



May 2, 2018

John Devine

VIA EMAIL – johntdevine@msn.com

Re: FOIA Request Dated April 23, 2018 and received April 23, 2018

Subject: A request for copies pertaining to:

1. Documents referencing terms of engagement of any and all law firms who have done business with the District in 2017.
2. Invoices from all law firms for legal services in 2017.
3. Retainer letters for legal services in effect during 2017.

Dear Mr. Devine:

This letter will serve as Oswego Community Unit School District 308's response to your FOIA request on April 23, 2018 under the Freedom of Information Act (5 ILCS 140/1 et seq.), in which you asked for the above referenced information. Attached is the information responsive for your request with personal subject matter information redacted pursuant to section 7(1)(c) of the Freedom of Information Act

Also, please be aware that certain documents are exempt from disclosure pursuant to:

1. 5 ILCS 140/7(f) Preliminary drafts, notes, recommendations, memoranda and other records in which opinions are expressed, or policies or actions are formulated, except that a specific record or relevant portion of a record shall not be exempt when the record is publicly cited and identified by the head of the public body.
2. 5 ILCS 140/7(m) Communications between a public body and an attorney or auditor representing the public body that would not be subject to discovery in litigation, and materials prepared or compiled by or for a public body in anticipation of a criminal, civil or administrative proceeding upon the request of an attorney advising the public body, and materials prepared or compiled with respect to internal audits of public bodies.

The decision to withhold the exempt documents was made by the District, upon consultation with our attorneys. You have a right to have the denial of your request reviewed by the Public Access Counselor (PAC) at the Office of the Illinois Attorney General. 5 ILCS 140/9.5(a). You can file your Request for Review with the PAC by writing to:

Public Access Counselor
Office of the Attorney General
500 South 2nd Street
Springfield, IL 62706

If you choose to file a Request for Review with the PAC, you must do so within 60 calendar days of the date of this denial letter. Please note that you must include a copy of your original FOIA request and this denial letter when filing a Request for Review with the PAC. You also have the right to seek judicial review of your denial by filing a lawsuit in the State circuit court. 5 ILCS 140/11.

To promote district transparency and assist others who may have a similar question, this responsive document will be posted online on the district's website. To access it, go to www.sd308.org and select *Our District > Freedom of Information Act Request > FOIA Request Responses*, then select *FOIA ID #18-32*.

Please let me know if you have additional questions. Thank you.

Carrie Szambelan

Carrie Szambelan
Freedom of Information Officer

APX-71

ENGLER CALLAWAY BAASTEN & SRAGA, LLC
2215 York Road, Suite 515
Oak Brook, IL 60523-2379

ECB S

ENGLER CALLAWAY BAASTEN & SRAGA, LLC

10.2310.70.10.303.318

COMMUNITY UNIT SCHOOL DIST 308

Attn. Dr. John W. Sparlin
4175 Route 71
Oswego, IL 60523

Invoice 23494

Date	Dec 05, 2017
Terms	Net 30
Service Thru	Nov 30, 2017

In Reference To: General School Law (Service)

OK
A-11

Date	Services	Hours	Rates	Amount
11/01/2017	Review home-school e-mails regarding initiation of homebound services, consent to release records to Metro Prep, and related matters re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/02/2017	E-correspondence with Ms. Volpe regarding upcoming IEP meetings re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/03/2017	Review letter from parents' attorney regarding request for student records re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/06/2017	Review request for records received from parents' attorney re: [REDACTED] e-correspondence with parents' attorney, advocate, and Ms. Volpe regarding IEP meetings re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00
11/07/2017	E-correspondence with parents' attorney and Ms. Volpe regarding outstanding records requests and upcoming IEP meetings re: [REDACTED], review amended notification of conference re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00
11/08/2017	Telephone conference with parents' attorney regarding case issues and direction; e-correspondence with Ms. Volpe regarding same re: [REDACTED]	0.40	\$ 220.00/hr	\$ 88.00
11/09/2017	E-correspondence and telephone conference with parents' attorney regarding status of proposed placement; e-correspondence with Ms. Volpe regarding same re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00
11/13/2017	E-correspondence and telephone conference with Ms. Volpe regarding [REDACTED] matters; begin review of select student records received from Ms. Volpe re: [REDACTED] begin review of State complaint materials re: [REDACTED] review and respond to e-mail from parents' advocate regarding outstanding student records re: [REDACTED]	1.30	\$ 220.00/hr	\$ 286.00
11/13/2017	Telephone conference with parents' attorney regarding [REDACTED] matters and agreed follow-up	0.20	\$ 220.00/hr	\$ 44.00
11/14/2017	Draft e-mail to parents' attorney regarding status of potential placement agreement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/15/2017	Review and respond to e-mail from Ms. Volpe regarding IEP conference; review follow-up e-mail from coordinator regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00

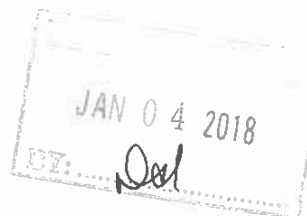
11/16/2017	E-mail to coordinator regarding notice of conference re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/16/2017	Review e-mail and notice of conference from coordinator re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/17/2017	Review and respond to e-mail from Ms. Volpe in preparation for IEP conference re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/17/2017	Review e-mails (2) from Ms. Volpe to parent and parents' advocate regarding behavioral services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/17/2017	Review and respond to additional e-mails (3) from Ms. Volpe regarding agreement with service provider re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/19/2017	Review and respond to e-mails from parents' attorney and Ms. Volpe regarding confirmation of agreement to IEP amendment and initiation of placement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/20/2017	Travel to and attend IEP conference re: [REDACTED]	4.60	\$ 220.00/hr	\$ 1,012.00
11/20/2017	Review e-mail from Ms. Volpe regarding communication between staff and parent re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/20/2017	Review e-mail from coordinator regarding IEP documentation re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/20/2017	Review draft IEP goals and AT progress report and prepare for today's IEP meeting re: [REDACTED] e-correspondence with Ms. Volpe regarding initiation of placement re: [REDACTED]	0.50	\$ 220.00/hr	\$ 110.00
11/20/2017	Travel to and attend IEP meeting re: [REDACTED]	4.60	\$ 220.00/hr	\$ 1,012.00
11/21/2017	Review and revise contracted services agreement; e-mail to Ms. Volpe and Ms. Tiedt regarding same re: BCBA services	0.70	\$ 220.00/hr	\$ 154.00
11/21/2017	Review e-mail from parents' advocate regarding behavioral services; e-mail to Ms. Volpe and Ms. Tiedt regarding same re: BCBA services	0.10	\$ 220.00/hr	\$ 22.00
11/21/2017	Review e-mail from coordinator regarding final IEP documentation re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/21/2017	Review extensive e-mail communications regarding initiation of placement and related transportation arrangements; review amended IEP re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00
11/27/2017	Review e-mails from Ms. Volpe and Ms. Schewerin regarding initiation of placement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/27/2017	Review and respond to e-mail from Ms. Volpe regarding parent request for audio recording of IEP conference	0.10	\$ 220.00/hr	\$ 22.00
11/28/2017	E-mail to Ms. Volpe and Ms. Tiedt regarding status of BCBA services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/28/2017	Review e-mail from parents' advocate regarding status of BCBA services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/29/2017	Review and respond to e-mail from parents' attorney regarding selection of evaluator for student's reevaluation re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00
11/30/2017	Review e-mail from Ms. Volpe to parents' advocate regarding communication with contracted service provider re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00

Total Hours	15.20 hrs
Total Service	\$ 3,344.00
Total Invoice Amount	\$ 3,344.00

ENGLER CALLAWAY BAASTEN & SRAGA, LLC
 2215 York Road, Suite 515
 Oak Brook, IL 60523-2379

ECB&S

ENGLER CALLAWAY BAASTEN & SRAGA, LLC



COMMUNITY UNIT SCHOOL DIST 308
 Attn. Dr. John W. Sparlin
 4175 Route 71
 Oswego, IL 60523

Invoice 23588

Date	Dec 29, 2017
Terms	Net 30
Service Thru	Dec 21, 2017

In Reference To: General School Law (Service)

10.2310.70.10.303.318

Date	Services	Hours	Rates	Amount
12/04/2017	Review e-mails regarding student extracurricular activity options and e-correspondence with Ms. Volpe regarding psychological evaluator re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/06/2017	Telephone conferences with parents' attorney regarding proposed reevaluation and planned evaluator re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/07/2017	Review e-mails (2) between Ms. Volpe and service provider regarding proposed revisions to agreement re: contracted behavioral services	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/08/2017	Review e-mail between parent and staff regarding social work services; e-mail to Ms. Volpe and Ms. Tiedt regarding status of placement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/08/2017	Review and respond to e-mails (2) from Ms. Tiedt and coordinator regarding status of placement and proposed services at same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/08/2017	Review follow-up e-mails (2) from coordinator regarding proposed placement and services at same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/08/2017	Review e-mail from parent regarding communications with potential placements re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/11/2017	Review e-mails (3) from Ms. Volpe, Ms. Tiedt and Ms. Troke regarding individual aide for proposed placement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/11/2017	Review e-mails (3) from Ms. Troke regarding communications with potential programs and parents re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/11/2017	Review additional e-mail from Ms. Troke regarding communication from parents about data sheets re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/11/2017	Review e-mail from Ms. Tiedt regarding revised letter to parent; e-mail to parents regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/11/2017	Review e-mails (3) from parents regarding questions about data sheets; review data sheets; e-mails to Ms. Tiedt and Ms. Troke regarding same re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/11/2017	Prepare draft letter to parent; e-mail to Ms. Tiedt regarding same re: [REDACTED]	0.50	\$ 220.00/hr	\$ 110.00 ✓
12/11/2017	Telephone conference with Ms. Tiedt regarding incidents with parent and response to same re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓

12/11/2017	Review e-mail from Ms. Tiedt regarding draft letter to parent; work on revisions to same; e-mail to Ms. Tiedt regarding same re: [REDACTED]	0.40	\$ 220.00/hr	\$ 88.00 ✓
12/11/2017	Compare revised agreement with proposed revisions; e-mail to Ms. Volpe regarding same re: contracted behavioral services	0.30	\$ 220.00/hr	\$ 66.00 ✓
12/11/2017	Review e-mail from Ms. Volpe regarding revised agreement re: contracted behavioral services	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	E-mails with Ms. Tiedt and Ms. Troke regarding parent communications and discussion of same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	Review e-mail from parent regarding communications with staff; e-mail to Ms. Volpe, Ms. Tiedt and Ms. Troke regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	Review e-mail from parent regarding selection of placement; e-mail to Ms. Volpe, Ms. Tiedt and Ms. Troke regarding same; review e-mail from Ms. Troke regarding preparation for placement re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	Review e-mail from Ms. Tiedt regarding contracted services agreement for behavioral services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	Telephone conference with Ms. Tiedt regarding response to parents' questions re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/12/2017	Review and respond to letter from parents' attorney regarding demand for list of potential evaluators re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/13/2017	E-mail to parents regarding data sheets, preparation for change in placement and status of behavioral services; e-mail to Dir. Tiedt and Ms. Troke regarding same re: [REDACTED]	0.30	\$ 220.00/hr	\$ 66.00 ✓
12/13/2017	Review additional e-mail from parents regarding data sheets; e-mail to Ms. Tiedt and Ms. Troke regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/13/2017	Review e-mails (5) between parents and school nurse regarding student's medications re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/13/2017	E-mail to contractor regarding proposed language in contracted services agreement for behavioral services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/13/2017	Review and respond to e-mails from contractor regarding proposed language in contracted services agreement for behavioral services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/14/2017	Review e-mails between parents and staff regarding student's cochlear implants re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/14/2017	Review e-mails (2) from parents and Ms. Troke regarding today's behavioral issues re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/14/2017	Telephone conference with parents' attorney regarding dispute over psychological evaluator; review and respond to e-mail from Elim's Yuska regarding implementation of agreed new goals re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/15/2017	Review e-mail from parents regarding recent behavioral data sheets; e-mail to Ms. Volpe and Ms. Tiedt regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/15/2017	Review e-mails (2) from parents' advocate; e-mail to parents regarding recent behavioral issues and status of behavioral services re: [REDACTED]	0.40	\$ 220.00/hr	\$ 88.00 ✓
12/15/2017	Telephone conference with Ms. Tiedt regarding e-mails from and communication with parents' advocate re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/18/2017	Telephone conference with Ms. Volpe and Ms. Tiedt regarding recent behavioral incident re: [REDACTED] conducting domain meetings, class ratios, and parent requests to audio record IEP conferences	0.20	\$ 220.00/hr	\$ 44.00 ✓

12/18/2017	Review e-mails (2) from Ms. Volpe and Ms. Tiedt regarding parents' communication about recent behavioral incident re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/19/2017	Review e-mail from parents requesting incident report re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/19/2017	Review incident report; review and respond to e-mail from Ms. Tiedt regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/19/2017	Review e-mails (3) from parents' advocate and Ms. Troke regarding arranging transportation services re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/19/2017	Review follow-up e-mail from Ms. Tiedt regarding incident report re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/19/2017	Review 11/21/17 reevaluation/eligibility meeting report and related e-mails from Ms. Springer re: [REDACTED] e-correspondence with Elim's Yuska regarding need to get agreed IEP goal revisions completed and review same re: [REDACTED]	0.40	\$ 220.00/hr	\$ 88.00 ✓
12/20/2017	E-mail to parents regarding behavioral incident and corresponding report; e-mail to Ms. Tiedt regarding same re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/20/2017	Review and respond to follow-up e-mail from parents regarding behavioral incident; e-mail to Ms. Volpe and Ms. Tiedt regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓
12/20/2017	Review final IEP document and related e-mail from Ms. Springer re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/20/2017	Review e-mails (2) from Ms. Troke regarding status of preparation for change in placement; e-mail to parent and Ms. Tiedt regarding transportation services re: [REDACTED]	0.20	\$ 220.00/hr	\$ 44.00 ✓
12/20/2017	Review e-mail from parent regarding communication with bus driver; e-mail to Ms. Tiedt regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00 ✓

Total Hours	7.10 hrs
Total Service	\$ 1,562.00
Total Invoice Amount	\$ 1,562.00 ✓

For billing inquiries, please contact Angela Pridmore Shellberg at (630) 313-4460

ENGLER CALLAWAY BAASTEN & SRAGA, LLC
2215 York Road, Suite 515
Oak Brook, IL 60521-2312

RECEIVED
FEB 15 2018

Handwritten signature



ECB&S

ENGLER CALLAWAY BAASTEN & SRAGA, LLC

COMMUNITY UNIT SCHOOL DIST 308
Attn: Dr. John W. Sparlin
4175 Route 71
Oswego, IL 60523

Handwritten signature
2/13/18

Invoice 23682

Date	Feb 02, 2018
Terms	Net 30
Service Thru	Jan 31, 2018

10.2310.70.10.303.318

In Reference To: General School Law (Service)

Date	Services	Hours	Rates	Amount
12/29/2017	Review e-mail from parents regarding student's materials; e-mail to Dir. Tiedt regarding same re: [REDACTED]	0.10	\$ 220.00/hr	\$ 22.00

Robbins Schwartz

55 West Monroe, Suite 800 | Chicago, IL 60603-5144

Memo

To: School District Clients

From: Robbins Schwartz

Date: December 1, 2017

Re: Hourly Rates for Legal Services and Invoice Format

To meet our own rising costs and expenses the firm will be increasing the ranges of our hourly rates by \$5 an hour. This increase will be reflected on your February 2018 bill for time worked in January. Even with this increase we believe that our rates continue to be extremely competitive.

Retainer Clients: The rates for attorneys' services performed after January 1, 2018, will increase from \$195-\$245 per hour to \$200-\$250 per hour (depending on the experience of the attorney performing the work) and paralegal services will be billed at a range of \$130-\$140 per hour. The monthly retainer will not be changed or increased. Retainer clients will continue to take advantage of lower billing rates for attorney and paralegal time.

Non-Retainer Clients: The rates for attorneys' services performed after January 1, 2018, will increase from \$205-\$255 per hour to \$210-\$260 per hour, (again, depending on the experience of the attorney performing the work) and paralegal services will be billed at a range of \$140-\$150 per hour.

Additionally, you may notice a change to our billing format including an updated remittance page that we hope will assist with some of your billing questions. We are always happy to discuss our clients' invoices and we now have an email address to make contact with our accounting department regarding any inquiries you may have. You can direct any accounting questions via email to billingaccounting@robbins-schwartz.com.

Many of our clients have opted to use ACH to pay their invoices which can reduce delays that are often caused by traditional payment methods. If you are interested in payment via ACH please contact billingaccounting@robbins-schwartz.com for instructions.

Lastly, if you would like to receive your invoices by email, please update your records with our accounting department at billingaccounting@robbins-schwartz.com. This will help us reduce paper waste as well as expedite the billing process by eliminating any mail delays.

Please contact us with any questions or concerns you may have. We appreciate the opportunity to continue to work together and we thank you for your business.

Robbins Schwartz

COPY

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

February 28, 2017

Client No: 005578
Invoice No: 273142 LMS
Billing Through: 01/31/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>

5578.16444 [REDACTED] Special Ed.

CURRENT CHARGES	\$96.12
PAST BALANCE	\$4,440.00
AMOUNT FOR THIS MATTER	<u>\$4,536.12</u>

5578.16445 [REDACTED] Speical Ed.

CURRENT CHARGES	\$2,143.75
PAST BALANCE	\$660.00
AMOUNT FOR THIS MATTER	<u>\$2,803.75</u>

Acct # 10-2310-70-10-333-318

Mary Geraghty
Mary Geraghty
Lisa Smith

CURRENT CHARGES FOR ALL MATTERS	\$2,364.87
PAST BALANCES	\$5,225.00
TOTAL DUE	<u>\$7,589.87</u>

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

February 28, 2017

Client No: 005578
Invoice No: 273142 LMS
Billing Through: 01/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	01/31/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>

5578.16444 [REDACTED]/Special Ed.

Balance as of last bill	01/31/2017	\$4,440.00
Balance		\$4,440.00

DISBURSEMENTS

11/30/16	Laura M. Sinars; Mileage	\$24.30
11/30/16	Laura M. Sinars; Mileage	\$23.76
12/30/16	Laura M. Sinars; Mileage	\$23.76
12/30/16	Laura M. Sinars; Mileage	\$24.30

CURRENT DISBURSEMENTS\$96.12

CURRENT CHARGES

\$96.12

PAST BALANCE

\$4,440.00

AMOUNT FOR THIS MATTER\$4,536.12

5578.16445 /Speical Ed.

Balance as of last bill	01/31/2017	\$660.00
Balance		\$660.00

FOR PROFESSIONAL SERVICES RENDERED

01/03/17	LMS	Prepare email to Geraghty re: availability to participate in mediation; analyze email from Geraghty re: same and request reply to hearing officer.	0.25 hrs	\$245.00 /hr	\$61.25
01/03/17	LMS	Analyze email from Colegrove re: whether Becker is appropriate to be the mediator; prepare email to Colegrove re: concern with same; analyze email from Colegrove re: assigning new mediator.	0.25 hrs	\$245.00 /hr	\$61.25
01/03/17	LMS	Prepare email to Geraghty re: unavailability for mediation and need new date for same; analyze email from Geraghty re: same. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00
01/04/17	LMS	Analyze email from Schuster re: available dates for mediation; prepare email to Schuster re: same.	0.25 hrs	\$245.00 /hr	\$61.25
01/05/17	LMS	Analyze email from Reiner attaching documents from this semester including STAR achievement testing, Fountas and Pinnell and fluency progress and update re: reading, analyze data for evidence of student progress and educational needs; consider impact upon options to present at mediation.	1.00 hrs	\$245.00 /hr	\$245.00
01/05/17	LMS	Prepare email to Geraghty requesting availability for conference call in preparation for mediation. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00
01/06/17	LMS	Analyze email from Geraghty re: availability to participate in conference call; prepare email to Geraghty re: same. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00
01/06/17	LMS	Analyze letter from Colegrove re: Schuster being appointed as mediator. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00
01/10/17	LMS	Telephone conference with Geraghty, Special Education Coordinator, and Reiner re: plans for upcoming mediation session, review of data and student functioning, discuss options and strategy for mediation, review rules and expectations for mediation and generally prepare.	1.50 hrs	\$245.00 /hr	\$367.50
01/17/17	LMS	Prepare outline of opening statement for mediation.	1.00 hrs	\$245.00 /hr	\$245.00
01/18/17	LMS	Meet with staff in advance of mediation session and participate in mediation session designed to resolve issues in dispute relating to student's educational program and result in Parent's withdrawal of State Complaint.	4.50 hrs	\$245.00 /hr	\$1,102.50

Sinars, Laura M.	1.00 hrs	\$0.00 /hr	\$0.00
Sinars, Laura M.	8.75 hrs	\$245.00 /hr	\$2,143.75

CURRENT FEES**\$2,143.75**

CURRENT CHARGES	\$2,143.75
PAST BALANCE	\$660.00
AMOUNT FOR THIS MATTER	<u>\$2,803.75</u>

Rec'd 43-17

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

March 23, 2017

Client No: 005578
Invoice No: 273682 LMS
Billing Through: 02/28/2017

5578.00001 Retainer - \$125

Balance as of last bill	02/28/2017	\$250.00
Payments Received	03/17/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES

\$125.00

PAST BALANCE

\$125.00

AMOUNT FOR THIS MATTER

\$250.00

M. J. Smith
Sp Ed Dept

10-2310-70-10-303-318

Lisa Smith
Lisa Smith

Oswego CUSD #308

5578.16444 [REDACTED] /Special Ed.

Page Number:2

Balance as of last bill	02/28/2017	\$4,536.12
Payments Received	03/17/2017	\$4,440.00
Balance		\$96.12

PAST BALANCE	\$96.12
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AMOUNT FOR THIS MATTER	<u>\$96.12</u>
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5578.16445 [REDACTED] /Speical Ed.

Balance as of last bill	02/28/2017	\$2,803.75
Payments Received	03/17/2017	\$660.00
Balance		\$2,143.75

PAST BALANCE	\$2,143.75
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AMOUNT FOR THIS MATTER	<u>\$2,143.75</u>
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Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

April 25, 2017

Client No: 005578
Invoice No: 274291 LMS
Billing Through: 03/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	03/23/2017	\$250.00
Payments Received	04/14/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	\$250.00

10-2310-70-10-303-318 May J. Magley
Director of Special Education
J. Hume
Executive Director of T & L

5578.16444 [REDACTED] /Special Ed.

Balance as of last bill	03/23/2017	\$96.12
Payments Received	04/14/2017	\$96.12
Balance		\$0.00

PAST BALANCE

\$0.00

5578.164453 Speical Ed.

Balance as of last bill	03/23/2017	\$2,143.75
Payments Received	04/14/2017	\$2,143.75
Balance		\$0.00

PAST BALANCE

\$0.00

Received: 6.8.17

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

May 31, 2017



Client No: 005578
Invoice No: 275037 LMS
Billing Through: 04/30/2017

5578.00001 Retainer - \$125

Balance as of last bill	04/25/2017	\$250.00
Payments Received	05/12/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>

10-2310-70-10-303-318


M Geraghty

L Smith

Rec'd: 7-10-17

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

June 30, 2017

Client No: 005578
Invoice No: 275587 LMS
Billing Through: 05/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	05/31/2017	\$250.00
Payments Received	06/12/2017	\$250.00
Balance		\$0.00

CURRENT CHARGES \$125.00

PAST BALANCE \$0.00

AMOUNT FOR THIS MATTER

\$125.00

OK
OK

10-2310-70-10-303-318

J. Wolfe 7/17/17
J. Wolfe
L. Smith
L. Smith

rec'd 7.31.17

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

July 25, 2017

Client No: 005578
Invoice No: 275790 LMS
Billing Through: 06/30/2017

5578.00001 Retainer - \$125


Balance as of last bill	06/30/2017	\$125.00
Payments Received	07/10/2017	\$125.00
Balance		\$0.00

CURRENT CHARGES	\$125.00
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PAST BALANCE	\$0.00
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AMOUNT FOR THIS MATTER	<u>\$125.00</u>
------------------------	-----------------

10-2310-70 10-303-318



Jennifer Volpe



Dr. Lisa Smith

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

July 25, 2017

Client No: 005578
Invoice No: 275790 LMS
Billing Through: 06/30/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
AMOUNT FOR THIS MATTER	<u>\$125.00</u>

CURRENT CHARGES FOR ALL MATTERS	\$125.00
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TOTAL DUE	<u>\$125.00</u>
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Robbins Schwartz

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Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

August 31, 2017

Client No: 005578
Invoice No: 276516 LMS
Billing Through: 07/31/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
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AMOUNT FOR THIS MATTER	<u>\$125.00</u>
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CURRENT CHARGES FOR ALL MATTERS	\$125.00
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TOTAL DUE	<u>\$125.00</u>
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Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

August 31, 2017

Client No: 005578
Invoice No: 276516 LMS
Billing Through: 07/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	07/25/2017	\$125.00
Payments Received	07/27/2017	\$125.00
Balance		\$0.00

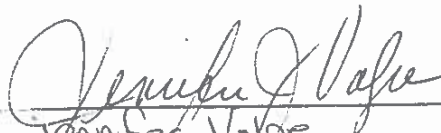
CURRENT CHARGES \$125.00


PAST BALANCE \$0.00

AMOUNT FOR THIS MATTER \$125.00

10-2310-70-10-303-318/ok

What is this for?
ask Andrea/Lisa


Jennifer Volpe


Lisa Smith

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Minor
4175 Route 71
Oswego, IL 60543

September 26, 2017

Client No: 005578
Invoice No: 277010 LMS
Billing Through: 08/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	08/31/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES	\$125.00
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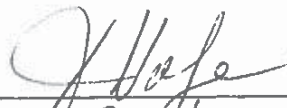
PAST BALANCE	\$125.00
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AMOUNT FOR THIS MATTER	<u>\$250.00</u>
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PREPAID BALANCE CARRIED FORWARD	\$125.00
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10-2310-70-10-303-318

et al


Jennifer Volpe


Lisa Smith

5578.16445 [REDACTED] Speical Ed.

DISBURSEMENTS

01/31/17	Laura M. Sinars, Mileage	<u>\$24.08</u>
	CURRENT DISBURSEMENTS	<u>\$24.08</u>
	CURRENT CHARGES	\$24.08
	PAST BALANCE	\$0.00
	AMOUNT FOR THIS MATTER	<u>\$24.08</u>

Robbins Schwartz

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Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: ~~Dr. Minor~~ *Dr. Smith*
4175 Route 71
Oswego, IL 60543

September 26, 2017

Client No: 005578
Invoice No: 277010 LMS
Billing Through: 08/31/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>
PREPAID BALANCE CARRIED FORWARD	\$125.00 Cr

5578.16445 /Speical Ed.

CURRENT CHARGES	\$24.08
AMOUNT FOR THIS MATTER	<u>\$24.08</u>

*Amount Not Billed from
January -
expense for lawn turned
in late. Del.*

CURRENT CHARGES FOR ALL MATTERS	\$149.08
PAST BALANCES	\$125.00
TOTAL DUE	<u>\$274.08</u>
PREPAID BALANCE CARRIED FORWARD	\$125.00 Cr

Robbins Schwartz

COPY

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Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

Wafe
John F. Valpey
Lisa Smith

October 23, 2017

Acd 10-2310-70-10-303-318

Client No: 005578
Invoice No: 277531 LMS
Billing Through: 09/30/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
LESS PREPAID	\$125.00 Cr
AMOUNT FOR THIS MATTER	\$125.00

5578.16445 [REDACTED] / Speical Ed.

CURRENT CHARGES	\$0.00
PAST BALANCE	\$24.08
AMOUNT FOR THIS MATTER	\$24.08

5578.92010 Audit Letter

CURRENT CHARGES	\$122.50
AMOUNT FOR THIS MATTER	\$122.50

CURRENT CHARGES FOR ALL MATTERS	\$247.50
PAST BALANCES	\$149.08
LESS PREPAID	\$125.00 Cr
TOTAL DUE	\$271.58

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

October 23, 2017

Client No: 005578
Invoice No: 277531 LMS
Billing Through: 09/30/2017

5578.00001 Retainer - \$125

Balance as of last bill	09/26/2017	\$250.00
Payments Received	10/16/2017	\$125.00
Balance		\$125.00

LESS PREPAID AMOUNT	\$125.00Cr
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$125.00</u>

5578.16445 Speical Ed.

Balance as of last bill	09/26/2017	\$24.08
Balance		\$24.08

PAST BALANCE	\$24.08
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AMOUNT FOR THIS MATTER	<u>\$24.08</u>
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5578.92010 Audit Letter**FOR PROFESSIONAL SERVICES RENDERED**

09/08/17	LMS	Prepare response to audit letter.	0.50 hrs	\$245.00 /hr	\$122.50
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Sinars, Laura M.	0.50 hrs	\$245.00 /hr	\$122.50
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CURRENT FEES**\$122.50****CURRENT CHARGES**

\$122.50

PAST BALANCE

\$0.00

AMOUNT FOR THIS MATTER**\$122.50**

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

November 30, 2017

Client No: 005578
Invoice No: 278209 LMS
Billing Through: 10/31/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
AMOUNT FOR THIS MATTER	<u>\$125.00</u>

5578.91002 Students

CURRENT CHARGES	\$122.50
AMOUNT FOR THIS MATTER	<u>\$122.50</u>

5578.92010 Audit Letter

CURRENT CHARGES	\$61.25
PAST BALANCE	\$122.50
AMOUNT FOR THIS MATTER	<u>\$183.75</u>

CURRENT CHARGES FOR ALL MATTERS	\$308.75
PAST BALANCES	\$122.50
TOTAL DUE	<u>\$431.25</u>

Received 12.7.17

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

November 30, 2017

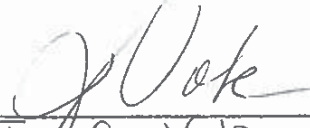
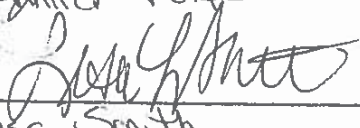
Client No: 005578
Invoice No: 278209 LMS
Billing Through: 10/31/2017

5578.00001 Retainer - \$125

Balance as of last bill	10/23/2017	\$125.00
Payments Received	11/21/2017	\$125.00
Balance		\$0.00

CURRENT CHARGES	\$125.00
PAST BALANCE	\$0.00
AMOUNT FOR THIS MATTER	<u>\$125.00</u>

Act # 10-2310-70-10-303-318 due to pay


Jennifer Volpe

Lisa Smith

12/10/17

5578.91002 Students**FOR PROFESSIONAL SERVICES RENDERED**

10/06/17	LMS	Telephone conference with Kiser re: parent request for representation at upcoming IEP meeting, review background and circumstances related to student's educational programming and parent concerns, request for continuation of meeting and reasons for same.	0.25 hrs	\$245.00 /hr	\$61.25
10/06/17	LMS	Telephone call to Volpe. Left voicemail message; no charge.	0.00 hrs	\$245.00 /hr	\$0.00
10/06/17	LMS	Prepare email to Volpe re: contact from Kiser re: upcoming IEP meeting, next steps. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00
10/09/17	LMS	Prepare email to Volpe re: call received from Kiser relating to [REDACTED] and rescheduling upcoming IEP meeting as he will be attending same and has a conflict with current date and provide details of telephone conference with Kiser and request availability to discuss same.	0.25 hrs	\$245.00 /hr	\$61.25
10/12/17	LMS	Prepare email to Volpe regarding availability to discuss [REDACTED] matter and telephone conferences with Kiser. No Charge.	0.25 hrs	\$0.00 /hr	\$0.00

Sinars, Laura M.

0.50 hrs

\$0.00 /hr

\$0.00

Sinars, Laura M.

0.50 hrs

\$245.00 /hr

\$122.50

CURRENT FEES**\$122.50****CURRENT CHARGES**

\$122.50

PAST BALANCE

\$0.00

AMOUNT FOR THIS MATTER**\$122.50**

5578.92010 Audit Letter

Balance as of last bill	10/23/2017	\$122.50
Balance		\$122.50

FOR PROFESSIONAL SERVICES RENDERED

10/11/17	LMS	Analyze email from Palmer re: whether any changes to previous audit letter sent; prepare email to Palmer re: same.	0.25 hrs	\$245.00 /hr	\$61.25
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Sinars, Laura M.	0.25 hrs	\$245.00 /hr	\$61.25
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CURRENT FEES	\$61.25
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CURRENT CHARGES	\$61.25
-----------------	---------

PAST BALANCE	\$122.50
--------------	----------

AMOUNT FOR THIS MATTER	\$183.75
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Received 1/8/18

Robbins Schwartz **COPY**

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbsins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

[Signature]
Lisa Smith

December 29, 2017

Client No: 005578
Invoice No: 278751 LMS
Billing Through: 11/30/2017

REMITTANCE COPY

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>

5578.91002 Students

CURRENT CHARGES	\$0.00
PAST BALANCE	\$122.50
AMOUNT FOR THIS MATTER	<u>\$122.50</u>

5578.92010 Audit Letter

CURRENT CHARGES	\$0.00
PAST BALANCE	\$61.25
AMOUNT FOR THIS MATTER	<u>\$61.25</u>

CURRENT CHARGES FOR ALL MATTERS

PAST BALANCES

TOTAL DUE

retainer
12/17

10-2310-70-10-303-318

\$125.00

\$308.75

\$433.75

paid
1/18

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

December 29, 2017

Client No: 005578
Invoice No: 278751 LMS
Billing Through: 11/30/2017

5578.00001 Retainer - \$125

Balance as of last bill	11/30/2017	\$125.00
Balance		\$125.00

CURRENT CHARGES

\$125.00

PAST BALANCE

\$125.00

AMOUNT FOR THIS MATTER

\$250.00

5578.91002 Students

Balance as of last bill	11/30/2017	\$122.50
Balance		\$122.50

PAST BALANCE	\$122.50
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AMOUNT FOR THIS MATTER	<u>\$122.50</u>
------------------------	-----------------

5578.92010 Audit Letter

Balance as of last bill	11/30/2017	\$183.75
Payments Received	12/19/2017	\$122.50
Balance		\$61.25

PAST BALANCE	\$61.25
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AMOUNT FOR THIS MATTER	<u>\$61.25</u>
------------------------	----------------

Received 2.2.18

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

January 30, 2018

Client No: 005578
Invoice No: 279137 LMS
Billing Through: 01/31/2018

5578.00001 Retainer - \$125

Balance as of last bill	12/29/2017	\$250.00
Payments Received	01/25/2018	\$125.00
Balance		\$125.00

CURRENT CHARGES

PAST BALANCE

AMOUNT FOR THIS MATTER

1/18
\$125.00 (retainer)
\$125.00

~~\$250.00~~

10-2310-70-10-303-318



Lisa L. Smith



Jennifer Volpe

Robbins Schwartz

55 West Monroe Street, Suite 800
Chicago, IL 60603-5144
P: (312) 332-7760
F: (312) 332-7768
www.robbins-schwartz.com

Oswego Community Unit S.D. #308
ATTN: Dr. Lisa Smith
4175 Route 71
Oswego, IL 60543

January 30, 2018

Client No: 005578
Invoice No: 279137 LMS
Billing Through: 01/31/2018

REMITTANCE COPY

CURRENT CHARGES FOR ALL MATTERS	\$125.00
PAST BALANCES	\$125.00
TOTAL DUE	\$250.00

For billing inquiries contact us at billingaccounting@Robbins-Schwartz.com

MATTER SUMMARIES

5578.00001 Retainer - \$125

CURRENT CHARGES	\$125.00
PAST BALANCE	\$125.00
AMOUNT FOR THIS MATTER	<u>\$250.00</u>

CURRENT CHARGES FOR ALL MATTERS	\$125.00
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PAST BALANCES	\$125.00
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TOTAL DUE	<u>\$250.00</u>
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FRANCZEK RADELET
ATTORNEYS & COUNSELLORS

300 SOUTH WACKER DRIVE, SUITE 3400 | CHICAGO, IL 60606

T: 312.986.0300 | F: 312.986.9192 | WWW.FRANCZEK.COM

PAUL A. MILLICHAP

312.786.6101

pam@franczek.com

February 14, 2017

Mr. Ali Mehanti
Assistant Superintendent for Business Services
& Operations
Oswego Community Unit School District 308
4175 State Route 71
Oswego, IL 60543

Re: Invoice for Services

Dear Mr. Mehanti:

Enclosed is our invoice for services rendered in connection with the preparation and filing of Claims for Recalculation of State Aid on behalf of the School District for the period through tax year 2013. This invoice represents the agreed upon fee of 15% of approved state aid payments received to date by the District due to our activities.

The District's Claims were approved and paid in part by the State Board of Education on or about February 3, 2017 in one lump sum payment. (This payment included a pro-rated sum for Property Tax Appeal Board adjustments which we have excluded from our calculations.) As noted in our periodic status letters, these Claims were subjected to a 5.38306% pro-ration by the State Board. The remaining portion of these Claims will be further pro-rated and paid over a period of years. We shall provide you with a status report in August as we learn more with regard to the State Board's ability to pay these Claims in a timely manner.

We appreciate the opportunity to undertake this project on behalf of the School District and hope the Board of Education is pleased with our results. Should you have any questions regarding this matter, do not hesitate to call.

Very truly yours,



Paul A. Millichap

PAM:ps
Enclosure

FRANCZEK RADELET

ATTORNEYS & COUNSELORS

300 SOUTH WACKER DRIVE, SUITE 3400 | CHICAGO, IL 60606

FEIN 36-3924177

T: 312.986.0300 | F: 312.986.9192 | WWW.FRANCZEK.COM

PERSONAL AND CONFIDENTIAL / ATTORNEY-CLIENT PRIVILEGED

INVOICE

February 14, 2017

Mr. Ali Mehanti
Assistant Superintendent for Business Services
& Operations
Oswego Community Unit School District 308
4175 State Route 71
Oswego, IL 60543

FOR SERVICES RENDERED in connection with the preparation and filing of Claims for Recalculation of State Aid for the period through tax year 2013, as approved and paid in part by the State Board of Education (15% of approved state aid payments received by the District due to our activities – 15% of \$15,287.00)

Total Fee: **\$2,293.00**

Acct # per g. R.

10 2310 70 10 000 318

Approver: X


Ali Mehanti

2/27/17

FRANCZEK RADELET

ATTORNEYS & COUNSELORS

300 SOUTH WACKER DRIVE, SUITE 3400 | CHICAGO, IL 60606

T: 312.986.0300 | F: 312.986.9192 | WWW.FRANCZEK.COM

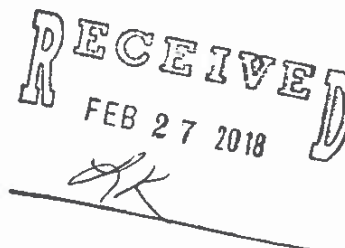
PAUL A. MILLICHAP

312.786.6101

pam@franczek.com

February 9, 2018

Mr. Asif Dada
Assistant Superintendent for Business Services
& Operations
Oswego Community Unit School District 308
4175 State Route 71
Oswego, IL 60543



Re: Invoice for Services

Dear Mr. Dada:

Enclosed is our invoice for services rendered in connection with the preparation and filing of Claims for Recalculation of State Aid on behalf of the School District for the period through tax year 2013. This invoice represents the agreed upon fee of 15% of approved state aid payments received to date by the District due to our activities.

The District's Claims were approved and paid in part by the State Board of Education on or about February 5, 2018 in one lump sum payment. As noted in our periodic status letters, these Claims were subjected to a 5.31428% pro-ration by the State Board with the remaining portion of these Claims to be further pro-rated and paid over a period of years. Additionally, the State Board recently confirmed that all Prior Year ("PY") Claims filed for the period prior to Tax Year 2014 shall not be affected by the new Evidence-Based Funding formula. We were informed by the State Board that these PY Claims have been "grandfathered" under the prior GSA funding system and shall continue to be paid each fiscal year up to the established \$25 million annual funding cap.

We appreciate the opportunity to undertake this project on behalf of the School District and hope the Board of Education is pleased with our results. Should you have any questions regarding this matter, do not hesitate to call.

Very truly yours,

A handwritten signature in black ink, appearing to be "Paul A. Millichap".

Paul A. Millichap

PAM:ps
Enclosure

FRANCZEK RADELET

ATTORNEYS & COUNSELLORS

300 SOUTH WACKER DRIVE, SUITE 3400 | CHICAGO, IL 60606

FEIN 36-3924177

T: 312.986.0300 | F: 312.986.9192 | WWW.FRANCZEK.COM

PERSONAL AND CONFIDENTIAL / ATTORNEY-CLIENT PRIVILEGED

INVOICE

February 9, 2018

Mr. Asif Dada
Assistant Superintendent for Business Services
& Operations
Oswego Community Unit School District 308
4175 State Route 71
Oswego, IL 60543

FOR SERVICES RENDERED in connection with the preparation and filing of Claims for Recalculation of State Aid for the period through tax year 2013, as approved and paid in part by the State Board of Education (15% of approved state aid payments received by the District due to our activities – 15% of \$14,280.00)

Total Fee: **\$2,142.00**

OK 

10-2310-70-10-000
318

LAW OFFICES
DESPRES, SCHWARTZ & GEOGHEGAN, LTD.

