3.670%	1,645,000.00	111.271%	1,830,407.95
10/01/2016	Serial Coupon	5.000%	3.840%	1,730,000.00	109.746%	1,898,605.80
10/01/2017	Serial Coupon	5.000%	3.960%	1,815,000.00	108.686%	1,972,650.90
10/01/2018	Serial Coupon	4.250%	4.160%	1,900,000.00	100.739%	1,914,041.00
10/01/2019	Serial Coupon	5.250%	4.090%	2,000,000.00	109.626%	2,192,520.00
10/01/2020	Serial Coupon	5.000%	4.250%	2,100,000.00	106.173%	2,229,633.00
10/01/2021	Serial Coupon	4.300%	4.440%	1,395,000.00	98.255%	1,370,657.25
Total	-	-	-	\$15,000,000.00	-	\$15,849,447.75

Oswego 308

\$46,997,926 GO School Bonds, Series 2003 C P-CABs

Dated Date: July 9, 2003

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Issuance Value	Par	Maturity Value	Price	Dollar Price
10/01/2006	Serial P-CAB	-	2.060%	2,326,205.00	93.046%	2,500,000.00	93.598%	2,339,950.00
10/01/2007	Serial P-CAB	-	2.420%	3,675,084.20	89.634%	4,100,000.00	90.330%	3,703,530.00
10/01/2008	Serial P-CAB	-	2.730%	3,795,178.15	85.959%	4,415,000.00	86.783%	3,831,469.45
10/01/2009	Serial P-CAB	-	3.060%	3,780,823.20	81.834%	4,620,000.00	82.768%	3,823,881.60
10/01/2010	Serial P-CAB	-	3.370%	2,806,122.64	77.515%	3,620,000.00	78.541%	2,843,184.20
10/01/2011	Serial P-CAB	-	3.610%	4,528,545.54	73.393%	6,170,000.00	74.499%	4,596,588.30
10/01/2012	Serial P-CAB	-	3.800%	4,304,471.85	69.480%	6,195,000.00	70.654%	4,377,015.30
10/01/2013	Serial P-CAB	-	3.930%	4,344,800.18	65.927%	6,590,000.00	67.162%	4,425,975.80
10/01/2014	Serial P-CAB	-	4.070%	3,206,960.82	62.329%	5,145,000.00	63.611%	3,272,785.95
10/01/2015	Serial P-CAB	-	5.845%	3,098,840.68	58.136%	5,330,000.00	49.438%	2,635,045.40
10/01/2016	Serial P-CAB	-	4.470%	3,441,293.35	54.405%	6,325,000.00	55.723%	3,524,479.75
10/01/2017	Serial P-CAB	-	4.590%	5,110,160.00	51.098%	10,000,000.00	52.430%	5,243,000.00
10/01/2018	Serial P-CAB	-	4.690%	2,581,440.50	48.024%	5,375,000.00	49.364%	2,653,315.00
Total	-	-	-	\$46,999,926.11	-	\$70,385,000.00	-	\$47,270,220.75

Oswego 308

\$16,505,000 GO School Bonds, Series 2004

Dated Date: June 1, 2004

Callable: Oct 1, 2014 @100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2005	Serial Coupon	5.000%	1.700%	1,125,000.00	104.329%	1,173,701.25
10/01/2010	Serial Coupon	5.250%	3.480%	1,190,000.00	109.978%	1,308,738.20
10/01/2011	Serial Coupon	5.250%	3.710%	1,490,000.00	109.803%	1,636,064.70
10/01/2012	Serial Coupon	5.250%	3.910%	1,515,000.00	109.446%	1,658,106.90
10/01/2013	Serial Coupon	5.250%	4.060%	1,225,000.00	109.162%	1,337,234.50
10/01/2014	Serial Coupon	5.250%	4.190%	4,810,000.00	108.810%	5,233,761.00
10/01/2015	Serial Coupon	5.250%	4.290%	5,150,000.00	107.939%	5,558,858.50
Total	-	-	-	\$16,505,000.00	-	\$17,906,465.05