77 WEST WASHINGTON STREET - SUITE 711

CHICAGO, ILLINOIS 60602-3271

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SEAN MORALES-DOYLE
CAROL T. NGUYEN, OF COUNSEL

LEON M. DESPRES (1908-2009)
ALBERT SCHWARTZ (1918-1999)

(312) 372-2511
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www.dsgchicago.com

March 27, 2017

Community Unit School Dist. 308
4175 IL-71
Oswego IL 60543

Re: Legal Retainer
State Funding Lawsuit

Dear Community Unit School District 308;

Our firm proposes to represent the District in a suit against the State of Illinois to enforce a constitutional right to a "high quality" education under Article X, Section 1, of the Illinois Constitution. The premise of the claim is that the ISBE Learning Standards - issued by ISBE and authorized by Illinois law - define the meaning of a "high quality" education. Accordingly, this suit would seek an order directing the State of Illinois to:

- (1) Use a reasonable, evidence-based methodology to determine the cost for each district to achieve the ISBE Learning Standards, and
- (2) Provide the funding required by the use of such a methodology.

District's Agreement

By signing below, the district agrees to participate with a minimum of nine other districts in the filing of this case. The district agrees that it shall have a co-client relationship with the other districts in connection with the case.

The district agrees to pay \$1,000.00 in retainer to the firm of Despres, Schwartz and Geoghegan, Ltd. ("DSG"). The District understands that DSG will file this action when at least nine other districts agree to contribute the same sum and to join the lawsuit. The district agrees that when ten districts so agree, DSG will bill against this sum at the firm's usual hourly rates for complex litigation. When the retainer is exhausted, DSG will proceed on the contingency that if successful, DSG can recover its fees at the normal hourly rates through a fee award from the defendant State of Illinois pursuant to Section 5 of the Illinois Civil Rights Act of 2003. That statute authorizes a fee shifting award to the plaintiffs when the plaintiffs are successful, and the district consents to allowing DSG to invoke this provision to recover its fees and costs and will assist it in doing so. The firm's current rates are as follows: Thomas H. Geoghegan, \$495 an hour; Sean Morales Doyle, \$325 an hour; Michael Persoon, \$325 an hour.

Ok to pay
[Signature]
5/26/17

The district further agrees that DSG may retain such other consultants and local counsel as DSG deems appropriate to pursue the litigation. The District is not responsible for any fees related to the services of such consultants or local counsel.

The District, as a public body, is subject to the Illinois FOIA law. However, you should not produce any of the following documents in response to a FOIA as they are privileged:

- Communications with DSG,
- Communications with any other district's superintendent in connection with the litigation or related issues,
- Communications with C-Strategies, LLC,
- Communications with employees that are taken at the direction of DSG for purposes of developing facts or understanding issues related to the litigation,
- Internal communications with your Board or other policy-makers within your district, and
- Any documents related to the above communications.

Law Firm's Agreement

The DSG firm waives any right to a contingent share of the monetary recovery, although settlement of the case may involve a portion for the right to a fee award under Section 5 of Illinois Civil Rights Act. The consent of the district to any such settlement is necessary, but the district will endeavor in good faith to facilitate a settlement supported by two-thirds of the districts in the case. Furthermore the District agrees that while all co-client districts should be appropriately informed of developments in the case, there shall be a single point of contact between the co-client districts and the DSG firm. That contact may be a committee of certain superintendents or some other form the co-client districts agree to. The District consents to additional districts joining the lawsuit as appropriate.

It is anticipated that the legal action will be filed in the Circuit Court of St. Clair County. The fee agreement set out in this letter applies only to legal proceedings in the Circuit Court. The fee agreement does not cover the terms for undertaking an appeal. If there is an adverse judgment and the districts choose to appeal the DSG firm reserves a decision at this time as to whether the DSG firm may proceed with the appeal on behalf of the parties without fee. If there is an award of costs against the plaintiffs in favor of the State, the costs will be equally shared on a pro rata basis by all the districts in the case.

Beyond the filing fee and routine administrative costs, there may be extraordinary costs for depositions and expert testimony at a later stage in the case if the complaint survives a motion to dismiss. Except as to a possible award of costs in favor of the State, the District is not obligated to pay any sum beyond the \$1,000 indicated above. It is understood that the parties are always free to modify this agreement, and this district and other plaintiff districts may choose voluntarily to raise funds to incur those additional costs, or to refuse to authorize any expenditures that would require further funds.

Finally, the District agrees to cooperate with DSG firm as counsel and provide the DSG firm with the best possible estimates of the amount to which the district is entitled under the claim for breach of Article X, Section 1 of the Illinois Constitution. Please indicate acceptance on behalf of the district by signing below and keeping one copy of the original for your records and returning one to us.

Very truly yours,

Thomas H. Geoghegan

John W. Sparks

5-23-17

Name

Date

LAW OFFICE OF

Mark C. Metzger

1807 W. Diehl Road • Suite 105 • Naperville, IL 60563

P: 630-615-6380 • F: 630-225-5056

www.markmetzger.net

Invoice No. 4384

11/11/2017

Dr. Matthew Wendt, Superintendent
Oswego Community Unit School District 308
4175 Route 71
Oswego, IL 60543

oll
Ar/Dd
11/13/17

Re: Oswego 308 Joint Agreement Issues
Matter Number 14-1038

Date	Description	Time/ Quantity	Unit Price	Amount
Professional Time				
6/18/2014	Review joint agreement; telephone conference with Dr. Wendt re: background and potential avenues of approach; telephone conference with Dr. Minor re: elements of the same.	2.2		\$440.00
6/19/2014	Draft and complete resolution to withdraw from KCSEC; draft and complete Petitions of withdrawal to Regional Board of school Trustees and KCSEC members; assemble supporting documentation; telephone conferences with district personnel re: same.	4.3		\$860.00
6/23/2014	Prepare execution copies of resolutions and petitions; attend Board of Education meeting to discuss resolutions and petitions related to withdrawal; travel to and from meeting for the same.	2.4		\$480.00
6/26/2014	(Clerk) Deliveries to KCSEC districts	5		\$275.00
7/7/2014	Telephone conferences with counsel for KCSEC re: 308 parent meetings; extended telephone conference with Dr. Minor re: the parent meetings, their content and to develop strategy for the same.	1.4		\$280.00
7/8/2014	Review PowerPoint slides; prepare content for portion of same; transmit information re: same to Dr. Minor.	1.4		\$280.00
7/9/2014	Telephone conference call with presentation team for parent meetings; message to cooperative members' attorneys transmitting slide deck.	1.1		\$220.00
8/21/2014	Telephone conference with counsel for Yorkville re: updated resolution.	.2		\$40.00
8/22/2014	Draft resolution re: KCSEC withdrawal and forward to the district for Board consideration.	.6		\$120.00
8/25/2014	Attend Board meeting to address potential issues and questions related to	1.7		\$340.00

Invoice No. 4384
11/11/2017

Re: Oswego 308 Joint Agreement Issues

Date	Description	Time/ Quantity	Unit Price	Amount
8/26/2014	Exchange messages with Ms. Coan re: effect of new resolution.	.3		\$60.00
8/29/2014	Telephone conference with Dr. Wendt re: discussions with other districts.	.2		\$40.00
9/10/2014	Confer with Ms. Coan re: KCSEC letter.	.1		\$20.00
9/11/2014	Telephone conference with Dr. Wendt re: withdrawal letter.	.3		\$60.00
11/4/2014	Review KCSEC bylaws and discussion with States' Attorney re: same; telephone conference with Dr. Wendt re: same;	1.1		\$220.00
11/10/2014	Attend Board of Education meeting to serve as resource for cooperative withdrawal resolution and updated petitions.			\$0.00
1/6/2015	Comprehensive plan meeting at District office; travel to and from Oswego for the same.	3.5		\$700.00
1/16/2015	Confer with Ms. Coan re: expiration of 90 day deadline; calculate the same.	.2		\$40.00
1/20/2015	Meeting with counsel for KCSEC to discuss status and begin outlining a withdrawal agreement; telephone conference with Ms. Coan re: status of withdrawal petition actions from KCSEC member districts.	1.6		\$320.00
2/5/2015	Review documents and gather materials responsive to FOIA request received by district; review and redact the same for privileged information; transmit the same to the district.	1.4		\$280.00
2/23/2015	Prepare summary of options and status on withdrawal to Ms. Redding; extended telephone conference with Ms. Redding and Dr. Minor.	2.7		\$540.00
3/20/2015	Meeting with Dr. Minor and Ms. Redding to review, discuss and prepare revisions to draft withdrawal agreement; travel to and from district office for the same.	2.8		\$560.00
3/26/2015	Extended telephone conference with counsel for KCSEC re: agreement issues and options for resolving them; telephone conference with Dr. Wendt updating him re: same and refining our approaches to a few issues.	.9		\$180.00
4/3/2015	Add language to agreement draft reflecting ISBE pronouncement about abandoning funds being disallowed on departure; transmit the same to KCSEC counsel and Dr. Wendt's team.	1.1		\$220.00
4/7/2015	Review updated draft of withdrawal agreement; prepare notes and comments to the same and transmit to Dr. Wendt, along with strategies for addressing the remaining issues.	2.6		\$520.00
4/20/2015	Review staffing exhibit; telephone calls to Cooperative's counsel re: same and issue with Plano approval.	.4		\$80.00
10/23/2015	Extended telephone conference with Dr. Minor and Ms. Gerrity re: staff transfer issues.	.4		\$80.00

Invoice No. 4384
11/11/2017

Re: Oswego 308 Joint Agreement Issues

Date	Description	Time/ Quantity	Unit Price	Amount
10/28/2015	Research various code elements bearing on the issues of staff rights to employment in member districts in the wake of a joint agreement dissolution	3.1		\$620.00
10/30/2015	Telephone conferences with Dr. Wendt and Ms. Gerrity re: staff issues from dissolution.	.9		\$180.00
11/5/2015	Telephone conference call with union leaders and District team on staff issues associated with dissolution; telephone conferences with Mr. Sparlin re: elements of the same.	1.4		\$280.00
3/8/2016	Negotiate changes to teacher and ESP transfer agreements with counsel for KCSEC; forward revised agreements to district.	1.1		\$220.00
8/23/2016	Review Shanks/PASEC/KCSEC agreement; confer with Dr. Minor re: same; correspondence with counsel for KCSEC re: same.	.5		\$100.00
9/6/2016	Confer with Dr. Minor on issue of attending KCSEC wrapup meetings.	.1		\$20.00
9/26/2016	Review agreement concernign staff; attend Board meeting to answer questions on draft new agreement.	3.2		\$640.00
6/27/2017	Meeting with 308 team to strategize Yorkville agreement negotiations; travel to and from district office for the same.	1.6		\$320.00
7/7/2017	Review and provide comments on Intergovernmental agreement with Yorkville.	.6		\$120.00

Professional Time Subtotal \$9,755.00

Expenses

6/26/2014	Mileage associated with deliveries to KCSEC districts	73	\$0.56	\$40.88
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Expenses Subtotal \$40.88

Invoice Total \$9,795.88

Payment due on receipt

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17612

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-02-17	Preparation for and meeting with Mr. Barr re: several matters, including: private party interest in property at [REDACTED]; status of contribution agreement with [REDACTED] and successors re: [REDACTED]; [REDACTED] interest in [REDACTED]; [REDACTED]; property at [REDACTED] (adjacent to [REDACTED]); and inquiries regarding [REDACTED] at [REDACTED]	SLW	3.80	798.00
Oct-03-17	E-mail correspondence to and from Mr. Dada re: land cash and capital facilities development impact fees and impact of TIF districts re: same (several); Telephone conference with Mr. Dada re: same;	SLW	1.00	210.00
Oct-05-17	E-mail correspondence to and from Mr. Dada and Ms. Szambelan re: land cash and capital facilities development impact fees presentation to Board of Education; Telephone conference with Mr. Dada and Ms. Szambelan re: same; Conference with Atty. Theis re: research needed for presentation;	SLW	1.00	210.00
Oct-05-17	E-mail correspondence to and from Ms. Cook at Atty. Freedman's office re: status of land cash credits; Examine file materials; Draft E-mail memorandum to Mr. Dada, Mr. Ryder and Ms. Szambelan re: [REDACTED] and cash and capital facilities development impact fees associated with new Traugher Junior High	SLW	1.50	315.00

	School; E-mail correspondence to and from Ms. Cook re: same;			
Oct-05-17	Discuss impact fee request from District with Atty. S. Whitt; Review correspondence;	BFT	0.20	38.00
Oct-06-17	Review development fee work product with survey of development fees from local municipalities; Correspondence to Atty. S. Whitt with same;	BFT	0.20	38.00
Oct-09-17	Telephone conference with Atty. Monson re: [REDACTED] [REDACTED]; E-mail correspondence to Mr. Barr re: same;	SLW	0.50	105.00
Oct-10-17	Telephone conference with Mr. Barr re: [REDACTED] [REDACTED];	SLW	0.20	42.00
Oct-10-17	Commence review of file materials re: land cash, capital facilities development impact, and transition or "lag" fees for preparation of PowerPoint presentation to Board of Education;	SLW	1.00	210.00
Oct-11-17	Conference with Atty. Theis re: PowerPoint presentation to Board of Education on land cash, capital facilities development impact, and transition or "lag" fees; Review Illinois Municipal Code and archived files; Draft PowerPoint presentation; Telephone conference with Mr. Barr re: current status of municipal fees; E-mail correspondence to Mr. Ryder re: same;	SLW	4.60	966.00
Oct-11-17	Review voicemail from Mr. Hughes of NextGen Development forwarded by Mr. Barr; Telephone conference with Mr. Barr re: same;	SLW	0.40	84.00
Oct-11-17	Interoffice conference with Atty. S. Whitt re: impact fees; Research re: development fees, land-cash contributions, and statutory authority for such requirements; Preparation of PowerPoint presentation re: same with Atty. S. Whitt;	BFT	2.80	532.00
Oct-12-17	E-mail correspondence to Mr. Zenner at the Village of Oswego re: current status of land cash, capital facilities development impact and transition or "lag" fees; E-mail correspondence to Atty. Theis and Ms. Trejo re: inquiries to Montgomery, Joliet, Yorkville, and Plainfield re: same; E-mail correspondence to Mr. Dada and Ms. Szambelan; E-mail correspondence to and	SLW	1.20	252.00

	from Mr. Ryder; E-mail correspondence to Atty. Theis;			
Oct-12-17	E-mail correspondence from Atty. S. Whitt re: additional development fees research; E-mail correspondence to municipality officials re: development fees; Research re: current development fees; Interoffice conference with Ms. Kelli Trejo re: same; Receive and review e-mail responses from municipalities; Request additional information, as applicable; Revise presentation;	BFT	3.90	741.00
Oct-13-17	E-mail correspondence to and from Atty. Theis re: PowerPoint presentation; E-mail correspondence to and from Mr. Dada re: same;	SLW	0.50	105.00
Oct-13-17	E-mail correspondence from additional municipalities in response to our request for development fee information; Telephone conference with Atty. S. Whitt re: presentation; Revise presentation accordingly; Telephone conference with City of Aurora re: structure of development fees; Revise presentation and table accordingly; E-mail correspondence with Mr. Dada with draft presentation; E-mail correspondence from Mr. Dada and telephone call re: additional information requested for presentation; Research to prepare revisions as directed; Revise presentation to incorporate additional details for each municipality, as directed; Preparation of board memorandum;	BFT	5.10	969.00
Oct-15-17	E-mail correspondence to and from Atty. Theis re: memorandum to Mr. Dada; Review and revise PowerPoint presentation; E-mail correspondence to Atty. Theis re: same;	SLW	0.50	105.00
Oct-16-17	Revise PowerPoint to reflect Atty. S. Whitt's revisions; Revise Board Memorandum; E-mail PowerPoint and Board Memorandum to Mr. Dada and Ms. Szambelan;	BFT	0.40	76.00
Oct-16-17	Telephone call from Mr. Ryder re: fee collection procedures within the District and the Local Debt Recovery Program; Research re: same; Review District's policies and procedures;	BFT	2.80	532.00
Oct-17-17	Receive and review final PowerPoint presentation and Board memo from Ms. Szambelan;	SLW	0.50	105.00

Oct-17-17	Receive and review e-mails re: revisions to Whitt Law's PowerPoint presentation on development fees and Board memorandum re: same;	BFT	0.20	38.00
Oct-19-17	E-mail correspondence to and from Ms. Szambelan;	SLW	0.20	42.00
Oct-20-17	E-mail correspondence to and from Ms. Szambelan; Telephone conference with Mr. Dada re: presentation to Board of Education re: municipal fees for schools for residential development; Receive and review agenda for Board meeting;	SLW	0.60	126.00
Oct-20-17	Telephone conference with Mr. Barr re: meeting with Mr. Hughes re: [REDACTED];	SLW	0.20	42.00
Oct-23-17	E-mail correspondence to and from Ms. Szambelan; Review file materials, preparation for and attend Board meeting for presentation on land cash, capital facilities development impact, and transition fees;	SLW	4.00	840.00
Oct-23-17	Preparation for an attend meeting with Mr. Barr and Mr. Hughes re: [REDACTED]; Telephone conference with Ms. Cook (2) on behalf of Ms. Isenstein re: same;	SLW	2.50	525.00
Oct-23-17	Interoffice conference with Atty. S. Whitt re: development fees; Research re: historical evolution of land values in Oswego, Plainfield, Yorkville, Aurora, and Joliet; Discuss updates and sources with Atty. S. Whitt and Ms. Kelli Trejo;	BFT	1.40	266.00
Oct-27-17	Examine archived files re: NIU Center for Governmental Studies' 2001 report on the impact of residential growth and the need for capital facilities development impact fees, genesis for the study, resulting land cash, capital facilities development impact fees, and transition "lag" fees, Village ordinances and resolutions, and intergovernmental cooperation agreements; Draft report to Mr. Dada for use in meeting with the Village of Oswego; E-mail correspondence to Mr. Dada, Dr. Sparlin, Ms. Szambelan and Ms. Coan; E-mail correspondence to and from Mr. Dada;	SLW	4.60	966.00
Oct-27-17	E-mail correspondence to Ms. Cook re: Ashcroft;	SLW	0.20	42.00
Oct-29-17	Telephone conference with Mr. Dada re: report and meeting with Village of Oswego;	SLW	0.30	63.00

Oct-30-17	E-mail correspondence to and from Mr. Dada; Review file materials; Draft e-mail memorandum to Mr. Dada with talking points for meeting with Village of Oswego; Telephone conference with Mr. Dada;	SLW	1.50	315.00
Oct-30-17	E-mail correspondence to and from Mr. Hughes re: [REDACTED];	SLW	0.40	84.00
Totals			48.20	\$9,782.00

Total Fees and Disbursements	\$9,782.00
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Previous balance	\$672.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$10,454.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17613

File #: ocusd127

RE: Oswegoland Park District

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-09-17	E-mail from Mr. [REDACTED] re: plat and easements for [REDACTED] and intergovernmental agreement; Forward e-mail to Mr. Barr;	BRB	0.20	42.00
Oct-10-17	E-mail from Mr. Barr re: meeting with Mr. Casleton; Respond to Mr. [REDACTED] and Atty. Price;	BRB	0.30	63.00
Oct-12-17	Prepare for meeting with Mr. Barr and Mr. [REDACTED] to discuss plats and grants of cross-access easements;	BRB	0.50	105.00
Oct-13-17	Meeting with Mr. Barr, Mr. [REDACTED], Atty. Price and engineer Mr. Mark Scheller to discuss plats and grants of cross-access easements, revisions needed to prior draft intergovernmental agreement; E-mail from Mr. Scheller forwarding electronic copies of materials presented;	BRB	0.50	105.00
Oct-19-17	E-mail from Atty. Price forwarding revised intergovernmental agreement, [REDACTED], and Park District ordinance; Review and revise same; E-mail revised versions to Atty. Price for consideration; E-mail correspondence between Atty. Price and Mr. Scheller re: completion;	BRB	1.30	273.00
Oct-23-17	E-mail from Mr. Scheller forwarding revised easement plats;	BRB	0.20	42.00
Oct-24-17	E-mail to Mr. Barr re: revised easement plats;	BRB	0.20	42.00
Oct-27-17	Voicemail for Mr. Barr re: approval for printing of easement mylars;	BRB	0.20	42.00

Page

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Oct-31-17	Voicemail for Mr. Barr re: easement mylars;	BRB	0.20	42.00
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Totals

3.60

\$756.00

DISBURSEMENTS

Oct 27/17	Travel to/from Oswego;	\$8.03
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Totals

\$8.03

Total Fees and Disbursements	\$764.03
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Previous balance	\$105.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$869.03
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17614

File #: ocusd137

RE: Third High School Site

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-05-17	E-mail correspondence with Mr. [REDACTED] [REDACTED] re: proposed lease agreement;	BFT	0.30	57.00
Oct-11-17	E-mail correspondence from Mr. [REDACTED] with a counter-proposal to the Administration's proposed lease for [REDACTED] [REDACTED];	BFT	0.20	38.00
Oct-12-17	E-mail correspondence re: Mr. [REDACTED] proposed rental rate;	BFT	0.30	57.00
Oct-20-17	Interoffice conference with Atty. S. Whitt re: [REDACTED] [REDACTED];	BFT	0.20	38.00
Oct-23-17	Email correspondence with Mr. Dada re: status of negotiations and next steps for the [REDACTED] [REDACTED];	BFT	0.20	38.00
Oct-27-17	Telephone call negotiating with Mr. [REDACTED] per Mr. Dada's request; Email correspondence with Administration re: negotiations status;	BFT	0.40	76.00
Oct-30-17	Revise [REDACTED] Agreement to reflect negotiated annual rental rate; Email correspondence with Ms. Szambelan re: timeline; Preparation of Board Memorandum re: same;	BFT	0.60	114.00
Totals			2.20	\$418.00

Total Fees and Disbursements	\$418.00
Previous balance	\$1,360.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,778.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17615

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-02-17	Conference with Atty. Theis re: Real Estate Contract, Resolution and Memo to Mr. Dada;	SLW	0.50	105.00
Oct-02-17	E-mail correspondence with Ms. Szambelan re: contract and request for resolution, memorandum, and contract review for the sale of 13 Brock Court; Interoffice conferences with Atty. S. Whitt re: same; E-mail correspondence to Ms. Kristine Larsen on behalf of buyers re: Real Estate Contract modifications; Review Real Estate Contract for sale of 13 Brock Court; E-mail correspondence with Mr. Mike Barr re: the property onsite at 13 Brock Court; Preparation of resolution and Board memorandum for sale of 13 Brock Court; Telephone conference with Ms. Kristine Larsen re: Real Estate Contract modifications; Interoffice conference re: Ms. Larsen's requests; Revise Real Estate Contract accordingly; E-mail correspondence with Atty. B. Bare re: title work for the sale of 13 Brock Court;	BFT	6.10	1,159.00
Oct-03-17	E-mail correspondence with documents for Real Estate Contract and resolution approving same; Telephone conference with Ms. Szambelan re: same;	BFT	0.50	95.00
Oct-06-17	E-mail correspondence re: contract; Revision of Real Estate Contract; Receive and review revisions from broker; Preparation of and email re: instructions for obtaining approval from all parties and circulating final copies;	BFT	0.60	114.00

Oct-11-17	E-mail correspondence re: the Board's formal approval for the Real Estate Contract for 13 Brock Court;	BFT	0.20	38.00
Oct-17-17	Receive and review e-mail correspondence from Ms. Larsen (Buyers' attorney) re: proposed modifications to the contract and requests related to the home inspection; Review attachments;	BFT	0.80	152.00
Oct-18-17	E-mail correspondence re: repairs requested by Buyers in response to home inspection for 13 Brock Court;	BFT	0.20	38.00
Oct-20-17	Interoffice conference with Atty. S. Whitt re: the sale of 13 Brock Court; Telephone conference with Atty. S. Whitt and Mr. Barr re: Contract Review Letter from Buyer's attorney; Telephone conferences with Mr. Barr re: list of requested repairs for Buyer's attorney; Preparation of response to Buyer's attorney Contract Review Letter;	BFT	2.10	399.00
Oct-23-17	Interoffice conferences with Atty. B. Bare re: title work, closing documents, and next steps; Email correspondence responding to mortgage lending company; Email correspondence with Mr. Barr re: list of requested repairs;	BFT	0.90	171.00
Oct-24-17	Telephone call with Mr. Barr re: list of requested repairs, including which have been or will be completed; Revise response to Contract Review Letter from Buyer's attorney; Correspondence re: same;	BFT	0.70	133.00
Oct-25-17	Email correspondence with Ms. Illg re: draft Seller's Closing Figures; Revise draft Seller's Closing Figures accordingly;	BFT	0.30	57.00
Oct-26-17	Revise Seller's Closing Figures; Email mortgage lender, real estate brokers, and attorneys with Seller's Closing Figures;	BFT	0.20	38.00
Oct-27-17	Prepare and revise Warranty Deed for the sale of 13 Brock Court; Interoffice conference with Atty. S. Whitt re: land survey; Telephone call to Ms. Larsen re: survey; Email correspondence to Ms. Larsen re: same;	BFT	0.70	133.00
Oct-30-17	Interoffice conference with Atty. S. Whitt re: Warranty Deed, and closing documents and procedure; Email correspondence with Ms. Szambelan re: next steps and inquiry into utility bills, etc.; Revise Warranty	BFT	2.40	456.00

Deed; Email correspondence with Ms. Larsen re: closing documents and survey; Interoffice conference with Atty. B. Bare re: title documents; Email correspondence with Ms. Coan re: execution of closing documents by Board President, Board Secretary, and Superintendent; Telephone call with Mr. Wingstedt requesting a quote and timeline for an updated survey; Email correspondence with Ms. Larsen re: same;

Totals

16.20 **\$3,088.00**

Total Fees and Disbursements \$3,088.00

Previous balance \$314.00

Received since last bill \$0.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$3,402.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17616

File #: ocusd203

RE: [REDACTED], Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-17-17	Preparation of final Non-Homestead Property Tax Exemption Application and supporting documents; Correspondence re: same;	BFT	1.50	285.00
	Totals		<u>1.50</u>	<u>\$285.00</u>

DISBURSEMENTS

Oct 30/17	Federal Express			\$20.56
	Totals			<u>\$20.56</u>

Total Fees and Disbursements	\$305.56
Previous balance	\$209.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$514.56
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17617

File #: ocusd205

RE: 2017 Construction Matters

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-06-17	E-mail to Ms. Nervis re: status of bonds from [REDACTED] for [REDACTED] project;	BRB	0.20	42.00
Oct-16-17	E-mail from and reply to Ms. Nervis re: status of bonds from [REDACTED] for [REDACTED];	BRB	0.30	63.00
Totals			0.50	\$105.00

DISBURSEMENTS

Oct 26/17	American Express - Client Filing Fee	\$79.99
Totals		\$79.99

Total Fees and Disbursements	\$184.99
Previous balance	\$945.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$1,129.99
Balance Cash on Hand	\$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Dec 04, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$252.00	\$0.00	\$252.00
ocusd110	Impact Fees	\$1,270.00	\$0.00	\$1,270.00
ocusd115	Developers' Contributions	\$1,344.00	\$0.00	\$1,344.00
ocusd127	[REDACTED]	\$63.00	\$0.00	\$63.00
ocusd137	Third High School Site	\$979.00	\$0.00	\$979.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$2,846.00	\$229.63	\$3,075.63
ocusd207	2017 Board of Review	\$399.00	\$0.00	\$399.00

A handwritten signature in dark ink, appearing to be "gh" followed by a stylized flourish or date "12/11/17".

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17713

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-08-17	E-mail correspondence with Mr. Dada re: impact of potential Will and Kane County property tax freezes;	JSW	0.20	42.00
Nov-09-17	E-mail correspondence to and from Mr. Dada re: HFA3 to SB851; Review election calendar; E-mail correspondence to Mr. Dada; E-mail correspondence to Mr. Dada; E-mail correspondence to Mr. Dada re: Senate adjourning without taking up SB851;	SLW	0.70	147.00
Nov-09-17	Receive and review e-mail correspondence from Mr. Dada re: Board of Education and House Amendment #1 to SB 851; Conference with Atty. S. Whitt re: same;	JSW	0.30	63.00
Totals			1.20	\$252.00

Total Fees and Disbursements	\$252.00
Previous balance	\$2,060.00
Received since last bill	\$2,060.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$252.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17714

File #: ocusd110

RE: Impact Fees

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-28-17	Telephone call with Mr. Dada, Mr. Barr, and Ms. Szambelan re: proposed apartment complex in Ogden Hill Subdivision; Interoffice conference with Atty. S. Whitt re: same; Research re: proposed apartment complex and current development fees in Montgomery as they apply to the proposed apartment complex; Calculate development fees, including the capital facilities development fees and land-cash contribution;	BFT	2.20	418.00
Nov-29-17	Research re: Ogden Hill Subdivision apartment complex (proposed), Village of Montgomery fees, and Plan Commission and Village Board of Trustees's action; Memorandum re: same; Complete and revise development impact fee calculations, except 2-bedroom units;	BFT	2.10	399.00
Nov-30-17	Conference with Atty. Theis re: proposed apartment complex in Montgomery;	SLW	0.40	84.00
Nov-30-17	Receive and review e-mail correspondence from Atty. S. Whitt re: fair market value of 3-bedroom apartments; Review files re: recent apartment sales; E-mail correspondence to Atty. S. Whitt re: same;	JSW	0.40	84.00
Nov-30-17	Email correspondence with Mr. Jerad Chipman (Senior Planner - Village of Montgomery) re: development fee data tables and missing pages; Receive and review response; Complete preparation of memorandum re: proposed apartment complex in Ogden Hill Subdivision and	BFT	1.50	285.00

calculations re: development impact fees;
Interoffice conference with Atty. S. Whitt
re: memorandum; Research re: impact fee
tables prepared for the District by the
Center for Governmental Studies at
Northern Illinois University; Email
correspondence re: the potential fair market
value of the proposed apartment complex;
Revise memorandum accordingly, including
additional calculations; Correspondence to
Mr. Dada re: memorandum;

Totals

6.60 **\$1,270.00**

Total Fees and Disbursements \$1,270.00

Previous balance \$817.00

Received since last bill \$817.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$1,270.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17715

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-01-17	E-mail correspondence to and from Mr. Dada re: meeting with Village of Oswego;	SLW	0.30	63.00
Nov-02-17	E-mail correspondence to and from Ms. Cook re: [REDACTED] Agreement; Telephone conference with Ms. Cook re: same;	SLW	0.50	105.00
Nov-28-17	Retrieve and commence examination of archived file materials re: [REDACTED] negotiations with [REDACTED] re: [REDACTED] site, [REDACTED] agreement, November 2, 2006 correspondence to [REDACTED], Board submission template for May 8, 2006 meeting, Contribution Agreement dated May 8, 2006, and subsequent disposition of certain [REDACTED] properties to [REDACTED] and others;	SLW	1.00	210.00
Nov-29-17	Continue examination of archived file materials re: 2005 and 2006 negotiations with [REDACTED]; re: [REDACTED] site, [REDACTED] agreement, Board submission template for May 8, 2006 meeting, Contribution Agreement dated May 8, 2006, and subsequent disposition of certain [REDACTED] properties to [REDACTED] and others; Evaluate rights of School District, successor in interest to [REDACTED], and [REDACTED]; Memorandum to Mr. Dada and Mr. Barr reporting on history of this matter and rights of the parties moving forward; Telephone conference with Mr.	SLW	4.00	840.00

Nov-30-17	Barr; E-mail correspondence to Mr. Dada, Mr. Barr, and Ms. Szambelan; Review file; Telephone conference with Mr. Hughes re: [REDACTED] and 2006 Contribution Agreement; E-mail correspondence to Mr. Zenner re: same;	SLW	0.60	126.00
Totals			<hr/> 6.40	\$1,344.00

Total Fees and Disbursements	\$1,344.00
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Previous balance	\$10,454.00
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Received since last bill	\$10,454.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,344.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17716

File #: ocusd127

RE: Oswegoland Park District

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-01-17	Telephone conference with Mr. Barr re: easement mylars to be printed; E-mail to Mr. Scheller, Mr. Casleton, and Atty. Price re: same; Response from Atty. Price;	BRB	0.30	63.00
Totals			<u>0.30</u>	<u>\$63.00</u>

Total Fees and Disbursements \$63.00

Previous balance \$869.03

Received since last bill \$869.03

Retainer applied to this invoice \$0.00

TOTAL DUE \$63.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17717

File #: ocusd137

RE: Third High School Site

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-01-17	Complete Board Memorandum re: [REDACTED] [REDACTED]; Correspondence re: same;	BFT	0.30	57.00
Nov-06-17	Conference with Atty. Theis re: Steward Farm Lease; Telephone conference with Mr. Dada, Ms. Szambelan and Atty. Theis re: same;	SLW	0.50	105.00
Nov-06-17	Email correspondence from Ms. Szambelan re: lease with [REDACTED], including additional negotiations and delayed timeline; Discuss email with Atty. S. Whitt; Telephone conference with Atty. S. Whitt, Mr. Dada, and Ms. Szambelan additional negotiations and delayed timeline;	BFT	0.60	114.00
Nov-07-17	Telephone call with Mr. [REDACTED] re: amended timeline and negotiate [REDACTED] [REDACTED]; Review and revise lease agreement and Board Memorandum to reflect change in terms; Email correspondence re: same;	BFT	0.60	114.00
Nov-28-17	Email correspondence from Mr. Dada re: [REDACTED] and Board directives; Interoffice conference with Atty. S. Whitt re: same; Telephone call to District re: same; Telephone call from Mr. Dada, Mr. Barr, and Ms. Szambelan re: [REDACTED] [REDACTED] and Board directives, including request to solicit additional offers; Research re: national, State, and county cash rent trends;	BFT	1.50	285.00

Nov-29-17	Telephone call with Mr. Barr; Telephone call with Mr. Barr and Atty. S. Whitt re: [REDACTED] and procedure for soliciting offers; Preparation of document to solicit offers; Correspondence to Mr. Barr re: same;	BFT	1.60	304.00
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Totals

5.10	\$979.00
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Total Fees and Disbursements	\$979.00
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Previous balance	\$1,778.00
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Received since last bill	\$1,778.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$979.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17718

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-01-17	Prepare Bill of Sale, Affidavit of Title, and ALTA Statement for the sale of 13 Brock Court; Interoffice conference with Atty. S. Whitt and Atty. B. Bare re: draft closing documents and next steps for closing the sale of 13 Brock Court; Email correspondence to Ms. Kristine Larsen re: same; Email correspondence to and from Ms. Szambelan re: utility bills and informations needed from the Administration;	BFT	2.70	513.00
Nov-02-17	Email correspondence from Ms. Kristine Larsen re: closing documents and revisions; Revise closing documents accordingly; Prepare closing documents for execution by the District;	BFT	1.20	228.00
Nov-03-17	Travel to and from Administrative Center with closing documents for execution by the Board and Administration; Email correspondence with Ms. Szambelan and Mr. Allison re: Fox Metro; Email correspondence with Ms. Coan re: execution of closing documents;	BFT	1.30	247.00
Nov-07-17	Email correspondence with Ms. Coan re: execution of closing documents and manual signatures; Email correspondence with Mr. Allison re: Fox Metro final billing; Interoffice conference with Atty. B. Bare re: closing;	BFT	0.50	95.00
Nov-08-17	Travel to and from Administration Center; Meeting with Ms. Szambelan re: closing	BFT	1.50	285.00

documents for the sale of 13 Brock Court;
Preparation and review of Real Estate
Transaction checklist and file for closing;
Email correspondence with Ms. Szambelan
and Mr. Allison re: 13 Brock Court;

Nov-09-17	Email correspondence and voicemail for Mr. Wingstedt re: survey for 13 Brock Court; Interoffice conference with Atty B Bare re: closing; Review closing documents; Email correspondence with Mr. Allison re: final water bill from the Village of Oswego; Email correspondence to attorneys and broker with survey for the sale of 13 Brock Court; Telephone call with Ms. Barb Illg re: closing, including her attendance and keys for the property;	BFT	1.10	209.00
Nov-09-17	Conference with Atty. Theis to discuss closing documents, survey; E-mail correspondence by Atty. Theis with surveyor, Mr. Allison re: utility billing; E-mail correspondence with Ms. Coan re: additional documentation needed for closing;	BRB	2.00	420.00
Nov-10-17	E-mail correspondence with Ms. Szambelan re: closing details; Correspondence with Atty. B. Bare re: successful closing of the sale of 13 Brock Court;	BFT	0.20	38.00
Nov-10-17	Attend closing on sale of 13 Brock Court property; Prepare letter to Mr. Dada transmitting check for proceeds of sale; Travel to and from administration building to deliver check;	BRB	3.50	735.00
Nov-14-17	Email [REDACTED] re: modified proposed timeline; Revise [REDACTED] and Board memorandum to reflect revision to proposed timeline; Email correspondence to Mr. Dada and Ms. Szambelan re: same;	BFT	0.40	76.00

Totals

14.40 **\$2,846.00**
DISBURSEMENTS

Page 3

Nov 09/17	William M. Wingstedt - OCUSD198 - Inv #26678	\$220.00
Nov 10/17	Travel to/from Oswego;	\$9.63

Totals	\$229.63
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Total Fees and Disbursements	\$3,075.63
Previous balance	\$3,402.00
Received since last bill	\$3,402.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$3,075.63
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Dec 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17719

File #: ocusd207

RE: 2017 Board of Review

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Nov-20-17	Receive and review e-mail correspondence from Mr. Ryder re: new property tax assessment complaints; Review thirteen (13) property tax assessment complaints filed with the Kendall County Board of Review; E-mail correspondence to Mr. Dada and Mr. Ryder re: recommendation for proceeding with 2017 property tax assessment complaints;	JSW	1.30	273.00
Nov-21-17	Preparation of materials for intervention in property tax assessment complaints filed by RPAI Oswego, Target Corporation, and IRC Townes Crossing; Correspondence to Kendall County Board of Review re: same;	JSW	0.60	126.00
Totals			1.90	\$399.00

Total Fees and Disbursements	\$399.00
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Previous balance	\$0.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$399.00
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Balance Cash on Hand	\$0.00
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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Jan 03, 2018

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd115	Developers' Contributions	\$735.00	\$0.00	\$735.00
ocusd137	Third High School Site	\$703.00	\$0.00	\$703.00
ocusd159	[REDACTED]	\$2,814.00	\$10.70	\$2,824.70
ocusd207	2017 Board of Review	\$1,428.00	\$14.98	\$1,442.98

g/k
AM/Dal

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jan 03, 2018

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17780

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec-07-17	Review file; E-mail correspondence to Mr. Zenner at Village of Oswego re: PIN numbers, building permits and fees paid for [REDACTED]; Telephone conference with Mr. Barr; E-mail correspondence to and from Mr. Hughes;	SLW	1.00	210.00
Dec-09-17	E-mail correspondence to and from Mr. Dada and Village of Oswego officials re: [REDACTED];	SLW	0.30	63.00
Dec-11-17	Re: [REDACTED]: E-mail correspondence to and from Mr. DiSanto, Mr. Zenner, Atty. Silverman, Mr. Dada and Ms. Szambelan re: conference call to discuss status of land cash credits; E-mail correspondence to Ms. Szambelan; Telephone conference with Ms. Szambelan;	SLW	0.70	147.00
Dec-12-17	Re: [REDACTED]: E-mail correspondence to and from Mr. Dada; E-mail correspondence to and from Mr. DiSanto, Mr. Zenner, Atty. Silverman, and Ms. Szambelan re: conference call; Review file materials and e-mail documents to call participants; Conference call with Mr. DiSanto, Mr. Zenner, Atty. Silverman, and Ms. Szambelan re: [REDACTED] land cash obligations, credits, and capital facilities development impact fees;	SLW	1.50	315.00
Totals			3.50	\$735.00

Total Fees and Disbursements	\$735.00
Previous balance	\$1,344.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$2,079.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jan 03, 2018

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17781

File #: ocusd137

RE: Third High School Site

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec-01-17	E-mail correspondence from [REDACTED] [REDACTED] re: history of rental rate and bidding; Prepare and send response; E-mail correspondence to Administrators re: information provided by [REDACTED]	BFT	0.30	57.00
Dec-04-17	Receive and review correspondence from Illinois Department of Revenue; E-mail correspondence re: property tax exemption for [REDACTED] and [REDACTED] [REDACTED] payment from [REDACTED] for December 2017;	BFT	0.30	57.00
Dec-12-17	E-mail correspondence with Ms. Szambelan re: [REDACTED] solicitations for offers and timeline for Board consideration; Telephone call with Mr. Barr re: solicitations for offers and status update; E-mail correspondence re: same; Interoffice conference with Atty. S. Whitt re: status;	BFT	0.90	171.00
Dec-14-17	Telephone call with [REDACTED] re: [REDACTED] [REDACTED] offer to lease; Email correspondence to Mr. Dada, Mr. Barr, and Ms. Szambelan re: [REDACTED] [REDACTED] offer; Receive and review response from Mr. Dada;	BFT	0.60	114.00
Dec-20-17	Email correspondence with Ms. Szambelan re: Board memorandum and [REDACTED] [REDACTED]; Email correspondence from Mr. Dada re: same; Email correspondence with Mr. Barr re: offers received; Email correspondence from Ms. Szambelan re: offers, timeline, and next steps; Preparation of Board memorandum re: [REDACTED] [REDACTED], including national survey of	BFT	1.30	247.00

rent rates, offers received, and next steps;

Dec-21-17	Review and revise [REDACTED] Agreement to reflect new term and rate;	BFT	0.30	57.00
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Totals

3.70	\$703.00
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Total Fees and Disbursements	\$703.00
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Previous balance	\$979.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,682.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jan 03, 2018

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17782

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec-01-17	Telephone conference with Mr. Barr (2) re: developer's interest in [REDACTED];	SLW	0.50	105.00
Dec-04-17	Receive and review invitation from Mr. Barr; Research re: [REDACTED]; Review file materials;	SLW	0.60	126.00
Dec-05-17	Review current agreements with Oswego Seniors and YMCA in preparation for meeting with [REDACTED]; Research [REDACTED] and prepare for meeting;	SLW	1.30	273.00
Dec-05-17	Meeting with Mr. Dada, Ms. Szambelan, and [REDACTED]; Review files and forward aerial photographs, parcels, and proposed site plans to [REDACTED]; Review notes to report on meeting; Draft E-mail memorandum to Mr. Dada, Ms. Szambelan, and Mr. Barr with results from meeting; E-mail correspondence to and from Ms. Szambelan; E-mail correspondence to Mr. Barr;	SLW	4.00	840.00
Dec-05-17	E-mail correspondence to and from Mr. [REDACTED] re: letter of negotiation; Review letter; E-mail correspondence to Mr. Dada, Ms. Szambelan, and Mr. Barr; Review e-mail from Ms. Szambelan;	SLW	0.70	147.00
Dec-06-17	Review and revise letter of intent; E-mail correspondence to [REDACTED]; E-mail correspondence to Mr. Dada, Ms. Szambelan, and Mr. Barr; E-mail correspondence to and from Ms. Szambelan;	SLW	1.00	210.00
Dec-06-17	Research re: affordable housing income tax credits, Illinois Housing Development Authority, allocation of credits to states,	SLW	2.50	525.00

income requirements of tenants, and limited partnerships re: same; Draft memorandum to file; Examine file materials re: prior appraisals of [REDACTED]; Telephone conference with Mr. [REDACTED] of [REDACTED].