Oswego 308

\$5,930,000 GO Refunding Bonds, Series 2004 A

Dated Date: November 15, 2004

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2005	Serial Coupon	2.250%	1.900%	25,000.00	100.302%	25,075.50
10/01/2006	Serial Coupon	2.500%	2.030%	25,000.00	100.860%	25,215.00
10/01/2007	Serial Coupon	2.750%	2.180%	25,000.00	101.580%	25,395.00
10/01/2008	Serial Coupon	3.125%	2.430%	885,000.00	102.555%	907,611.75
10/01/2009	Serial Coupon	3.250%	2.740%	915,000.00	102.311%	936,145.65
10/01/2010	Serial Coupon	3.500%	3.000%	985,000.00	102.673%	1,011,329.05
10/01/2011	Serial Coupon	4.250%	3.170%	985,000.00	106.624%	1,050,246.40
10/01/2012	Serial Coupon	5.375%	3.320%	1,030,000.00	114.138%	1,175,621.40
10/01/2013	Serial Coupon	5.375%	3.460%	1,055,000.00	114.526%	1,208,249.30
Total	-	-	-	\$5,930,000.00	-	\$6,364,889.05

Oswego 308

\$17,744,976 GO CABs School Bonds, Series 2005

Dated Date: June 15, 2005

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Issuance Value	Par	Maturity Value	Price	Dollar Price
10/01/2006	Serial P-CAB	-	3.380%	243,660.66	95.553%	255,000.00	95.753%	244,170.15
10/01/2008	Serial P-CAB	-	3.490%	106,501.92	88.751%	120,000.00	89.227%	107,072.40
10/01/2009	Serial P-CAB	-	3.590%	306,843.84	85.234%	360,000.00	85.829%	308,984.40
10/01/2010	Serial P-CAB	-	3.690%	555,534.16	81.696%	680,000.00	82.400%	560,320.00
10/01/2011	Serial P-CAB	-	3.850%	712,442.79	77.863%	915,000.00	78.660%	719,739.00
10/01/2012	Serial P-CAB	-	3.960%	2,331,198.80	74.242%	3,140,000.00	75.122%	2,358,830.80
10/01/2013	Serial P-CAB	-	4.090%	2,362,513.80	70.523%	3,350,000.00	71.474%	2,394,379.00
10/01/2014	Serial P-CAB	-	4.200%	2,205,732.31	66.942%	3,295,000.00	67.954%	2,239,084.30
10/01/2015	Serial P-CAB	-	4.290%	1,143,615.60	63.534%	1,800,000.00	64.599%	1,162,782.00
10/01/2016	Serial P-CAB	-	4.400%	1,549,584.12	60.061%	2,580,000.00	61.166%	1,578,082.80
10/01/2017	Serial P-CAB	-	4.490%	1,039,311.90	56.793%	1,830,000.00	57.930%	1,060,119.00
10/01/2018	Serial P-CAB	-	4.550%	5,188,035.92	53.818%	9,640,000.00	54.984%	5,300,457.60
Total	-	-	-	\$17,744,975.82	-	\$27,965,000.00	-	\$18,034,021.45

Oswego 308

\$8,785,000 GO School Refunding Bonds, Series 2005 A

Dated Date: July 15, 2005

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2005	Serial Coupon	3.500%	2.750%	145,000.00	100.151%	145,218.95
10/01/2009	Serial Coupon	3.500%	3.120%	55,000.00	101.485%	55,816.75
10/01/2010	Serial Coupon	3.500%	3.240%	80,000.00	101.234%	80,987.20
10/01/2011	Serial Coupon	3.500%	3.370%	125,000.00	100.719%	125,898.75
10/01/2012	Serial Coupon	3.750%	3.470%	220,000.00	101.768%	223,889.60
10/01/2013	Serial Coupon	4.000%	3.560%	660,000.00	103.104%	680,486.40
10/01/2014	Serial Coupon	5.000%	3.620%	2,535,000.00	110.722%	2,806,802.70
10/01/2015	Serial Coupon	5.000%	3.700%	4,965,000.00	110.966%	5,509,461.90
Total	-	-	-	\$8,785,000.00	-	\$9,628,562.25

Oswego 308

\$86,195,000 General Obligation School Bonds, Series 2007

Dated/Delivery: February 28, 2007

Final Pricing

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2020	Serial Coupon	5.000%	4.050%	4,710,000.00	107.697%	5,072,528.70
02/01/2021	Serial Coupon	5.000%	4.070%	4,970,000.00	107.528%	5,344,141.60
02/01/2022	Serial Coupon	5.000%	4.090%	6,815,000.00	107.359%	7,316,515.85
02/01/2023	Serial Coupon	5.000%	4.120%	10,040,000.00	107.106%	10,753,442.40
02/01/2024	Serial Coupon	4.375%	4.400%	19,795,000.00	99.700%	19,735,615.00
02/01/2025	Serial Coupon	4.500%	4.420%	19,865,000.00	100.634%	19,990,944.10
02/01/2026	Serial Coupon	5.000%	4.180%	20,000,000.00	106.602%	21,320,400.00
Total	-	-	-	\$86,195,000.00	-	\$89,533,587.65

Oswego 308

\$29,220,000 General Obligation Refunding Bonds, Series 2007A

Dated/Delivery: August 27, 2007

Callable: October 1, 2017 @ 100 - Final Pricing

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2008	Serial Coupon	4.000%	3.730%	55,000.00	100.284%	55,156.20
10/01/2009	Serial Coupon	4.000%	3.750%	190,000.00	100.496%	190,942.40
10/01/2010	Serial Coupon	4.000%	3.780%	200,000.00	100.633%	201,266.00
10/01/2011	Serial Coupon	4.000%	3.840%	205,000.00	100.597%	206,223.85
10/01/2012	Serial Coupon	4.000%	3.910%	215,000.00	100.409%	215,879.35
10/01/2013	Serial Coupon	4.000%	3.950%	225,000.00	100.265%	225,596.25
10/01/2014	Serial Coupon	4.000%	4.000%	235,000.00	100.000%	235,000.00
10/01/2015	Serial Coupon	4.000%	4.050%	3,000,000.00	99.654%	2,989,620.00
10/01/2016	Serial Coupon	4.000%	4.100%	3,125,000.00	99.244%	3,101,375.00
10/01/2017	Serial Coupon	4.125%	4.190%	3,255,000.00	99.466%	3,237,618.30
10/01/2018	Serial Coupon	4.250%	4.340%	3,390,000.00	99.210%	3,363,219.00
10/01/2019	Serial Coupon	4.250%	4.420%	3,540,000.00	98.416%	3,483,926.40
10/01/2020	Serial Coupon	4.250%	4.480%	3,695,000.00	97.736%	3,611,345.20
10/01/2021	Serial Coupon	4.375%	4.540%	3,860,000.00	98.292%	3,794,071.20
10/01/2022	Serial Coupon	4.500%	4.590%	4,030,000.00	99.023%	3,990,626.90
Total	-	-	-	\$29,220,000.00	-	\$28,901,866.05