Dec-07-17	Review file materials; E-mail correspondence to Mr. Barr, Mr. Dada, and Ms. Szambelan re: order of appraisal and need for identification and approximate cost of large maintenance issues; Telephone conference with Mr. Barr; Review e-mail from Mr. Dada;	SLW	0.80	168.00
Dec-11-17	E-mail correspondence to and from Ms. Szambelan; E-mail correspondence to Mr. [REDACTED];	SLW	0.30	63.00
Dec-13-17	Conference with Mr. Dada; E-mail correspondence to and from Mr. Barr re: itemization and estimated cost for anticipated repairs (several);	SLW	0.60	126.00
Dec-13-17	Review e-mail from Ms. Szambelan; Review file;	SLW	0.20	42.00
Dec-14-17	Telephone conference with Ms. Szambelan;	SLW	0.20	42.00
Dec-19-17	E-mail correspondence to and from Mr. Barr;	SLW	0.20	42.00
Dec-20-17	E-mail correspondence to and from Mr. Barr re: forwarding blue prints to [REDACTED];	SLW	0.30	63.00
Dec-20-17	E-mail correspondence to and from Mr. Dada re: [REDACTED];	SLW	0.20	42.00

Totals

13.40 **\$2,814.00**
DISBURSEMENTS

Dec 05/17	Travel to/from Oswego;	\$10.70
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Totals

\$10.70

Page

3

Total Fees and Disbursements	\$2,824.70
Previous balance	\$504.00
Received since last bill	\$504.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$2,824.70
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jan 03, 2018

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17783

File #: ocusd207

RE: 2017 Board of Review

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Dec-07-17	E-mail correspondences with Atty. K. Burke re: Board of Review hearing date and requested change; Telephone conference with Kendall County Board of Review clerk re: hearing dates and requesting copies of Taxpayer's evidence filings; Receive and review e-mail correspondence from Board of Review clerk re: evidence filings;	JSW	0.60	126.00
Dec-13-17	Receive and review Oswego Township Assessor's recommendaion for IRC Towne Crossing's 2017 property tax assessment complaint; Review of evidence filed in support of Target, Mason Square, and IRC Towne Crossing's 2017 property tax assessment complaints; E-mail correspondence to Clerk of Kendall County Board of Review re: missing evidence documents;	JSW	1.20	252.00
Dec-14-17	Receive and review e-mail correspondence from Kendall County Board of Review Clerk and additional evidence filed in support of Target's 2017 property tax assessment complaint; Preparation for hearings before the Kendall County Board of Review; Telephone conference with Oswego Township Assessor's office regarding Target and Mason Square property tax assessment complaints and hearings' E-mail correspondence to Kendall County Supervisor of Assessments re: Target's pending PTAB appeal;	JSW	1.50	315.00
Dec-15-17	Receive and review e-mail correspondence from Kendall County Supervisor of Assessments re: Target's pending PTAB	JSW	3.20	672.00

appeal; Telephone conference with Oswego Township Assessor's Office re: basis for Mason Square's 2017 property tax assessment complaint and vacancy relief requested; Preparation for Mason Square property tax assessment hearing before Kendall County Board of Review; Attend and conduct Kendall County Board of Review hearings re: 2017 property tax assessment complaints filed by Taregt and Mason Square;

Dec-19-17	E-mail correspondences to and from Atty. K. Burke re: IRC's acceptance of Oswego Township Assessor's proposed revaluation;	JSW	0.30	63.00
Totals			<hr/> 6.80	\$1,428.00

DISBURSEMENTS

Dec 15/17	Travel to Yorkville;	\$14.98
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Totals	<hr/> \$14.98 <hr/>
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Total Fees and Disbursements	\$1,442.98
Previous balance	\$399.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$1,841.98
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17305

File #: ocusd205

RE: 2017 Construction Matters

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun-02-17	Continue review of bid documentation on asphalt project and preparation of contractor agreement;	BRB	2.50	525.00
Jun-05-17	Complete review of bid documentation on asphalt project and preparation of contractor agreement; Telephone conferences with Mr. Barr and Ms. Nervis re: same; Email from Ms. Nervis forwarding addendum previously issued; Review same; Email to Mr. Barr forwarding draft contractor agreement for review prior to award by Board of Education;	BRB	3.20	672.00
Jun-09-17	Email correspondence with Mr. Barr re: review of draft contractor agreement on asphalt project;	BRB	0.20	42.00
Jun-12-17	Email from Mr. Barr forwarding certificate of insurance submitted by asphalt contractor; Review same; Email from Mr. Barr forwarding comments from Mr. Denler and assumed name certificate; Review same; Email to Mr. Barr re: same;	BRB	0.50	105.00
Jun-13-17	Email correspondence with Mr. Barr re: Board action on asphalt repair and sealcoating project bid;	BRB	0.20	42.00
Jun-15-17	Complete contractor agreement on asphalt project for signature; Email same to Mr. Barr;	BRB	0.50	105.00
Jun-20-17	Email from Mr. Barr forwarding signed asphalt contract;	BRB	0.20	42.00
Totals			7.30	\$1,533.00

DISBURSEMENTS

Jun 28/17	American Express - AIA Products - Client Filing Fee	\$79.99
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Totals		<hr/> \$79.99 <hr/>
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Total Fees and Disbursements	\$1,612.99
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Previous balance	\$0.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	<hr/> \$1,612.99
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17306

File #: ocusd206

RE: IRS Penalties 4th Quarter 2016

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun-27-17	Telephone conference with Mr. Ryder re: IRS notice of penalties related to the District's fourth quarter 2016 Form 941 filings and his request for legal assistance; Review notice from the IRS and the Form 941 and Schedule B submitted in the fourth quarter of 2016; Preparation of Power of Attorney Form for the IRS; Review electronic transfer of fund confirmations; Review account transcript from prior penalties and abatements;	BFT	1.10	209.00
Jun-28-17	Conferences (2) with Atty. Theis re: new IRS claim for payment re: 2016 Form 941;	SLW	0.80	168.00
Jun-28-17	E-mail correspondence with Mr. Jeff Ryder re: IRS notice and possible additional pages; Interoffice conference with Atty. S. Whitt re: same; Telephone conference with IRS Representative Ms. Brown advocating for removal of \$167,712.21 penalty; Memorandum and e-mails re: removal of IRS penalty and suggested next steps;	BFT	3.60	684.00
Totals			5.50	\$1,061.00

Total Fees and Disbursements	\$1,061.00
Previous balance	\$0.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$1,061.00
Balance Cash on Hand	\$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Aug 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$1,159.00	\$0.00	\$1,159.00
ocusd115	Developers' Contributions	\$419.00	\$0.00	\$419.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$2,621.00	\$0.00	\$2,621.00
ocusd203	██████████ Oswego, Illinois	\$6,692.00	\$10.70	\$6,702.70
ocusd205	2017 Construction Matters	\$2,751.00	\$0.00	\$2,751.00
ocusd206	IRS Penalties 4th Quarter 2016	\$95.00	\$0.00	\$95.00

x 
Asif Dada

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17373

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-11-17	Review audit letter request from Baker Tilly Virchow Krause, LLP; Review files; Prepare audit letter;	SLW	1.00	210.00
Jul-14-17	Email from Mr. Allison re: food service task allocation between vendor and district staff and forwarding pertinent documentation;	BRB	0.30	63.00
Jul-19-17	Review e-mail from Ms. Szambelan re: Resolutions authorizing transfers;	SLW	0.40	84.00
Jul-19-17	Conference with Atty. Theis re: same;			
Jul-19-17	E-mail correspondence from Ms. Szambelan re: Working Cash Fund abatement and transfer resolutions; Receive and review e-mail correspondences from Ms. Szambelan requesting revised resolution, Notice of Sale, and review of Board memorandum; E-mail correspondence to Ms. Szambelan; Review resolutions and prepare e-mail to Mr. Ryder re: information needed; Receive and review e-mail correspondence from Mr. Ryder re: working cash fund abatement and transfer;	BFT	0.70	133.00
Jul-20-17	E-mail correspondence with Mr. Ryder re: additional information needed regarding the District's Working Cash Fund levy and taxes;	BFT	0.20	38.00
Jul-21-17	Review Working Cash abatement resolution; Revise resolution transferring funds from Operations and Maintenance to Capital Projects; Correspondence re: same;	BFT	0.50	95.00
Jul-24-17	Prepare Board memoranda re: Working Cash Abatement Resolution and Interfund Transfer Resolution; Prepare correspondence re: same;	BFT	0.50	95.00

Jul-31-17	Review materials provided by Mr. Allison re: allocation of tasks between District staff and food service management vendor staff; Email to Mr. Allison in response to prior inquiry re: same; Email to Mr. Barr in response to prior inquiry on security cameras and postings;	BRB	2.10	441.00
Totals			5.70	\$1,159.00

Total Fees and Disbursements	\$1,159.00
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Previous balance	\$1,940.00
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Received since last bill	\$1,940.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,159.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17374

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-24-17	Telephone conference with Mr. Dada re: [REDACTED] [REDACTED] developments; Review e-mail and message from Mr. Dada;	SLW	0.40	84.00
Jul-24-17	Receive and review inquiry from Mr. Dada re: development impact fees;	BFT	0.20	38.00
Jul-25-17	Review materials from the Village of Oswego; Telephone conference with Atty. Theis re: [REDACTED] [REDACTED] developments;	SLW	0.60	126.00
Jul-25-17	E-mail correspondence to Mr. Dada re: development impact fees, including Village of Oswego's legal authority and the District's options; Telephone conference with Atty. S. Whitt re: same;	BFT	0.90	171.00
Totals			2.10	\$419.00

Total Fees and Disbursements	\$419.00
Previous balance	\$1,280.00
Received since last bill	\$1,280.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$419.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17375

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-06-17	Telephone conference with Atty. Theis re: assumptions for appraisals; Review memo from Atty. Theis; Conference with Atty. Theis re: Resolution calling for sale of property and timetable for sale of property, including publication of notices;	SLW	1.00	210.00
Jul-06-17	Interoffice conference with Atty. S. Whitt re: resolution for sale of 13 Brock Court and proposed notice thereof; Revise the resolutions and notice accordingly; Preparation of draft instructions; Telephone conference with Atty. S. Whitt re: revised resolutions and instructions; E-mail correspondence to Administration re: resolutions, notice, and instructions; Review appraisal report regarding 13 Brock Court prepared by Engel Appraisals; Interoffice conference with Atty. S. Whitt re: same; E-mail Atty. S. Whitt re: appraisal details; Receive, review, and reponse to e-mail correspondence from Ms. Szambelan re: the Notice of Sale and publication details;	BFT	3.50	665.00
Jul-07-17	Research re: Engel appraisal of 13 Brock Court to determine whether the "reconversion" value could be discerned; E-mail correspondence with Atty. S. Whitt re: same; Preparation of Board memo re: resolution for the sale of 13 Brock Court;	BFT	1.10	209.00
Jul-10-17	Interoffice conference with Atty. S. Whitt re: Board memorandum; Revise accordingly; E-mail correspondence to Ms. Szambelan with same and revised agenda items;	BFT	0.30	57.00

Jul-11-17	E-mail correspondence to Mr. Barr; Telephone conference with Mr. Barr; Review e-mails between Mr. Barr and Mr. Engel re: appraised value of the property with and without renovation to return it to single family residential; Review e-mails between Atty. Theis and Mr. Dada re: minimum sale price;	SLW	1.30	273.00
Jul-12-17	Receive and review inspection report;	SLW	0.30	63.00
Jul-12-17	E-mail correspondence with Ms. Szambelan re: Notice of Sale of 13 Brock Court;	BFT	0.20	38.00
Jul-17-17	Prepare for Board meeting; E-mail correspondence to and from Mr. Dada and Ms. Szambelan;	SLW	0.50	105.00
Jul-18-17	View neighborhood for real estate listings; Telephone conference with Ms. Trejo re: findings; E-mail correspondence to Mr. Dada, Mr. Barr and Ms. Szambelan re: Board meeting and neighborhood properties for sale; Review e-mail and comps from Ms. Illg at Club Group;	SLW	1.80	378.00
Jul-19-17	Review revised timeline for sale; E-mail correspondence to Atty. Theis re: same; Review second revised timeline; E-mail correspondence to Atty. Theis re: same;	SLW	0.50	105.00
Jul-20-17	E-mail correspondence with Atty. S. Whitt re: Comparative Market Analysis, bid and sale timeline, and revised documents; E-mail correspondence with Mr. Dada and Ms. Szambelan re: same;	BFT	0.30	57.00
Jul-21-17	E-mail correspondence to and from Atty. Theis (several);	SLW	0.40	84.00
Jul-21-17	Prepare Board memorandum re: 13 Brock Court; Review Comparative Market Analysis;	BFT	0.80	152.00
Jul-23-17	Review e-mail from Mr. Dada;	SLW	0.20	42.00
Jul-24-17	Review memorandum; E-mail correspondence to Atty. Theis re: same;	SLW	0.40	84.00
Jul-24-17	Revise Board memorandum re: 13 Brock Court resolution, timeline for sale and bidding; Prepare correspondence to Mr. Dada and Ms. Szambelan re: Board memorandum; Review comments to Board memorandum by Mr. Dada; Correspondence re: same;	BFT	0.30	57.00
Jul-31-17	E-mail correspondence to and from Mr. Dada re: Board meeting;	SLW	0.20	42.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17376

File #: ocusd203

RE: [REDACTED] Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-05-17	Review e-mail and signed Real Estate Access Agreement from Ms. Szambelan; E-mail correspondence to and from Atty. James; Review fully-executed Agreement from Atty. James; E-mail correspondence to and from Atty. James re: inspection of property; Telephone conference with Mr. Dada re: potential of Sponsorship by [REDACTED];	SLW	1.00	210.00
Jul-06-17	Telephone conference with Mr. Barr re: inspection of property by Neal Dodd; E-mail correspondence to and from Atty. James; Review file materials and prepare e-mail memorandum to [REDACTED] re: [REDACTED] interest in sponsoring Transition House; Conference with Atty. Theis re: Resolution calling for purchase of property and confusion over proper PIN; E-mail correspondence to and from Atty. James re: proper PIN;	SLW	1.50	315.00
Jul-06-17	Conference with Atty. S. Whitt re: strategy for school district's purchase of [REDACTED]; Review e-mail correspondence re: same;	JSW	0.50	105.00
Jul-06-17	Interoffice conference with Atty. S. Whitt re: resolution for acquisition of [REDACTED]; Revise the resolution accordingly; Preparation of draft instructions; Telephone conference with Atty. S. Whitt re: revised resolution and instructions; E-mail correspondence to Administration re: resolution;	BFT	0.90	171.00

Jul-07-17	Receive and review MeritCorp proposal for ALTA survey; E-mail correspondence to Mr. Roberts re: same;	SLW	0.50	105.00
Jul-07-17	Preparation of Board memorandum re: acquisition of [REDACTED] for the Transition Program;	BFT	0.60	114.00
Jul-08-17	E-mail correspondence to and from Mr. Barr;	SLW	0.20	42.00
Jul-10-17	Receive and review fully-executed Real Property Access Agreement; Conference with Atty. Theis re: question over accurate PIN; E-mail correspondence to Atty. James; Telephone conference with Atty. James and Atty. Theis re: same; E-mail correspondence to and from Atty. James (several);	SLW	1.70	357.00
Jul-10-17	Interoffice conference with Atty. S. Whitt re: Board memorandum; Revise accordingly; E-mail correspondence to Ms. Szambelan with same and revised agenda items; Telephone call with Ms. Szambelan re: Real Estate Contract; Interoffice conference with Atty. S. Whitt re: same; Telephone call with Mr. [REDACTED] (attorney for seller of [REDACTED]) re: desired revisions of Real Estate Contract; Revise Real Estate Contract accordingly; Request and receive bank approval through Mr. [REDACTED];	BFT	1.60	304.00
Jul-11-17	Telephone conference with Mr. Roberts re: ALTA survey of property and concerns over title commitment and exceptions; E-mail correspondence to Mr. Roberts forwarding Real Estate Sale Contract and revised Exhibit A;	SLW	0.80	168.00
Jul-11-17	E-mail correspondence with Ms. Szambelan re: revised Real Estate Contract; Telephone call with Ms. Szambelan re: resolution for the acquisition of [REDACTED]; Revise resolution accordingly; E-mail correspondence to Ms. Szambelan re: revised resolution;	BFT	0.50	95.00
Jul-12-17	E-mail correspondence to and from Ms. Szambelan re: Board meeting;	SLW	0.30	63.00
Jul-13-17	E-mail correspondence to and from Ms. Szambelan re: Board meeting; Review agenda;	SLW	0.40	84.00
Jul-17-17	E-mail correspondence to and from Mr. Roberts re: survey; Review survey; Telephone conference with Mr. Barr;	SLW	0.60	126.00

Jul-17-17	Prepare for and attend Board meeting;	SLW	4.50	945.00
Jul-17-17	Interoffice conference with Atty. S. Whitt re: Board meeting; Preparation of materials for Board meeting, including resolutions and contract; Discuss with Ms. Schmalen;	BFT	0.40	76.00
Jul-17-17	E-mail correspondence with Ms. Szambelan re: escrow account and instructions, resolution, and next steps; Telephone conference with Atty. S. Whitt re: same; E-mail correspondence to Mr. [REDACTED] (attorney for seller of [REDACTED]) re: Real Estate Sale Contract, escrow title commitment, survey, inspection, and next steps; E-mail correspondence from Mr. [REDACTED] re: same; E-mail correspondence to and from Mr. [REDACTED] re: next steps; Interoffice conference with Atty. S. Whitt re: Board meeting and comparable properties;	BFT	2.30	437.00
Jul-18-17	Conference with Atty. Theis re: proper PIN and ALTA survey for property; E-mail correspondence to and from Atty. [REDACTED] re: same; Telephone conference with Atty. Theis and Atty. [REDACTED]; E-mail correspondence to and from Mr. Dada and Ms. Szambelan re: wire instructions;	SLW	1.40	294.00
Jul-19-17	Review e-mail from [REDACTED] at [REDACTED];	SLW	0.20	42.00
Jul-20-17	E-mail correspondence to and from Atty. Theis; E-mail correspondence to [REDACTED] re: [REDACTED], with copies to Dr. Sparlin, Mr. Dada and Ms. Szambelan;	SLW	0.50	105.00
Jul-20-17	E-mail correspondence with Ms. Szambelan re: escrow transfer; E-mail correspondence with Atty. S. Whitt re: same; E-mail correspondence to Mr. James and Ms. Bower re: status of escrow amount and contract execution;	BFT	0.30	57.00
Jul-21-17	E-mail correspondence to and from Atty. Theis re: escrow (several);	SLW	0.40	84.00
Jul-21-17	Receive and review correspondence re: escrow account and instructions; Correspondence with Mr. [REDACTED] and Ms. [REDACTED] re: seller's execution of the escrow form; Telephone conference with Ms. Jeni LaCalamita at Chicago Title; E-mail correspondence to Administration re: escrow transfer instructions; Revise and deliver escrow form to Chicago Title;	BFT	1.50	285.00

Jul-24-17	E-mail correspondence re: Escrow transfer instructions, next steps, and completion; E-mail correspondence to and from Mr. [REDACTED] re: commission and closing;	BFT	0.40	76.00
Jul-25-17	E-mail correspondence re: escrow status and closing status;	BFT	0.40	76.00
Jul-26-17	E-mail correspondence to and from Atty. Theis re: title commitment exceptions to be discussed with title company, errors in preliminary closing statement, and preparation for closing (several);	SLW	1.00	210.00
Jul-26-17	Receive and review draft Title Commitment from Chicago Title; Telephone conference with Atty. S. Whitt re: same; Revise Title Commitment; Prepare and send comments to Chicago Title; E-mail correspondence to and from [REDACTED] re: closing; E-mail correspondence with Ms. Szambelan and Ms. Smith re: closing and final numbers; E-mail correspondence to Mr. Todd Roberts re: Title Commitment;	BFT	1.40	266.00
Jul-27-17	E-mail correspondence to and from Atty. Theis, Mr. Ginocchio at CT&T, and Mr. Spinazzola at MeritCorp re: revised title commitment, revised closing figures, ALTA survey, and delaying closing;	SLW	0.80	168.00
Jul-27-17	E-mail correspondence with Chicago Title and MeritCorp re: support documents for Title Commitment; Research and review publicly available documents cited by Chicago Title; E-mails re: rescheduling closing for sellers; Telephone conference with Atty. S. Whitt re: survey, closing, and next steps; E-mail correspondence with MeritCorp re: documents still needed from Chicago Title and delay in closing;	BFT	1.30	247.00
Jul-28-17	E-mail correspondence to and from Atty. Theis re: closing;	SLW	0.30	63.00
Jul-28-17	Receive and review Master Statement; Verify content and confirm calculations; Email correspondence re: same; Call with Atty. S. Whitt re: closing, revised Title Commitment, and next steps; Emails re: rescheduling closing; Emails with wire instructions and timing;	BFT	1.60	304.00
Jul-31-17	Conference with Atty. Theis re: revisions to closing documents and final closing numbers;	SLW	0.70	147.00

Jul-31-17	Interoffice conference with Atty. S. Whitt re: closing statement from Chicago Title, survey status, and next steps re: closing documents and closing meeting; Email to Chicago Title and seller's attorney re: revisions and request for closing documents; Email correspondence confirming transfer of funds for escrow; Review closing documents from seller's attorney; Interoffice conference with Atty. S. Whitt re: next steps; Email correspondence to seller's attorney re: additional revisions to the closing documents; Travel to and from closing; Attendance and execution of closing documents at closing; Email correspondence to Administrators re: closing;	BFT	2.90	551.00
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Totals

33.40	\$6,692.00
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DISBURSEMENTS

Jul 17/17	Travel to/from Oswego;	\$10.70
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Totals

\$10.70

Total Fees and Disbursements	\$6,702.70
Previous balance	\$10,103.70
Received since last bill	\$10,103.70
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$6,702.70
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17377

File #: ocusd205

RE: 2017 Construction Matters

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-18-17	Email from and respond to Ms. Nervis re: preparation of contractor agreement with [REDACTED] for Old Post Elementary School Playground work; Email from Ms. Nervis forwarding bid tabulation;	BRB	0.20	42.00
Jul-19-17	Begin review of bidding documentation, intergovernmental agreement on Old Post Elementary School Playground work;	BRB	1.10	231.00
Jul-21-17	Continue review of bidding documentation, intergovernmental agreement on Old Post Elementary School Playground work; Begin preparation of contractor agreement with [REDACTED] for same;	BRB	3.70	777.00
Jul-24-17	Continue preparation of contractor agreement for playground work at Old Post Elementary School; Email from Ms. Nervis forwarding performance bond and labor and material payment bond provided by [REDACTED]; Review same; Email to Ms. Nervis requesting final bidding document;	BRB	2.70	567.00
Jul-25-17	Complete draft contractor agreement for playground work at Old Post Elementary School; Telephone conference with Mr. Barr re: same;	BRB	2.40	504.00
Jul-26-17	Revise draft contractor agreement for playground work at Old Post Elementary School based on discussion with Mr. Barr; Email draft agreement to Mr. Barr for review; Telephone conference with Ms. [REDACTED] at [REDACTED] re: agreement, bonds, and insurance; Email to Ms. Nervis re: submittal of certificate of insurance; Email from Ms. Nervis to Ms.	BRB	3.00	630.00

██████; Email from Ms. ██████ forwarding certificate of insurance; Email to Mr. Barr re: insurance, draft agreement provided for review;

Totals

13.10 \$2,751.00

Total Fees and Disbursements \$2,751.00

Previous balance \$1,612.99

Received since last bill \$1,612.99

Retainer applied to this invoice \$0.00

TOTAL DUE \$2,751.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Aug 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17378

File #: ocusd206

RE: IRS Penalties 4th Quarter 2016

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jul-19-17	Review file for status; E-mail correspondence to Mr. Ryder re: same; Receive and review response (no confirmation or closing memorandum from IRS to date);	BFT	0.50	95.00
Totals			0.50	\$95.00

Total Fees and Disbursements \$95.00

Previous balance \$1,061.00

Received since last bill \$1,061.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$95.00

Balance Cash on Hand \$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Sep 01, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$311.00	\$0.00	\$311.00
ocusd108	Oswego East High School	\$105.00	\$0.00	\$105.00
ocusd127	Oswegoland Park District	\$63.00	\$0.00	\$63.00
ocusd159	[REDACTED]	\$273.00	\$0.00	\$273.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$2,370.00	\$0.00	\$2,370.00
ocusd203	[REDACTED] Oswego, Illinois	\$692.00	\$23.09	\$715.09
ocusd205	2017 Construction Matters	\$1,659.00	\$79.99	\$1,738.99

X  9/6/17
Asif Dada date
approver

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Sep 01, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17450

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug-02-17	Email from and respond to Mr. Allison re: allocation of tasks between District staff and food service management vendor staff;	BRB	0.20	42.00
Aug-14-17	E-mail correspondence re: Kendall County's EAV estimate and new construction estimate on behalf of Mr. Ryder;	BFT	0.20	38.00
Aug-15-17	Email from and respond to Mr. Allison re: beverage dispenser possibly abandoned by vendor or supplier;	BRB	0.20	42.00
Aug-16-17	Email from and respond to Mr. Allison re: custodial supply bids awarded;	BRB	0.30	63.00
Aug-21-17	Receive and review e-mail correspondence from Mr. Ryder transmitting notice of PTAB appeals filed by Home Depot and TGI Fridays;	JSW	0.20	42.00
Aug-23-17	E-mail correspondence to Mr. Ryder re: new PTAB appeals filed by Home Depot and TGI Fridays; E-mail correspondences to and from Mr. Nicoletti, Kendall County Supervisor of Assessments re: status of Home Depot and TGI Fridays property tax assessment appeals and proceeding with same;	JSW	0.40	84.00
Totals			<hr/> 1.50	\$311.00

Total Fees and Disbursements	\$311.00
Previous balance	\$1,159.00
Received since last bill	\$1,159.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$311.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Sep 01, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17454

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

Fund 10

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug-01-17	Interoffice conference with Atty. S. Whitt re: next steps for the sale of Brock Court, including informational brochure; Receive, review, and revise Notice of Sale; Interoffice conference with Atty. S. Whitt re: same; Receive and review executed Resolution;	BFT	1.20	228.00
Aug-03-17	Preparation of Informational Brochure; Research re: easements and covenants affecting the property; E-mail correspondence re: same; Review resolution, survey, warranty deed, and title commitment for 13 Brock Court;	BFT	3.10	589.00
Aug-04-17	Conference with Atty. Theis re: proceeding with pre-bid meeting, publication of notice and proceeding with sale of 13 Brock Court;	SLW	0.70	147.00
Aug-07-17	Review and revise informational brochure; Conference with Atty. Theis re: same; Telephone conference with Mr. Barr and Atty. Theis; Telephone conference with Mr. Barr; E-mail correspondence to and from Mr. Barr (several);	SLW	1.00	210.00
Aug-07-17	Review Informational Brochure; Interoffice conference with Atty. S. Whitt re: Informational Brochure; Telephone conference with Atty. S. Whitt and Mr. Barr re: status of 13 Brock Court and Information needed; Revise Informational Brochure accordingly; E-mail final Informational Brochure to District Administrators and local real estate agents; Interoffice conference with Atty. S. Whitt re: same, including revision consistent with sales of residential property;	BFT	2.10	399.00

Aug-08-17	Telephone conference with Mr. Barr;	SLW	0.20	42.00
Aug-09-17	E-mail correspondence with Ms. Szambelan re: pre-bid meeting and public postings;	BFT	0.30	57.00
Aug-21-17	Conference with Atty. Theis re: inactivity in the market and reaching out to realtors;	SLW	0.20	42.00
Aug-21-17	E-mail correspondence and telephone calls to realtors re: Informational Brochure for 13 Brock Court;	BFT	0.40	76.00
Aug-28-17	Telephone conference with Mr. Dada, Ms. Szambelan, and Atty. Theis; Review e-mail from Ms. Szambelan; Conference with Atty. Theis re: preparation of memo;	SLW	0.50	105.00
Aug-28-17	Telephone call with Ms. Szambelan re: 13 Brock Court; E-mail correspondence to schedule conference call to discuss next steps for the sale of 13 Brock Court; Telephone conference with Atty. S. Whitt, Mr. Dada, and Ms. Szambelan re: actions taken for the sale of 13 Brock Court and options for next steps; E-mail correspondence from Ms. Szambelan re: real estate broker/listing agent for sale of 13 Brock Court;	BFT	0.40	76.00
Aug-29-17	Review Illinois School Code; Preparation of draft Resolution directing that the administration engage a real estate broker and Board memorandum re: same;	BFT	1.80	342.00
Aug-31-17	Interoffice conference with Atty. S. Whitt re: Resolution and Board memo regarding engaging a real estate broker for the sale of 13 Brock Court; Revise memorandum accordingly; Email correspondence re: same;	BFT	0.30	57.00
Totals			12.20	\$2,370.00

Total Fees and Disbursements	\$2,370.00
Previous balance	\$2,621.00
Received since last bill	\$2,621.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$2,370.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Sep 01, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17455

File #: ocusd203

RE: [REDACTED] Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug-01-17	Interoffice conference with Atty. S. Whitt re: next steps regarding [REDACTED] including access to property, property taxes due in September, and property tax exemption; Correspondence to administrators regarding building keys and next steps;	BFT	0.70	133.00
Aug-07-17	Telephone conference with Mr. Barr re: need to increase water line due to sprinkler system requirements and contact information for HOA;	SLW	0.30	63.00
Aug-15-17	Receive and review proof of payment of property taxes out of closing;	BFT	0.20	38.00
Aug-24-17	Telephone conference with Mr. Barr re: competitive bidding requirements of Section 10-20.21; Conference with Atty. Bare re: same;	SLW	0.60	126.00
Aug-24-17	Telephone conference with Atty. S. Whitt and Mr. Barr re: [REDACTED];	BFT	0.20	38.00
Aug-24-17	Conference with Atty. S. Whitt re: \$50,000 exemption to competitive bidding statute, research needed;	BRB	0.40	84.00
Aug-24-17	Research re: Section 10-20.21; Draft E-mail memorandum to Mr. Barr re: same;	BRB	1.00	210.00
Totals			3.40	\$692.00

DISBURSEMENTS

Page

2

Aug 28/17

Federal Express - 8/2/17

\$23.09

Totals

\$23.09

Total Fees and Disbursements

\$715.09

Previous balance

\$6,702.70

Received since last bill

\$6,702.70

Retainer applied to this invoice

\$0.00

TOTAL DUE

\$715.09

Balance Cash on Hand

\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Sep 01, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17456

File #: ocusd205

RE: 2017 Construction Matters

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Aug-02-17	Email from and response to Ms. Nervis re: contract for Old Post Elementary playground work; Email to Mr. Barr forwarding draft contract previously sent for review; Email from Mr. Barr re: review of same; Email from Ms. Hubbard at Oswegoland Park District forwarding final project manual; Review same for terms pertinent to contract; Complete contract for [REDACTED]; Email same to Ms. Guzman and Mr. Barr; Email from insurance agent for [REDACTED] transmitting revised certificate of insurance; Review same;	BRB	3.70	777.00
Aug-09-17	Email from Ms. Nervis forwarding [REDACTED] contract for Old Post Elementary playground work; Review same;	BRB	0.50	105.00
Aug-16-17	Email from and respond to Ms. Nervis re: East View facility remodeling bid awarded, contract needed, and additional information requested;	BRB	0.30	63.00
Aug-17-17	Begin preparation of contract for [REDACTED] on East View facility remodeling;	BRB	3.40	714.00
Totals			7.90	\$1,659.00

DISBURSEMENTS

Aug 29/17	American Express - AIA Products - 8/2/17 Client Filing Fee	\$79.99
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Page

2

Totals

\$79.99

Total Fees and Disbursements \$1,738.99

Previous balance \$2,751.00

Received since last bill \$2,751.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$1,738.99

Balance Cash on Hand \$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Oct 03, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$336.00	\$0.00	\$336.00
ocusd107	Bednarcik Junior High School	\$420.00	\$0.00	\$420.00
ocusd115	Developers' Contributions	\$672.00	\$0.00	\$672.00
ocusd127	Oswegoland Park District	\$105.00	\$0.00	\$105.00
ocusd137	Third High School Site	\$1,360.00	\$0.00	\$1,360.00
ocusd159	[REDACTED]	\$504.00	\$0.00	\$504.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$314.00	\$0.00	\$314.00
ocusd203	[REDACTED] Oswego, Illinois	\$209.00	\$0.00	\$209.00
ocusd205	2017 Construction Matters	\$945.00	\$0.00	\$945.00

9443
WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17534

File #: ocusd101

RE: General Business File

Fund 10/60

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-01-17	Receive and review e-mail correspondence from Kendall County Supervisor of Assessments re: TGI Friday's PTAB appeal and status of same;	JSW	0.30	63.00
Sep-05-17	Receive and review e-mail correspondence from Kendall County Supervisor of Assessments re: Board of Review's position on TGI Friday's PTAB appeal;	JSW	0.20	42.00
Sep-08-17	E-mail correspondence to and from Ms. Szambelan re: [REDACTED]; Conference with Atty. Theis re: same;	SLW	0.50	105.00
Sep-11-17	E-mail from Mr. Barr forwarding correspondence with Srinivasa Ekkurthi and proposed certificate of insurance for tennis fundraiser for hurricane relief; Review same; Telephone conference with Mr. Barr re: same;	BRB	0.60	126.00 - Fund 60
Totals			1.60	\$336.00

Total Fees and Disbursements	\$336.00
Previous balance	\$311.00
Received since last bill	\$311.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$336.00
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Balance Cash on Hand	\$0.00
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APPROVAL

60-2530- 70 -70-000- 300

15 70 306

APPROVAL: [Signature]

DATE: 10/12/12

→ ~~(420)~~

→ \$126.⁰⁰

10-2310-70-10-000-318 = \$210.⁰⁰

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17535

File #: oculusd107

RE: Bednarcik Junior High School

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-27-17	Telephone conference with Atty. Monson re: proposed permanent easement for storm water detention and maintenance; Review e-mail from Atty. Monson; Examine archived file materials;	SLW	1.50	315.00
Sep-29-17	Examine file materials re: Soave easement over Wolf's Crossing school site for storm water management; E-mail correspondence to Mr. Barr; Telephone conference with Mr. Barr re: same;	SLW	0.50	105.00
Totals			<u>2.00</u>	\$420.00

Total Fees and Disbursements	\$420.00
Previous balance	\$567.00
Received since last bill	\$567.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$420.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17536

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-29-17	Examine file materials re: status of land cash credits for [REDACTED] due to Traughber school site contribution; E-mail correspondence to Ms. Cook at Atty. Freedman's office; Telephone conference with Ms. Yaksich; Telephone conference with Ms. Cook; E-mail correspondence to Ms. Cook (several) forwarding documents; E-mail correspondence to and from Ms. Yaksich; E-mail correspondence to Mr. Barr; Telephone conference with Mr. Barr;	SLW	3.20	672.00
Totals			3.20	\$672.00

Total Fees and Disbursements	\$672.00
Previous balance	\$419.00
Received since last bill	\$419.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$672.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17537

File #: ocusd127

RE: Oswegoland Park District

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-08-17	Email from Atty. Price re: proposed language for cross-access easements between School District and Park District;	BRB	0.20	42.00
Sep-14-17	Review prior e-mail from Atty. Price re: proposed language for cross-access easements between School District and Park District; Additional correspondence with Atty. Price re: same;	BRB	0.30	63.00
Totals			<hr/> 0.50	\$105.00

Total Fees and Disbursements \$105.00

Previous balance \$63.00

Received since last bill \$63.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$105.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17538

File #: ocusd137

RE: Third High School Site

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-08-17	Receive and review correspondence re: renewing [REDACTED] Lease; Interoffice conference with Atty. S. Whitt re: history of the property and leases and next steps; Review original Lease, addendum, and extension; Prepare lease renewal; Correspondence to [REDACTED] representatives, [REDACTED] and [REDACTED];	BFT	1.90	361.00
Sep-13-17	Email correspondence to and from Mr. [REDACTED] re: lease renewal and next steps re: [REDACTED]	BFT	0.20	38.00
Sep-14-17	Conference with Atty. Theis re: [REDACTED];	SLW	0.30	63.00
Sep-14-17	Interoffice conference with Atty. S. Whitt re: lease renewal and original lease for [REDACTED]; Discuss next steps with Ms. Schmalen;	BFT	0.30	57.00
Sep-19-17	Preparation of Lease Agreement for the property currently leased to [REDACTED];	BFT	0.80	152.00
Sep-20-17	Preparation of Lease Agreement for the property currently leased to [REDACTED];	BFT	0.60	114.00
Sep-21-17	Interoffice conference with Atty. S. Whitt re: [REDACTED] lease and history of annual rental rate; Email correspondence to Mr. Barr re: reasonable rental rates based on area values;	BFT	0.20	38.00

Sep-22-17	Conference with Atty. Theis re: [REDACTED];	SLW	0.50	105.00
Sep-22-17	Email correspondence from Mr. Barr re: local grain prices and the impact on rental rates; Interoffice conference with Atty. S. Whitt re: same; Discuss, review, and revise new lease with Atty. S. Whitt; Email correspondence to Mr. Dada and Mr. Barr re: lease and next steps; Email correspondence to Mr. [REDACTED] with a status update;	BFT	0.40	76.00
Sep-27-17	Telephone conference with Mr. Dada, Mr. Barr, Ms. Szambelan, and Atty. Theis re: [REDACTED] and land cash report; Review e-mailed materials from Ms. Szambelan;	SLW	0.70	147.00
Sep-27-17	Interoffice conference with Atty. S. Whitt in preparation for telephone conference with administrators; Telephone conference with Atty. S. Whitt, Mr. Dada, Mr. Barr, and Ms. Szambelan re: property located on [REDACTED] lease provisions, and next steps for negotiating lease terms; Revise proposed lease; Email correspondence to Mr. [REDACTED] with proposal; Receive, review and respond to email correspondence from Ms. Szambelan re: property tax-related documents;	BFT	1.10	209.00
Totals			7.00	\$1,360.00

Total Fees and Disbursements	\$1,360.00
Previous balance	\$57.00
Received since last bill	\$57.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$1,360.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17539

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-08-17	Review e-mail from Mr. Dada re: status of [REDACTED]; Review file materials; E-mail correspondence to Ms. [REDACTED] and Ms. [REDACTED];	SLW	0.50	105.00
Sep-12-17	E-mail correspondence to and from Ms. Szambelan re: [REDACTED]; Review e-mail from Ms. Szambelan; Review e-mail from Mr. Dada;	SLW	0.50	105.00
Sep-13-17	E-mail correspondence to Atty. [REDACTED] re: status of [REDACTED] and lack of response; E-mail correspondence to Mr. Dada and Ms. Szambelan; E-mail correspondence to and from Ms. Szambelan; E-mail correspondence to and from Atty. [REDACTED];	SLW	1.00	210.00
Sep-20-17	Review e-mail from Ms. [REDACTED]; E-mail correspondence to and from Mr. Dada;	SLW	0.40	84.00
Totals			2.40	\$504.00

Total Fees and Disbursements	\$504.00
Previous balance	\$273.00
Received since last bill	\$273.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$504.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17540

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-01-17	E-mail correspondence re: requested revisions to the Resolution regarding a licensed real-estate broker; Revise Resolution accordingly;	BFT	0.30	57.00
Sep-18-17	Review e-mail from Mr. Dada; Telephone conference with Ms. Mullally re: response to questions from Mr. Dada; Telephone conference with Mr. Dada;	SLW	0.50	105.00
Sep-18-17	Email correspondence from Mr. Dada re: the legal limitations and requirements for listing the property located at 13 Brock Court for sale and pricing flexibility; Review School Code to determine whether there is deadline or waiting period prior to listing property after Board authorization; Email correspondence responding to Mr. Dada's inquiries;	BFT	0.40	76.00
Sep-19-17	Email correspondence from Ms. Szambelan requesting review and revision of Board memorandum and resolution to reflect new timeline for engaging a real estate broker; Review and revise resolution and Board memorandum; Correspondence to Ms. Szambelan with revised materials and addressing update to real estate broker recommendation by the Administration;	BFT	0.40	76.00
Totals			<hr/> 1.60	\$314.00

Total Fees and Disbursements	\$314.00
Previous balance	\$2,370.00
Received since last bill	\$2,370.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$314.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17541

File #: ocusd203

RE: [REDACTED] Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-05-17	Preparation of draft PTAX-300 application for property tax exemption for [REDACTED];	BFT	0.60	114.00
Sep-06-17	E-mail correspondence re: PTAX-300 application attachments; Review draft of electronic PTAX-300 application and revise; E-mail correspondence with Atty. S. Whitt re: deed for [REDACTED];	BFT	0.50	95.00
Totals			1.10	\$209.00

Total Fees and Disbursements \$209.00

Previous balance \$715.09

Received since last bill \$715.09

Retainer applied to this invoice \$0.00

TOTAL DUE \$209.00

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Oct 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17542

File #: ocusd205

RE: 2017 Construction Matters

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Sep-19-17	Telephone conference with Mr. Barr re: East View remodeling project contract; E-mail to Ms. Nervis re: additional material needed for completion; Response from Ms. Nervis;	BRB	0.30	63.00
Sep-20-17	Complete preparation of contract of [REDACTED] on East View facility remodeling; E-mail draft contract to Mr. Barr for review;	BRB	2.10	441.00
Sep-21-17	Response from Mr. Barr re: contract for [REDACTED] on East View facility remodeling;	BRB	0.20	42.00
Sep-22-17	Telephone call to [REDACTED] re: contractor's representative to be named in contractor agreement for East View remodeling project; E-mail to [REDACTED] transmitting draft agreement for review;	BRB	0.30	63.00
Sep-26-17	Telephone call to [REDACTED] of [REDACTED] re: contractor agreement for East View remodeling project; Complete and prepare final agreement for signature; E-mail to Mr. Barr and Mr. [REDACTED] transmitting final agreement for execution;	BRB	1.00	210.00
Sep-27-17	E-mail from and respond to assistant to Mr. [REDACTED] re: execution of contractor agreement;	BRB	0.20	42.00
Sep-28-17	E-mail from [REDACTED] forwarding certificate of insurance for East View remodeling project;	BRB	0.20	42.00
Sep-29-17	E-mail from Ms. Nervis forwarding signed contract from [REDACTED] for East View remodeling;	BRB	0.20	42.00
Totals			4.50	\$945.00

Total Fees and Disbursements	\$945.00
Previous balance	\$1,738.99
Received since last bill	\$1,738.99
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$945.00
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Balance Cash on Hand	\$0.00
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OK
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whittlaw.com

70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Nov 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$1,724.00	\$0.00	\$1,724.00
ocusd115	Developers' Contributions	\$9,782.00	\$0.00	\$9,782.00
ocusd127	Oswegoland Park District	\$756.00	\$8.03	\$764.03
ocusd137	Third High School Site	\$418.00	\$0.00	\$418.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$3,088.00	\$0.00	\$3,088.00
ocusd203	██████████ Oswego, Illinois	\$285.00	\$20.56	\$305.56
ocusd205	2017 Construction Matters	\$105.00	\$79.99	\$184.99

A handwritten signature in black ink, appearing to be "A. D. R.", is written over the bottom right portion of the table. To the right of the signature, the date "11/8/17" is handwritten.