Oswego 308

\$79,998,396 General Obligation School Bonds, Series 2008

Dated Date/Delivery: May 6, 2008

Final - Noncallable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Issuance Value	Par	Maturity Value	Price	Dollar Price
02/01/2020	Serial P-CAB	-	4.710%	10,609,008.30	54.489%	19,470,000.00	57.905%	11,274,103.50
02/01/2021	Serial P-CAB	-	4.810%	10,123,126.65	51.741%	19,565,000.00	54.587%	10,679,946.55
02/01/2022	Serial P-CAB	-	4.890%	9,209,980.85	49.133%	18,745,000.00	51.498%	9,653,300.10
02/01/2023	Serial P-CAB	-	4.970%	8,066,649.50	46.655%	17,290,000.00	48.508%	8,387,033.20
02/01/2024	Serial P-CAB	-	5.050%	5,387,244.80	44.303%	12,160,000.00	45.620%	5,547,392.00
02/01/2025	Serial P-CAB	-	5.100%	5,450,038.95	42.069%	12,955,000.00	43.048%	5,576,868.40
02/01/2026	Serial P-CAB	-	5.150%	5,478,868.20	39.948%	13,715,000.00	40.581%	5,565,684.15
02/01/2027	Serial P-CAB	-	5.190%	13,168,788.10	37.934%	34,715,000.00	38.289%	13,292,026.35
02/01/2028	Serial P-CAB	-	5.230%	12,504,690.15	36.021%	34,715,000.00	36.097%	12,531,073.55
Total	-	-	-	\$79,998,395.50	-	\$183,330,000.00	-	\$82,507,427.80

Oswego 308

\$2,320,000 General Obligation Refunding Bonds, Series 2009

Dated/Delivery: September 9, 2009

(Non-Referendum Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2009	Serial Coupon	2.000%	0.750%	540,000.00	100.075%	540,405.00
10/01/2010	Serial Coupon	2.000%	1.050%	835,000.00	100.999%	843,341.65
10/01/2011	Serial Coupon	2.250%	1.360%	840,000.00	101.802%	855,136.80
10/01/2012	Serial Coupon	2.250%	1.740%	25,000.00	101.513%	25,378.25
10/01/2013	Serial Coupon	2.500%	2.070%	80,000.00	101.665%	81,332.00
Total	-	-	-	\$2,320,000.00	-	\$2,345,593.70

Oswego 308

\$6,165,000 General Obligation Refunding Bonds, Series 2009

Dated/Delivery: September 9, 2009

(Referendum Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2010	Serial Coupon	2.000%	1.050%	275,000.00	100.999%	277,747.25
10/01/2011	Serial Coupon	2.250%	1.360%	880,000.00	101.802%	895,857.60
10/01/2012	Serial Coupon	2.250%	1.740%	1,610,000.00	101.513%	1,634,359.30
10/01/2013	Serial Coupon	2.500%	2.070%	1,970,000.00	101.665%	2,002,800.50
10/01/2014	Serial Coupon	2.750%	2.420%	695,000.00	101.562%	705,855.90
10/01/2015	Serial Coupon	3.000%	2.670%	735,000.00	101.834%	748,479.90
Total	-	-	-	\$6,165,000.00	-	\$6,265,100.45

Oswego 308

Taxable GO School Bonds, Series 2010

Dated: December 23, 2010

Callable: February 1, 2021 @ 100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2012	Serial Coupon	1.818%	1.818%	965,000.00	100.000%	965,000.00
02/01/2013	Serial Coupon	2.175%	2.175%	1,950,000.00	100.000%	1,950,000.00
02/01/2014	Serial Coupon	2.705%	2.705%	1,980,000.00	100.000%	1,980,000.00
02/01/2015	Serial Coupon	3.105%	3.105%	2,010,000.00	100.000%	2,010,000.00
02/01/2016	Serial Coupon	3.757%	3.757%	2,055,000.00	100.000%	2,055,000.00
02/01/2017	Serial Coupon	4.157%	4.157%	1,040,000.00	100.000%	1,040,000.00
02/01/2030	Serial Coupon	6.798%	6.798%	22,000,000.00	100.000%	22,000,000.00
Total	-	-	-	\$32,000,000.00	-	\$32,000,000.00

Oswego 308

GO Refunding Bonds, Series 2011

Dated: March 17, 2011

2027 Callable on August 1, 2021 @ 100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2019	Serial Coupon	5.500%	4.050%	2,740,000.00	109.685%	3,005,369.00
02/01/2022	Serial Coupon	5.500%	4.750%	2,200,000.00	106.305%	2,338,710.00
02/01/2023	Serial Coupon	5.500%	4.900%	11,185,000.00	105.346%	11,782,950.10
02/01/2024	Serial Coupon	5.500%	5.100%	1,235,000.00	103.734%	1,281,114.90
02/01/2027	Serial Coupon	5.250%	5.450%	5,480,000.00	97.886%	5,364,152.80
Total	-	-	-	\$22,840,000.00	-	\$23,772,296.80