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Nov 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17611

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Oct-09-17	E-mail correspondence to and from Mr. Palmer at Baker Tilly re: updating audit letter;	SLW	0.40	84.00
Oct-17-17	Research re: Local Debt Recovery Program; Telephone call with Illinois Comptroller's Office re: same; E-mail correspondence to Mr. Ryder re: current status of Local Debt Recovery Program and exclusion of school districts;	BFT	1.50	285.00
Oct-18-17	Conference with Atty. B. Theis re: District 308 name change; Telephone conference with Atty. S. Whitt re: same;	JSW	0.30	63.00
Oct-18-17	Telephone call with Ms. Ursula Coan re: rebranding, letters from administration re: name of the District, and related activities; Research re: Whitt Law activity related to historical common v. legal name of the District and rebranding, at District's request; Research re: arbitrator or database of legal names of school districts, at District's request;	BFT	1.90	361.00
Oct-19-17	Telephone conference with officials at the Regional Office of Education re: sources related to verifying the legal name of the District, official recordkeeper of legal names and its history; Research re: same; Telephone calls with ISBE, including voicemail for the legal department of ISBE;	BFT	2.90	551.00
Oct-20-17	Interoffice conference with Atty. S. Whitt re: history of the District's legal name; Telephone call to Regional Superintendent;	BFT	0.60	114.00

Oct-23-17	Telephone conference and emails with Regional Superintendent and ROE official re: documents from the formation of the District; Email correspondence with Ms. Coan re: same; Preparation of memorandum re: history of legal name of the District and email correspondence re: same; Receive and review documents from Ms. Coan re: legal name of District;	BFT	1.40	266.00
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Totals

9.00	\$1,724.00
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Total Fees and Disbursements	\$1,724.00
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Previous balance	\$336.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$2,060.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17098

File #: ocusd198

RE: Purchase of 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-01-17	Conference with Atty. Bare re: Brock House zoning and parking issues;	SLW	0.30	63.00
Mar-01-17	Telephone conference with Mr. Barr re: [REDACTED]; Conference with Atty. S. Whitt re: same, research and letter needed; Begin research re: case law cited by Atty. Drendel in letter on [REDACTED] [REDACTED];	BRB	3.30	693.00
Mar-02-17	Complete research re: case law cited by Atty. Drendel in letter on [REDACTED] [REDACTED] and private right of action by neighbors; Begin preparation of draft letter to Mr. Mehanti re: review, research, and advice on [REDACTED];	BRB	2.80	588.00
Mar-03-17	E-mail correspondence to and from Atty. Lemon; Telephone conference with Atty. Lemon and Atty. Bare; Review FOIA request and examine file materials for documents responsive to request; E-mail correspondence to and from Mr. Mehanti re: zoning and parking research, conversation with Atty. Lemon, response to FOIA request, and strategy moving forward; Telephone conference with Mr. Barr re: prior communications with Mr. Zenner of Village re: [REDACTED]; Review e-mails between Mr. Barr and Mr. Zenner; Review and revise draft letter to Mr. Mehanti;	SLW	2.50	525.00

Mar-03-17	Conference with Atty. S. Whitt re: research on [REDACTED]; Telephone conference with Atty. S. Whitt and Atty. Lemon re: [REDACTED]; Email from Atty. S. Whitt to Mr. Mehanti re: same; Email correspondence from Mr. Barr forwarding prior communications with Mr. Zenner at Village of Oswego; Complete draft letter to Mr. Mehanti re: review, research, and advice on [REDACTED]; Conference with Atty. S. Whitt re: draft letter; Email to Atty. S. Whitt forwarding draft letter for review;	BRB	2.20	462.00
Mar-06-17	Conference with Atty. S. Whitt re: draft letter to Mr. Mehanti on review, research, and advice on [REDACTED]; Revise letter;	BRB	0.40	84.00
Mar-07-17	Conference with Atty. S. Whitt re: draft letter to Mr. Mehanti on review, research, and advice on [REDACTED]; Email draft letter to Atty. Lemon; Telephone conference with Atty. Lemon re: same; Prepare letter for transmittal; Email to Mr. Mehanti transmitting letter on [REDACTED];	BRB	2.10	441.00
Mar-13-17	Review agenda for March 13 Board meeting; E-mail correspondence to and from Dr. Sparlin, Mr. Mehanti and Ms. Coan re: same; E-mail correspondence to and from Atty. Lemon re: her memorandum to the Board of Education re: Brock House; Receive and review memorandum; Preparation for Board of Education meeting;	SLW	1.80	378.00
Mar-13-17	Attend Board of Education meeting re: Brock House and [REDACTED];	SLW	3.00	630.00
Totals			18.40	\$3,864.00

Fund 10

DISBURSEMENTS

Mar 13/17	Travel to/from Oswego East High School;	\$10.70
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Totals

\$10.70

Total Fees and Disbursements

\$3,874.70

Funt 10

Previous balance

\$1,092.00

Received since last bill

\$0.00

Retainer applied to this invoice

\$0.00

TOTAL DUE

\$4,966.70

Balance Cash on Hand

\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17099

File #: ocusd199

RE: 2016 Board of Review

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-29-17	Review file and Board of Review decisions in 2016 property tax assessment complaint matters; Prepare spreadsheet detailing results of 2016 Board of Review hearings; Prepare memorandum to Mr. Ryder re: Board of Review hearing results;	JSW	2.20	462.00
Mar-30-17	Finalize memorandum to Mr. Ryder; E-mail correspondence to Mr. Ryder re: 2016 Board of Review hearing results;	JSW	0.30	63.00
Totals			2.50	\$525.00

Find
10

Total Fees and Disbursements \$525.00

Previous balance \$213.92

Received since last bill \$0.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$738.92

Balance Cash on Hand \$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17100

File #: ocusd200

RE: 2015 PTAB Appeal Home Depot USA, Inc.

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-01-17	E-mail correspondence to and from A. Nicoletti re: Kendall County Board of Review's offer for settlement with Home Depot;	JSW	0.20	42.00
Mar-22-17	Receive and review correspondence from PTAB re: status of appeal and deadline for filing evidence; Review file;	JSW	0.40	84.00
Totals			<u>0.60</u>	<u>\$126.00</u>

Page 10

Total Fees and Disbursements \$126.00

Previous balance \$210.00

Received since last bill \$0.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$336.00

Balance Cash on Hand \$0.00

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Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17101

File #: ocusd201

RE: IRS Penalties

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-03-17	Telephone call from Mr. Dwight Bolden re: final Taxpayer Advocate update; Receive and review updated account transcripts; Telephone call to Mr. Dwight Bolden for clarification of matter in final transcripts; Preparation of closing memorandum to District; Correspondence re: same;	BFT	0.60	114.00
Totals			<u>0.60</u>	<u>\$114.00</u>

File to

Total Fees and Disbursements \$114.00

Previous balance \$722.00

Received since last bill \$0.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$836.00

Balance Cash on Hand \$0.00



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Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

May 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$5,145.00	\$0.00	\$5,145.00
ocusd115	Developers' Contributions	\$504.00	\$0.00	\$504.00
ocusd159	[REDACTED]	\$924.00	\$0.00	\$924.00
ocusd199	2016 Board of Review	\$105.00	\$0.00	\$105.00

A large, stylized handwritten signature in black ink, followed by the date "5/11/17".

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FEIN 56-2627195

May 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17169

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr-03-17	Research re: current taxable value of Caterpillar Tractor's Aurora complex and property taxes paid to District 308; E-mail correspondence to Mr. Ryder re: Caterpillar Tractor's assessed value, property taxes and implications of ceasing manufacturing operations;	JSW	1.50	315.00
Apr-10-17	Email from Ms. Nervis forwarding legal notice for bidding of asphalt pavement repair and sealcoating project; Review same; Email to Ms. Nervis and Mr. Barr re: possible revision prior to publication;	BRB	0.80	168.00
Apr-11-17	Email from Ms. Nervis re: publication of legal notice for bidding of asphalt pavement repair and sealcoating project; Email from Ms. Nervis forwarding draft bidding instructions and project manual for review and revision prior to distribution to potential bidders; Begin review and revision of same;	BRB	6.30	1,323.00
Apr-12-17	Complete review and revision of draft bidding instructions and project manual for asphalt repair and sealcoat project; Multiple telephone conferences with Mr. Barr re: same; Email to Mr. Barr and Ms. Nervis transmitting same for review; Email correspondence with Ms. Nervis and Mr. Barr re: revisions and notice;	BRB	5.00	1,050.00
Apr-19-17	Email from Mr. Allison forwarding bid recap and specifications re: custodial supply bid, recommendations for awards; Begin review of same; Email to Mr. Allison re: receipt and review of same;	BRB	1.80	378.00
Apr-20-17	Follow-up email from Mr. Allison re: additional information on custodial supply	BRB	0.40	84.00

	bid, recommendations for awards; Continue review of same;			
Apr-21-17	Telephone conference with Mr. Barr re: bidding of asphalt repair and sealcoat project, custodial supplies purchases;	BRB	0.40	84.00
Apr-24-17	Email from Mr. Allison re: additional information on custodial supply bid, recommendations for awards; Continue review of same;	BRB	0.80	168.00
Apr-25-17	Complete review of custodial supply bid, recommendations for awards; Email to Mr. Allison and Mr. Barr summarizing review and recommendations for award;	BRB	2.80	588.00
Apr-26-17	Email response from Mr. Allison re: review of custodial supply bid, recommendations for awards; Telephone conference with Mr. Barr re: opening of bids on asphalt repair and sealcoat project, [REDACTED]; Email from Ms. Nervis forwarding bids on asphalt project;	BRB	0.90	189.00
Apr-27-17	Email from Mr. Allison re: final decisions on custodial supply contract awards; Review same; Email to Mr. Allison re: confirming contract amounts with vendors prior to Board meeting;	BRB	0.60	126.00
Apr-28-17	Email from Mr. [REDACTED] re: Old Post Elementary School Playground project bidding; Begin review of materials provided;	BRB	3.20	672.00
Totals			24.50	\$5,145.00

Total Fees and Disbursements	\$5,145.00
Previous balance	\$3,683.00
Received since last bill	\$0.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$8,828.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

May 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17170

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr-03-17	E-mail correspondence to Dr. Sparlin and Mr. Mehanti re: materials needed for Board meeting of April 10; Review e-mail from Mr. Mehanti;	SLW	0.40	84.00
Apr-04-17	E-mail correspondence to and from Mr. Mehanti re: [REDACTED];	SLW	0.20	42.00
Apr-05-17	Review Village of Oswego Ordinance No. 17-11; E-mail correspondence to Mr. DiSanto and Atty. Silverman; Draft memo for Dr. Sparlin; E-mail correspondence to Dr. Sparlin, Ms. Coan, Mr. Mehanti and Ms. Szambelan;	SLW	1.30	273.00
Apr-06-17	E-mail correspondence to and from Mr. DiSanto; Revise memo; E-mail correspondence to Dr. Sparlin, Ms. Coan, Mr. Mehanti and Ms. Szambelan;	SLW	0.50	105.00
Totals			2.40	\$504.00

Total Fees and Disbursements	\$504.00
Previous balance	\$3,394.00
Received since last bill	\$1,836.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$2,062.00
Balance Cash on Hand	\$0.00

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70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

May 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17171

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr-03-17	E-mail correspondence to Dr. Sparlin and Mr. Mehanti re: materials needed for Board meeting of April 10; Review e-mail from Mr. Mehanti;	SLW	0.40	84.00
Apr-04-17	E-mail correspondence to and from Mr. Mehanti; Examine file materials re: Agreements with [REDACTED] [REDACTED], including current status of each; Telephone conference with Mr. Barr; Draft Extension of Agreement with [REDACTED]; Draft Extension of Agreement with [REDACTED]; Draft memorandum for Mr. Mehanti; E-mail correspondence to Mr. Mehanti, Ms. Szambelan, Dr. Sparlin and Ms. Coan;	SLW	3.30	693.00
Apr-06-17	Review e-mail from Mr. Mehanti re: April 10 Board meeting; Review Open Meetings Act; E-mail correspondence to Dr. Sparlin, Ms. Coan, Mr. Mehanti and Ms. Szambelan re: April 10 Board meeting; E-mail correspondence to and from Mr. Mehanti;	SLW	0.70	147.00
Totals			4.40	\$924.00

Total Fees and Disbursements	\$924.00
Previous balance	\$2,919.00
Received since last bill	\$1,575.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$2,268.00
Balance Cash on Hand	\$0.00

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70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

May 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17172

File #: ocusd199

RE: 2016 Board of Review

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Apr-03-17	E-mail correspondences to and from Mr. Ryder re: 2016 Board of Review hearing results and bases for assessment complaints;	JSW	0.50	105.00
Totals			<u>0.50</u>	<u>\$105.00</u>

Total Fees and Disbursements \$105.00

Previous balance \$738.92

Received since last bill \$213.92

Retainer applied to this invoice \$0.00

TOTAL DUE \$630.00

Balance Cash on Hand \$0.00



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Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Jun 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$2,289.00	\$0.00	\$2,289.00
ocusd115	Developers' Contributions	\$776.00	\$0.00	\$776.00
ocusd127	Oswegoland Park District	\$546.00	\$8.03	\$554.03
ocusd198	13-Brock Ct. Oswego, Illinois	\$391.00	\$0.00	\$391.00
ocusd203	██████████ Oswego, Illinois	\$7,583.00	\$0.00	\$7,583.00

6/6/17

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Aurora IL 60506-7335

FEIN 56-2627195

Jun 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17232

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May-02-17	Voicemail from Mr. Barr re: Old Post Elementary School Playground project bidding;	BRB	0.20	42.00
May-03-17	Email from Mr. Allison re: paper towel and toilet tissue dispensers in relation to recent bidding of custodial supplies; Review materials provided; Respond to Mr. Allison re: next steps for review; Email from Mr. Allison re: additional discussion with district staff re: prior bidding of custodial supply contract; Reply to Mr. Allison re: same;	BRB	1.10	231.00
May-04-17	Continue review of Old Post Elementary School Playground project bidding materials provided;	BRB	2.50	525.00
May-05-17	Complete review of Old Post Elementary School Playground project bidding materials provided; Email to Mr. [REDACTED], Mr. Barr, Atty. Price, and others re: suggested revisions;	BRB	3.40	714.00
May-09-17	Email from Mr. [REDACTED] in response to review of and suggested revisions to Old Post Elementary School Playground project bidding materials;	BRB	0.20	42.00
May-17-17	Email from Ms. Nervis forwarding documentation on asphalt project for preparation of contractor agreement; Begin preparation of same;	BRB	1.30	273.00
May-19-17	Receive and review e-mail correspondence from Mr. Mehanti re: closing of Butterball's Montgomery plant and potential property tax implications; Review news articles re: closure of Butterball's Montgomery plant; Research re: location and assessment of	JSW	1.00	210.00

Page

2

May-19-17	Butterball's Montgomery plant; E-mail correspondence to Mr. Mehanti re: same; Continue preparation of contractor agreement on asphalt project;	BRB	1.20	252.00
Totals			10.90	\$2,289.00

Total Fees and Disbursements	\$2,289.00
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Previous balance	\$8,828.00
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Received since last bill	\$3,683.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$7,434.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
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Aurora IL 60506-7335

FEIN 56-2627195

Jun 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17233
File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May-11-17	Receive and review e-mail correspondence from Ms. Szambelan re: Will County impact fee collection; Conference with Atty. R. Petesch re: same;	JSW	0.20	42.00
May-11-17	Research re: Land Use fees in Will County, including school facilities fees; Interoffice conference with Atty. R. Petesch and correspondence to Mr. Mehanti and Ms. Szambelan re: same;	BFT	1.10	209.00
May-11-17	Receive and review email from Ms. Carrie Szambelan re: impact fees; Interoffice conference with Atty. Theis re: Will County land use fee schedule; Emails (2) to Ms. Szambelan and Mr. Ali Mehanti; Review Will County land use schedule;	RTP	2.50	525.00
Totals			3.80	\$776.00

Total Fees and Disbursements	\$776.00
Previous balance	\$2,062.00
Received since last bill	\$1,558.00
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,280.00
Balance Cash on Hand	\$0.00

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70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jun 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17234

File #: ocusd127

RE: Oswegoland Park District

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May-08-17	Email correspondence with Atty. Price, Mr. [REDACTED], and Mr. Barr re: scheduling of meeting to discuss proposed intergovernmental agreement for swap of land to realign boundaries at Southbury Elementary and South Point Park sites; Email from Atty. Price forwarding additional materials;	BRB	0.60	126.00
May-16-17	Prepare for and attend meeting with Mr. Barr and Park District representatives Mr. Zielke, Mr. [REDACTED], and Mrs. Hubbard [REDACTED] re: proposed intergovernmental agreement for swap of land to realign boundaries at Southbury Elementary and South Point Park sites, need for survey and cross-access easement rights; Visit site;	BRB	2.00	420.00
Totals			<u>2.60</u>	<u>\$546.00</u>

DISBURSEMENTS

May 16/17	Travel to Oswego;	\$8.03
Totals		<u>\$8.03</u>

Total Fees and Disbursements	\$554.03
Previous balance	\$189.00
Received since last bill	\$189.00
Retainer applied to this invoice	\$0.00

TOTAL DUE	\$554.03
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
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Aurora IL 60506-7335

FEIN 56-2627195

Jun 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17235

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May-15-17	Receive and review email from Ms. Carrie Szambelan re: tax bill; Review file; Email to Ms. Szambelan;	RTP	0.50	105.00
May-17-17	Telephone conference with Mr. Ali Mehanti re: the Open Meetings Act and the purchase of real property; Correspondence re: agenda item and negotiations;	BFT	0.40	76.00
May-23-17	Conference with Atty. Theis re: potential disposition of 13 Brock Court;	SLW	0.50	105.00
May-24-17	Conference with Atty. Theis re: disposition of 13 Brock Court; Review and revise memorandum re: same; Telephone conference with Mr. Barr re: improvements at 13 Brock Court;	SLW	0.50	105.00
Totals			1.90	\$391.00

Total Fees and Disbursements	\$391.00
Previous balance	\$4,966.70
Received since last bill	\$4,966.70
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$391.00
Balance Cash on Hand	\$0.00

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Aurora IL 60506-7335

FEIN 56-2627195

Jun 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17236

File #: ocusd203

RE: [REDACTED] Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
May-17-17	Telephone conference with Mr. Barr re: 1008 Douglas Road, Oswego and various issues for consideration; Conferences with Atty. Theis re: research for registered sex offenders in the vicinity of [REDACTED];	SLW	1.00	210.00
May-17-17	Interoffice conference with Atty. S. Whitt re: research re: registered sex offenders in vicinity of property under review by the District; Research and memorandum re: same;	BFT	2.10	399.00
May-18-17	Review distances measured by Mr. Barr re: registered sex offenders, liquor stores and gaming; Conference with Atty. Theis re: limitations on proximity of registered sex offenders, liquor stores and gaming facilities to schools and potential impact on [REDACTED] property; Telephone conference with Mr. Barr and Atty. Theis re: same;	SLW	1.50	315.00
May-18-17	Revise memorandum re: registered sex offenders in vicinity of proposed property; Correspondence re: same; Interoffice conference with Atty. S. Whitt and teleconference with Mr. Mike Barr; Research re: Liquor Control Act of 1934, Video Gaming Act, and Illinois Horse Racing Act of 1975; E-mail correspondence with Mr. Mike Barr re: distances and video gaming machines; Memorandum re: liquor store license and video gaming licenses;	BFT	5.90	1,121.00
May-19-17	Interoffice conference with Atty. S. Whitt re: status of research;	BFT	0.20	38.00

May-23-17	Conference with Atty. Theis re: [REDACTED] and potential for zoning issues; Telephone conference with Mr. Barr re: same; Review materials from Mr. Barr re: recommendations for acquisition of [REDACTED] for federally-mandated transition services; Telephone conference with Mr. Barr;	SLW	1.90	399.00
May-23-17	Preparation of Board Template re: [REDACTED]; Interoffice conference with Atty. S. Whitt re: same; Teleconference with Atty. S. Whitt and Mr. Mike Barr re: alternative properties for the [REDACTED]; Revise Board Template accordingly; E-mail correspondence re: same; Receive and respond to inquiry re: [REDACTED] Program agenda item and whether a motion in open session is needed; Receive and review email inquiry re: regional superintendent involvement and legal approvals required prior to purchasing new property; Interoffice conference with Atty. R. Petesch re: sale of property owned by the Board of Education; Interoffice conference with Atty. S. Whitt and Atty. J. Whitt re: Brock Court property, proposed alternative property, District activity to date, legal requirements for the sale and acquisition of property, and District inquiries; Teleconference with Mr. Mike Barr re: conversations with Regional Superintendent; E-mail correspondence re: Open Meetings Act guidance; E-mail correspondence re: legal procedures for District acquisition of property;	BFT	4.60	874.00
May-24-17	Telephone conference with Mr. Barr (2); Research re: [REDACTED]; Telephone conference with Mr. Zenner re: same; Conference with Atty. Theis re: zoning and other issues involved in acquiring and improving [REDACTED] for the District's federally-mandated transition program;	SLW	4.00	840.00
May-24-17	Preparation of memorandum re: [REDACTED]; Interoffice conference with Atty. S. Whitt re: same; Revise memorandum re: legal procedures; Teleconference with Mr. Mike Barr re: zoning of proposed property for	BFT	6.40	1,216.00

	██████████; Interoffice conference with Atty. S. Whitt and research re: Illinois School Code provisions re: school districts purchasing property, related state and federal education laws, zoning of proposed property, and Village of Oswego precedent re: similar properties; Correspondence re: memorandum re: the sale of 13 Brock Court;			
May-25-17	Review e-mail from Mr. Mehanti; E-mail correspondence to Mr. Mehanti and Mr. Dada; Telephone conference with Mr. Mehanti and Mr. Dada; Telephone conference with Mr. ██████████ at ██████████; E-mail correspondence to Mr. Mehanti and Mr. Dada;	SLW	1.80	378.00
May-25-17	Preparation of memorandum re: acquisition of property for ██████████; Interoffice conference with Atty. S. Whitt re: memorandum; Telephone conference with senior official at ██████████ (seller of proposed property); Revise memorandum; E-mail correspondence to Mr. Mehanti and Mr. Asif re: acquisition of alternative property for the ██████████; ██████████;	BFT	4.90	931.00
May-26-17	Telephone conference with Mr. ██████████ at ██████████; Conference with Atty. Theis re: same; Telephone conference with Mr. Mehanti; Telephone conference with Atty. Theis; Review and revise letter of intent; Interoffice conference with Atty. S. Whitt re: purchase options for ██████████; E-mail correspondence to Mr. Mehanti and Mr. Asif re: purchase options; Interoffice conference with Atty. S. Whitt re: telephone call with Mr. ██████████ from ██████████; Correspondence to Mr. Mehanti and Mr. Asif re: same; Preparation of Letter of Intent; Teleconferences with Mr. Mehanti re: Letter of Intent, Offender Watch search results and memorandum, and liquor license and videogaming restrictions and memorandum; Teleconference with Atty. S. Whitt re: Letter of Intent and plan for June 12 Board of Education meeting; Correspondence to Mr. Mehanti and Mr. Asif with Letter of Intent;	SLW	1.30	273.00
May-26-17	E-mail correspondence with Ms. Szambelan re: teleconference, Letter of Intent, and e-mail protocol; Teleconference with Mr.	BFT	2.60	494.00
May-30-17		BFT	0.50	95.00

Mehanti re: Opens Meeting Act
requirements;

Totals

38.70	\$7,583.00
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Total Fees and Disbursements	\$7,583.00
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Previous balance	\$0.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$7,583.00
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Balance Cash on Hand	\$0.00
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70 South Constitution Drive
Aurora IL 60506-7335

7/5/17
Ary Dal

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Jul 03, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$1,940.00	\$0.00	\$1,940.00
ocusd115	Developers' Contributions	\$0.00	\$0.00	\$0.00
ocusd198	13-Brock Ct. Oswego, Illinois	\$1,016.00	\$0.00	\$1,016.00
ocusd203	[REDACTED] Oswego, Illinois	\$10,093.00	\$10.70	\$10,103.70
ocusd205	2017 Construction Matters	\$1,533.00	\$79.99	\$1,612.99
ocusd206	IRS Penalties 4th Quarter 2016	\$1,061.00	\$0.00	\$1,061.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17301

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun-01-17	Email from Mr. Allison re: facility rental agreement language on lifeguards for pool rentals;	BRB	0.20	42.00
Jun-05-17	Research re: video surveillance and notice requirements as requested by Atty. B. Bare; Interoffice conference with Atty. B. Bare re: same;	BFT	2.20	418.00
Jun-05-17	Telephone conference with Mr. Barr re: security camera signage; Conference with Atty. Theis re: same;	BRB	0.20	42.00
Jun-06-17	Receive and review notice of Fox Metro's tax exemption application; Research re: current assessed value of parcels subject to Fox Metro's exemption application and reason for Fox Metro's tax exemption application;	JSW	1.00	210.00
Jun-06-17	Email correspondence with Mr. Barr re: security camera functions in relation to signage question;	BRB	0.20	42.00
Jun-07-17	E-mail from J. Ryder and Ms. Szambelan re: Fox Metro's property tax application; Receive and review e-mail correspondence to and from Mr. Ryder and Mr. Dada re: proceeding with Fox Metro property tax application; Review Property Tax Code re: merits of Fox Metro's property tax exemption application; E-mail correspondence to Mr. Ryder and Mr. Dada re: merits of Fox Metro's property tax application and strategy for proceeding with same;	JSW	1.50	315.00
Jun-22-17	Review file materials re: \$13.4 Million General Obligation Limited Tax Bonds; E-mail correspondence to Mr. Mehanti and Mr. Dada re: resolutions required to transfer	SLW	1.40	294.00

	funds from Working Cash Fund to Capital Projects Fund; Review e-mail from Mr. Mehanti; E-mail correspondence to and from Mr. Ryder; Conference with Atty. Theis re: preparation of resolutions;			
Jun-22-17	Interoffice conference with Atty. S. Whitt re: Working Cash Fund abatement and subsequent transfers related to bond proceeds; E-mail correspondence re: suggestions for same; Receive, review and respond to inquiries re: same;	BFT	0.40	76.00
Jun-26-17	Preparation of Resolution Abating Working Cash Funds and Transferring to O&M; Preparation of Resolution Transferring from O&M to CP; E-mail correspondence to Mr. Jeff Ryder requesting information for abatement and transfer resolutions;	BFT	0.90	171.00
Jun-27-17	Email to Mr. Allison following up on prior email re: possible revision of Facility Rental Agreement term on providing lifeguards during rental of pool at Oswego East High School; Response from Mr. Allison;	BRB	0.50	105.00
Jun-28-17	Conference with Atty. Theis re: resolutions to transfer money from the working cash fund to O&M, then from O&M to Capital Projects; Review e-mail from Mr. Dada;	SLW	0.80	168.00
Jun-28-17	E-mail correspondence with Mr. Jeff Ryder re: resolutions for the proposed Working Cash Fund abatement and related transfers; Interoffice conference with Atty. S. Whitt re: same; E-mail correspondence from Mr. Dada re: timing of Working Cash Fund abatement	BFT	0.30	57.00
Totals			9.60	\$1,940.00

Total Fees and Disbursements	\$1,940.00
Previous balance	\$7,434.00
Received since last bill	\$7,434.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$1,940.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17302

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

Total Fees and Disbursements	\$0.00
Previous balance	\$1,280.00
Received since last bill	\$1,280.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$0.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17303

File #: ocusd198

RE: 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun-13-17	Research re: appraiser knowledgeable of the Oswego residential market; E-mail correspondence to and from Mr. Zenner; E-mail correspondence to Mr. Mehanti; Telephone conference with Mr. Mehanti;	SLW	0.70	147.00
Jun-19-17	Telephone conference with Mr. Engel re: quote for appraisal of 13 Brock Court; E-mail correspondence to Mr. Mehanti, Mr. Dada and Mr. Barr;	SLW	0.60	126.00
Jun-21-17	Review e-mails from Mr. Mehanti and from Mr. Barr;	SLW	0.40	84.00
Jun-22-17	Review e-mail from Mr. Mehanti; E-mail correspondence to Mr. Barr; Telephone conference with Mr. Barr; Telephone conference with Mr. Barr and Mr. Engel; E-mail correspondence to Mr. Mehanti, Mr. Dada and Mr. Barr; Telephone conference with Mr. Barr;	SLW	1.30	273.00
Jun-28-17	Review Illinois School Code re: sale of District property; Preparation of Resolution for the sale of 13 Brock Court, Oswego, Illinois; Revision of same;	BFT	1.70	323.00
Jun-29-17	Receive and review appraisal report for 13 Brock Court;	SLW	0.30	63.00
Totals			5.00	\$1,016.00

Total Fees and Disbursements	\$1,016.00
Previous balance	\$391.00
Received since last bill	\$391.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$1,016.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Jul 03, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17304
File #: ocusd203

RE: [REDACTED] Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jun-01-17	E-mail correspondence to and from Mr. Mehanti re: June 12 presentation to the Board of Education (several); Telephone conference with Atty. Theis; Telephone conference with Mr. Barr re: current condition of [REDACTED]; Review and revise presentation to the Board of Education; Conference with Atty. Theis re: same; E-mail correspondence to Dr. Sparlin, Mr. Mehanti and Mr. Dada; Review e-mail from Mr. Mehanti;	SLW	2.80	588.00
Jun-01-17	Research and conference with Atty. B. Theis re: identification and parcel boundaries for [REDACTED] property and recent parceling of property; Telephone conference with Kendall County Supervisor of Assessments Office re: reparceling of [REDACTED];	JSW	1.00	210.00
Jun-01-17	Telephone conference with Atty. S. Whitt re: presentation materials requested by Mr. Ali Mehanti; Prepare PowerPoint presentation for June 12 Board of Education meeting re: acquisition and disposition of property; Research re: proposed site PIN and address discrepancy; Interoffice conference with Atty. J. Whitt re: proposed site PIN and address discrepancy; Interoffice conference with Atty. S. Whitt re: presentation; Revise presentation;	BFT	4.70	893.00
Jun-02-17	Review e-mail from Mr. Mehanti re: proposed revisions to June 12 presentation to Board of Education; Review file materials; E-mail correspondence to and from Mr. Mehanti;	SLW	0.70	147.00

Jun-06-17	E-mail correspondence to and from Mr. Mehanti (several); Conference with Atty. Theis re: revising PowerPoint presentation re: [REDACTED] and 13 Brock Court to include measurements to registered sex offender, liquor sales, and gaming facilities; Review revised PowerPoint presentation;	SLW	0.80	168.00
Jun-06-17	Receive and review correspondence from Mr. Ali Mehanti ; Revise PowerPoint presentation to Board of Education accordingly; Interoffice conference with Atty. S. Whitt; Review PowerPoint presentation re: disposition and acquisition of property; E-mail correspondence with final presentation; Teleconference with Ms. Carrie Szambelan;	BFT	1.70	323.00
Jun-12-17	Review file materials and Village of Oswego Zoning Ordinance; E-mail correspondence to Mr. Zenner re: same; Telephone conference with Mr. Barr re: same; E-mail correspondence to and from Mr. Asif Dada;	SLW	1.50	315.00
Jun-12-17	Preparation for and attend Board meeting re: acquisition of [REDACTED] and projected value for the sale of 13 Brock Court;	SLW	4.50	945.00
Jun-12-17	Interoffice conference with Atty. S. Whitt re: zoning for [REDACTED]; E-mail correspondence to Mr. Rod Zenner (Community Development Director) re: zoning;	BFT	0.70	133.00
Jun-13-17	E-mail correspondence to and from Mr. Zenner (several); E-mail correspondence to and from Mr. Mehanti and Mr. Dada; Telephone conference with Mr. Mehanti and Mr. Dada; E-mail correspondence to and from Mr. [REDACTED];	SLW	1.50	315.00
Jun-14-17	Examine file materials and prepare first draft of Real Estate Sale Agreement; Telephone conference with Mr. Barr re: Karl Kalas (2); Conference with Atty. Theis re: revisions to Real Estate Sale Agreement; E-mail correspondence to and from Mr. Mehanti (several); E-mail correspondence to Mr. Kalas, Mr. Mehanti, Mr. Dada, and Mr. Barr transmitting offer; E-mail correspondence to and from Mr. Kalas;	SLW	2.30	483.00
Jun-14-17	Interoffice conference with Atty. S. Whitt to prepare Real Estate Sale Agreement; Telephone conference with Atty. S. Whitt and Mr. Mike Barr; Prepare additional protections provisions and revise Real Estate Sale Agreement accordingly; Prepare	BFT	3.60	684.00

	Real Estate Sale Agreement for signature; E-mail correspondence re: same; Receive signed agreement from Mr. Ali Mehanti and e-mail to Mr. Kalas (real estate broker); Receive, review and respond to e-mail correspondence re: action items for the sale and purchase of property;			
Jun-15-17	E-mail correspondence to and from Mr. Kalas, Mr. Mehanti and Mr. Dada re: purchase price negotiations (several);	SLW	0.70	147.00
Jun-19-17	Review e-mail from Mr. Kalas; E-mail correspondence to Mr. Kalas; Telephone conference with Mr. Kalas; Review and revise letter of intent from NAI; E-mail correspondence to and from Mr. Mehanti; E-mail correspondence to Mr. Kalas; E-mail correspondence to and from Mr. Pilmer; Review e-mail from Mr. Kalas; Telephone conference with Mr. Kalas; E-mail correspondence to Mr. Kalas, Mr. Mehanti and Mr. Dada; Review e-mails from Mr. Kalas;	SLW	2.30	483.00
Jun-19-17	Review correspondence and Letter of Intent re: sale and purchase of [REDACTED] [REDACTED];	BFT	0.20	38.00
Jun-20-17	Make final revisions to letter of intent; E-mail correspondence to Mr. Mehanti, Mr. Dada and Mr. Kalas; Receive and review signed letter of intent; E-mail correspondence to Mr. Kalas; Review easement document; E-mail correspondence to Mr. Kalas, Mr. Mehanti, Mr. Dada and Mr. Barr re: [REDACTED] vs. [REDACTED];	SLW	1.40	294.00
Jun-20-17	Review Declaration of Condominiums for information re: Unit Number discrepancy per Atty. S. Whitt's request; Research re: address and PINs; Memorandum re: same; Interoffice conference with Atty. S. Whitt re: discrepancy; Interoffice conference with Atty. S. Whitt re: agenda items for purchase of [REDACTED]; E-mail correspondence responding to Ms. Szambelan re: same;	BFT	2.10	399.00
Jun-21-17	Review e-mails from Mr. Mehanti; Telephone conference with Atty. James for [REDACTED] (2); Review file materials; Draft E-mail memorandum to Mr. Mehanti, Mr. Dada and Mr. Barr;	SLW	0.30	63.00
Jun-22-17	Telephone conference with Atty. James for [REDACTED] (2); Review file materials; Draft E-mail memorandum to Mr. Mehanti, Mr.	SLW	0.90	189.00

	Dada and Mr. Barr re: due diligence studies;			
Jun-23-17	Examine file materials and public records to determine accurate legal description for the property; E-mail correspondence to and from Atty. James (several); Review e-mails and documents from Mr. Kalas; Receive, review and revise Real Estate Sale Contract and Real Estate Access Agreement; E-mail correspondence to and from Atty. James re: same;	SLW	2.50	525.00
Jun-25-17	Review Declaration of Condominium of [REDACTED] for potential use restrictions;	BFT	1.10	209.00
Jun-26-17	E-mail correspondence to and from Mr. Mehanti;	SLW	0.30	63.00
Jun-26-17	Preparation of notes re: pertinent provisions of the Declaration of Condominium and supporting documents;	BFT	0.40	76.00
Jun-27-17	Conference with Atty. Theis re: Declaration of Condominium of [REDACTED]; E-mail correspondence to and from Atty. James; Review and revise Real Estate Sale Contract; E-mail correspondence to and from Atty. James; E-mail correspondence to and from Mr. Roberts; Telephone conference with Mr. Roberts re: recommendation for survey; E-mail correspondence to Mr. Mehanti, Mr. Dada and Mr. Barr; E-mail correspondence to and from Mr. Dada; Review e-mail from Mr. Barr;	SLW	3.20	672.00
Jun-27-17	Draft report on status of [REDACTED]; E-mail correspondence to Ms. Szambelan, Mr. Mehanti and Mr. Dada re: same;	SLW	0.50	105.00
Jun-27-17	Interoffice conference with Atty. S. Whitt re: Declaration of Condominium and supporting documents, including next steps; Preparation and revision of memorandum re: pertinent provisions of Declaration of Condominium and supporting documents pertinent to [REDACTED];	BFT	1.20	228.00
Jun-28-17	Receive and review revised Real Estate Access Agreement; E-mail correspondence to Mr. Dada and Ms. Szambelan; E-mail correspondence to and from Atty. James; Receive and review final Real Estate Sale Contract; Conference with Atty. Theis re:	SLW	1.90	399.00

	correct PIN; Research correct PIN; E-mail correspondence to and from Atty. James re: Real Estate Sale Contract and PIN issue; E-mail correspondence to Mr. Dada and Ms. Szambelan re: Real Estate Sale Contract and PIN; E-mail correspondence to and from Mr. Roberts re: ALTA survey;			
Jun-28-17	Review memorandum re: Declaration of Condominium of [REDACTED]; Conference with Atty. Theis re: same;	SLW	0.40	84.00
Jun-28-17	E-mail correspondence to and from Atty. James; Review revisions to Real Estate Access Agreement;	SLW	0.40	84.00
Jun-28-17	Interoffice conference with Atty. S. Whitt re: memorandum summarizing Declaration of Condominium provisions; Review Declaration of Condominium provisions re: Developer access to the property; Revise memorandum to Mr. Barr re: same; E-mail correspondence to Mr. Barr with said memorandum; Interoffice conference with Atty. S. Whitt re: [REDACTED] PIN and Unit number discrepancy; E-mail correspondence to the attorney for [REDACTED] re: the discrepancy (through Atty. S. Whitt); Email correspondence to Mr. Dada and Ms. Szambelan re: final Real Estate Sale Contract, PIN v. Unit discrepancy status, and sale and purchase resolutions (through Atty. S. Whitt); Research re: resolution for purchase of [REDACTED];	BFT	1.80	342.00
Jun-29-17	Receive and review e-mail from Atty. James; Review revisions to Real Estate Access Agreement; E-mail correspondence to Atty. James; E-mail correspondence to and from Mr. Dada and Ms. Szambelan (several);	SLW	0.70	147.00
Jun-29-17	Review PowerPoint presentation re: Transition Program and [REDACTED]; Review Real Estate Sale Contract re: [REDACTED]; Preparation of Minutes and Resolution Approving Real Estate Contract;	BFT	1.80	342.00
Totals			49.90	\$10,093.00