Oswego 308

\$66,095,000 GO School Bonds, Series 2011A

Dated: October 18, 2011

Callable: February 1, 2021 @ 100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2012	Serial Coupon	3.000%	0.800%	220,000.00	100.626%	221,377.20
02/01/2013	Serial Coupon	3.000%	0.980%	2,580,000.00	102.574%	2,646,409.20
02/01/2014	Serial Coupon	2.000%	1.230%	2,945,000.00	101.729%	2,995,919.05
02/01/2015	Serial Coupon	2.250%	1.520%	1,650,000.00	102.330%	1,688,445.00
02/01/2016	Serial Coupon	2.500%	1.970%	590,000.00	102.166%	602,779.40
02/01/2017	Serial Coupon	2.500%	2.240%	605,000.00	101.287%	612,786.35
02/01/2018	Serial Coupon	3.000%	2.500%	615,000.00	102.889%	632,767.35
02/01/2020	Serial Coupon	3.500%	3.090%	1,970,000.00	102.973%	2,028,568.10
02/01/2021	Serial Coupon	5.000%	3.250%	2,030,000.00	113.925%	2,312,677.50
02/01/2023	Serial Coupon	5.000%	3.620%	2,600,000.00	110.795%	2,880,670.00
02/01/2027	Serial Coupon	5.000%	4.210%	3,985,000.00	106.014%	4,224,657.90
02/01/2028	Serial Coupon	4.375%	4.540%	1,130,000.00	98.109%	1,108,631.70
02/01/2029	Serial Coupon	5.000%	4.400%	32,770,000.00	104.526%	34,253,170.20
02/01/2030	Serial Coupon	4.500%	4.690%	12,405,000.00	97.677%	12,116,831.85
Total	-	-	-	\$66,095,000.00	-	\$68,325,690.80

Oswego 308

GO School Refunding Bonds, Series 2011B (ARS)

Dated Date: November 15, 2011

Noncallable / Final Pricing

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2012	Serial Coupon	2.000%	0.950%	25,000.00	100.220%	25,055.00
02/01/2013	Serial Coupon	2.000%	1.200%	305,000.00	100.958%	307,921.90
02/01/2014	Serial Coupon	2.000%	1.460%	335,000.00	101.169%	338,916.15
02/01/2015	Serial Coupon	2.000%	1.870%	355,000.00	100.402%	356,427.10
02/01/2016	Serial Coupon	2.500%	2.320%	385,000.00	100.716%	387,756.60
02/01/2017	Serial Coupon	2.500%	2.600%	420,000.00	99.513%	417,954.60
Total	-	-	-	\$1,825,000.00	-	\$1,834,031.35

Oswego 308

GO School Refunding Bonds, Series 2012

Dated Date/Delivery: March 8, 2012

Noncallable - Final Pricing

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2012	Serial Coupon	2.000%	0.600%	80,000.00	100.786%	80,628.80
10/01/2013	Serial Coupon	2.000%	0.710%	150,000.00	102.002%	153,003.00
10/01/2014	Serial Coupon	3.000%	0.890%	155,000.00	105.336%	163,270.80
10/01/2015	Serial Coupon	4.000%	1.100%	160,000.00	110.107%	176,171.20
10/01/2016	Serial Coupon	4.000%	1.280%	9,075,000.00	112.020%	10,165,815.00
10/01/2016	Serial Coupon	2.000%	1.280%	2,000,000.00	103.181%	2,063,620.00
10/01/2017	Serial Coupon	4.000%	1.400%	9,920,000.00	113.869%	11,295,804.80
10/01/2018	Serial Coupon	4.000%	1.780%	6,205,000.00	113.694%	7,054,712.70
10/01/2021	Serial Coupon	4.000%	2.490%	1,160,000.00	112.778%	1,308,224.80
Total	-	-	-	\$28,905,000.00	-	\$32,461,251.10