DISBURSEMENTS

Jun 12/17	Travel to/from OEHS;	\$10.70
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Totals

\$10.70

Total Fees and Disbursements	\$10,103.70
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Previous balance	\$7,583.00
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Received since last bill	\$7,583.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$10,103.70
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Balance Cash on Hand	\$0.00
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whittlaw.com

70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Feb 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File	\$5,546.00	<\$9.81>	\$ 5,536.19
ocusd159	[REDACTED]	\$1,659.00	\$0.00	\$1,659.00
ocusd200	2015 PTAB Appeal Home Depot USA, Inc.	\$105.00	\$26.44	\$131.44
ocusd201	IRS Penalties	\$2,826.00	\$0.00	\$2,826.00

X

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Feb 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16878

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan-06-17	Telephone conferences with Mr. Barr re: sales/use tax line item erroneously listed on mower financing lease form;	BRB	0.40	84.00
Jan-09-17	E-mail correspondence to and from Mr. Ryder re: transfers from the transportation fund to the education fund; Conference with Atty. Theis re: same;	SLW	0.50	105.00
Jan-09-17	Research re: Constitutional Amendment 36 and interfund transfers;	BFT	1.50	285.00
Jan-10-17	Preparation of memorandum re: Constitutional Amendment 36 and interfund transfer; Research re: legislative history of the constitutional amendment; Teleconference with the IL Secretary of State's Office and the Illinois State Library re: the official voter's guide for Constitutional Amendment 36; Receive and review same; Revise memorandum accordingly;	BFT	5.30	1,007.00
Jan-11-17	Research re: the legislative history of Constitutional Amendment 36 re: transportation funds;	BFT	1.00	190.00
Jan-12-17	Receive and review revised Intergovernmental Agreement from Park District; Research re: revisions made by the Park District; Telephone conference with Mr. Michael Barr re: substantive changes made by the Park District re: ownership and termination;	BFT	0.60	114.00
Jan-17-17	Receive and review correspondence from Mr. Barr re: Intergovernmental Agreement re: elementary playgrounds; Receive and review e-mail correspondence from Mr. Ryder re: CenterState Pledge Agreement;	BFT	0.40	76.00

Jan-18-17	Conference with Atty. Theis re: conclusions on recent constitutional amendment and whether it precludes transfers between educational and transportation funds;	SLW	0.60	126.00
Jan-18-17	Interoffice conference with Atty. S. Whitt re: pending matters, including IRS penalty reductions, Playground IGA, and a legal opinion regarding Constitutional Amendment 36 re: transportation funds; Review CenterState Pledge Agreement; Preparation of e-mail memorandum re: same;	BFT	2.20	418.00
Jan-19-17	Research re: reimbursement from ISBE for transportation expenses, ISBE's annual budget, Illinois' budget, and the sources of funds for ISBE reimbursements; Revision of legal opinion re: Constitutional Amendment 36 re: same; Interoffice conference with Atty. S. Whitt re: IGA re: playground equipment; E-mail correspondence to Mr. [REDACTED] re: the Playground IGA; E-mail correspondence with Mr. Ryder re: CenterStage Pledge Agreement;	BFT	6.80	1,292.00
Jan-20-17	Inquiry into District's historical levy and extension resolutions to determine whether statutory or contractual limitations on timing;	BFT	0.50	95.00
Jan-23-17	Interoffice conference with Atty. S. Whitt re: Constitutional Amendment 36 and memorandum re: same; Revise memorandum accordingly; Interoffice conference with Atty. S. Whitt re: past levy and extension adjustment resolutions; E-mail correspondence to Mr. Ryder re: same;	BFT	0.50	95.00
Jan-26-17	Telephone conference with Mr. Barr re: summer construction projects;	SLW	0.20	42.00
Jan-27-17	Telephone conference with Mr. Barr; E-mail correspondence to and from Mr. Barr;	SLW	0.40	84.00
Jan-27-17	Email from Atty. S. Whitt forwarding inquiry from Mr. Barr re: location of utility easement at site of Traughber Junior High School; Review file relating to transfer of property, title commitment listing easements existing prior to transfer, grant of easements to HOAs, municipality, and electric utility after transfer of title; Conference with and email to Atty. S. Whitt re: same;	BRB	1.10	231.00

Jan-27-17	Email from Atty. S. Whitt forwarding inquiry from Mr. Barr re: property line issue at Southbury Elementary School and Park site; Review file relating to original agreement to use condominium arrangement, review and revision of condo documents, decision by prior administrators to use a land swap to realign property line, prior correspondence with counsel for Park District on use of same, and communications with prior administrators about draft intergovernmental agreement and issues for consideration; Conference with Atty. S. Whitt re: same; Email to Mr. Barr re: same;	BRB	1.40	294.00
Jan-31-17	Conference with Mr. Barr re: 2017 summer construction projects, financial concerns in proceeding with construction, need to move students prior to the start of 2017-18 school year, and options to rebidding; Telephone conference with Mr. Barr and Atty. Barr re: options to rebidding; Review materials re: construction options for Eastview Elementary School;	SLW	3.50	735.00
Jan-31-17	Review email correspondence from Mr. Allison re: snow removal legislation and current contract; Respond to Mr. Allison requesting clarification of contract documentation;	BRB	0.30	63.00
Jan-31-17	Telephone conference with Atty. S. Whitt and Mr. Barr re: bidding and options for proceeding with proposed work at East View Elementary School;	BRB	1.00	210.00
Totals			28.20	\$5,546.00

DISBURSEMENTS

Jan 23/17	Transfer to Trust			\$9.81
Totals				\$9.81

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Total Fees and Disbursements	\$5,555.81
Previous balance	\$1,564.00
Received since last bill	\$1,564.00
Retainer applied to this invoice	\$9.81
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TOTAL DUE	\$5,536.19
Balance Cash on Hand	\$0.00

TRUST STATEMENT

		Disbursements	Receipts
Jan-23-17	Received From: WHITT LAW LLC - Trust Bank Transfer to Trust		9.81
Feb-02-17	Paid To: WHITT LAW LLC Payment for invoice: 16878	9.81	
Total Trust		\$9.81	\$9.81
Trust Balance			\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Feb 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16879

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan-06-17	E-mail correspondence to Ms. Appling; E-mail correspondence to and from Dr. Sparlin;	SLW	0.30	63.00
Jan-11-17	E-mail correspondence to and from Ms. Appling; E-mail correspondence to and from Dr. Sparlin, Mr. Mehanti and Mr. Barr (several);	SLW	0.50	105.00
Jan-13-17	Telephone conference with Mr. Barr re: status of parties' interest in acquiring the property and other matters;	SLW	0.30	63.00
Jan-18-17	Review communications to and from Ms. Appling; Telephone conference with Mr. [REDACTED] re: [REDACTED]; [REDACTED];	SLW	0.50	105.00
Jan-19-17	Telephone conference with Mr. Barr (3); Examine file materials, Shared Use Agreements; prior correspondences, and appraisals; Draft extensive memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Barr; Telephone conference with Mr. Sullivan; E-mail correspondence to Dr. Sparlin, Mr. Mehanti and Mr. Barr;	SLW	5.00	1,050.00
Jan-19-17	Conference with Atty. S. Whitt re: shared use agreements previously prepared and amended for [REDACTED];	BRB	0.40	84.00
Jan-23-17	Review e-mail from Mr. Sullivan re: needed work at [REDACTED];	SLW	0.20	42.00
Jan-24-17	E-mail correspondence to and from Dr. Sparlin;	SLW	0.20	42.00
Jan-31-17	Conference with Mr. Barr re: strategy moving forward with [REDACTED]; [REDACTED];	SLW	0.50	105.00

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Totals

7.90

\$1,659.00

Total Fees and Disbursements

\$1,659.00

Previous balance

\$458.09

Received since last bill

\$458.09

Retainer applied to this invoice

\$0.00

TOTAL DUE

\$1,659.00

Balance Cash on Hand

\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Feb 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16880

File #: ocusd200

RE: 2015 PTAB Appeal Home Depot USA, Inc.

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan-19-17	Review file; Draft correspondence to PTAB re: status of appeal and requesting additional time to file responsive evidence;	JSW	0.50	105.00
Totals			<u>0.50</u>	<u>\$105.00</u>

DISBURSEMENTS

Jan 30/17	Federal Express 1/19/17			\$26.44
Totals				<u>\$26.44</u>

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Total Fees and Disbursements	\$131.44
Previous balance	\$718.45
Received since last bill	\$718.45
Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$131.44
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Feb 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16881

File #: ocusd201

RE: IRS Penalties

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan-03-17	Memorandum to District re: IRS penalties, including investigation, analysis and next steps; E-mail correspondence to and from Ms. Braverman re: payroll dates; Revise memorandum re: IRS penalties;	BFT	3.80	722.00
Jan-04-17	Conference with Atty. Theis re: memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Ryder; Revise memorandum;	SLW	0.50	105.00
Jan-04-17	Interoffice conference with Atty. S. Whitt re: legal memorandum related to IRS penalties; Revision of memorandum with Atty. S. Whitt; Interoffice conference with Ms. Rebecca Gonzalez re: IRS filings;	BFT	1.40	266.00
Jan-05-17	E-mail correspondence to and from Dr. Sparlin;	SLW	0.20	42.00
Jan-05-17	Revise memorandum; Discuss spreadsheet with electronic transfers and calculation of overpayments with Ms. Erin Schmalen; Review electronic transfer confirmations and IRS Form 941s; Telephone conference with Mr. Collins re: departmental structure options; Research District 308's organizational structure; Interoffice conference with Atty. S. Whitt re: updates and correspondence to Dr. Sparlin; Revise memorandum accordingly;	BFT	2.30	437.00
Jan-06-17	Telephone conference with Dr. Sparlin; Conference with Atty. Theis;	SLW	0.50	105.00
Jan-06-17	Interoffice conference with Atty. S. Whitt re: IRS penalties and communications with District administration; Final preparation of memorandum and correspondence re: same;	BFT	0.30	57.00

Jan-10-17	Receive and review IRS letters re: the District's first and second quarter filings, IRS' calculation of reduced penalties, and next steps; Research re: payroll dates, electronic transfer dates, and penalties reported by the IRS;	BFT	2.30	437.00
Jan-18-17	Conference with Atty. Theis re: recent developments re: IRS penalties and strategy moving forward;	SLW	0.40	84.00
Jan-23-17	Conference with Atty. Theis re: current status of IRS penalties and strategy moving forward;	SLW	0.50	105.00
Jan-23-17	Conference with Atty. Theis re: legal opinion on Constitutional amendment re: use of transportation funds and revisions to same;	SLW	0.50	105.00
Jan-23-17	Telephone conference with Internal Revenue Service re: penalty reductions; Interoffice conference with Atty. S. Whitt re: IRS notices with reduced penalties; Preparation of memorandum re: same;	BFT	1.60	304.00
Jan-31-17	Review e-mail correspondence from Mr. Ryder containing Account Transcript from TAS Mr. Bolden with the IRS; Telephone call to Mr. Bolden;	BFT	0.30	57.00

Totals

14.60 **\$2,826.00**

Total Fees and Disbursements \$2,826.00

Previous balance \$2,899.00

Received since last bill \$2,899.00

Retainer applied to this invoice \$0.00

TOTAL DUE \$2,826.00

Balance Cash on Hand \$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Mar 02, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File D. Nervis	\$525.00	\$0.00	\$525.00
ocusd115	Developers' Contributions	\$1,836.00	\$0.00	\$1,836.00
ocusd159	[REDACTED]	\$1,575.00	\$0.00	\$1,575.00
ocusd198	Purchase of 13-Brock Ct. Oswego, Illinois	\$1,092.00	\$0.00	\$1,092.00
ocusd199	2016 Board of Review	\$210.00	\$3.92	\$213.92
ocusd200	2015 PTAB Appeal [REDACTED]	\$210.00	\$0.00	\$210.00
ocusd201	IRS Penalties	\$722.00	\$0.00	\$722.00

 3/7/17

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16972

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

*D. Nervis
paid
3/17*

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-03-17	Email to and response from Mr. Allison re: recent Illinois snow removal legislation; Review documents provided and revised statutes; Email to Mr. Allison re: review;	BRB	1.50	315.00
Feb-15-17	Email from Mr. Allison re: use of athletic fields; Respond to Mr. Allison re: further review of intergovernmental agreements and additional information needed; Response from Mr. Allison;	BRB	0.40	84.00
Feb-24-17	Review email from Mr. Allison re: use of athletic fields, intergovernmental agreements, and additional information supplied; Respond to Mr. Allison re: setting of deadline for submission of schedules at beginning of season;	BRB	0.60	126.00
Totals			2.50	\$525.00

Total Fees and Disbursements	\$525.00
Previous balance	\$5,536.19
Received since last bill	\$5,536.19
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$525.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

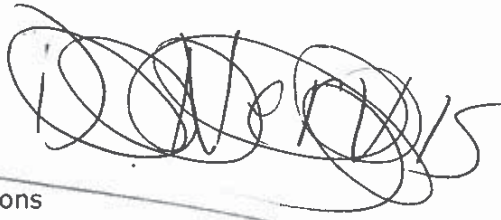
FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16973

File #: ocusd115



RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-09-17	Telephone conference with Mr. Barr re: new Traughber easements; E-mail correspondence to Mr. Barr;	SLW	0.20	42.00
Feb-09-17	Telephone conference with Atty. S. Whitt and Mr. Barr re: site easements at Traughber Junior High School site;	BRB	0.40	84.00
Feb-10-17	Email from Mr. Barr re: correspondence and sketches from Village of Oswego pertaining to easement requested at Traughber Junior High School site; Review same; Email to Mr. Barr re: review and response to Village;	BRB	0.30	63.00
Feb-17-17	E-mail correspondence to and from Mr. Mehanti re: [REDACTED]; Telephone conference with Mr. Barr re: same; Conference with Atty. Theis re: [REDACTED];	SLW	0.60	126.00
Feb-17-17	Interoffice conference with Atty. S. Whitt re: [REDACTED] and research needed; Pull [REDACTED];	BFT	0.30	57.00
Feb-20-17	Conference with Atty. B. Theis re: [REDACTED]; Research re: same;	JSW	0.50	105.00
Feb-20-17	Research and memorandum re: [REDACTED] pursuant to the Property Tax Code;	BFT	3.20	608.00
Feb-21-17	Research re: [REDACTED]; Correspondence to Mr. Mehanti and Mr. Di Santo re: same;	BFT	0.90	171.00

Feb-22-17	Receive and review correspondence from Mr. Di Santo re: [REDACTED]; Correspondence to Atty. S. Whitt re: same;	BFT	0.20	38.00
Feb-24-17	Research re: current assessed value of [REDACTED] in Oswego Township; Conference with Atty. B. Theis re: [REDACTED];	JSW	0.50	105.00
Feb-24-17	E-mail correspondence from Mr. Dan Di Santo re: [REDACTED]; Research re: [REDACTED]; Preparation of e-mail correspondence to Mr. Mehanti; Interoffice conference with Attys. S. Whitt and J. Whitt re: the assessment of comparable properties and draft e-mail correspondence; Revise and send e-mail correspondence to Mr. Mehanti re: District's options in response to [REDACTED];	BFT	2.30	437.00
Totals			9.40	\$1,836.00

Total Fees and Disbursements	\$1,836.00
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Previous balance	\$672.00
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Received since last bill	\$672.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,836.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16974

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-03-17	Attempt to reach [REDACTED]; Telephone conference with Mr. [REDACTED]; E-mail correspondence to Dr. Sparlin, Mr. Mehanti and Mr. Barr re: February 7 meeting with Mr. [REDACTED];	SLW	0.60	126.00
Feb-04-17	Review e-mail from Dr. Sparlin;	SLW	0.20	42.00
Feb-07-17	Telephone conference with Mr. Barr; Prepare for and meeting with [REDACTED]; Telephone conference with Ms. [REDACTED];	SLW	1.90	399.00
Feb-08-17	Telephone conference with Mr. [REDACTED] re: third party's interest in [REDACTED] and options for proceeding with [REDACTED]; Telephone conference with Mr. Barr; Draft E-mail memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Barr re: meeting with Mr. [REDACTED];	SLW	1.00	210.00
Feb-09-17	Telephone conference with Mr. [REDACTED]; Draft E-mail memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Barr re: status report; E-mail correspondence to and from Dr. Sparlin;	SLW	0.80	168.00
Feb-17-17	E-mail correspondence to and from Mr. [REDACTED];	SLW	0.20	42.00
Feb-18-17	E-mail correspondence to and from Mr. [REDACTED];	SLW	0.20	42.00
Feb-21-17	Telephone conference with Ms. [REDACTED] with [REDACTED]; E-mail	SLW	0.60	126.00

	correspondence to Mr. [REDACTED]; Telephone conference with Mr. [REDACTED];			
Feb-24-17	Review e-mail from Ms. [REDACTED] [REDACTED]; E-mail correspondence to Ms. [REDACTED] E-mail correspondence to Mr. [REDACTED];	SLW	0.30	63.00
Feb-28-17	Review file materials; E-mail correspondence to Mr. [REDACTED]; Telephone conference with Mr. [REDACTED] re: lack of progress with [REDACTED] [REDACTED]; Receive and review string of e-mails between Ms. Szambelan and Ms. [REDACTED]; Telephone conference with Mr. [REDACTED] re: same; Draft E-mail memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Barr; Review e-mail from Mr. Mehanti; Telephone conference with Mr. Mehanti;	SLW	1.70	357.00
Totals			7.50	\$1,575.00

Total Fees and Disbursements	\$1,575.00
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Previous balance	\$1,659.00
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Received since last bill	\$1,659.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$1,575.00
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Balance Cash on Hand	\$0.00
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WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16975

File #: ocusd198

RE: Purchase of 13-Brock Ct. Oswego, Illinois

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-23-17	Telephone conference with Mr. Barr; Review correspondence from Atty. Drendel;	SLW	0.40	84.00
Feb-24-17	Telephone conference with Mr. Barr; Review voicemail from Mr. Zenner to Mr. Barr re: zoning and parking issues;	SLW	0.30	63.00
Feb-27-17	Telephone conference with Mr. Barr; Conference with Atty. Bare re: required research re: Village of Oswego zoning; E-mail correspondence to and from Mr. Mehanti;	SLW	0.60	126.00
Feb-27-17	Conference with and email correspondence from Atty. S. Whitt re: issues surrounding 13 Brock Court and Transition House; Research re: Village of Oswego Zoning Ordinance, applicability to Transition House; Conference with Atty. S. Whitt re: initial review; Telephone conference with Mr. Barr re: additional information and documentation needed; Email correspondence from Atty. S. Whitt to Mr. Mehanti re: review of matter;	BRB	3.10	651.00
Feb-28-17	Email from Ms. Nervis forwarding additional documentation requested on 13 Brock Court and Transition House; Review same;	BRB	0.80	168.00
Totals			5.20	\$1,092.00

Total Fees and Disbursements	\$1,092.00
Previous balance	\$315.00
Received since last bill	\$315.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$1,092.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16976

File #: ocusd199

RE: 2016 Board of Review

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Jan-07-17	Preparation for Kane County Board of Review hearing re: 2088 Ogden Avenue;	JSW	0.40	84.00
Jan-10-17	Attend and conduct Kane County Board of Review hearing re: 2088 Ogden Avenue;	JSW	0.60	126.00
Totals			1.00	\$210.00

DISBURSEMENTS

Jan 10/17	Travel to Geneva (1/3 mileage)	\$3.92
Totals		\$3.92

Total Fees and Disbursements	\$213.92
Previous balance	\$1,527.12
Received since last bill	\$1,527.12
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$213.92
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16977

File #: ocusd200

RE: 2015 PTAB Appeal Home Depot USA, Inc.

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-03-17	Review file re: status of appeal and begin developing strategy for proceeding with Home Depot property tax assessment litigation;	JSW	0.50	105.00
Feb-27-17	E-mail correspondences to and from A. Nicoletti re: status of pending PTAB appeal and proceeding with same; Review file;	JSW	0.30	63.00
Feb-28-17	Receive and review e-mail correspondence from Mr. Nicoletti re: proceeding with 2015 PTAB appeal;	JSW	0.20	42.00
Totals			1.00	\$210.00

Total Fees and Disbursements	\$210.00
Previous balance	\$131.44
Received since last bill	\$131.44
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$210.00
Balance Cash on Hand	\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Mar 02, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 16978

File #: ocusd201

RE: IRS Penalties

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Feb-02-17	Receive and review message from Mr. Dwight Bolden (Taxpayer Advocate); Teleconference with Mr. Ryder re: status of dispute and communications with Mr. Bolden;	BFT	0.30	57.00
Feb-07-17	Telephone conference with Mr. Dwight Bolden re: account transcripts, line items, penalty reductions, and account balances; E-mail correspondence from Mr. Jeff Ryder; Review account transcripts; Additional teleconference with Mr. Dwight Bolden re: account transcript discrepancy and account balances; Review file for more information re: the fourth quarter of 2015; Memorandum re: balances and next steps;	BFT	2.80	532.00
Feb-15-17	Telephone conference with Taxpayer Advocate Mr. Dwight Bolden re: pending questions, remaining balances, and next steps; E-mail correspondence to Mr. Mehanti, Mr. Ryder and Ms. Sanders re: same;	BFT	0.40	76.00
Feb-16-17	Teleconference with Mr. Jeff Ryder re: status of IRS matter; E-mail correspondence re: same; Telephone call to Mr. Dwight Bolden re: District's payment;	BFT	0.30	57.00
Totals			3.80	\$722.00

Total Fees and Disbursements	\$722.00
Previous balance	\$2,826.00
Received since last bill	\$2,826.00
Retainer applied to this invoice	\$0.00
<hr/>	
TOTAL DUE	\$722.00
Balance Cash on Hand	\$0.00



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70 South Constitution Drive
Aurora IL 60506-7335

Federal Identification No.: 56-2627195

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Apr 04, 2017

<u>Matter</u>	<u>Description</u>	<u>Fees</u>	<u>Disbs</u>	<u>Total</u>
ocusd101	General Business File -60/10	\$3,683.00	\$0.00	\$3,683.00
ocusd115	Developers' Contributions -10	\$1,558.00	\$0.00	\$1,558.00
ocusd127	Oswegoland Park District -60	\$189.00	\$0.00	\$189.00
ocusd159	[REDACTED] -10	\$1,344.00	\$0.00	\$1,344.00
ocusd198	Purchase of 13-Brock Ct. Oswego, Illinois -10	\$3,864.00	\$10.70	\$3,874.70
ocusd199	2016 Board of Review -10	\$525.00	\$0.00	\$525.00
ocusd200	2015 PTAB Appeal Home Depot USA, Inc. -10	\$126.00	\$0.00	\$126.00
ocusd201	IRS Penalties -10	\$114.00	\$0.00	\$114.00

9443
WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17094

File #: ocusd101

RE: General Business File

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-02-17	Email from Atty. S. Whitt to Mr. Barr re: inquiry from Village of Plainfield staff about updating land-cash value;	BRB	0.20	42.00
Mar-21-17	Interoffice conference with Atty. B. Bare re: AIA contracts for construction projects from 2014;	BFT	0.20	38.00
Mar-21-17	Telephone conference with Mr. Barr re: proposed invitation to bid on multi-site asphalt paving, patching, and sealcoating project; Email from Mr. Barr forwarding draft project manual for review; Begin review and revision of same; Email correspondence and telephone conference with Mr. Barr re: project manual, invitation to bid, additional information needed;	BRB	5.90	1,239.00
Mar-21-17	Telephone conference with Mr. Barr re: inquiry from Village of Plainfield staff about updating land-cash value; Telephone conference with Mr. Jake Melrose at Village re: same; Email correspondence with Mr. Melrose and email correspondence with Mr. Barr re: same;	BRB	1.30	273.00
Mar-22-17	Email from Ms. Nervis transmitting additional information on proposed multi-site asphalt paving, patching, and sealcoating project; Continue review and revision of project manual;	BRB	2.70	567.00
Mar-22-17	Email from Mr. Jake Melrose at Village of Plainfield re: discussion about updating land-cash value;	BRB	0.20	42.00
Mar-23-17	E-mail correspondence to and from Mr. Ryder re: transfer resolutions; Review status of pending legislation re: 17-2A;	BFT	0.30	57.00 - 10

Mar-23-17	Complete review and revision of draft project manual for proposed multi-site asphalt paving, patching, and sealcoating project; Email to Mr. Barr transmitting same for review prior to bidding;	BRB	5.50	1,155.00
Mar-24-17	Review Board information sheet draft; E-mail correspondence re: transfer resolutions and draft information sheet; Preparation of Working Cash Fund abatement resolution;	BFT	1.20	228.00 -10
Mar-31-17	Email correspondence with Mr. Barr re: proposed invitation to bid on multi-site asphalt paving, patching, and sealcoating project, revised draft project manual;	BRB	0.20	42.00
Totals			<u>17.70</u>	<u>\$3,683.00</u>

Total Fees and Disbursements	\$3,683.00
Previous balance	\$525.00
Received since last bill	\$525.00
Retainer applied to this invoice	\$0.00

TOTAL DUE **\$3,683.00**

Balance Cash on Hand \$0.00

APPROVAL	
60-2530- <u>00</u> -70-000- <u>300</u>	
¹⁵ 60 - <u>70</u> - <u>306</u>	
APPROVAL: <u>[Signature]</u>	
DATE: <u>04/05/17</u>	

285.00 = Fund 10
3398.00 = Fund 60

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17095

File #: ocusd115

RE: Developers' Contributions

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-01-17	Conference with Atty. Theis re: [REDACTED]; Draft E-mail memorandum to Mr. Mehanti re: same;	SLW	0.50	105.00
Mar-01-17	Interoffice conference with Atty. S. Whitt re: [REDACTED] and preparation of update to Board of Education from Dr. Sparlin; E-mail to Mr. Mehanti re: same;	BFT	0.80	152.00
Mar-02-17	E-mail correspondence to and from Mr. Mehanti;	SLW	0.20	42.00
Mar-03-17	Preparation of memorandum to Board of Education re: [REDACTED];	BFT	0.50	95.00
Mar-07-17	E-mail correspondence to and from Ms. Szambelan re: [REDACTED] and Board meeting (several);	SLW	0.40	84.00
Mar-07-17	Review memorandum and discuss with Atty. S. Whitt; Revise and send memorandum to Board of Education re: [REDACTED];	BFT	0.60	114.00
Mar-14-17	Review e-mail from Mr. Mehanti re: [REDACTED];	SLW	0.20	42.00
Mar-20-17	E-mail correspondence to and from Mr. Mehanti; E-mail correspondence to and from Mr. DiSanto (several) re: [REDACTED];	SLW	0.50	105.00
Mar-22-17	Review archived file materials in preparation for meeting with Village of Oswego re: [REDACTED];	SLW	0.70	147.00
Mar-23-17	Draft proposed language for meeting with Mr. DiSanto, Mr. Mehanti and Atty. Silverman; Prepare for and attend meeting with Mr. DiSanto, Mr. Mehanti and Atty. Silverman re: [REDACTED];	SLW	2.70	567.00

Page

2

Mar-24-17	Receive and review documents from Mr. DiSanto; E-mail correspondence to and from Mr. DiSanto;	SLW	0.50	105.00
	Receive and review documents from Mr. DiSanto; E-mail correspondence to and from Mr. DiSanto;			
	Totals		<u>7.60</u>	\$1,558.00

Total Fees and Disbursements	\$1,558.00
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Previous balance	\$1,836.00
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Received since last bill	\$0.00
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Retainer applied to this invoice	\$0.00
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TOTAL DUE	\$3,394.00
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Balance Cash on Hand	\$0.00
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Fund 10

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17096

File #: ocusd127

RE: Oswegoland Park District

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-01-17	Telephone conference with Mr. Barr re: proposed Southbury intergovernmental agreement with Oswegoland Park District;	BRB	0.30	63.00
Mar-07-17	Prepare memorandum to Mr. Barr re: proposed Southbury intergovernmental agreement with Oswegoland Park District; Email same to Mr. Barr;	BRB	0.60	126.00

Totals

APPROVAL		0.90	\$189.00
60-2530-	<u>00</u>	-70-000-	<u>300</u>
	<u>15</u>		<u>306</u>
Total Fees and Disbursements			\$189.00
Previous balance	APPROVAL: <u>[Signature]</u>		\$63.00
	DATE: <u>04/05/17</u>		
Received since last bill			\$63.00
Retainer applied to this invoice			\$0.00

TOTAL DUE

\$189.00

Balance Cash on Hand

\$0.00

WHITT LAW LLC
70 South Constitution Drive
Aurora IL 60506-7335

FEIN 56-2627195

Apr 04, 2017

Community Unit School District No. 308
4175 Route #71
Oswego, Illinois 60543

Invoice No.: 17097

File #: ocusd159

RE: [REDACTED]

LEGAL SERVICES RENDERED

DATE	DESCRIPTION	LAWYER	HOURS	AMOUNT
Mar-03-17	E-mail correspondence to Mr. Mehanti re: [REDACTED] [REDACTED] to Mr. Mehanti;	SLW	0.20	42.00
Mar-03-17	E-mail correspondence to and from Ms. Szambelan re: Board meeting;	SLW	0.30	63.00
Mar-06-17	E-mail correspondence to and from Ms. Szambelan and Ms. [REDACTED] re: conference call with [REDACTED] and Mr. Mehanti;	SLW	0.50	105.00
Mar-08-17	Telephone conference with Mr. Mehanti, Ms. [REDACTED], Ms. [REDACTED] and Ms. Sharon re: [REDACTED] [REDACTED]; Telephone conference with Mr. Mehanti; Telephone conference with Mr. Barr;	SLW	1.20	252.00
Mar-14-17	E-mail correspondence Mr. [REDACTED] re: March 8 conference call with Mr. Mehanti and [REDACTED];	SLW	0.30	63.00
Mar-17-17	E-mail correspondence to and from Ms. [REDACTED] at [REDACTED];	SLW	0.30	63.00
Mar-22-17	Review file materials; Draft E-mail memorandum to Dr. Sparlin, Mr. Mehanti and Mr. Barr re: [REDACTED] procedures, projected timetable and recommendation for moving forward; E-mail correspondence to and from Mr. [REDACTED]; E-mail correspondence to and from Dr. Sparlin;	SLW	1.20	252.00
Mar-23-17	Draft memorandum for Dr. Sparlin re: procedure for continuing discussions with [REDACTED] re: [REDACTED]; E-mail correspondence to Dr. Sparlin, Mr. Mehanti and Mr. Barr; E-mail	SLW	2.00	420.00

correspondence to and from Mr. Barr re:

[REDACTED]; Meeting with Dr. Sparlin and Mr. Mehanti; Telephone conference with Mr. [REDACTED];

Mar-24-17

E-mail correspondence to and from Dr. Sparlin and Mr. Mehanti;

SLW

0.40

84.00

Totals

6.40

\$1,344.00

Total Fees and Disbursements

\$1,344.00

Fund
10

Previous balance

\$1,575.00

Received since last bill

\$0.00

Retainer applied to this invoice

\$0.00

TOTAL DUE

\$2,919.00

Balance Cash on Hand

\$0.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96047

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Psychologist OEA Petition

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/01/2017	MAL	Review OEA majority interest petition and IELRB rules	0.40	90.00
03/03/2017	MAL	Email communication with R. Sanders re: OEA majority interest petition	0.30	67.50
03/08/2017	MAL	Review Notice of Hearing and posting notice from IELRB; email communication with R. Sanders re: same; telephone communication with P. Klenck	0.30	67.50
03/09/2017	MAL	Telephone communication with K. Lansky re: posting equipment	0.30	67.50
03/14/2017	VS	Telephone conference with IELRB representative re: majority interest petition	0.30	67.50
03/14/2017	VS	E-mail communication with J. Brosnan re: [REDACTED] [REDACTED]	0.30	67.50
For Professional Services Rendered:			1.90	\$427.50

Rate Summary

Maureen A. Lemon	1.30 hours at \$225.00/hr	292.50
Vladimir Shuliga	0.60 hours at \$225.00/hr	135.00

Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Current Charges:	\$427.50
Total Now Due:	\$427.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96048

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/02/2017	MAL	Telephone communication with M. Wayne re: personnel matter	0.30	67.50
03/02/2017	MAL	Review travel expenses procedures	0.30	67.50
03/02/2017	LW	Review and revisions of Students Rights and Responsibilities Code	1.80	405.00
03/03/2017	MAL	Review superintendent update	0.30	67.50
03/03/2017	LW	Review and revisions of Student Rights and Responsibilities Code	4.80	1,080.00
03/07/2017	MAL	Telephone communication with C. Krachtus re: travel expense resolution	0.30	67.50
03/07/2017	MAL	Review student rights and responsibilities	1.00	225.00
03/07/2017	MT	Review and revise Travel Expense Resolution, policies, and forms for compliance with Travel Expense Control Act	2.30	517.50
03/08/2017	MAL	Review and revise board agenda; update motions for personnel matters; prepare memo re: organizational meeting; prepare memo re: resolution to regulate expense reimbursements of board members and employees; telephone communication with U. Coan re: same; telephone communication with A. Mehanti re: same	2.00	450.00
03/08/2017	MAL	Email communication with J. Hoffman re: rights of divorced parents to consent to case study evaluation	0.40	90.00
03/08/2017	MAL	Review student rights and responsibilities; email client re: same	0.50	112.50
03/09/2017	MAL	Review draft notice of board candidate meetings; telephone communication with Dr. Minor re: same; email with M. Troke re: rights of divorced parents to consent to special ed evaluation	0.50	112.50
03/09/2017	VS	Research and analysis re: prevailing wage issue	0.80	180.00
03/10/2017	VS	Analysis re: prevailing wage issue	0.30	67.50
03/10/2017	VS	Telephone conference with IELRB re: majority interest petition	0.30	67.50
03/13/2017	MAL	Email communication with Dr. Minor re: staff / student communications	0.30	67.50

03/14/2017	MAL	Telephone communication with V. Patterson re: student discipline; telephone communication with Dr. Sparlin re: board matters; email communication to Board of Education re: fire science course tuition charge	1.30	292.50
03/16/2017	MAL	Telephone communication with M. Epperly re: proof of residency requirement	0.30	67.50
03/17/2017	MAL	Telephone communication with Dr. Sparlin re: [REDACTED]; telephone communication with B. Graves; review and revise public statement re: same	0.80	180.00
03/17/2017	LW	Review of guardian ad litem request for records; preparation of response for client	0.70	157.50
03/20/2017	MAL	Telephone communication with V. Patterson re: student matter; research FERPA and Illinois School Student Records Act; Telephone communication with B. Graves re: media request; [REDACTED]	2.50	562.50
03/20/2017	LW	Review of Reciprocal Reporting Agreement with Village of Plainfield	0.50	112.50
03/20/2017	LW	Preparation of Resolution to RIF educational support personnel	0.70	157.50
03/21/2017	MAL	Review [REDACTED]; prepare opinion letter to client re: obligations re: student confidentiality	1.40	315.00
03/23/2017	MAL	Email communication with client re: request to videotape student; telephone communication with M. Geraghty re: same	0.50	112.50
03/23/2017	MAL	Telephone communication with V. Patterson re: student disciplinary matters	0.30	67.50
03/24/2017	MAL	Telephone communication with M. Geraghty re: day in the life video request	0.30	67.50
03/24/2017	MAL	Email communication with V. Patterson re: GAL request to interview staff; telephone communication with V. Patterson re: student disciplinary matters	0.60	135.00
03/27/2017	MAL	Review and revise administrative expenditures resolution	0.30	67.50
03/27/2017	LW	Review and analysis of Montgomery Police revisions to Reciprocal Reporting Agreement; research statutory requirements re: release of information to police	1.70	382.50
03/28/2017	MAL	Research ADA Title II requirements; email communication with J. Hoffman re: same	0.80	180.00
03/28/2017	LW	Prepare redline of reciprocal reporting agreement	0.50	112.50
03/28/2017	LW	E-mail redlined reciprocal reporting agreement to client	0.30	67.50
03/29/2017	MAL	Telephone communication with M. Geraghty re: special ed matters	0.60	135.00
03/29/2017	MAL	Email communication with U. Coan re: board agenda	0.30	67.50
03/30/2017	MAL	Review parent emails; telephone communication with M. Geraghty re: parent challenge to student records	0.50	112.50
03/30/2017	MAL	Telephone communication with J. Hoffman re: CART services	0.40	90.00
03/31/2017	MAL	Review closed session minutes	0.50	112.50
03/31/2017	MAL	Review intergovernmental agreement and leases	0.50	112.50
For Professional Services Rendered:			32.50	\$7,312.50

Rate Summary

Maureen A. Lemon	17.80 hours at \$225.00/hr	4,005.00
Vladimir Shuliga	1.40 hours at \$225.00/hr	315.00
Meganne Trela	2.30 hours at \$225.00/hr	517.50
Laura Weizeorick	11.00 hours at \$225.00/hr	2,475.00

Previous Balance:	\$9,603.00
Payments Applied:	\$0.00
Total Current Charges:	<u>\$7,312.50</u>
Total Now Due:	<u>\$16,915.50</u>

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96049

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Board Meeting Attendance

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/02/2017	MAL	Review and revise agenda; email U. Coan re: same	0.70	157.50
03/10/2017	MAL	Review agenda and resolutions	0.30	67.50
03/12/2017	MAL	Telephone communication with Dr. Sparlin re: agenda items	0.30	67.50
03/13/2017	MAL	Prepare for and attend board meeting	4.50	1,012.50
03/20/2017	MAL	Email U. Coan re: review of closed session records	0.30	67.50
For Professional Services Rendered:			6.10	\$1,372.50

Rate Summary

Maureen A. Lemon	6.10 hours at \$225.00/hr	1,372.50
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Previous Balance: \$2,970.00

Payments Applied: \$0.00

Total Current Charges: \$1,372.50

Total Now Due: \$4,342.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of February 28, 2017
Statement No: 95446

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Policies Committee
OSWEGO SD 308

Professional Services:

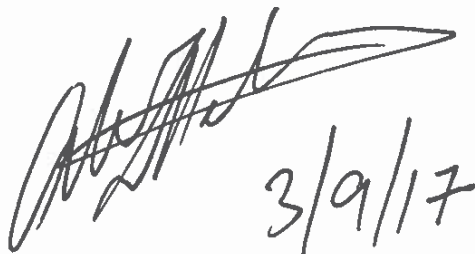
			Hours	Amount
02/01/2017	MAL	Revise Policy 6:330	0.30	67.50
02/09/2017	MAL	Telephone communication with A. Mehanti re: board member reimbursement policy	0.30	67.50
02/09/2017	LW	Preparation of updated administrative procedures for accommodating transgender students	0.50	112.50
For Professional Services Rendered:			1.10	\$247.50

Rate Summary

Maureen A. Lemon	0.60 hours at \$225.00/hr	135.00
Laura Weizeorick	0.50 hours at \$225.00/hr	112.50

Payments:

02/23/2017	VISA 02/22/17	2,121.00
Total Payments and Adjustments:		\$2,121.00


3/9/17

Previous Balance:	\$2,121.00
Payments Applied:	(\$2,121.00)
Total Current Charges:	\$247.50
Total Now Due:	\$247.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95448

Invoice submitted to:

Oswego CUSD 308

4175 Route 71

Oswego, IL 60543

██████████ State Complaint

OSWEGO SD 308

Professional Services:

			Hours	Amount
02/20/2017	MAL	Review state complaint and District documents	3.00	675.00
02/21/2017	MAL	Review IEPs and prepare response to complaint	3.20	720.00
02/22/2017	MAL	Email communication with client re: additional documentation responsive to state complaint; revise response	3.70	832.50
02/23/2017	MT	Review and label IEP exhibits and data exhibits in response to State complaint.	1.50	337.50
02/24/2017	MAL	Review final response to State complaint	0.30	67.50
02/24/2017	MT	Review additional documents from District; revise responses per input from District and additional District documentation; Prepare final response and sent to ISBE and parent.	3.70	832.50
For Professional Services Rendered:			15.40	\$3,465.00