Oswego 308

\$9,585,000 GO Refunding Bonds, Series 2013

Dated/Delivery: December 26, 2013

Final Pricing - Callable: 10/1/23 @ 100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2014	Serial Coupon	2.000%	0.450%	210,000.00	101.180%	212,478.00
10/01/2015	Serial Coupon	3.000%	0.650%	2,605,000.00	104.114%	2,712,169.70
10/01/2030	Serial Coupon	4.750%	4.250%	2,150,000.00	103.955%	2,235,032.50
10/01/2031	Serial Coupon	4.750%	4.350%	2,255,000.00	103.148%	2,325,987.40
10/01/2032	Serial Coupon	4.500%	4.630%	2,365,000.00	98.375%	2,326,568.75
Total	-	-	-	\$9,585,000.00	-	\$9,812,236.35

Oswego 308

\$9,825,000 - GO Refunding School Bonds, Series 2014

Dated: April 23, 2014

Callable: 2/1/24 @ 100

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/01/2015	Serial Coupon	2.000%	0.500%	165,000.00	101.154%	166,904.10
02/01/2030	Serial Coupon	4.250%	3.900%	3,500,000.00	102.816%	3,598,560.00
02/01/2030	Serial Coupon	4.125%	4.000%	6,160,000.00	100.997%	6,221,415.20
Total	-	-	-	\$9,825,000.00	-	\$9,986,879.30

CUSD 308

\$15,170,000 GO Refunding School Bonds, Series 2015

Dated: April 1, 2015

Callable: 2/1/25 @ 100 - Final Numbers

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
02/01/2016	Serial Coupon	3.000%	0.450%	2,250,000.00	102.118%	-	-	-	2,297,655.00
02/01/2017	Serial Coupon	4.000%	0.880%	1,110,000.00	105.660%	-	-	-	1,172,826.00
02/01/2030	Serial Coupon	4.000%	3.420%	11,810,000.00	104.805%	c 3.579%	02/01/2025	100.000%	12,377,470.50
Total	-	-	-	\$15,170,000.00	-	-	-	-	\$15,847,951.50

Oswego 308

\$96,780,000 - GO Refunding Bonds, Series 2016

Dated: March 1, 2016

Callable: 2/1/26 @ 100 / Final

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
02/01/2023	Serial Coupon	5.000%	1.790%	1,505,000.00	120.794%	-	-	-	1,817,949.70
02/01/2024	Serial Coupon	5.000%	2.020%	2,965,000.00	121.699%	-	-	-	3,608,375.35
02/01/2025	Serial Coupon	5.000%	2.220%	4,170,000.00	122.375%	-	-	-	5,103,037.50
02/01/2026	Serial Coupon	5.000%	2.410%	1,365,000.00	122.722%	-	-	-	1,675,155.30
02/01/2031	Serial Coupon	5.000%	2.930%	12,815,000.00	117.700%	c 3.470%	02/01/2026	100.000%	15,083,255.00
02/01/2032	Serial Coupon	5.000%	3.020%	4,100,000.00	116.856%	c 3.599%	02/01/2026	100.000%	4,791,096.00
02/01/2032	Serial Coupon	4.000%	3.370%	9,360,000.00	105.271%	c 3.563%	02/01/2026	100.000%	9,853,365.60
02/01/2033	Serial Coupon	5.000%	3.070%	14,040,000.00	116.390%	c 3.689%	02/01/2026	100.000%	16,341,156.00
02/01/2034	Serial Coupon	5.000%	3.090%	14,740,000.00	116.204%	c 3.750%	02/01/2026	100.000%	17,128,469.60
02/01/2035	Serial Coupon	5.000%	3.140%	15,475,000.00	115.741%	c 3.823%	02/01/2026	100.000%	17,910,919.75
02/01/2036	Serial Coupon	5.000%	3.190%	16,245,000.00	115.281%	c 3.890%	02/01/2026	100.000%	18,727,398.45
Total	-	-	-	\$96,780,000.00	-	-	-	-	\$112,040,178.25