Rate Summary

Maureen A. Lemon	10.20 hours at \$225.00/hr	2,295.00
Meganne Trela	5.20 hours at \$225.00/hr	1,170.00

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$3,465.00

Total Now Due: \$3,465.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95449

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

FOIA

OSWEGO SD 308

Professional Services:			Hours	Amount
02/08/2017	MAL	Review FOIA request; email B. Graves re: same	0.30	67.50
02/10/2017	MAL	Review FOIA requests; telephone communication with B. Graves re: same	0.40	90.00
02/14/2017	MAL	Review FOIA communications with client; review documents responsive to FOIA request re: construction grant; email client re: same	1.40	315.00
02/17/2017	MAL	Telephone communication with B. Graves re: response to FOIA request re: construction grant; review and revise response	0.70	157.50
02/21/2017	MAL	Telephone communication with B. Graves, A. Clasen and staff re: FOIA response	1.50	337.50
02/22/2017	MAL	Review Brock House FOIA responses; telephone communication with B. Graves re: construction grant FOIA response	0.80	180.00
02/27/2017	MAL	Review records responsive to request re: Brock house	2.30	517.50
02/27/2017	MT	Review first set of files for responsiveness to FOIA request re: Brock court transition home	1.00	225.00
02/28/2017	MAL	Review documents responsive to Brock house request	4.00	900.00
For Professional Services Rendered:			12.40	\$2,790.00

Rate Summary

Maureen A. Lemon	11.40 hours at \$225.00/hr	2,565.00
Meganne Trela	1.00 hours at \$225.00/hr	225.00

Payments:

02/23/2017	VISA 02/22/17	63.00
Total Payments and Adjustments:		<u>\$63.00</u>

Previous Balance:	\$63.00
Payments Applied:	(\$63.00)
Total Current Charges:	<u>\$2,790.00</u>
Total Now Due:	<u>\$2,790.00</u>

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95450

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Website OCR complaint

OSWEGO SD 308

Professional Services:			Hours	Amount
02/02/2017	LW	E-mail correspondence to client re: explanation of Administrative Procedures	0.30	67.50
02/08/2017	LW	Preparation of revisions to Administrative Procedures for Website Accessibility; preparation of updated time line for OCR process with completion dates for finished tasks	1.20	270.00
02/08/2017	LW	E-mail correspondence with client re: upcoming deadlines for OCR process	0.40	90.00
02/10/2017	LW	E-mail correspondence with client re: review of auditor contract	0.30	67.50
02/13/2017	LW	Conference call with client re: third party vendors that provide content on website and should receive notice of website accessibility expectations	0.30	67.50
02/13/2017	LW	Review of client website for third party links; review of third party vendor list for website accessibility notice from client	1.00	225.00
02/14/2017	LW	E-mail correspondence with client re: website accessibility training dates for December and January	0.30	67.50
02/14/2017	LW	Preparation of letter to OCR to report December and January website accessibility training	0.50	112.50
02/14/2017	LW	E-mail correspondence with client re: tech vendor list	0.30	67.50
02/21/2017	LW	Review and analysis of Web Aim Agreement and preparation of changes	1.30	292.50
02/21/2017	LW	E-mail correspondence with client re: auditor retention	0.30	67.50
02/21/2017	LW	E-mail correspondence with client re: reporting to OCR re: administrative procedures	0.30	67.50
02/27/2017	LW	Conference call with client re: vendor letter	0.40	90.00
02/27/2017	LW	Preparation of revised letter to vendors with extended compliance date	0.30	67.50
02/27/2017	LW	E-mail correspondence to client re: vendor letter and list of tech vendors	0.40	90.00
02/27/2017	LW	Review of tech vendor list for accessibility issues	0.40	90.00

02/27/2017	LW	Preparation of revised administrative policies	0.50	112.50
02/28/2017	LW	Preparation of letter to OCR providing accessibility policy and administrative procedures	0.50	112.50
For Professional Services Rendered:			9.00	\$2,025.00

Rate Summary

Laura Weizeorick 9.00 hours at \$225.00/hr 2,025.00

Payments:

02/23/2017	VISA 02/22/17	1,981.00
Total Payments and Adjustments:		\$1,981.00

Previous Balance:	\$1,981.00
Payments Applied:	(\$1,981.00)
Total Current Charges:	\$2,025.00
Total Now Due:	\$2,025.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95452

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Brock House
OSWEGO SD 308

Professional Services:

			Hours	Amount
02/23/2017	MAL	Review legal letter re: Brock House; telephone conference with Dr. Sparlin re: same	0.60	135.00
02/24/2017	JGW	Review correspondence from Attorney Kevin Dredsnel re: Brock Court property; review Oswego Zoning Ordinance re: regulation of group homes	0.70	157.50
02/26/2017	JGW	Review Oswego Zoning Ordinance re: Brock Court property; research zoning restrictions	0.80	180.00
02/27/2017	MAL	Research Brock house ordinance matters; telephone conference with Dr. Smith re: fee for fire school; research same	1.00	225.00
For Professional Services Rendered:			3.10	\$697.50

Rate Summary

Maureen A. Lemon	1.60 hours at \$225.00/hr	360.00
James G. Wargo	1.50 hours at \$225.00/hr	337.50

Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Current Charges:	\$697.50
Total Now Due:	\$697.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95453

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:			Hours	Amount
01/09/2017	KRO	Review election issues.	0.30	63.00
02/01/2017	MAL	Telephone communication with V. Patterson re: reciprocal reporting authority	0.30	67.50
02/02/2017	MAL	Telephone communication with R. Sanders re: W2 issue; review superintendent weekly update	0.60	135.00
02/02/2017	MAL	Email communication with T. Filipiak re: court order for student records	0.30	67.50
02/02/2017	JEM	Research re: [REDACTED]; research re: [REDACTED]; review of [REDACTED]	2.30	517.50
02/02/2017	JEM	Preparation of memorandum re: [REDACTED]	1.70	382.50
02/02/2017	JEM	Email and phone communication with Roxanne Sanders re: [REDACTED]; research re: [REDACTED]; preparation of [REDACTED] letter	0.60	135.00
02/02/2017	LW	Research re: Homes for Heroes Program	0.70	157.50
02/02/2017	LW	E-mail correspondence to client re: research on Homes for Heroes	0.30	67.50
02/03/2017	MAL	Review motion for court order for student records; telephone communication with T. Filipiat re: same	0.50	112.50
02/03/2017	MAL	Email client review [REDACTED]	0.30	67.50
02/03/2017	MAL	Review policy 7:140; email V. Patterson re: application to use of google+ documents	0.30	67.50
02/06/2017	MAL	Review board meeting agenda; reviw rights of recent graduates	0.50	112.50
02/06/2017	MAL	Telephone communication with R. Sanders re: reclassification of principals and assistant principals	0.60	135.00
02/06/2017	MAL	Telephone communication with Asst. State's Attorney T. Filipiat re: motion for court order to student statements	0.50	112.50
02/07/2017	MAL	Review reciprocal reporting agreement for Plainfield police department	2.00	450.00

02/07/2017	MAL	Telephone communication with V. Patterson re: transgender student procedures	0.30	67.50
02/07/2017	LW	Research and analysis of post-graduation eligibility for students for trips and athletics	2.40	540.00
02/08/2017	MAL	Email communication with M. Geraghty re: student diagnostic placement	0.30	67.50
02/08/2017	MAL	Telephone communication with V. Patterson re: court order for student records	0.30	67.50
02/08/2017	LW	Conference call with IHSA re: graduating seniors ability to participate in state tournaments; preparation of summary of call and IHSA rules	0.70	157.50
02/08/2017	LW	Research re: transgender student room assignment for field trips	0.30	67.50
02/08/2017	LW	Research and analysis of free education clause and ability to charge tuition for electives	1.00	225.00
02/09/2017	MAL	Prepare opinion letter re: participation by students in post-graduation activities	1.00	225.00
02/09/2017	MAL	Review student statements; telephone communication with J. Francis and M. Epperley re: same	0.80	180.00
02/09/2017	MAL	Email communication with M. Geraghty re: Section 504 eligibility for kindergarten student	0.30	67.50
02/09/2017	LW	Research and analysis of free education clause; preparation of summary of research and memo applying research to permissibility of use of fees for elective classes	3.80	855.00
02/10/2017	MAL	Telephone communication with M. Epperley re: homeless family scenario	0.30	67.50
02/10/2017	MAL	Email communication with V. Patterson re: transgender student matter	0.30	67.50
02/10/2017	LW	Research physical fitness test requirements for transgender students; prepare summary of research	0.40	90.00
02/14/2017	MAL	Revise reciprocal reporting agreement; telephone communication with K. Bonie re: special education state complaint; telephone communication with M. Barr re: bid rejection	0.90	202.50
02/14/2017	MAL	Research unemployment law re: [REDACTED]	0.50	112.50
02/14/2017	LW	Review of administrative contract issues	0.50	112.50
02/15/2017	MAL	Review Personnel Review Act requirements re: release of personnel file; telephone communication with R. Sanders re: same.	0.50	112.50
02/16/2017	MAL	Telephone communication with M. Epperley re: safety plan for student on field trip	0.30	67.50
02/16/2017	MAL	Revise memo re: constitutionality of charging fee to students for extra classes; email client re: same	0.50	112.50
02/16/2017	MAL	Review pending legislation re: school district debt control; review organizational school board meeting requirements; email client re: same	1.60	360.00
02/17/2017	LW	Research and analysis of case law and school code re: [REDACTED]	3.20	720.00
02/20/2017	MAL	Review and revise memo re: [REDACTED]; review draft board meeting agenda	0.60	135.00

02/20/2017	LW	Research and analysis of case law and statutes addressing [REDACTED]; preparation of memorandum summarizing research	7.60	1,710.00
02/21/2017	LW	Preparation of memorandum re: [REDACTED]	0.80	180.00
02/22/2017	MT	Confer on status of response to State Complaint and information from District to submit in response.	0.50	112.50
02/24/2017	MAL	Email communication with Mary Geraghty regarding IEP implementation timelines	0.30	67.50
02/27/2017	JGW	Follow up re: possible zoning issues with the Brock Court property	0.40	90.00
02/28/2017	MAL	Review resolution re: reduction in force; telephone conference with Dr. Sparlin and R. Sanders re: personnel matters	0.50	112.50
For Professional Services Rendered:			42.70	\$9,603.00

Rate Summary

Maureen A. Lemon	15.20 hours at \$225.00/hr	3,420.00
John Motylinski	4.60 hours at \$225.00/hr	1,035.00
Karl Ottosen	0.30 hours at \$210.00/hr	63.00
Meganne Trela	0.50 hours at \$225.00/hr	112.50
James G. Wargo	0.40 hours at \$225.00/hr	90.00
Laura Weizeorick	21.70 hours at \$225.00/hr	4,882.50

Payments:

02/23/2017	VISA 02/22/17	3,963.00
Total Payments and Adjustments:		\$3,963.00

Previous Balance:	\$3,963.00
Payments Applied:	(\$3,963.00)
Total Current Charges:	\$9,603.00
Total Now Due:	\$9,603.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of February 28, 2017

Statement No: 95454

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Board Meeting Attendance

OSWEGO SD 308

Professional Services:

			Hours	Amount
02/13/2017	MAL	Prepare for and attend board meeting	5.80	1,305.00
02/21/2017	MAL	Review agenda; review motion; telephone communication with A. Mehanti re: same	0.50	112.50
02/22/2017	MAL	Telephone communication with Dr. Sparlin re: board agenda and personnel matters	0.60	135.00
02/27/2017	MAL	Preparation for and attendance at board meeting	6.00	1,350.00
02/28/2017	MAL	Email U. Coan re: agenda and closed session minute matters	0.30	67.50
For Professional Services Rendered:			13.20	\$2,970.00

Rate Summary

Maureen A. Lemon

13.20 hours at \$225.00/hr

2,970.00

Payments:

02/23/2017	VISA 02/22/17	3,234.00
Total Payments and Adjustments:		\$3,234.00

Previous Balance: \$3,234.00

Payments Applied: (\$3,234.00)

Total Current Charges: \$2,970.00

Total Now Due: \$2,970.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.


1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94229

Oswego Community Unit SD 308

**4175 Route 71
Oswego, IL 60543**

O-12-057 / General



Professional Fees

		Hours	Rate	Amount
01/05/2017 LW	Review and analysis of issues related to electioneering	0.30	210.00	63.00
01/06/2017 MAL	Review unit clarification petition notice	0.40	210.00	84.00
01/06/2017 LW	Research and analysis of prohibited electioneering activities; preparation of memo summarizing research	5.40	210.00	1,134.00
01/09/2017 MAL	Review and revise referendum activities' memo	0.50	210.00	105.00
01/09/2017 MAL	Telephone communication with V. Patterson re: student disciplinary matter	0.30	210.00	63.00
01/10/2017 MAL	Telephone communication with Dr. Sparlin re: policy 6:330 and personnel matter; telephone communication with V. Patterson re: student disciplinary matter	0.50	210.00	105.00
01/10/2017 MAL	Review and revise student suspension letter	0.30	210.00	63.00
01/10/2017 LW	E-mail correspondence to client re: Homes for Heroes	0.30	210.00	63.00
01/12/2017 MAL	Review superintendent contract extension proposal; email client re: same	0.70	210.00	147.00
01/12/2017 MAL	Telephone communication with U. Coan re: executive session document; review superintendent contract; review draft principal contract and draft assistant principal contract	1.30	210.00	273.00
01/13/2017 VS	Research and analysis re: earned vacation payouts for assistant principals	0.80	210.00	168.00
01/17/2017 MAL	Revise sample administrator contracts; email communication with R. Sanders re: same; telephone communication with R. Sanders	2.30	210.00	483.00
01/18/2017 MAL	Telephone communication with M. Bauman re: superintendent contract and evaluation	0.30	210.00	63.00
01/18/2017 MAL	Review grand jury subpoena; telephone communication with V. Patterson re: same	0.30	210.00	63.00
01/18/2017 RM	Researched requirements for school districts responding to Grand Jury subpoenas	1.50	150.00	225.00
01/19/2017 MAL	Telephone communication with State's Attorney re: grand jury subpoena	0.40	210.00	84.00
01/19/2017 VS	Research re: validity of indemnification clauses	0.60	210.00	126.00
01/20/2017 MAL	Telephone communication with B. Karales re: grand jury subpoena	0.30	210.00	63.00

01/24/2017 MAL	Email communication with M. Wilson re: special ed terminology	0.30	210.00	63.00
01/25/2017 MAL	Review final order of protection; telephone communication with petitioner's attorney; telephone communication with J. Ancel re: same; review parenting order; telephone communication with S. Smith re: same	1.60	210.00	336.00
01/25/2017 MAL	Telephone communication with B. Karales re: grand jury subpoena	0.30	210.00	63.00
01/29/2017 MAL	Email communication with A. Mehanti and D. Berlin re: transportation costs relating to homeless students	0.30	210.00	63.00
01/31/2017 MAL	Telephone communication with M. Darnell re: [REDACTED]	0.30	210.00	63.00
Sub-total Fees:				\$3,963.00

Rate Summary

Maureen A. Lemon	10.40 hours at \$210.00/hr	2,184.00
Ryan Morton	1.50 hours at \$150.00/hr	225.00
Vladimir Shuliga	1.40 hours at \$210.00/hr	294.00
Laura Weizeorick	6.00 hours at \$210.00/hr	1,260.00
Total hours:	19.30	

Payments

01/18/2017	Payment	DD#V51687	2,289.00
01/18/2017	Payment	DD#V51687	6,770.00
Sub-total Payments:			\$9,059.00

Total Current Billing:	\$3,963.00
Previous Balance Due:	\$9,059.00
Total Payments:	(\$9,059.00)
Total Now Due:	\$3,963.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94230

Oswego Community Unit SD 308

**4175 Route 71
Oswego, IL 60543**

O-12-097 / Board Meeting Attendance

Professional Fees

	Hours	Rate	Amount
01/09/2017 MAL Prepare for and attend meeting	4.30	210.00	903.00
01/11/2017 MAL Review January 17th meeting agenda	0.30	210.00	63.00
01/17/2017 MAL Prepare for and attend board meeting	5.60	210.00	1,176.00
01/23/2017 LW Preparation for and attendance at Board meeting	5.20	210.00	1,092.00
Sub-total Fees:			\$3,234.00

Rate Summary

Maureen A. Lemon	10.20 hours at \$210.00/hr	2,142.00
Laura Weizeorick	5.20 hours at \$210.00/hr	1,092.00
Total hours:	15.40	

Payments

01/18/2017 Payment DD# V51687	1,806.00
01/18/2017 Payment DD# V51687	903.00
Sub-total Payments:	\$2,709.00

Total Current Billing:	\$3,234.00
Previous Balance Due:	\$2,709.00
Total Payments:	(\$2,709.00)
Total Now Due:	\$3,234.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Phone No.: (630) 682-0085

Fax: (630) 682-0788

Federal Tax ID: 36-3815125

Statement as of 1/31/2017

Statement no 94228

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

ML-16-1011 [REDACTED] remediation

Payments

01/18/2017	Payment	DD#V51687	105.00
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Sub-total Payments:	\$105.00
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Previous Balance Due:	\$105.00
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Total Payments:	(\$105.00)
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Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Phone No.: (630) 682-0085

Fax: (630) 682-0788

Federal Tax ID: 36-3815125

Statement as of 1/31/2017

Statement no 94227

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

ML-16-704 / Website OCR complaint

Professional Fees	Hours	Rate	Amount
01/03/2017 LW Preparation of letter to third party vendors re: website accessibility	0.50	210.00	105.00
01/03/2017 LW E-mail correspondence with client re: letter to third party vendors	0.30	210.00	63.00
01/06/2017 LW Conference call with client re: vendor letters re: website accessibility	0.30	210.00	63.00
01/06/2017 LW Preparation of Resolutions to adopt Policy 8:75 and website accessibility statement	1.30	210.00	273.00
01/10/2017 LW E-mail correspondence with client re: vendor notification	0.30	210.00	63.00
01/11/2017 LW Conference call with client re: executive memo to Policy 8:75	0.30	210.00	63.00
01/11/2017 LW Prepare executive memo for Board of Education to address Policy 8:75	0.50	210.00	105.00
01/18/2017 LW Conference call with client re: posting of Website Accessibility Statement and review of draft Administrative Procedures	0.70	210.00	147.00
01/23/2017 LW Preparation of letter to OCR re: proposed auditor	1.50	210.00	315.00
01/23/2017 LW E-mail to client re: proposal of auditor to OCR	0.30	210.00	63.00
01/24/2017 MB Preparation of Email and correspondence with M. Erickson and members of District 308 re: OCR 05161335.	0.20	140.00	28.00
01/25/2017 LW E-mail correspondence with client re: screen shots of website accessibility statement for OCR	0.30	210.00	63.00
01/25/2017 LW E-mail correspondence with client re: letter to third party vendors re: website accessibility	0.60	210.00	126.00
01/25/2017 LW Conference call with client re: type of vendors that should receive letter re: website accessibility	0.30	210.00	63.00
01/25/2017 LW Review of screen shots from client for compliance with OCR reporting requirements	0.30	210.00	63.00
01/26/2017 LW Preparation of correspondence to OCR to report compliance with adoption and posting of website accessibility statement	0.90	210.00	189.00
01/27/2017 LW Conference call with OCR re: auditor proposal	0.30	210.00	63.00
01/31/2017 LW E-mail correspondence with client re: Administrative Procedures	0.30	210.00	63.00
01/31/2017 LW E-mail correspondence with client re: reporting to OCR	0.30	210.00	63.00

Sub-total Fees: \$1,981.00

Rate Summary

Michelle Buhr	0.20 hours at \$140.00/hr	28.00
Laura Weizeorick	9.30 hours at \$210.00/hr	1,953.00
Total hours:	<u>9.50</u>	

Payments

01/18/2017	Payment	DD# V51687	2,646.00
01/18/2017	Payment	DD# V51687	1,344.00
Sub-total Payments:			<u>\$3,990.00</u>

Total Current Billing:	\$1,981.00
Previous Balance Due:	\$3,990.00
Total Payments:	<u>(\$3,990.00)</u>
Total Now Due:	\$1,981.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94226

Oswego Community Unit SD 308

**4175 Route 71
Oswego, IL 60543**

ML-16-216 / FOIA

Professional Fees

	Hours	Rate	Amount
01/11/2017 MAL Review FOIA request	0.30	210.00	63.00
Sub-total Fees:			\$63.00

Rate Summary

Maureen A. Lemon	0.30 hours at \$210.00/hr	63.00
Total hours:	0.30	

Payments

01/18/2017	Payment	DD# V51687	63.00
01/18/2017	Payment	DD# V51687	126.00
Sub-total Payments:			\$189.00

Total Current Billing:	\$63.00
Previous Balance Due:	\$189.00
Total Payments:	(\$189.00)
Total Now Due:	\$63.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94225

Oswego Community Unit SD 308

**4175 Route 71
Oswego, IL 60543**

ML-16-124 / Section 504 Inservice

Payments

01/18/2017	Payment	DD#V51687	2,583.00
Sub-total Payments:			<u>\$2,583.00</u>

Previous Balance Due: \$2,583.00

Total Payments: (\$2,583.00)

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94223

Oswego Community Unit SD 308

**4175 Route 71
Oswego, IL 60543**

ML-13-084 / Policies Committee

Professional Fees		Hours	Rate	Amount
01/18/2017 MAL	Review and revise Policy 6:330 and Policy 6:30	1.50	210.00	315.00
01/19/2017 MAL	Review and revise Policy 6:30 and Policy 6:330	1.50	210.00	315.00
01/23/2017 MAL	Telephone communication with Dr. Minor re: Policy 6:30 and Policy 6:330	0.50	210.00	105.00
01/24/2017 MAL	Review meeting agenda	0.30	210.00	63.00
01/25/2017 MAL	Review proposed revisions to Policy 6:330; telephone communication with Dr. Minor re: same	0.90	210.00	189.00
01/26/2017 MAL	Revise Policy 6:330; prepare for meeting; prepare Resolution to Regulate Expenses	2.60	210.00	546.00
01/27/2017 MAL	Finalize Resolution regulating expense reimbursements; email client re: same	0.50	210.00	105.00
01/29/2017 MAL	Review exhibits re: Board member and employee expenses; email communication with client re: same; review fee collections	0.50	210.00	105.00
01/30/2017 MAL	Prepare for and attend meeting	1.80	210.00	378.00
		Sub-total Fees:		\$2,121.00

Rate Summary

Maureen A. Lemon	10.10 hours at \$210.00/hr	2,121.00
Total hours:	10.10	

Payments

01/18/2017	Payment	DD#V51687	756.00
01/18/2017	Payment	DD#V51687	2,121.00
Sub-total Payments:			\$2,877.00

Total Current Billing:	\$2,121.00
Previous Balance Due:	\$2,877.00
Total Payments:	(\$2,877.00)

Total Now Due: \$2,121.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Phone No.: (630) 682-0085
Fax: (630) 682-0788
Federal Tax ID: 36-3815125

Statement as of 1/31/2017
Statement no 94224

Oswego CUSD 308

4175 Route 71
Oswego, IL 60543

ML-15-380 [REDACTED] ULP

Professional Fees

		Hours	Rate	Amount
01/03/2017 MAL	Finalize exhibits for hearing	0.30	210.00	63.00
01/03/2017 VS	Update exhibit list and compile final set of exhibits to send to complainant pursuant to pre-hearing order	0.80	210.00	168.00
01/03/2017 VS	E-mail communication with ALJ Gutierrez re: witness list	0.30	210.00	63.00
01/05/2017 MAL	Prepare for hearing	0.20	210.00	42.00
01/06/2017 MAL	Prepare witness testimony and opening statement	3.40	210.00	714.00
01/06/2017 VS	E-mail communication with ALJ Gutierrez re: witness list; e-mail communication with ALJ re: complainant's failure to send witness and exhibit lists	0.60	210.00	126.00
01/08/2017 MAL	Prepare witness testimony	1.00	210.00	210.00
01/09/2017 MAL	Review email; telephone communication with client re: matter	0.30	210.00	63.00
01/09/2017 VS	Preparation of cross-examination questions for [REDACTED]	0.90	210.00	189.00
01/09/2017 VS	Research re: dismissal of charge for failure to comply with hearing procedures	0.50	210.00	105.00
01/09/2017 VS	Communications with ALJ Gutierrez re: cancellation of hearing	0.30	210.00	63.00
Sub-total Fees:				\$1,806.00

Rate Summary

Maureen A. Lemon	5.20 hours at \$210.00/hr	1,092.00
Vladimir Shuliga	3.40 hours at \$210.00/hr	714.00
Total hours:	8.60	

Expenses

		Units	Price	Amount
01/19/2017	FedEx - Oswego SD 308 [REDACTED] FedEx 01/03/17)	1.00	21.72	21.72
Sub-total Expenses:				\$21.72

Payments

01/18/2017 Payment DD#V51687

2,667.00

Sub-total Payments: \$2,667.00

Total Current Billing: \$1,827.72

Previous Balance Due: \$2,667.00

Total Payments: (\$2,667.00)Total Now Due: **\$1,827.72**

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99159

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

FOIA

OSWEGO SD 308

Payments:

06/13/2017	DD #VS1866	135.00
06/30/2017	DD#V51906	135.00

Total Payments and Adjustments: 270.00

Previous Balance: \$135.00

Payments Applied: (\$270.00)

Total Current Charges: \$0.00

Total Now Due: (\$135.00)

x 



Lauretta King <lking@sd308.org>

Fwd: FW: Payment Voucher attached

1 message

Deborah Smith <dsmith@sd308.org>
To: Lauretta King <lking@sd308.org>

Fri, Jun 30, 2017 at 2:07 PM

Credit for Ottosen.

----- Forwarded message -----

From: "Sharon Ferguson" <sferguson@ottosenbritz.com>
Date: Jun 30, 2017 10:16 AM
Subject: FW: Payment Voucher attached
To: "Deborah Smith" <dsmith@sd308.org>
Cc:

Good morning Deborah,

Please see the attached PDF file #2954_001. We currently show a credit balance of \$135.00 for matter #ML-16-216 - FOIA.

Please deduct this amount from your next payment.

If you have any questions or if additional information is needed, please feel free to contact me.

Thank you and have a great weekend!

Sharon

Sharon Ferguson | Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

Office Manager

1804 North Naper Boulevard, Suite 350 | Naperville, Illinois 60563
t. 630-614-7616 | f. 630-682-0788
sferguson@ottosenbritz.com | www.ottosenbritz.com

PAYMENT VOUCHER FROM
OSWEGO CUSD 308
4175 ROUTE 71
OSWEGO, IL 60543

PAID TO:
OTTOSEN BRITZ KELLY COOPER GILBERT
& DINOLFO LTD
1804 N NAPER BLVD, SUITE 350
NAPERVILLE IL 60563

VOUCHER NUMBER: V51906
DATE: 06/29/17

Invoice	Description	PURCHASE ORDER	Amount
98266	PLCY CMMTEE LGL 5/17		1,665.00
98268	FOIA LGL 5/17		135.00
98269	WEB OCR CPLINT 5/17		1,102.50
98271	PSYCH OEA PETN 5/17		135.00
98272	STDNT INJ LGL 5/17		360.00
98273	SCHL FUNDING LGL 5/17		360.00
98274	SPED LGL 5/17		3,127.50
98275	PERSONNEL LGL 5/17		4,230.00
98276	GNRL LGL 5/17		5,650.28
98277	BOE MTG 5/17		1,305.00

TOTAL PAYMENT DEPOSITED: \$****18,070.28*

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98268

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

FOIA
OSWEGO SD 308

Payments:

05/09/2017

DD#V51829

1,440.00

Total Payments and Adjustments: \$1,440.00

Previous Balance: \$1,575.00

Payments Applied: (\$1,440.00)

Total Current Charges: \$0.00

Total Now Due: \$135.00

From STMT # 97376



PAID ON 6/13/17 DD# V51866

PAID AGAIN ON 6/29/17 DD# V51906

Credit on A/C = \$135.00
as of 6/30/17

VOK

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99160

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Website OCR complaint

OSWEGO SD 308

Professional Services:			Hours	Amount
06/02/2017	LW	E-mail correspondence to client re: OCR timeline	0.30	67.50
06/05/2017	LW	Review of new web notice	0.30	67.50
06/05/2017	LW	E-mail correspondence re: changes to web notice	0.30	67.50
06/05/2017	LW	E-mail correspondence to client re: vendor correspondence	0.30	67.50
06/08/2017	LW	Preparation of second letter to vendors	0.60	135.00
06/13/2017	LW	Preparation of e-mail correspondence to OCR re: minor changes to web notice	0.70	157.50
06/20/2017	LW	Review and analysis of audit of website; preparation of e-mail summary to client of next steps	1.30	292.50
06/21/2017	LW	Revision of timeline for OCR process with new Board meeting dates	0.40	90.00
06/21/2017	LW	Preparation of e-mail to client summarizing proposed archiving parameters and implementation	0.50	112.50
06/22/2017	LW	Multiple e-mails to client re: plan for old content and meeting	0.50	112.50
06/26/2017	MAL	Review audit	0.30	67.50
For Professional Services Rendered:			5.50	\$1,237.50

Rate Summary

Maureen A. Lemon	0.30 hours at \$225.00/hr	67.50
Laura Weizeorick	5.20 hours at \$225.00/hr	1,170.00

Payments:

06/13/2017	DD #VS1866	2,160.00
06/30/2017	DD#V51906	1,102.50

Total Payments and Adjustments: \$3,262.50

Previous Balance: \$3,262.50

Payments Applied: (\$3,262.50)

Total Current Charges: \$1,237.50

Total Now Due: \$1,237.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99162

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

OSWEGO SD 308

Professional Services:

			Hours	Amount
06/26/2017	MAL	Review documents; telephone communication with E. Anderson of Liberty Mutual; email client re: same	0.60	135.00
06/27/2017	MAL	Telephone communication with A. Cook re: [REDACTED]	0.50	112.50
06/30/2017	MAL	Telephone communication with E. Anderson re: Coach Cook conversation	0.30	67.50
For Professional Services Rendered:			1.40	\$315.00

Rate Summary

Maureen A. Lemon	1.40 hours at \$225.00/hr	315.00
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Payments:

06/13/2017	DD #VS1866	787.50
06/30/2017	DD#V51906	360.00
Total Payments and Adjustments:		\$1,147.50

Previous Balance:	\$1,147.50
Payments Applied:	(\$1,147.50)
Total Current Charges:	\$315.00
Total Now Due:	\$315.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99165

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

██████████ personnel matter

OSWEGO SD 308

Professional Services:			Hours	Amount
06/01/2017	MAL	Prepare for and attend meeting re: nonrenewal	4.70	1,057.50
06/01/2017	LW	Attendance at personnel meeting	4.70	1,057.50
06/01/2017	LW	E-mail correspondence with client re: safety issues	0.30	67.50
06/02/2017	LW	Research and analysis of Personnel Record Review Act; preparation of summary of research	3.70	832.50
06/05/2017	MAL	Review Personnel Records Review Act requirements; prepare for hearing	0.80	180.00
06/05/2017	LW	Preparation of opening statement and exhibit for dismissal hearing	2.30	517.50
06/06/2017	MAL	Prepare for and attend meeting with administration	3.00	675.00
06/06/2017	LW	Meeting with administration re: testimony and documents to support non-renewal	4.00	900.00
06/07/2017	MAL	Prepare material for school board meeting; review personnel records review act requirements; review documents for hearing; review emails	2.50	562.50
06/07/2017	LW	Witness preparation with clients for hearing	6.50	1,462.50
06/07/2017	LW	Preparation of hearing script including opening statement, exhibits and direct examinations	5.10	1,147.50
06/08/2017	MAL	Review school documents; prepare for hearing; review FMLA documents; telephone communication with R. Sanders; telephone communication with Dr. Sparlin	3.00	675.00
06/08/2017	LW	Preparation of hearing script for administration	3.10	697.50
06/08/2017	LW	Conference call with Minor re: hearing	0.60	135.00
06/08/2017	LW	Conference call with R. Sanders re: hearing and personnel file	0.30	67.50
06/08/2017	LW	Second conference call with R. Sanders re: change to hearing and next steps	0.40	90.00
06/08/2017	LW	Research and analysis of Open Meetings Act requirements for resignations; preparation of summary of research	1.50	337.50
06/08/2017	LW	Review and analysis of requirements for non renewal without hearing	1.40	315.00

06/09/2017	MAL	Research FOIA and OMA requirements; prepare draft waiver release provisions; email and telephone communication with Dr. Sparlin	1.50	337.50
06/09/2017	LW	Research and analysis of use of personnel report for non-renewal	0.40	90.00
06/10/2017	MAL	Email Dr. Sparlin; review and revise short term contract	0.50	112.50
06/12/2017	MAL	Telephone communication with Dr. Sparlin; prepare summary for school board	0.70	157.50
06/13/2017	MAL	Telephone communication with Dr. Sparlin, Dr. Minor and R. Sanders; review and revise notice of non-renewal	1.40	315.00
06/20/2017	MAL	Meeting with R. Sanders and Dr. Minor re: [REDACTED]	0.50	112.50
06/21/2017	MAL	Prepare for and attend meeting with Dr. Sparlin and Dr. Minor	4.00	900.00
06/21/2017	LW	Research and analysis of permissible deductions from final paycheck; preparation of summary of research	1.20	270.00
06/21/2017	LW	Meetings with client re: deactivation of passwords and network access; investigatory interview	4.10	922.50
06/26/2017	MAL	Review client documents	0.80	180.00
06/26/2017	LW	Review and analysis of client e-mails re: personnel issues	3.20	720.00
06/27/2017	MAL	Review new client records	0.80	180.00
06/27/2017	LW	Attendance at meeting to review documents to support non-renewal and issues going forward	4.40	990.00
06/27/2017	LW	Review of issues to be addressed; preparation of summary of follow up needed	1.30	292.50
06/28/2017	AK	Creating a timeline of emails and records in this case.	1.00	160.00
06/29/2017	AK	Create a timeline of emails and records	2.00	320.00
06/29/2017	LW	Conference call with client re: meeting with H.R. for final paycheck	0.50	112.50
06/29/2017	LW	Preparation of summary of conference call	0.40	90.00
06/30/2017	AK	Create a timeline of emails and records, continued	2.00	320.00
For Professional Services Rendered:			78.60	\$17,360.00

Rate Summary

Alexandra Kaczmarek	5.00 hours at \$160.00/hr	800.00
Maureen A. Lemon	24.20 hours at \$225.00/hr	5,445.00
Laura Weizeorick	49.40 hours at \$225.00/hr	11,115.00

Payments:

06/30/2017	DD#V51906	4,230.00
Total Payments and Adjustments:		\$4,230.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

Page: 3

Previous Balance:	\$4,230.00
Payments Applied:	(\$4,230.00)
Total Current Charges:	<u>\$17,360.00</u>
Total Now Due:	<u>\$17,360.00</u>

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of June 30, 2017
Statement No: 99166

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

OCMA 2017 Negotiations
OSWEGO SD 308

Professional Services:			Hours	Amount
06/06/2017	MAL	Prepare for and attend initial meeting	2.00	450.00
06/07/2017	MAL	Review uniform provision; email client re: same	0.30	67.50
06/09/2017	MAL	Review proposed uniform point system; email R. Allison re: same.	0.30	67.50
06/20/2017	MAL	Prepare for and attend administrative meeting	3.30	742.50
06/27/2017	MAL	Prepare draft proposal re: [REDACTED]	1.50	337.50
06/30/2017	MAL	Review [REDACTED]	0.30	67.50
06/30/2017	MT	Research and analysis of [REDACTED] and [REDACTED]	1.40	315.00
For Professional Services Rendered:			9.10	\$2,047.50

Rate Summary

Maureen A. Lemon	7.70 hours at \$225.00/hr	1,732.50
Meganne Trela	1.40 hours at \$225.00/hr	315.00

Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Current Charges:	\$2,047.50
Total Now Due:	\$2,047.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99167

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:			Hours	Amount
06/02/2017	MAL	Email U. Coan re: board meeting agenda; review superintendent update	0.30	67.50
06/05/2017	MAL	Email V. Patterson re: service of subpoena on teacher	0.30	67.50
06/07/2017	MAL	Review PASEC IGA; prepare for and attend meeting re: same	4.00	900.00
06/07/2017	MAL	Review and revise Ambulance Service Agreement	0.60	135.00
06/08/2017	MAL	Telephone communication with M. Geraghty re: PASEC agreement; prepare revised agreement	1.30	292.50
06/08/2017	JGW	Review Apple Developer Program License Agreement; preparation and drafting of comments re: same	1.20	270.00
06/09/2017	MAL	Finalize draft PASEC agreement	1.30	292.50
06/09/2017	JGW	Review Apple Developer Program License Agreement	1.60	360.00
06/12/2017	MAL	Review communications re: parent alienation; telephone communication with V. Patterson re: same; review subpoena	0.60	135.00
06/12/2017	JEM	Preparation of [REDACTED]; Research re: same	1.00	225.00
06/13/2017	MAL	Attend meeting with PASEC re: revision to IGA	2.50	562.50
06/13/2017	MAL	Review subpoena for student records; telephone communication with V. Patterson re: same	0.40	90.00
06/13/2017	JM	Telephone conference with district staff re: subpoena for court appearance	0.30	67.50
06/13/2017	JM	Telephone conference with attorney's office re: request for student records	0.30	67.50
06/13/2017	JM	Review and analysis of subpoena for court appearance on staff and student records	0.40	90.00
06/14/2017	MAL	Prepare revisions to PASEC IGA	1.10	247.50
06/14/2017	MAL	Telephone communication with V. Patterson and M. Eilers re: Section 504 plan re: student allergies	0.30	67.50

06/14/2017	JM	E-mail communication with attorney re: parent release for student records	0.30	67.50
06/14/2017	JM	Telephone conference with staff (Val) re: student records request	0.30	67.50
06/14/2017	JM	Review and analysis of release for student records	0.20	45.00
06/15/2017	MAL	Review concussion follow up letter; telephone communication with V. Patterson re: same	0.80	180.00
06/15/2017	JM	E-mail communication with district staff (Val) re: records request	0.30	67.50
06/15/2017	JM	Telephone conference with attorney re: release of student records	0.30	67.50
06/15/2017	JM	Telephone conference with district staff re: court appearance on order of protection against parent	0.30	67.50
06/15/2017	JM	Telephone conference with attorney re: need and availability of district staff for court appearance	0.30	67.50
06/15/2017	JM	Telephone conference with teacher and social worker re: status of court appearance	0.30	67.50
06/15/2017	JM	E-mail communication with district staff re: records of student	0.30	67.50
06/16/2017	JM	Review and analysis of medical office records requested by parent	0.50	112.50
06/16/2017	JM	E-mail communication with attorney re: need for district staff in court	0.30	67.50
06/19/2017	MAL	Email communication with C. Krachtus re: request for information re: teaching and learning committee members' students	0.30	67.50
06/19/2017	MAL	Review Pepsi contract	1.30	292.50
06/19/2017	JM	E-mail communication with attorney re: court appearance for district staff	0.30	67.50
06/20/2017	MAL	Email client re: Pepsi contract	0.30	67.50
06/21/2017	MAL	Revise Pepsi contract; prepare opinion letter re: same	1.50	337.50
06/22/2017	MAL	Review guardian ad litem court order; email V. Patterson re: same	0.30	67.50
06/26/2017	MAL	Prepare amendment to Dr. Sparlin employment contract	0.80	180.00
06/27/2017	MT	Review and analysis of District field trip procedures	1.10	247.50
06/27/2017	LW	Review of issues in website audit; preparation of e-mail summary of issues	0.70	157.50
06/28/2017	MAL	Telephone communication with U. Coan re: OMA training; email re: same	0.30	67.50
06/28/2017	MT	Research and analysis of Open Meetings Act training requirements for re-elected members and newly elected committee members	0.80	180.00
06/29/2017	MAL	Review superintendent update	0.30	67.50
06/30/2017	MAL	Review field trip administrative procedures	0.70	157.50
06/30/2017	MT	Review and revise "permission to drive self" form to attach to field trip procedures	0.40	90.00

For Professional Services Rendered:	30.80	\$6,930.00
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Rate Summary

Maureen A. Lemon	19.30 hours at \$225.00/hr	4,342.50
Joseph Miller III	4.70 hours at \$225.00/hr	1,057.50

John Motylinski	1.00 hours at \$225.00/hr	225.00
Meganne Trela	2.30 hours at \$225.00/hr	517.50
James G. Wargo	2.80 hours at \$225.00/hr	630.00
Laura Weizeorick	0.70 hours at \$225.00/hr	157.50

Payments:

06/13/2017	DD #VS1866	10,878.61
06/30/2017	DD#V51906	5,650.28
Total Payments and Adjustments:		<u>\$16,528.89</u>

Previous Balance:	\$16,528.89
Payments Applied:	(\$16,528.89)
Total Current Charges:	<u>\$6,930.00</u>
Total Now Due:	<u>\$6,930.00</u>

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of June 30, 2017

Statement No: 99168

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Board Meeting Attendance

OSWEGO SD 308

Professional Services:

			Hours	Amount
06/07/2017	MAL	Review agenda; email communication with A. Mehanti re: review of Ambulance Service Agreement	0.40	90.00
06/12/2017	MAL	Prepare for and attend board meeting	6.00	1,350.00
For Professional Services Rendered:			6.40	\$1,440.00

Rate Summary

Maureen A. Lemon	6.40 hours at \$225.00/hr	1,440.00
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Payments:

06/13/2017	DD #VS1866	1,485.00
06/30/2017	DD#V51906	1,305.00
Total Payments and Adjustments:		\$2,790.00

Previous Balance:	\$2,790.00
Payments Applied:	(\$2,790.00)
Total Current Charges:	\$1,440.00
Total Now Due:	\$1,440.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98266

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Policies Committee

OSWEGO SD 308

Professional Services:

			Hours	Amount
05/17/2017	MAL	Review policies in preparation for Policy Committee meeting	0.30	67.50
05/22/2017	LW	Review and analysis of policies to present at meeting	0.70	157.50
05/22/2017	LW	Attendance at committee meeting	4.00	900.00
05/22/2017	LW	E-mail correspondence with client re: correction to policy	0.30	67.50
05/23/2017	MAL	Review and revise draft student dress code policy	0.30	67.50
05/23/2017	LW	Research and preparation of gender neutral dress code	1.40	315.00
05/26/2017	MAL	Revise Village of Montgomery reciprocal reporting agreement; email L. Julien re: same	0.40	90.00
For Professional Services Rendered:			7.40	\$1,665.00

Rate Summary

Maureen A. Lemon	1.00 hours at \$225.00/hr	225.00
Laura Weizeorick	6.40 hours at \$225.00/hr	1,440.00

Payments:

05/09/2017	DD#V51829	1,755.00
Total Payments and Adjustments:		\$1,755.00

 6/13/17

Previous Balance:	\$1,980.00
Payments Applied:	(\$1,755.00)
Total Current Charges:	\$1,665.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

Page: 2

Total Now Due: \$1,890.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of May 31, 2017
Statement No: 98271

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Psychologist OEA Petition
OSWEGO SD 308

Professional Services:

			Hours	Amount
05/11/2017	MAL	Email [REDACTED] re: employee signatures	0.30	67.50
05/16/2017	MAL	Review signature exemplars and forward to [REDACTED]	0.30	67.50
For Professional Services Rendered:			0.60	\$135.00

Rate Summary

Maureen A. Lemon	0.60 hours at \$225.00/hr	135.00
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Payments:

05/09/2017	DD#V51829	427.50
Total Payments and Adjustments:		\$427.50

Previous Balance:	\$765.00
Payments Applied:	(\$427.50)
Total Current Charges:	\$135.00
Total Now Due:	\$472.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98272

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

student injury

OSWEGO SD 308

Professional Services:

			Hours	Amount
05/11/2017	MAL	Review student records responsive to insurance company request	0.70	157.50
05/26/2017	MAL	Prepare cover letter and forward documents to Liberty Mutual	0.90	202.50
For Professional Services Rendered:			1.60	\$360.00

Rate Summary

Maureen A. Lemon

1.60 hours at \$225.00/hr

360.00

Previous Balance: \$787.50

Payments Applied: \$0.00

Total Current Charges: \$360.00

Total Now Due: \$1,147.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of May 31, 2017
Statement No: 98273

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

School Funding lawsuit
OSWEGO SD 308

Professional Services:

			Hours	Amount
05/12/2017	MAL	Email communication with T. Geoghegan re: fee agreement	0.30	67.50
05/17/2017	MAL	Telephone communication with T. Geoghegan re: fee agreement	0.20	45.00
05/18/2017	MAL	Review proposed fee agreement; email Dr. Sparlin re: same	0.80	180.00
05/26/2017	MAL	Return retainer agreement to T. Geoghegan	0.30	67.50
For Professional Services Rendered:			1.60	\$360.00

Rate Summary

Maureen A. Lemon	1.60 hours at \$225.00/hr	360.00
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Previous Balance:	\$877.50
Payments Applied:	\$0.00
Total Current Charges:	\$360.00
Total Now Due:	\$1,237.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98274

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Special Ed matter

OSWEGO SD 308

Professional Services:

			Hours	Amount
05/01/2017	MAL	Prepare for IEP meeting	0.30	67.50
05/02/2017	MAL	Attend IEP meeting	6.00	1,350.00
05/08/2017	MAL	Attend pre-IEP preparation meeting with team to update goals	3.50	787.50
05/10/2017	MAL	Prepare for and attend IEP meeting	3.50	787.50
05/11/2017	MAL	Telephone communication with M. Geraghty re: IEP; telephone communication with S. Tiedt and H. Smith	0.60	135.00
For Professional Services Rendered:			13.90	\$3,127.50

Rate Summary

Maureen A. Lemon

13.90 hours at \$225.00/hr

3,127.50

Previous Balance: \$2,070.00

Payments Applied: \$0.00

Total Current Charges: \$3,127.50

Total Now Due: \$5,197.50

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of May 31, 2017
Statement No: 98275

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

██████████ personnel matter
OSWEGO SD 308

Professional Services:			Hours	Amount
05/05/2017	MAL	Review director contract; telephone communication with Dr. Sparlin and Dr. Minor re: renewal	0.80	180.00
05/05/2017	LW	Review and analysis of due process required for dismissal of non-tenured director	1.30	292.50
05/10/2017	MAL	Telephone communication with r. Sanders re: contract term for IMRF employee; review research; review options re: contract renewal	1.30	292.50
05/10/2017	JEM	Review of ██████ Contract; Research re: Failure to comply with notice provision; Research re: auto-renewal of administrator contracts	1.80	405.00
05/10/2017	JEM	Preparation of memorandum re: Renewal of ██████ Contract	1.60	360.00
05/10/2017	JEM	Research re: Failure to provide contractual notice on contract expiring by own terms	1.70	382.50
05/19/2017	MAL	Review personnel final summative evaluation; telephone communication with R. Sanders re: same.	1.30	292.50
05/22/2017	MAL	Telephone communication with R. Sanders and Dr. Minor re: personnel matter and press release	0.80	180.00
05/23/2017	MAL	Telephone communication with Dr. Sparlin re: personnel matter; review procedures for board hearing	1.20	270.00
05/23/2017	LW	Research and analyze evidence and testimony needs for closed session ████████████████████	0.70	157.50
05/24/2017	MAL	Review personnel file and evaluation documentation re: nonrenewal	2.50	562.50
05/25/2017	MAL	Review documents re: personnel matter	0.30	67.50
05/30/2017	MAL	Telephone communication with R. Sanders re: personnel matter	0.70	157.50
05/31/2017	MAL	Prepare for meeting with district administration	0.30	67.50
05/31/2017	LW	Review and analysis of documents for personnel non-renewal	2.50	562.50
For Professional Services Rendered:			18.80	\$4,230.00

Rate Summary

Maureen A. Lemon	9.20 hours at \$225.00/hr	2,070.00
John Motylinski	5.10 hours at \$225.00/hr	1,147.50
Laura Weizeorick	4.50 hours at \$225.00/hr	1,012.50

Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Current Charges:	\$4,230.00
Total Now Due:	\$4,230.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98276

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:				Hours	Amount
05/01/2017	JGW	Review and draft recommended changes to the proposed service agreement between Pushcoin, Inc and the District and the Companion Payment Processing Agreement; draft e-mail to Assistant Superintendent for Business Services Ali Mehanti re: review of agreements and suggested revisions		2.70	607.50
05/01/2017	LW	Research and analysis re: bond requirements for treasurer; preparation of summary of research		0.50	112.50
05/03/2017	MAL	Review parent divorce decree; email client re: same		0.30	67.50
05/03/2017	MAL	Review email to parent re: student suspension review hearing		0.20	45.00
05/09/2017	MAL	Telephone communication with Dr. Sparlin and Dr. Minor re: [REDACTED]; review contract and board minutes		0.80	180.00
05/09/2017	LW	Review of issues raised at Board meeting		0.40	90.00
05/10/2017	MAL	Telephone communication with Dr. Smith re: gifted education eligibility rubric		0.30	67.50
05/10/2017	VS	Review and revise Parent Student Private Driver Release Form		0.40	90.00
05/11/2017	MAL	Research School Code; email client re: personnel matter; telephone communication with R. Sanders re: same		0.90	202.50
05/11/2017	VS	E-mail communication with D. Berlin re: Parent Student Private Transportation form		0.30	67.50
05/12/2017	MAL	Review student disciplinary matter; email J. Hoffman re: same		0.50	112.50
05/15/2017	MAL	Review personnel policies re: termination of educational support personnel; review employee records		0.60	135.00
05/15/2017	MAL	Review narrative re: student disciplinary matter; telephone communication with J. Hoffman re: same; telephone communication with V. Patterson re: SB 100 implications		0.90	202.50
05/15/2017	MAL	Prepare out of school suspension letter templates		1.60	360.00
05/15/2017	LW	Review potential issues with [REDACTED]		0.30	67.50

05/16/2017	MAL	Review employee evaluations and improvement plan; prepare for and attend meeting with M. Bauman and Dr. Sparlin re: employment action	3.10	697.50
05/17/2017	MAL	Prepare out of school suspension flowchart; review and revise Montgomery reciprocal reporting agreement	0.50	112.50
05/17/2017	MAL	Telephone communication with R. Sanders re: personnel summative evaluation; review Armed Intruder Drill participation form	0.70	157.50
05/17/2017	MAL	Telephone communication with J. Hoffman re: special ed student discipline; research definition of "weapon" and "serious bodily injury," MDR requirements and notice requirements re: interim alternative educational setting; email J. Hoffman re: same	2.30	517.50
05/18/2017	MAL	Review IEP and manifestation determination results; telephone communication with J. Hoffman re: same; revise notice to parents re: interim alternative educational setting	1.50	337.50
05/18/2017	MAL	Telephone communication with V. Patterson re: student medical situation	0.40	90.00
05/19/2017	MAL	Email communication with L. Julien re: Village of Montgomery reciprocal reporting agreement	0.40	90.00
05/19/2017	MAL	Telephone communication with J. Hoffman re: IEE request; prepare prior written notice re: revocation of consent; research timeline for transfer back to high school after receipt of revocation of consent	1.00	225.00
05/22/2017	MAL	Review and revise reciprocal reporting agreement; email L. Julien re: same	1.00	225.00
05/23/2017	MAL	Review letter of recommendation; review requested revisions to YMCA contract; update memo to BOE re: same	1.10	247.50
05/25/2017	MAL	Review student records re: threat assessment request; telephone communication with V. Patterson re: various student matters; email V. Patterson re: parent request to inspect school video	1.20	270.00
05/26/2017	MAL	Telephone communication with J. Hoffman re: parent request for IEE	0.30	67.50
05/30/2017	MAL	Telephone communication with V. Patterson re: [REDACTED]	0.50	112.50

For Professional Services Rendered: 24.70 \$5,557.50

Rate Summary

Maureen A. Lemon	20.10 hours at \$225.00/hr	4,522.50
Vladimir Shuliga	0.70 hours at \$225.00/hr	157.50
James G. Wargo	2.70 hours at \$225.00/hr	607.50
Laura Weizeorick	1.20 hours at \$225.00/hr	270.00

Expenses:		Units	Price	Amount
05/25/2017	Thomson Reuters - West - Oswego SD 308 (Legal Research done by Laura Weizeorick on 04/20/17)	1.00	92.78	92.78
Total Expenses:				\$92.78

Payments:

05/09/2017	DD#V51829	7,312.50
Total Payments and Adjustments:		<u>\$7,312.50</u>

Previous Balance:	\$18,191.11
Payments Applied:	(\$7,312.50)
Total Current Charges:	<u>\$5,650.28</u>
Total Now Due:	<u>\$16,528.89</u>

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of May 31, 2017

Statement No: 98277

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Board Meeting Attendance

OSWEGO SD 308

Professional Services:

			Hours	Amount
05/01/2017	MAL	Prepare for and attend board meeting	2.30	517.50
05/08/2017	LW	Attendance at regular Board meeting	3.50	787.50
For Professional Services Rendered:			5.80	\$1,305.00

Rate Summary

Maureen A. Lemon	2.30 hours at \$225.00/hr	517.50
Laura Weizeorick	3.50 hours at \$225.00/hr	787.50

Payments:

05/09/2017	DD#V51829	1,372.50
Total Payments and Adjustments:		\$1,372.50

Previous Balance:	\$2,857.50
Payments Applied:	(\$1,372.50)
Total Current Charges:	\$1,305.00
Total Now Due:	\$2,790.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97374

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Policies Committee

OSWEGO SD 308

Professional Services:

			Hours	Amount
04/06/2017	JEM	Review of Identity Protection Policy and accompanying exhibits	0.50	112.50
04/11/2017	JEM	Research re: Notification requirements under Illinois Personal Information Protection Act; Preparation of updated Identity Protection Policy	0.50	112.50
For Professional Services Rendered:			1.00	\$225.00

Rate Summary

John Motylinski

1.00 hours at \$225.00/hr

225.00

Payments:

04/11/2017	DD#V51794	247.50
Total Payments and Adjustments:		\$247.50

Previous Balance: \$2,002.50

Payments Applied: (\$247.50)

Total Current Charges: \$225.00

Total Now Due: \$1,980.00

prf srvc pcy cmmttee
4/16

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97375

Invoice submitted to:

Oswego CUSD 308

4175 Route 71

Oswego, IL 60543

██████████ State Complaint
OSWEGO SD 308

Payments:

04/11/2017

DD#V51794

3,465.00

Total Payments and Adjustments: \$3,465.00

Previous Balance: \$3,570.78

Payments Applied: (\$3,465.00)

Total Current Charges: \$0.00

Total Now Due: \$105.78

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97376

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

FOIA

OSWEGO SD 308

Professional Services:

			Hours	Amount
04/04/2017	MAL	Email K. Kling re: FOIA response from PMA	0.30	67.50
04/27/2017	MAL	Email communication with B. Graves re: FOIA request	0.30	67.50
For Professional Services Rendered:			0.60	\$135.00

Rate Summary

Maureen A. Lemon

0.60 hours at \$225.00/hr

135.00

Payments:

04/11/2017	DD#V51794	2,790.00
Total Payments and Adjustments:		\$2,790.00

Previous Balance: \$4,230.00

Payments Applied: (\$2,790.00)

Total Current Charges: \$135.00

Total Now Due: \$1,575.00

prf srv FOIA 4/16

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97377

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Website OCR complaint

OSWEGO SD 308

Professional Services:			Hours	Amount
04/04/2017	LW	Multiple correspondence with client re: implementation of policy and procedures for new content	0.40	90.00
04/05/2017	LW	E-mail to client re: approval of contract for WebAim Audit	0.30	67.50
04/05/2017	LW	E-mail to Client re: documentation for February and March accessibility training	0.30	67.50
04/05/2017	LW	Conference call with client re: implementation compliance for OCR	0.50	112.50
04/05/2017	LW	Preparation of certificate as evidence of distribution for OCR	0.30	67.50
04/05/2017	LW	E-mail correspondence to client summarizing conference call items	0.40	90.00
04/05/2017	LW	Preparation of letter to OCR re: February and March staff training	0.50	112.50
04/05/2017	LW	E-mail correspondence with web master re: Summer and May trainings	0.30	67.50
04/13/2017	LW	Phone call re: implementation plan	0.30	67.50
04/18/2017	LW	Review and analysis of client memo re: implementation of plan for new contract	0.30	67.50
04/18/2017	LW	Review of multiple e-mails from client re: plan for implementation	0.40	90.00
04/18/2017	LW	Review and analysis of WebAim contract	0.30	67.50
04/18/2017	LW	Conference call with client re: implementation plan	0.30	67.50
04/26/2017	LW	Multiple phone conference with client re: documents to produce to OCR re: implementation of website accessibility policy	0.40	90.00
04/26/2017	LW	Review of documents from client to provide to OCR as evidence of implementation	0.70	157.50
04/26/2017	LW	Review of draft e-mails from client re: distribution of policies	0.30	67.50
04/27/2017	LW	Phone conference with client re: distribution of website accessibility policy	0.30	67.50
04/27/2017	LW	Multiple e-mail correspondence with client re: implementation documents to provide OCR	0.40	90.00

04/27/2017	LW	Review and analysis of documents from client to submit as evidence of implementation of plan for new content	0.50	112.50
04/27/2017	LW	Preparation of letter to OCR re: implementation of plan for new content and evidence thereof	0.60	135.00
04/28/2017	LW	Conference call with client re: documents to provide to OCR	0.30	67.50
04/28/2017	LW	Multiple e-mails re: documents evidencing implementation of accessibility policy; review and analysis of screen shots provided	1.50	337.50
For Professional Services Rendered:			<u>9.60</u>	<u>\$2,160.00</u>

Rate Summary

Laura Weizeorick 9.60 hours at \$225.00/hr 2,160.00

Payments:

04/11/2017 DD#V51794 2,025.00
 Total Payments and Adjustments: \$2,025.00

Previous Balance: \$3,600.00
 Payments Applied: (\$2,025.00)
 Total Current Charges: \$2,160.00
 Total Now Due: \$3,735.00

website OCR 4/16

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97378

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Brock House

OSWEGO SD 308

Payments:

04/11/2017

DD#V51794

697.50

Total Payments and Adjustments:

\$697.50

Previous Balance: \$3,412.50

Payments Applied: (\$697.50)

Total Current Charges: \$0.00

Total Now Due: \$2,715.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of April 30, 2017
Statement No: 97379

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Psychologist OEA Petition
OSWEGO SD 308

Professional Services:

			Hours	Amount
04/11/2017	MAL	Email communication with [REDACTED] re: posting of unit certification petition; telephone communication with R. Sanders, P. Klenck and [REDACTED] re: same	1.20	270.00
04/13/2017	MAL	Review IELRB Order	0.30	67.50
For Professional Services Rendered:			1.50	\$337.50

Rate Summary

Maureen A. Lemon	1.50 hours at \$225.00/hr	337.50
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Previous Balance:	\$427.50
Payments Applied:	\$0.00
Total Current Charges:	\$337.50
Total Now Due:	\$765.00

psych OEA 4/16

or

prf srv OEA 4/16

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of April 30, 2017
Statement No: 97380

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

██████ student injury
OSWEGO SD 308

Professional Services:

			Hours	Amount
04/12/2017	MAL	Review lawsuit	0.30	67.50
04/13/2017	MAL	Email client re: early intervention and litigation hold	0.60	135.00
04/13/2017	VS	Preparation of cover letter re: litigation hold notice	0.50	112.50
04/13/2017	VS	Preparation of litigation hold notice re: potential claim	1.30	292.50
04/25/2017	SHD	E-mail with ████████ re: phone conference	0.20	45.00
04/25/2017	MAL	Email IT staff re: litigation hold ████████	0.30	67.50
04/26/2017	SHD	Phone call with ████████████████████	0.30	67.50
For Professional Services Rendered:			3.50	\$787.50

Rate Summary

Stephen H. DiNolfo	0.50 hours at \$225.00/hr	112.50
Maureen A. Lemon	1.20 hours at \$225.00/hr	270.00
Vladimir Shuliga	1.80 hours at \$225.00/hr	405.00

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student inj
4/16

Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Current Charges:	\$787.50
Total Now Due:	\$787.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97381

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

School Funding lawsuit

OSWEGO SD 308

Professional Services:

			Hours	Amount
04/03/2017	MAL	Review state funding lawsuit; telephone communication with T. Geoghegan re: same; email client re: same	0.80	180.00
04/05/2017	MAL	Review school funding lawsuit; email client re: same	0.50	112.50
04/07/2017	MAL	Analyze state funding lawsuit	0.50	112.50
04/11/2017	MAL	Telephone communication with T. Geoghegan re: lawsuit	0.30	67.50
04/13/2017	MAL	Telephone communication with T. Geoghegan re: school funding lawsuit; review news clip re: same	0.30	67.50
04/17/2017	MAL	Email A. Mehanti re: plaintiff eligibility	0.30	67.50
04/18/2017	MAL	Telephone communication with A. Mehanti re: calculation of lawsuit criteria; telephone communication with T. Geoghegan re: amending the lawsuit; prepare agenda item and motion	1.00	225.00
04/27/2017	MAL	Email with T. Geoghegan re: fee agreement	0.20	45.00
For Professional Services Rendered:			3.90	\$877.50

Rate Summary

Maureen A. Lemon

3.90 hours at \$225.00/hr

877.50

schl fund 4/16

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$877.50

Total Now Due: \$877.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97382

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Special Ed matter
OSWEGO SD 308

Professional Services:

			Hours	Amount
04/17/2017	MAL	Telephone communication with M. Geraghty and M. Kiser re: special ed matter; review student records	1.60	360.00
04/18/2017	MAL	Review student records	1.20	270.00
04/20/2017	MAL	Telephone communication with school staff re: matter; email M. Kiser re: annual review	1.90	427.50
04/25/2017	MAL	Review and revise draft IEP goals	1.00	225.00
04/26/2017	MAL	Prepare for and attend IEP prep meeting	3.00	675.00
04/27/2017	MAL	Review draft progress reports, evaluations and updated goals; Email communication with M. Kiser re: IEP meeting preparation	0.50	112.50
For Professional Services Rendered:			9.20	\$2,070.00

Rate Summary

Maureen A. Lemon

9.20 hours at \$225.00/hr

2,070.00

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$2,070.00

Total Now Due: \$2,070.00

prf srv SPED
4/1/17

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97383

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/13/2017	LW	Preparation of memo summarizing research on ADA for effective communication	1.70	382.50
03/10/2017	MAL	Telephone communication with M. Geraghty re: special ed matter	0.40	90.00
03/14/2017	MAL	Telephone communication with J. Hoffman re: obligation to provide CART	0.30	67.50
03/15/2017	MAL	Email communication with J. Hoffman re: response to parent refusal to participate in IEP meeting	0.20	45.00
03/17/2017	MAL	Telephone communication with Dr. Smith re: request for CART services	0.30	67.50
03/20/2017	MAL	Draft letter to T. Ezzi re: ADA accommodation	0.30	67.50
03/27/2017	MAL	Email communication with J. Hoffman re: 3/24/17 IEP	0.30	67.50
04/03/2017	MAL	Telephone communication with V. Patterson re: student disciplinary matter; prepare administrative transfer procedures template; review and revise student rights and responsibilities	2.60	585.00
04/03/2017	VS	Review and analysis of YMCA lease renewal	0.40	90.00
04/03/2017	VS	Review and analysis of Oswego Land Seniors lease renewal	0.40	90.00
04/03/2017	VS	Review and analysis of Park District IGA	0.80	180.00
04/03/2017	JGW	Review of proposed school bus lease agreement between the District and Santander Leasing, LLC and leases Vehicle Assignment Agreement between the District and Midwest Transit Equipment, Inc; draft comments and suggested revisions to the agreements	3.30	742.50
04/04/2017	MAL	Email communication with U. Coan re: lease extensions; review legality of same; review and revise memo re: bus lease	1.20	270.00
04/04/2017	MAL	Telephone communication with V. Patterson re: parent request to communicate with teachers; email S. Lueders re: teacher meeting with Guardian Ad Litem	0.90	202.50
04/04/2017	VS	Revise two lease extension agreements	0.80	180.00

04/04/2017	JGW	Further review of proposed school bus lease agreement between Santander Leasing, LLC and the Leased Vehicle Assignment Agreement; further drafting and review of comments and suggested revisions to the agreements	1.70	382.50
04/04/2017	LW	Review and analysis of issues in equipment lease for buses	0.30	67.50
04/05/2017	MAL	Telephone communication with V. Patterson re: parent rights	0.30	67.50
04/05/2017	JGW	Draft e-mail to Ali Mehanti re: review of proposed school bus lease agreement with Santander Leasing, LLC and the assignment agreement with Midwest Transit Equipment Inc; follow up re: same	0.40	90.00
04/06/2017	MAL	Telephone communication with C. Krachtus re: graduation attire	0.30	67.50
04/07/2017	MAL	Review OCR reporting re: student expulsions; telephone communication with client re: same	0.30	67.50
04/07/2017	MAL	Review Superintendent weekly update; email communication with A. Mehanti re: IGA	0.50	112.50
04/10/2017	VS	E-mail communication with U. Coen re: IGA with Park District	0.30	67.50
04/11/2017	MAL	Review documents for board meeting; email C. Szambelan	0.40	90.00
04/11/2017	MAL	Telephone communication with D. Berlin re: bus lease; email communication with M. Wilson re: RtI and special ed evaluations	0.80	180.00
04/11/2017	MAL	Telephone communication with M. Epperly re: student search	0.30	67.50
04/12/2017	MAL	Telephone communications with V. Patterson re: student disciplinary matters; prepare Student Administrative Transfer hearing template	0.80	180.00
04/12/2017	MAL	Review CART transcript; telephone communication with J. Hoffman re: same	0.50	112.50
04/12/2017	MAL	Email client re: coroner report request	0.30	67.50
04/12/2017	MAL	Review Senior Center lease amendment; email client re: same	0.40	90.00
04/12/2017	MAL	Review and revise script for administrative cost waiver hearing	0.40	90.00
04/13/2017	MAL	Email C. Szambelan re: claim history; email U. Coan re: closed session board minute review	0.40	90.00
04/13/2017	MAL	Review Plano intergovernmental agreement	0.30	67.50
04/13/2017	MAL	Email J. Hoffman re: AT devices for hearing impaired student	0.30	67.50
04/13/2017	MAL	Telephone communication with V. Patterson re: student expulsion; review and revise expulsion hearing notice	0.30	67.50
04/13/2017	VS	Review and revise OSI lease extension; e-mail communication with C. Szambelan re: same	0.60	135.00
04/17/2017	LW	Review and analysis of closed session minutes for release	3.20	720.00
04/18/2017	MAL	Review closed session minutes; update list of minutes to be released; telephone communication with U. Coan re: same	1.20	270.00
04/18/2017	MAL	Email S. Lueders re: teacher interview by guardian ad litem	0.20	45.00
04/18/2017	LW	Review and analysis of closed session minutes for release	0.80	180.00
04/19/2017	MAL	Review PASEC intergovernmental agreements; review right to involve parents in disciplinary matters regarding students over 18	1.00	225.00
04/20/2017	MAL	Telephone communication with V. Patterson re: [REDACTED]	0.30	67.50
04/20/2017	LW	Research and analysis of student record disclosure to parent after student is 18	1.50	337.50

04/20/2017	LW	Preparation of summary of research re: disclosure of student records after student is 18 years old	1.00	225.00
04/21/2017	MAL	Telephone communication with U. Coan re: new board member orientation	0.30	67.50
04/21/2017	LW	Research and analysis of confidentiality of anonymous abuse complaints; preparation of summary of research	2.80	630.00
04/21/2017	LW	E-mail correspondence to client re: summary of research re: confidentiality of abuse complaint	0.30	67.50
04/24/2017	MAL	Attend meeting with Dr. Minor, A. Mehanti, M. Geraghty re: PASEC intergovernmental agreement	1.00	225.00
04/24/2017	MAL	Telephone communication with V. Patterson re: student matter	0.30	67.50
04/24/2017	MAL	Telephone communication with M. Eilers re: AP exam accommodations; research same	0.50	112.50
04/25/2017	MAL	Telephone communication with M. Eilers re: AP exam accommodations for diabetic student; email client re: review of Push Coin agreement	0.50	112.50
04/25/2017	MAL	Review student disciplinary record; prep for suspension review hearing; telephone communication with V. Patterson re: same	1.50	337.50
04/26/2017	MAL	Prepare for and attend meeting with OEHS administrators regarding student suspension review hearing preparation	2.50	562.50
04/27/2017	MAL	Telephone communication with V. Patterson re: student suspension review matter	0.30	67.50
04/27/2017	MAL	Email J. Hoffman re: CART services; review CART data; telephone communication with J. Hoffman re: prior written notice	0.90	202.50
04/28/2017	MAL	Telephone conference with U. Coan re: reorganizational meeting matters	0.30	67.50
For Professional Services Rendered:			44.20	\$9,945.00

Rate Summary

Maureen A. Lemon	23.90 hours at \$225.00/hr	5,377.50
Vladimir Shuliga	3.30 hours at \$225.00/hr	742.50
James G. Wargo	5.40 hours at \$225.00/hr	1,215.00
Laura Weizeorick	11.60 hours at \$225.00/hr	2,610.00

Expenses:		Units	Price	Amount
04/13/2017	Thomson Reuters - West - Oswego SD 308 (Legal Research)	1.00	773.60	773.60
04/24/2017	Thomson Reuters - West - Oswego SD 308 (Legal Research)	1.00	140.88	140.88
04/24/2017	Thomson Reuters - West - Oswego SD 308 (Legal Research)	1.00	19.13	19.13
Total Expenses:				\$933.61

Payments:

04/11/2017 DD#V51794

9,603.00

Total Payments and Adjustments: \$9,603.00

Previous Balance: \$16,915.50

Payments Applied: (\$9,603.00)

Total Current Charges: \$10,878.61

Total Now Due: \$18,191.11

prf srvc 4/16

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of April 30, 2017

Statement No: 97384

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Board Meeting Attendance

OSWEGO SD 308

Professional Services:

			Hours	Amount
04/10/2017	MAL	Prepare for and attend board meeting	3.00	675.00
04/24/2017	MAL	Prepare for and attend board meeting	3.00	675.00
04/27/2017	MAL	Telephone communication with M. Bauman re: board meeting agenda protocol	0.30	67.50
04/28/2017	MAL	Review May 8 BOE meeting agenda	0.30	67.50
		For Professional Services Rendered:	6.60	\$1,485.00

Rate Summary

Maureen A. Lemon

6.60 hours at \$225.00/hr

1,485.00

Payments:

04/11/2017	DD#V51794	2,970.00
	Total Payments and Adjustments:	\$2,970.00

BOE mtg 4/16

Previous Balance:	\$4,342.50
Payments Applied:	(\$2,970.00)
Total Current Charges:	\$1,485.00
Total Now Due:	\$2,857.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96042

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Policies Committee

OSWEGO SD 308

Professional Services:

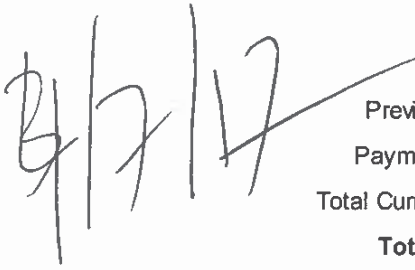

			Hours	Amount
03/01/2017	MAL	Telephone communication with C. Krachtus re: policy meeting agenda	0.30	67.50
03/10/2017	MAL	Review proposed changes regarding electronic communications between staff and students; email C. Krachtus re: same; email communication with V. Patterson re: rights and responsibilities	0.60	135.00
03/14/2017	MAL	Telephone communication with C. Krachtus re: policies; revise electronic communications policy	0.60	135.00
03/20/2017	MAL	Prepare for and attend policy committee meeting	3.50	787.50
03/21/2017	MAL	Review policies for updates	0.50	112.50
03/30/2017	MAL	Review and revise policies	2.00	450.00
03/31/2017	MAL	Email communication with client re: updated policies	0.30	67.50
For Professional Services Rendered:			7.80	\$1,755.00

Rate Summary

Maureen A. Lemon

7.80 hours at \$225.00/hr

1,755.00



Previous Balance: \$247.50

Payments Applied: \$0.00

Total Current Charges: \$1,755.00

Total Now Due: \$2,002.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96043

Invoice submitted to:

Oswego CUSD 308

4175 Route 71

Oswego, IL 60543

██████████ State Complaint

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/20/2017	MAL	Review ISBE complaint resolution	0.30	67.50
For Professional Services Rendered:			0.30	\$67.50

Rate Summary

Maureen A. Lemon	0.30 hours at \$225.00/hr	67.50
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Expenses:

		Units	Price	Amount
03/09/2017	FedEx - Oswego SD 308/██████████ (FedEx 02/24/17)	1.00	38.28	38.28
Total Expenses:				\$38.28

Previous Balance: \$3,465.00

Payments Applied: \$0.00

Total Current Charges: \$105.78

Total Now Due: \$3,570.78

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96044

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

FOIA
OSWEGO SD 308

Professional Services:

			Hours	Amount
03/01/2017	MAL	Review documents responsive to request; telephone communication with M. Barr; telephone communication with K. Drendel	2.00	450.00
03/03/2017	MAL	Forward FOIA request to S. Whitt; review documents responsive to request	0.80	180.00
03/06/2017	MAL	Review FOIA request; email K. King re: same; review documents responsive to Brock House FOIA request	2.30	517.50
03/10/2017	MAL	Finalize FOIA response for Brock House	0.70	157.50
03/27/2017	MAL	Review FOIA response; email client re: same	0.30	67.50
03/28/2017	MAL	Review FOIA request; email client re: same	0.30	67.50
For Professional Services Rendered:			6.40	\$1,440.00

Rate Summary

Maureen A. Lemon	6.40 hours at \$225.00/hr	1,440.00
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Previous Balance:	\$2,790.00
Payments Applied:	\$0.00
Total Current Charges:	\$1,440.00
Total Now Due:	\$4,230.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96045

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Website OCR complaint

OSWEGO SD 308

Professional Services:

			Hours	Amount
03/04/2017	LW	E-mail correspondence with client re: response to vendor question re: OCR compliance	0.30	67.50
03/10/2017	LW	E-mail correspondence to client re: OCR inquiry	0.30	67.50
03/10/2017	LW	Preparation of response to OCR inquiry	0.30	67.50
03/13/2017	LW	E-mail correspondence with client re: response to OCR	0.30	67.50
03/13/2017	LW	E-mail correspondence to OCR re: District response to query	0.30	67.50
03/14/2017	LW	Revise timeline for OCR process with current deadlines	1.00	225.00
03/14/2017	LW	E-mail correspondence with client re: upcoming deadlines	0.30	67.50
03/15/2017	LW	E-mail correspondence with client re: timeline and Web Aim agreement	0.30	67.50
03/15/2017	LW	Preparation of changes to timeline and Web Aim agreement	0.30	67.50
03/17/2017	LW	Review of OCR correspondence re: approval of policies and procedures	0.40	90.00
03/17/2017	LW	E-mail correspondence with client summarizing OCR approval and next steps in process	0.40	90.00
03/18/2017	LW	E-mail correspondence to client re: tracking of vendors	0.30	67.50
03/20/2017	LW	Preparation of spreadsheet to track vendor website compliance	0.50	112.50
03/20/2017	LW	Review of WebAim contract changes	0.40	90.00
03/20/2017	LW	E-mail correspondence to client re: WebAim contract changes	0.30	67.50
03/20/2017	LW	E-mail correspondence from client re: handling of tracking vendors	0.30	67.50
03/29/2017	LW	Review and analysis of Web Aim changes to contract	0.40	90.00
03/29/2017	LW	E-mail correspondence to client re: Web Aim changes to contract	0.30	67.50
03/30/2017	LW	E-mail response to client re: Web Aim Agreement	0.30	67.50

For Professional Services Rendered: 7.00 \$1,575.00

Rate Summary

Laura Weizeorick

7.00 hours at \$225.00/hr

1,575.00

Previous Balance: \$2,025.00

Payments Applied: \$0.00

Total Current Charges: \$1,575.00

Total Now Due: \$3,600.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of March 31, 2017

Statement No: 96046

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Brock House
OSWEGO SD 308

Professional Services:

			Hours	Amount
03/01/2017	JGW	Research zoning issues re: Brock Court property; follow up re: same	0.80	180.00
03/02/2017	JGW	Research re: zoning issues re: Brock Court property; review the Village of Oswego's Zoning Code re: the same	1.70	382.50
03/03/2017	MAL	Telephone communication with A. Mehanti and Dr. Sparlin re: matter; telephone communication with S. Whitt re: same	0.60	135.00
03/06/2017	MAL	Prepare client memo	1.30	292.50
03/07/2017	MAL	Review White law letter; telephone communication with B. Bare re: same; finalize memo to school board members; telephone communication with A. Mehanti re: same	1.30	292.50
03/07/2017	JGW	Receipt and review of correspondence from Brian Bare of Whitt Law, LLC re: zoning issues associated with the District's transition house at 13 Brock Court; follow up re: same	0.60	135.00
03/08/2017	MAL	Review documents responsive to FOIA request	0.50	112.50
03/08/2017	MT	Review and scan first set of documents responsive to the FOI request on the Brock House	0.80	180.00
03/09/2017	LA	Organize records re: Brock house	0.30	45.00
03/09/2017	MAL	Review correspondence from K. Drendel; email correspondence with client re: same; prepare FOIA response; redact documents	1.30	292.50
03/09/2017	MT	Review and scan second set of documents responsive to the FOIA request on Brock House	0.80	180.00
03/10/2017	LA	Redact records requested in FOIA request	1.00	150.00
03/11/2017	MAL	Review correspondence from K. Drendel; email communication with client re: same	0.30	67.50
03/13/2017	MAL	Email communication with K. Drendel; prepare for Board meeting; email communication with S. Whitt	0.90	202.50
03/14/2017	MAL	Telephone communication with K. Drendel re: board action	0.30	67.50
For Professional Services Rendered:			12.50	\$2,715.00

Rate Summary

Lynne Andrews	1.30 hours at \$150.00/hr	195.00
Maureen A. Lemon	6.50 hours at \$225.00/hr	1,462.50
Meganne Trela	1.60 hours at \$225.00/hr	360.00
James G. Wargo	3.10 hours at \$225.00/hr	697.50

Previous Balance:	\$697.50
Payments Applied:	\$0.00
Total Current Charges:	\$2,715.00
Total Now Due:	<u>\$3,412.50</u>

OTTOSEN BRITZ KELLY COOPER GILBERT & DiNOLFO, LTD.

1804 North Naper Boulevard, Suite 350, Naperville, Illinois 60563
Phone 630.682.0085 Fax 630.682.0788 www.ottosenbritz.com

Karl R. Ottosen
Attorney at Law

Direct Line 630.614.7622
kottosen@ottosenbritz.com

April 24, 2012

Via Email (bwalsh@oswego308.org)

William Walsh
Board of Education
Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Re: Legal Counsel

Dear Mr. Walsh:

Thank you for entrusting Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd. to serve as legal counsel to the Oswego Community Unit School District 308. The members of our firm take pride in being able to meet the needs of large urban as well as small rural school districts. As a cornerstone of that philosophy, we do our best to provide highly professional, personalized, and efficient service to all our clients.

Our firm's billing rates are \$200.00 per hour for attorneys, \$130.00 per hour for law clerks, and \$120.00 for paralegals. It is anticipated that Maureen Lemon, Joe Miller, and I will be the primary attorneys to provide legal services to School District 308. We bill our time at one-tenth hour increments with a minimum of three-tenths of an hour for telephone calls and correspondence.

Again, thank you for the opportunity to provide legal services to School District 308. If you have any questions, please feel free to contact me.

Very truly yours,

OTTOSEN BRITZ KELLY COOPER GILBERT & DINOLFO, LTD.



Karl R. Ottosen

cc: Dr. Daniel O'Donnell, Superintendent (via email: dodonnell@oswego308.org)

OTTOSEN BRITZ KELLY COOPER GILBERT & DINOLFO, LTD.