Oswego 308

\$9,000,000 Educational TAW Series 2005

Dated Date: March 30, 2006

Non-Callable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/01/2006	-	-	-	-
01/01/2007	9,000,000.00	4.000%	271,000.00	9,271,000.00
Total	\$9,000,000.00	-	\$271,000.00	\$9,271,000.00

CUSD 308

2006 Educational Fund Tax Anticipation Warrants

Dated: March 6, 2007

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/01/2007	-	-	-	-
01/01/2008	7,500,000.00	4.000%	245,833.33	7,745,833.33
Total	\$7,500,000.00	-	\$245,833.33	\$7,745,833.33

CUSD 308

2007 Educational Fund Tax Anticipation Warrants

Dated: April 28, 2008

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/01/2008	-	-	-	-
01/01/2009	6,500,000.00	3.000%	131,625.00	6,631,625.00
Total	\$6,500,000.00	-	\$131,625.00	\$6,631,625.00

CUSD 308

2008 Educational Fund Tax Anticipation Warrants

Dated: April 21, 2009

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/01/2009	6,500,000.00	3.750%	88,020.83	6,588,020.83
Total	\$6,500,000.00	-	\$88,020.83	\$6,588,020.83

CUSD 308

2009 Educational Fund Tax Anticipation Warrants

Dated: April 1, 2010

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2010	-	-	-	-
10/01/2010	10,000,000.00	2.000%	100,000.00	10,100,000.00
Total	\$10,000,000.00	-	\$100,000.00	\$10,100,000.00

CUSD 308

2010 Educational Fund Tax Anticipation Warrants

Dated: March 15, 2011

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
03/15/2011	-	-	-	-
09/15/2011	10,000,000.00	1.000%	50,000.00	10,050,000.00
Total	\$10,000,000.00	-	\$50,000.00	\$10,050,000.00

Community Unit School District Number 308 (Oswego)

2011 Educational Purposes Tax Anticipation Warrants

Dated Date/Delivery: April 16, 2012

Final Pricing/Noncallable/Tax-Exempt (Purchaser:JP Morgan Chase)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/28/2012	5,000,000.00	0.850%	8,500.00	5,008,500.00
Total	\$5,000,000.00	-	\$8,500.00	\$5,008,500.00

Oswego 308

\$10,000,000 2012 Ed Fund Tax Anticipation Warrants

Dated/Delivery: April 2, 2013

BMO Taxable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/27/2013	10,000,000.00	0.700%	16,527.78	10,016,527.78
Total	\$10,000,000.00	-	\$16,527.78	\$10,016,527.78

Community Unit School District Number 308 (Oswego)

2013 Educational Purposes Tax Anticipation Warrants

Dated Date/Delivery: April 10, 2014

Final Pricing/Noncallable/Tax-Exempt (Purchaser:JP Morgan Chase)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2014	10,000,000.00	0.700%	15,555.56	10,015,555.56
Total	\$10,000,000.00	-	\$15,555.56	\$10,015,555.56

CUSD 308

\$10,000,000 Taxable 2014 Educational Purposes Tax Anticipation Warrants

Dated: April 21, 2015

Purchasers: Valley View 365U (\$3mm) and JP Morgan Chase (\$7mm)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2015	10,000,000.00	1.035%	19,837.50	10,019,837.50
Total	\$10,000,000.00	-	\$19,837.50	\$10,019,837.50

Oswego 308

\$10,000,000 - Taxable 2015 Ed Purposes Tax Anticipation Warrants

Dated: March 24, 2016

Purchasers: CHSD 99 and BMO Harris Bank

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2016	10,000,000.00	1.100%	29,333.33	10,029,333.33
Total	\$10,000,000.00	-	\$29,333.33	\$10,029,333.33

Oswego 308

\$9,000,000 Educational TAW Series 2005

Dated Date: March 30, 2006

Non-Callable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
01/01/2007	Serial Coupon	4.000%	3.550%	9,000,000.00	100.326%	9,029,340.00
Total	-	-	-	\$9,000,000.00	-	\$9,029,340.00

CUSD 308

2006 Educational Fund Tax Anticipation Warrants

Dated: March 6, 2007

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
01/01/2008	Serial Coupon	4.000%	3.700%	7,500,000.00	100.217%	7,516,275.00
Total	-	-	-	\$7,500,000.00	-	\$7,516,275.00

CUSD 308

2007 Educational Fund Tax Anticipation Warrants

Dated: April 28, 2008

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
01/01/2009	Serial Coupon	3.000%	2.100%	6,500,000.00	100.585%	6,538,025.00
Total	-	-	-	\$6,500,000.00	-	\$6,538,025.00

CUSD 308

2008 Educational Fund Tax Anticipation Warrants

Dated: April 21, 2009

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
09/01/2009	Serial Coupon	3.750%	2.750%	6,500,000.00	100.334%	6,521,710.00
Total	-	-	-	\$6,500,000.00	-	\$6,521,710.00

CUSD 308

2009 Educational Fund Tax Anticipation Warrants

Dated: April 1, 2010

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
10/01/2010	Serial Coupon	2.000%	0.900%	10,000,000.00	100.543%	10,054,300.00
Total	-	-	-	\$10,000,000.00	-	\$10,054,300.00

CUSD 308

2010 Educational Fund Tax Anticipation Warrants

Dated: March 15, 2011

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
09/15/2011	Serial Note	1.000%	1.000%	10,000,000.00	100.000%	10,000,000.00
Total	-	-	-	\$10,000,000.00	-	\$10,000,000.00

Community Unit School District Number 308 (Oswego)

2011 Educational Purposes Tax Anticipation Warrants

Dated Date/Delivery: April 16, 2012

Final Pricing/Noncallable/Tax-Exempt (Purchaser:JP Morgan Chase)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/28/2012	Serial Note	0.850%	0.850%	5,000,000.00	100.000%	5,000,000.00
Total	-	-	-	\$5,000,000.00	-	\$5,000,000.00

Oswego 308

\$10,000,000 2012 Ed Fund Tax Anticipation Warrants

Dated/Delivery: April 2, 2013

BMO Taxable

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/27/2013	Serial Note	0.700%	0.700%	10,000,000.00	100.000%	10,000,000.00
Total	-	-	-	\$10,000,000.00	-	\$10,000,000.00

Community Unit School District Number 308 (Oswego)

2013 Educational Purposes Tax Anticipation Warrants

Dated Date/Delivery: April 10, 2014

Final Pricing/Noncallable/Tax-Exempt (Purchaser:JP Morgan Chase)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/30/2014	Serial Coupon	0.700%	0.700%	10,000,000.00	100.000%	10,000,000.00
Total	-	-	-	\$10,000,000.00	-	\$10,000,000.00

CUSD 308

\$10,000,000 Taxable 2014 Educational Purposes Tax Anticipation Warrants

Dated: April 21, 2015

Purchasers: Valley View 365U (\$3mm) and JP Morgan Chase (\$7mm)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/30/2015	Serial Coupon	0.650%	0.650%	3,000,000.00	100.000%	3,000,000.00
06/30/2015	Serial Coupon	1.200%	1.200%	7,000,000.00	100.000%	7,000,000.00
Total	-	-	-	\$10,000,000.00	-	\$10,000,000.00

Oswego 308

\$10,000,000 - Taxable 2015 Ed Purposes Tax Anticipation Warrants

Dated: March 24, 2016

Purchasers: CHSD 99 and BMO Harris Bank

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
06/30/2016	Serial Note	1.000%	1.000%	5,000,000.00	100.000%	5,000,000.00
06/30/2016	Serial Note	1.200%	1.200%	5,000,000.00	100.000%	5,000,000.00
Total	-	-	-	\$10,000,000.00	-	\$10,000,000.00