Elburn 630.365.6441

Naperville 630.682.0085

Mokena 708.478.4600

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
12/31/17
Statement No: 103668

Matter: Board Meeting Attendance
OSWEGO SD 308

Professional Services:

			Hours	Amount
12/11/17	MAL	Telephone communication with U. Coan re: board meeting location; attend meeting	5.20	1,170.00
For Professional Services Rendered:			5.20	\$1,170.00

Rate Summary

Maureen A. Lemon	5.20 hours at \$225.00/hr	1,170.00
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Payments:

12/12/17	DD 12/12/17	2,160.00
Total Payments and Adjustments:		\$2,160.00

Total This Statement:	\$1,170.00
Previous Balance:	\$3,825.00
Payments Applied:	(\$2,160.00)
Total Now Due:	\$2,835.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
12/31/17
Statement No: 103667

Matter: General
OSWEGO SD 308

Professional Services:

			Hours	Amount
12/1/17	MAL	Review post-concussion letter; email V. Patterson re: same	0.30	67.50
12/1/17	MAL	Review DCFS student interview form	0.30	67.50
12/4/17	MAL	Prepare notice to legislators, legal notice for newspaper; executive summary; email communication with client re: hearing date and process	3.20	720.00
12/4/17	MAL	Prepare Agency Student Interview Form	1.30	292.50
12/5/17	MAL	Email U. Coan re: change to public comment procedure; telephone communication with R. Sanders re: employment matter; telephone communication with Dr. Smith re: online waiver process	1.10	247.50
12/6/17	MAL	Review court order parenting plan; email V. Patterson re: same	0.50	112.50
12/7/17	MAL	Review budget reduction plan items; provide client with sample waiver application	0.50	112.50
12/7/17	MAL	Telephone communication with V. Patterson re: student residency matter	0.30	67.50
12/8/17	MAL	Email communication with J. Max re: PE exemption for student athletes	0.30	67.50
12/11/17	MAL	Review Local Meal Charge policy; telephone communication with C. Krachtus re: same	0.30	67.50
12/12/17	MAL	Telephone communication with Dr. Smith re: FOIA request and drivers' education waiver; prepare timeline re: waiver requirement	1.00	225.00
12/13/17	MAL	Review subpoena re: truancy matter; email V. Patterson	0.20	45.00
12/13/17	MAL	Telephone communication with Compex Legal Service agent re: subpoena for records	0.30	67.50
12/14/17	MAL	Research reduced and free lunch waiver options; telephone communication with Dr. Smith re: same	0.50	112.50

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12/14/17	MAL	Email teacher re: subpoena to testify; review special meeting agenda	0.40	90.00
12/15/17	MAL	Telephone communication with P. Haddock re: [REDACTED]; telephone communication with R. Sanders re: worker's compensation matter	0.60	135.00
12/18/17	MAL	Review worker's compensation matter documents; telephone communication with R. Sanders; email client re: waiver of school fees	1.90	427.50
12/18/17	MAL	Prepare resolution re: driver education fee waiver	1.10	247.50
12/19/17	MAL	Telephone communication with D. Hellner re: worker's compensation matter; telephone communication with R. Sanders re: same	0.30	67.50
12/20/17	MAL	Telephone communication with B. Karales; telephone communication with [REDACTED] re: subpoena to testify in court	0.50	112.50
12/20/17	RM	Research on limiting students' use of electronic devices on buses	1.10	247.50
12/21/17	MAL	Review EEOC charge; email R. Sanders re: same	0.30	67.50
12/21/17	RM	Research on applicability of school policies to school buses	1.70	382.50
For Professional Services Rendered:			18.00	\$4,050.00

Rate Summary

Maureen A. Lemon	15.20 hours at \$225.00/hr	3,420.00
Ryan Morton	2.80 hours at \$225.00/hr	630.00

Payments:

12/12/17	DD 12/12/17	2,407.50
Total Payments and Adjustments:		\$2,407.50

Total This Statement:	\$4,050.00
Previous Balance:	\$7,821.14
Payments Applied:	(\$2,407.50)
Total Now Due:	\$9,463.64

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
12/31/17
Statement No: 103662

Matter: Policies Committee
OSWEGO SD 308

Total This Statement:	\$0.00
Previous Balance:	\$450.00
Payments Applied:	<u>\$0.00</u>
Total Now Due:	<u>\$450.00</u>

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4/12/18

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
12/31/17
Statement No: 103665

Matter: Psychologist OEA Petition
OSWEGO SD 308

Payments:

12/12/17 DD 12/12/17

742.50

Total Payments and Adjustments: \$742.50

Total This Statement: \$0.00

Previous Balance: \$1,035.00

Payments Applied: (\$742.50)

Total Now Due: \$292.50

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
12/31/17
Statement No: 103666

Matter: OCMA 2017 Negotiations
OSWEGO SD 308

Payments:

12/12/17 DD 12/12/17

1,845.00

Total Payments and Adjustments: \$1,845.00

Total This Statement: \$0.00

Previous Balance: \$2,805.19

Payments Applied: (\$1,845.00)

Total Now Due: \$960.19

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102787

Matter: Policies Committee
OSWEGO SD 308

Professional Services:

			Hours	Amount
11/7/17	MAL	Review policies to be updated; communicate with C. Krachtus re: same	0.70	157.50
11/8/17	MAL	Telephone communication with Dr. Smith re: policy changes	0.50	112.50
11/27/17	MAL	Review draft policies	0.80	180.00
For Professional Services Rendered:			2.00	\$450.00

Rate Summary

Maureen A. Lemon	2.00 hours at \$225.00/hr	450.00
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Payments:

11/14/17	DD#V52017	1,350.00
Total Payments and Adjustments:		\$1,350.00

Total This Statement: \$450.00

Previous Balance: \$1,350.00

Payments Applied: (\$1,350.00)

Total Now Due: \$450.00



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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102788

Matter: FOIA
OSWEGO SD 308

Payments:

11/14/17 DD#V52017

67.50

Total Payments and Adjustments: \$67.50

Total This Statement: \$0.00

Previous Balance: \$337.50

Payments Applied: (\$67.50)

Total Now Due: \$270.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102789

Matter: Website OCR complaint
OSWEGO SD 308

Payments:

11/14/17 DD#V52017

	135.00
Total Payments and Adjustments:	<u>\$135.00</u>

Total This Statement:	\$0.00
Previous Balance:	\$315.00
Payments Applied:	<u>(\$135.00)</u>
Total Now Due:	<u>\$180.00</u>

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102790

Matter: Psychologist OEA Petition
OSWEGO SD 308

Professional Services:

			Hours	Amount
11/6/17	MAL	Telephone communication with R. Sanders; prepare Memo of Understanding; email U. Coan re: same	1.30	292.50
For Professional Services Rendered:			1.30	\$292.50

Rate Summary

Maureen A. Lemon	1.30 hours at \$225.00/hr	292.50
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Payments:

11/14/17	DD#V52017	900.00
Total Payments and Adjustments:		\$900.00

Total This Statement:	\$292.50
Previous Balance:	\$1,642.50
Payments Applied:	(\$900.00)
Total Now Due:	\$1,035.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102793

Matter: OCMA 2017 Negotiations
OSWEGO SD 308

Professional Services:

		Hours	Amount
11/16/17	MAL Prepare for and attend negotiation session	3.50	787.50
	For Professional Services Rendered:	3.50	\$787.50

Rate Summary

Maureen A. Lemon	3.50 hours at \$225.00/hr	787.50
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Expenses:

		Units	Price	Amount
7/3/17	Thomson Reuters - West - legal research done by Meganne Trela on 7/3/17	1.00	172.69	172.69
	Total Expenses:			\$172.69

Payments:

11/14/17	DD#V52017	1,080.00
	Total Payments and Adjustments:	\$1,080.00

Total This Statement:	\$960.19
Previous Balance:	\$2,925.00
Payments Applied:	(\$1,080.00)
Total Now Due:	\$2,805.19

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102794

Matter: General
OSWEGO SD 308

Professional Services:

			Hours	Amount
11/6/17	MAL	Research joint educational programs	0.40	90.00
11/7/17	MAL	Email communication with V. Patterson re: parent meeting request	0.30	67.50
11/9/17	MAL	Prepare powerpoint presentation re: student discipline	0.80	180.00
11/10/17	MAL	Research policy 6:310 re: physical education; email communication with J. Max re: same	1.00	225.00
11/14/17	MAL	Telephone communication with V. Patterson re: student disciplinary matter	0.30	67.50
11/14/17	MAL	Email J. Max re: marching band for credit	0.30	67.50
11/15/17	MAL	Telephone communication with U. Coan re: archiving old material from District website	0.30	67.50
11/15/17	JGW	Review proposed copier lease and maintenance agreement with Chicago Office Technology Group and Xerox Financial Services, LLC; draft email to Director of Technology Allen Clasen regarding the same	1.60	360.00
11/16/17	MAL	Review subpoena for student records; telephone communication with V. Patterson re: same; telephone communication with Mary Jo Bonamino; prepare written response to subpoena	0.80	180.00
11/16/17	MAL	Research [REDACTED]; telephone communication with V. Patterson re: same	1.90	427.50
11/16/17	JGW	Communication with Allen Clasen regarding new copier lease and service agreement with Chicago Office Technology Group and Xerox Financial Services; further review of the lease provisions; draft email to Allen Clasen regarding additional revisions to the lease and service agreement	3.00	675.00
11/17/17	MAL	Telephone communication with U. Coan re: disclosure of board budget documents; review draft Board meeting agenda	0.40	90.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

11/20/17	MAL	Prepare inservice presentation re: student discipline	1.00	225.00
11/20/17	JGW	Receipt and review of email from Allen Clasen regarding response from Xerox Financial Services, LLC regarding the requested revisions to the copier lease and maintenance agreement; follow up and research regarding insurance provisions; draft response regarding the same	0.50	112.50
11/21/17	MAL	Attend inservice training of building assistant principals	5.00	1,125.00
11/21/17	MAL	Meeting with Dr. Sparlin re: review of board matters	0.50	112.50
11/28/17	MAL	Telephone communication with L. Smith re: budget reduction plan; review Financial Oversight Panel statute; research drivers' education waiver requirements	2.50	562.50
11/29/17	MAL	Research waiver process and review policy re: school psychologists; email client re: same	0.50	112.50
11/29/17	MAL	Prepare memorandum of law re: financial oversight panel; email A. Dada re: same	1.50	337.50
11/30/17	MAL	Revise memorandum of law re: financial oversight panel	0.40	90.00
11/30/17	MAL	Telephone communication with V. Patterson and R. Sanders re: [REDACTED]	0.30	67.50
For Professional Services Rendered:			23.30	\$5,242.50

Rate Summary

Maureen A. Lemon	18.20 hours at \$225.00/hr	4,095.00
James G. Wargo	5.10 hours at \$225.00/hr	1,147.50

Expenses:

		Units	Price	Amount
7/1/17	Thomson Reuters - West - Oswego SD 308 (Legal Research done by Laura Weizeorick on 06/02/17)	1.00	171.14	171.14
Total Expenses:				\$171.14

Payments:

11/14/17	DD#V52017			3,435.50
Total Payments and Adjustments:				\$3,435.50

Total This Statement:	\$5,413.64
Previous Balance:	\$5,843.00
Payments Applied:	(\$3,435.50)
Total Now Due:	\$7,821.14

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
11/30/17
Statement No: 102795

Matter: Board Meeting Attendance
OSWEGO SD 308

Professional Services:

			Hours	Amount
11/3/17	MAL	Review agenda	0.30	67.50
11/13/17	MAL	Prepare for and attend board meeting	1.20	270.00
11/20/17	MAL	Review agenda	0.20	45.00
11/27/17	MAL	Prepare for and attend board meeting	5.70	1,282.50
For Professional Services Rendered:			7.40	\$1,665.00

Rate Summary

Maureen A. Lemon	7.40 hours at \$225.00/hr	1,665.00
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Payments:

11/14/17	DD#V52017	990.00
Total Payments and Adjustments:		\$990.00

Total This Statement:	\$1,665.00
Previous Balance:	\$3,150.00
Payments Applied:	(\$990.00)
Total Now Due:	\$3,825.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102034

Matter: FOIA
OSWEGO SD 308

Professional Services:

			Hours	Amount
10/5/17	MAL	Email correspondence with K. King re: FOIA request	0.30	67.50
10/6/17	MAL	Telephone communication with K. King re: query re: expense listed on FOIA response	0.30	67.50
10/12/17	MAL	Email denial language to K. King re: personal information	0.30	67.50
10/30/17	MAL	Telephone communication with K. King re: FOIA request	0.30	67.50
For Professional Services Rendered:			1.20	\$270.00

Rate Summary

Maureen A. Lemon	1.20 hours at \$225.00/hr	270.00
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Total This Statement:	\$270.00
Previous Balance:	\$67.50
Payments Applied:	\$0.00
Total Now Due:	\$337.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102035

Matter: Website OCR complaint
OSWEGO SD 308

Professional Services:

			Hours	Amount
10/4/17	JEM	Review of Resolution Agreement; Preparation of letter to OCR re: Updated policies and proposed administrative procedures	0.50	112.50
10/25/17	JEM	Preparation of updated letter re: Proposed action plan	0.30	67.50
		For Professional Services Rendered:	0.80	\$180.00

Rate Summary

John Motylinski	0.80 hours at \$225.00/hr	180.00
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Payments:

10/11/17	DD#V51984	4,117.50
	Total Payments and Adjustments:	\$4,117.50

Total This Statement:	\$180.00
Previous Balance:	\$4,252.50
Payments Applied:	(\$4,117.50)
Total Now Due:	\$315.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102036

Matter: Psychologist OEA Petition
OSWEGO SD 308

Professional Services:

			Hours	Amount
10/27/17	MAL	Prepare for negotiations	0.30	67.50
10/30/17	MAL	Prepare for and attend negotiation session	3.00	675.00
For Professional Services Rendered:			3.30	\$742.50

Rate Summary

Maureen A. Lemon	3.30 hours at \$225.00/hr	742.50
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Total This Statement:	\$742.50
Previous Balance:	\$900.00
Payments Applied:	\$0.00
Total Now Due:	\$1,642.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102037

Matter: [REDACTED] student injury
OSWEGO SD 308

Total This Statement:	\$0.00
Previous Balance:	\$1,260.00
Payments Applied:	\$0.00
Total Now Due:	<u>\$1,260.00</u>

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102039

Matter: OCMA 2017 Negotiations
OSWEGO SD 308

Professional Services:			Hours	Amount
10/10/17	MAL	Prepare Board summary; prepare for and attend meeting to prepare package proposal	3.60	810.00
10/12/17	MAL	Prepare for and attend negotiations	4.30	967.50
10/23/17	MAL	Review negotiation materials	0.30	67.50
For Professional Services Rendered:			8.20	\$1,845.00

Rate Summary

Maureen A. Lemon	8.20 hours at \$225.00/hr	1,845.00
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Payments:

10/11/17	DD#V51984	2,925.00
Total Payments and Adjustments:		\$2,925.00

Total This Statement:	\$1,845.00
Previous Balance:	\$4,005.00
Payments Applied:	(\$2,925.00)
Total Now Due:	\$2,925.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102040

Matter: General
OSWEGO SD 308

Professional Services:				Hours	Amount
10/2/17	SHD	Review email re: [REDACTED]		0.30	67.50
10/2/17	MAL	Email communication with client re: closed session agenda items; email communication re: [REDACTED]; prepare litigation hold re: same		1.20	270.00
10/3/17	MAL	Telephone communication with D. Howard and M. Wayne re: litigation hold		0.50	112.50
10/4/17	MAL	Telephone communication with Dr. Smith re: patriotic music at student assembly		0.30	67.50
10/4/17	MAL	Review [REDACTED] with V. Patterson		0.50	112.50
10/5/17	MAL	Review [REDACTED]; telephone communication with V. Patterson re: [REDACTED]		1.80	405.00
10/5/17	MAL	Telephone communication with M. Wayne re: [REDACTED]		0.20	45.00
10/6/17	MAL	Telephone communication with J. Ryder re: McKinney-Vento Act matters		0.30	67.50
10/9/17	MAL	Review closed session minutes for disclosure		1.00	225.00
10/9/17	KRO	Communication with Auditor.		0.30	67.50
10/10/17	MAL	Telephone communication with V. Patterson re: student issues		1.20	270.00
10/12/17	MAL	Email client re: closed session minutes review		0.30	67.50
10/20/17	MAL	Telephone communication with T. Komitas re: [REDACTED]		0.30	67.50
10/23/17	MAL	Research [REDACTED]; telephone communication with T. Komitas re: same		0.80	180.00
10/24/17	MAL	Email communication with J. Volpe re: student records copying cost		0.30	67.50
10/27/17	MAL	Telephone communication with J. Volpe re: special ed matters		0.30	67.50

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

Statement No:102040

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10/27/17	MAL	Telephone communication with V. Patterson re: student bus video	0.50	112.50
10/31/17	MAL	Prepare powerpoint re: student discipline issues	0.60	135.00
For Professional Services Rendered:			10.70	\$2,407.50

Rate Summary

Stephen H. DiNolfo	0.30 hours at \$225.00/hr	67.50
Maureen A. Lemon	10.10 hours at \$225.00/hr	2,272.50
Karl Ottosen	0.30 hours at \$225.00/hr	67.50

Payments:

10/11/17	DD#V51984	2,880.00
Total Payments and Adjustments:		\$2,880.00

Total This Statement:	\$2,407.50
Previous Balance:	\$6,315.50
Payments Applied:	(\$2,880.00)
Total Now Due:	\$5,843.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102041

Matter: Board Meeting Attendance
OSWEGO SD 308

Professional Services:

			Hours	Amount
10/10/17	MAL	Prepare for and attend board meeting	3.90	877.50
10/23/17	MAL	Review agenda; telephone communication with U. Coan re: same; attend meeting	5.70	1,282.50
For Professional Services Rendered:			9.60	\$2,160.00

Rate Summary

Maureen A. Lemon	9.60 hours at \$225.00/hr	2,160.00
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Payments:

10/11/17	DD#V51984	2,160.00
Total Payments and Adjustments:		\$2,160.00

Total This Statement:	\$2,160.00
Previous Balance:	\$3,150.00
Payments Applied:	(\$2,160.00)
Total Now Due:	\$3,150.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date:
10/31/17
Statement No: 102033

Matter: Policies Committee
OSWEGO SD 308

Total This Statement: \$0.00
Previous Balance: \$1,350.00
Payments Applied: \$0.00
Total Now Due: \$1,350.00

paid
By Dad

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101394

Matter: Policies Committee
OSWEGO SD 308

Professional Services:			Hours	Amount
9/7/17	MAL	Revise and prepare policy revisions and master list	2.60	585.00
9/12/17	MAL	Update policy review master list with Website Accessibility	0.30	67.50
9/18/17	MAL	Telephone communication with Dr. Smith re: policies; prepare for and attend meeting	3.10	697.50
For Professional Services Rendered:			6.00	\$1,350.00

Rate Summary

Maureen A. Lemon	6.00 hours at \$225.00/hr	1,350.00
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Total This Statement:	\$1,350.00
Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Now Due:	\$1,350.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101395

Matter: FOIA
OSWEGO SD 308

Professional Services:

			Hours	Amount
9/27/17	MAL	Email communication with K. King re: FOIA request exemptions	0.30	67.50
For Professional Services Rendered:			0.30	\$67.50

Rate Summary

Maureen A. Lemon	0.30 hours at \$225.00/hr	67.50
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Total This Statement:	\$67.50
Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Now Due:	\$67.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101396

Matter: Website OCR complaint
OSWEGO SD 308

Professional Services:

			Hours	Amount
9/19/17	MAL	Email communication with Dr. Smith re: staff training	0.30	67.50
9/19/17	JEM	Research re: SchoolPointe as professional development vendor for OCR resolution agreement compliance	0.30	67.50
For Professional Services Rendered:			0.60	\$135.00

Rate Summary

Maureen A. Lemon	0.30 hours at \$225.00/hr	67.50
John Motylinski	0.30 hours at \$225.00/hr	67.50

Total This Statement:	\$135.00
Previous Balance:	\$4,117.50
Payments Applied:	\$0.00
Total Now Due:	\$4,252.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101397

Matter: Psychologist OEA Petition
OSWEGO SD 308

Professional Services:

			Hours	Amount
9/13/17	MAL	Prepare negotiations summary for Board	1.00	225.00
9/21/17	MAL	Attend negotiations	3.00	675.00
For Professional Services Rendered:			4.00	\$900.00

Rate Summary

Maureen A. Lemon	4.00 hours at \$225.00/hr	900.00
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Total This Statement:	\$900.00
Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Now Due:	\$900.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101398

Matter: [REDACTED] student injury
OSWEGO SD 308

Professional Services:

			Hours	Amount
9/15/17	MAL	Review lawsuit; review investigation interview notes; review unsolicited legal request	1.70	382.50
9/18/17	SHD	Review documents and complaint on [REDACTED] case.	0.50	112.50
9/18/17	MAL	Review Liberty Mutual investigator notes; review complaint; telephone communication with E. Anderson re: same	1.80	405.00
9/20/17	MAL	Review complaint	0.30	67.50
9/27/17	MAL	Telephone communication with school administrators and coaches re: lawsuit	1.00	225.00
9/29/17	MAL	Telephone communication with K. Parker re: case	0.30	67.50
9/18/17	RM	Prepared memo regarding representation of Oswego in [REDACTED] case [NO CHARGE]	0.00	NO CHARGE
For Professional Services Rendered:			5.60	\$1,260.00

Rate Summary

Stephen H. DiNolfo	0.50 hours at \$225.00/hr	112.50
Maureen A. Lemon	5.10 hours at \$225.00/hr	1,147.50
Ryan Morton	0.00 hours at \$160.00/hr	0.00

Total This Statement:	\$1,260.00
Previous Balance:	\$0.00
Payments Applied:	\$0.00

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Statement No:101398

Page:2

Total Now Due: \$1,260.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101399

Matter: School Funding lawsuit
OSWEGO SD 308

Total This Statement:	\$0.00
Previous Balance:	\$270.00
Payments Applied:	<u>\$0.00</u>
Total Now Due:	<u>\$270.00</u>

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101400

Matter: OCMA 2017 Negotiations
OSWEGO SD 308

Professional Services:

			Hours	Amount
9/27/17	MAL	Prepare for negotiations	0.30	67.50
9/28/17	MAL	Prepare for and attend negotiations	4.50	1,012.50
For Professional Services Rendered:			4.80	\$1,080.00

Rate Summary

Maureen A. Lemon	4.80 hours at \$225.00/hr	1,080.00
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Total This Statement:	\$1,080.00
Previous Balance:	\$2,925.00
Payments Applied:	\$0.00
Total Now Due:	\$4,005.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101401

Matter: General
OSWEGO SD 308

Professional Services:			Hours	Amount
9/1/17	MAL	Telephone communication with V. Patterson re: discipline and SRO issues	1.00	225.00
9/1/17	MAL	Telephone communication with client re: Pepsi Co vendor contract; email U. Coan re: student club sponsorship; review request for political advertisement; email communication with Dr. Sparlin re: same	1.10	247.50
9/5/17	MAL	Review and revise draft letter re: no trespass	0.30	67.50
9/6/17	MAL	Research food allergy guidelines; email client re: same	1.00	225.00
9/7/17	MAL	Email communication with J. Volpe re: special ed matter	0.30	67.50
9/8/17	MAL	Review student disciplinary matter with V. Patterson	0.80	180.00
9/11/17	MAL	Email communication with U. Coan re: board agenda	0.30	67.50
9/11/17	MAL	Email communication with J. Volpe re: special ed matter; telephone communication with V. Patterson re: student disciplinary matter	0.70	157.50
9/12/17	MAL	Telephone communication with V. Patterson; review student disciplinary matter; revise suspension letter	1.20	270.00
9/13/17	MAL	Review document re: student work permit; review court order re: rights of divorced parents; telephone communication and email communication with V. Patterson	2.50	562.50
9/18/17	MAL	Review board agenda; telephone communication with U. Coan re: same	0.30	67.50
9/19/17	MAL	Review draft response to parent complaint re: PushCoin notification; email communication with J. Ryder re: same	0.80	180.00
9/19/17	MAL	Telephone communication with U. Coan re: revised public hearing agenda	0.30	67.50
9/20/17	MAL	Email communication with C. Szambelan re: finance committee meeting	0.40	90.00

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Statement No:101401

Page:2

9/20/17	MAL	Email communication with J. Volpe re: special ed matter; review draft IEP	1.10	247.50
9/21/17	MAL	Email client re: administrator and teacher salary and benefits report	0.30	67.50
9/22/17	MAL	Telephone communication with A. Dada re: legal basis for student fees; email client re: administrator and teacher salary and benefits report	0.30	67.50
9/27/17	MAL	Telephone communication with Dr. Smith re: student issues; telephone communication with U. Coan re: board agenda	0.60	135.00
9/27/17	MAL	Email J. Volpe re: [REDACTED] IEP meeting	0.30	67.50
9/27/17	MAL	Telephone communication with V. Patterson re: student matter	0.30	67.50
9/28/17	MAL	Telephone communication with Dr. Smith re: free speech issues	0.30	67.50
9/28/17	RM	Prepared memo on coaches taking a knee during the national anthem	0.80	128.00
9/29/17	MAL	Telephone communication with V. Patterson re: student disciplinary matter	0.30	67.50
9/29/17	MAL	Email J. Volpe re: parent record request	0.20	45.00
For Professional Services Rendered:			15.50	\$3,435.50

Rate Summary

Maureen A. Lemon	14.70 hours at \$225.00/hr	3,307.50
Ryan Morton	0.80 hours at \$160.00/hr	128.00

Total This Statement:	\$3,435.50
Previous Balance:	\$2,880.00
Payments Applied:	\$0.00
Total Now Due:	\$6,315.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 9/30/17
Statement No: 101402

Matter: Board Meeting Attendance
OSWEGO SD 308


Professional Services:

			Hours	Amount
9/12/17	MAL	Telephone communication with U. Coan re: board agenda	0.30	67.50
9/18/17	MAL	Prepare for and attend meeting	3.80	855.00
9/25/17	MAL	Review board agenda; email U. Coan re: same	0.30	67.50
For Professional Services Rendered:			4.40	\$990.00

Rate Summary

Maureen A. Lemon	4.40 hours at \$225.00/hr	990.00
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Total This Statement:	\$990.00
Previous Balance:	\$2,160.00
Payments Applied:	\$0.00
Total Now Due:	\$3,150.00


10/11/17

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 8/31/17
Statement No: 100352

AD

Matter: Website OCR complaint
OSWEGO SD 308

Professional Services:

			Hours	Amount
8/4/17	LW	E-mail correspondence with client re: WebAim audit charges	0.30	67.50
8/7/17	LW	E-mail correspondence with client re: WebAim Audit	0.30	67.50
8/8/17	LW	E-mail correspondence with client re: training documents	0.30	67.50
8/8/17	LW	Monitor e-mail correspondence with WebAim re: audit changes	0.20	45.00
8/9/17	LW	Preparation of administrative procedures and policy for old content	3.10	697.50
8/10/17	LW	Multiple e-mails with client re: teacher web pages	0.40	90.00
8/10/17	LW	Preparation of administrative procedures for old content	0.30	67.50
8/11/17	MAL	Telephone communication with Dr. Smith re: plan for old content and teacher training	1.10	247.50
8/11/17	JEM	Telephone conference with Maureen Lemon, Laura Weizeorick and Lisa Smith re: Accessibility issues related to teachers' web pages	0.90	202.50
8/11/17	LW	Conference call with client re: teacher web page accessibility issues	0.90	202.50
8/11/17	LW	Analysis of accessibility issues related to third party vendors	0.50	112.50
8/11/17	LW	E-mail correspondence to client summarizing upcoming deadlines	0.50	112.50
8/11/17	LW	E-mail correspondence to client highlighting audit of teacher web pages	0.30	67.50
8/11/17	LW	Preparation of correction plan for old content and administrative procedures	3.50	787.50
8/22/17	LW	E-mail correspondence with client re: plan for old content	0.30	67.50
8/23/17	LW	Email correspondence with client re: accessibility requirements for student projects.	0.30	67.50
8/25/17	LW	Multiple emails to client re: audit, summary of training options	0.80	180.00

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		and administrative procedures.		
8/25/17	LW	Conference call with client re: audit, training, and administrative procedures.	0.90	202.50
8/25/17	LW	Preparation of revisions to administrative procedures.	0.30	67.50
8/25/17	LW	Preparation of revisions to administrative procedures.	0.30	67.50
8/28/17	LW	Review and analysis of website accessibility issues identified in audit mapped to WCAG 2.0.	0.70	157.50
8/28/17	LW	Prepare revisions to administrative procedures for old content to reflect mapping.	0.50	112.50
8/29/17	LW	Preparation of letter to OCR re: audit submission.	0.50	112.50
8/30/17	JEM	Preparation of revised timeline	0.90	202.50
8/30/17	LW	Correspondence to client re: upcoming deadlines.	0.20	45.00
For Professional Services Rendered:			18.30	\$4,117.50

Rate Summary

Maureen A. Lemon	1.10 hours at \$225.00/hr	247.50
John Motylinski	1.80 hours at \$225.00/hr	405.00
Laura Weizeorick	15.40 hours at \$225.00/hr	3,465.00

Payments:

8/23/17	DD#V51939	2,047.50
Total Payments and Adjustments:		\$2,047.50

Total This Statement:	\$4,117.50
Previous Balance:	\$2,047.50
Payments Applied:	(\$2,047.50)
Total Now Due:	\$4,117.50

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 8/31/17
Statement No: 100359

Matter: School Funding lawsuit
OSWEGO SD 308

Professional Services:

			Hours	Amount
8/22/17	MAL	Telephone communication with T. Geoghegan and plaintiffs re: motion to dismiss; prepare memo to client summarizing same	1.00	225.00
8/30/17	MAL	Review court order re: motion to dismiss hearing	0.20	45.00
For Professional Services Rendered:			1.20	\$270.00

Rate Summary

Maureen A. Lemon	1.20 hours at \$225.00/hr	270.00
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Total This Statement:	\$270.00
Previous Balance:	\$0.00
Payments Applied:	\$0.00
Total Now Due:	\$270.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 8/31/17
Statement No: 100355

Matter: OCMA 2017 Negotiations
OSWEGO SD 308

Professional Services:

			Hours	Amount
8/1/17	MAL	Prepare summary of outstanding items; email A. Dada and Board re: same	1.50	337.50
8/7/17	MAL	Review excel spreadsheet of costs; email J. Ryder re: same	0.50	112.50
8/9/17	MAL	Attend planning meeting	4.50	1,012.50
8/10/17	MAL	Prepare for and attend negotiations	6.50	1,462.50
For Professional Services Rendered:			13.00	\$2,925.00

Rate Summary

Maureen A. Lemon	13.00 hours at \$225.00/hr	2,925.00
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Payments:

8/23/17	DD#V51939	5,085.00
Total Payments and Adjustments:		\$5,085.00

Total This Statement:	\$2,925.00
Previous Balance:	\$5,085.00
Payments Applied:	(\$5,085.00)
Total Now Due:	\$2,925.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 8/31/17
Statement No: 100356

Matter: General
OSWEGO SD 308

Professional Services:			Hours	Amount
7/25/17	KRO	Review Open Meetings Act issue.	0.30	67.50
8/1/17	MAL	Review B. Washington paperwork; email R. Sanders re: same	0.50	112.50
8/2/17	MAL	Review EEOC documents; telephone communication with R. Sanders re: personnel matters	0.40	90.00
8/3/17	MAL	Telephone communication with V. Patterson re: DCFS subpoenas; telephone communication with teacher re: testimony	0.60	135.00
8/7/17	MAL	Telephone communication with J. Hoffman re: special ed matters	0.30	67.50
8/8/17	MAL	Prepare Memorandum of Understanding re: transportation athletic route stipend and recoupment of training fees; telephone communication with D. Berlin re: same	1.00	225.00
8/10/17	LW	Conference call with client re: residency requirements	0.30	67.50
8/10/17	LW	Research residency requirements for advisory committees; preparation of summary of research	1.30	292.50
8/11/17	MAL	Telephone A. Dada; revise PepsiCo vendor contract	1.30	292.50
8/11/17	MAL	Telephone communication with M. Eilers re: [REDACTED]; telephone communication with V. Patterson request for student to talk home alone; eclipse and student records request	0.80	180.00
8/11/17	VS	Review and analysis of issues at upcoming Board meeting	0.50	112.50
8/16/17	MAL	Review and revise OTA memorandum of understanding; telephone communication with client re: same	0.30	67.50
8/21/17	MAL	Telephone communication with M. Eilers re: requirement to have packaging of medication to be distributed at school; telephone communication with V. Patterson re: parent revocation of consent for special ed services	0.60	135.00

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Statement No:100356

Page:2

8/22/17	MAL	Review prior written notice re: revocation of consent	0.30	67.50
8/22/17	MAL	Telephone communication with M. Eilers re: need for nurse-administered IV to student	0.30	67.50
8/24/17	MAL	Review transgender students issue; email client re: proposed procedures	0.30	67.50
8/24/17	MAL	Telephone communication with J. Volpe re: special ed matter	0.80	180.00
8/25/17	MAL	Telephone communication with V. Patterson re: student matters	0.80	180.00
8/29/17	MAL	Email communication with J. Volpe re: special ed matters; telephone communication with V. Patterson re: Aramark food allergy labeling	0.60	135.00
8/30/17	MAL	Telephone communication with V. Patterson re: student social emtional email alerts	0.30	67.50
8/30/17	MAL	Review email re: homebound request	0.20	45.00
8/31/17	MAL	Telephone communication with V. Patterson re: no-trespass; prepare research and opinion letter re: same	1.00	225.00
For Professional Services Rendered:			12.80	\$2,880.00

Rate Summary

Maureen A. Lemon	10.40 hours at \$225.00/hr	2,340.00
Karl Ottosen	0.30 hours at \$225.00/hr	67.50
Vladimir Shuliga	0.50 hours at \$225.00/hr	112.50
Laura Weizeorick	1.60 hours at \$225.00/hr	360.00

Payments:

8/23/17	DD#V51939	4,477.50
Total Payments and Adjustments:		\$4,477.50

Total This Statement:	\$2,880.00
Previous Balance:	\$4,477.50
Payments Applied:	(\$4,477.50)
Total Now Due:	\$2,880.00

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Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Statement Date: 8/31/17
Statement No: 100357

Matter: Board Meeting Attendance
OSWEGO SD 308

Professional Services:

			Hours	Amount
8/1/17	MAL	Review and revise draft agenda	0.30	67.50
8/7/17	MAL	Prepare for and attend board meeting	4.30	967.50
8/21/17	MAL	Prepare for and attend school board meeting	5.00	1,125.00
For Professional Services Rendered:			9.60	\$2,160.00

Rate Summary

Maureen A. Lemon	9.60 hours at \$225.00/hr	2,160.00
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Payments:

8/23/17	DD#V51939	3,015.00
Total Payments and Adjustments:		\$3,015.00

Total This Statement:	\$2,160.00
Previous Balance:	\$3,015.00
Payments Applied:	(\$3,015.00)
Total Now Due:	\$2,160.00

REMIT PAYMENT TO: Ottosen Britz, 1804 N. Naper Blvd., Suite 350, Naperville, IL 60563

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99715

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Policies Committee

OSWEGO SD 308

Professional Services:

			Hours	Amount
07/21/2017	MAL	Revise Transportation policy	0.50	112.50
07/31/2017	MAL	Review policies for revisions	0.50	112.50
For Professional Services Rendered:			1.00	\$225.00

Rate Summary

Maureen A. Lemon

1.00 hours at \$225.00/hr

225.00

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$225.00

Total Now Due: \$225.00



8/8/17

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99716

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

FOIA

OSWEGO SD 308

Professional Services:

			Hours	Amount
07/12/2017	MAL	Review client request re: FOIA inquiry	0.30	67.50
07/17/2017	MAL	Telephone communication with K. King re: personnel report FOIA request	0.30	67.50
For Professional Services Rendered:			0.60	\$135.00

Rate Summary

Maureen A. Lemon

0.60 hours at \$225.00/hr

135.00

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$135.00

Total Now Due: \$135.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99717

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Website OCR complaint

OSWEGO SD 308

Professional Services:			Hours	Amount
07/10/2017	LW	Conference call re: parameters for old website content	0.70	157.50
07/10/2017	LW	Review and analysis of archiving requirements for website accessibility	0.70	157.50
07/11/2017	LW	Attendance at meeting with administrators re: plan for old content and new content protocols	3.30	742.50
07/11/2017	LW	Preparation of draft letter to vendors re: website accessibility	0.30	67.50
07/14/2017	LW	Review and analysis of Web Aim audit; e-mail correspondence with client summarizing audit issues	0.80	180.00
07/19/2017	LW	Multiple e-mail correspondence to client re: conference call with WebAim	0.40	90.00
07/19/2017	LW	E-mail correspondence to OCR re: request for audit submission	0.30	67.50
07/26/2017	LW	E-mail correspondence to OCR re: request for extension	0.30	67.50
07/26/2017	LW	E-mail correspondence to client re: OCR response to extension request	0.30	67.50
07/27/2017	LW	Preparation for and participation in conference call with Web Aim re: audit	1.30	292.50
07/27/2017	LW	Conference call with client re: audit	0.30	67.50
07/28/2017	LW	Preparation of e-mail summarizing next steps for Web Aim audit process	0.40	90.00
For Professional Services Rendered:			9.10	\$2,047.50

Rate Summary

Laura Weizeorick

9.10 hours at \$225.00/hr

2,047.50

Payments:

07/20/2017 DD#VS1910

1,237.50

Total Payments and Adjustments: \$1,237.50

Previous Balance: \$1,237.50

Payments Applied: (\$1,237.50)

Total Current Charges: \$2,047.50

Total Now Due: \$2,047.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99718

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

Psychologist OEA Petition

OSWEGO SD 308

Professional Services:

			Hours	Amount
07/10/2017	MAL	Review Order of Certification; telephone communication with P. Klenck re: same	0.50	112.50
07/26/2017	MAL	Email R. Sanders re: bargaining	0.20	45.00
For Professional Services Rendered:			0.70	\$157.50

Rate Summary

Maureen A. Lemon

0.70 hours at \$225.00/hr

157.50

Previous Balance: \$0.00

Payments Applied: \$0.00

Total Current Charges: \$157.50

Total Now Due: \$157.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99721

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

OCMA 2017 Negotiations

OSWEGO SD 308

Professional Services:

			Hours	Amount
07/05/2017	MAL	Finalize proposal re: [REDACTED]	0.50	112.50
07/10/2017	MAL	Prepare for and attend negotiations	4.00	900.00
07/18/2017	MAL	Prepare for and attend negotiation prep session	4.50	1,012.50
07/19/2017	MAL	Prepare for and attend negotiations	5.00	1,125.00
07/27/2017	MAL	Prepare for and attend negotiations	8.00	1,800.00
07/28/2017	MAL	Review outstanding issues	0.30	67.50
07/31/2017	MAL	Review tentative agreements	0.30	67.50
For Professional Services Rendered:			22.60	\$5,085.00

Rate Summary

Maureen A. Lemon

22.60 hours at \$225.00/hr

5,085.00

Payments:

07/20/2017	DD#VS1910	2,047.50
Total Payments and Adjustments:		\$2,047.50

Previous Balance: \$2,047.50

Payments Applied: (\$2,047.50)

Total Current Charges: \$5,085.00

Total Now Due: \$5,085.00

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350

Naperville, IL 60563

Telephone: (630) 682-0085

Statement as of July 31, 2017

Statement No: 99722

Invoice submitted to:

Oswego Community Unit SD 308

4175 Route 71

Oswego, IL 60543

General

OSWEGO SD 308

Professional Services:			Hours	Amount
07/06/2017	MT	E-mail correspondence re: posting requirements for administrator contracts	0.50	112.50
07/11/2017	MAL	Review board agenda	0.30	67.50
07/11/2017	LW	Review of IGA information re: special education	0.30	67.50
07/12/2017	MB	Preparation of 2017 Audit letter.	0.20	30.00
07/12/2017	MAL	Review PASEC IGA and Yorkville IGA; telephone communication with Dr. Minor re: same	1.10	247.50
07/12/2017	LW	Conference call with client re: overview of IGA	0.30	67.50
07/12/2017	LW	Review and analysis of IGA with PASEC	0.30	67.50
07/13/2017	MAL	Telephone communication with L. Himes re: PASEC IGA; review and revise same	0.90	202.50
07/13/2017	JM	Review and analysis of records for FOIA request	0.40	90.00
07/13/2017	JM	Telephone conference with district staff (Ms. King) re: response to FOIA request	0.30	67.50
07/13/2017	LW	Review and analysis of IGA issues with PASEC	0.50	112.50
07/14/2017	MAL	Prepare client memo re: special education intergovernmental agreements; review Yorkville IGA and revise PASEC IGA; email client re: same	2.50	562.50
07/14/2017	MAL	Review administrator contracts; personnel report and resolutions re: refunding bonds	1.50	337.50
07/17/2017	LA	Review changes made by Pepsi in the CCSD 308 / Pepsi contract	0.40	60.00
07/17/2017	MAL	Review PepsiCo revisions to vendor contract	0.30	67.50
07/18/2017	MAL	Attend meeting with R. Sanders re: employee settlement offer	0.40	90.00
07/19/2017	MAL	Attend meeting with Dr. Sparlin re: personnel matters; attend meeting with K. King re: letter to vendors	1.50	337.50
07/20/2017	MAL	Review request for Level I self-evaluation; telephone communication with M. Bauman re: same	0.30	67.50

07/20/2017	MAL	Review vendor sponsorships and OCR matters; email U. Coan re: board agenda	0.60	135.00
07/20/2017	MAL	Telephone communication with T. Heady re: [REDACTED] personnel matter; email R. Sanders re: same; telephone communication with V. Patterson re: tuition of visa students	1.10	247.50
07/20/2017	MAL	Telephone communication with A. Dada re: Pepsi contract; prepare draft superintendent contract extension options	1.50	337.50
07/20/2017	LW	Review of issues re: sponsorship	0.30	67.50
07/24/2017	LW	Preparation of thank you letter to sponsors; research and analysis of sponsor requirements	0.70	157.50
07/25/2017	MAL	Update PASEC / Yorkville IGA memo; review draft agenda; email client re: same	0.60	135.00
07/25/2017	MAL	Email client re: superintendent contract	0.30	67.50
07/26/2017	MAL	Review School Code board officer reorganization; email M. Bauman re: same	0.30	67.50
07/26/2017	MAL	Review and revise corporate sponsor documents	1.00	225.00
07/28/2017	MAL	Email communication with U. Coan re: board agenda	0.20	45.00
07/31/2017	MAL	Telephone communication with T. Heady and J. Francis re: [REDACTED] matter	1.50	337.50

For Professional Services Rendered: 20.10 \$4,477.50

Rate Summary

Lynne Andrews	0.40 hours at \$150.00/hr	60.00
Michelle Buhr	0.20 hours at \$150.00/hr	30.00
Maureen A. Lemon	15.90 hours at \$225.00/hr	3,577.50
Joseph Miller III	0.70 hours at \$225.00/hr	157.50
Meganne Trela	0.50 hours at \$225.00/hr	112.50
Laura Weizeorick	2.40 hours at \$225.00/hr	540.00

Payments:

06/30/2017	Transfer from ML-16-216	135.00
07/20/2017	DD#VS1910	6,795.00
Total Payments and Adjustments:		\$6,930.00

Previous Balance:	\$6,930.00
Payments Applied:	(\$6,930.00)
Total Current Charges:	\$4,477.50
Total Now Due:	\$4,477.50

Ottosen Britz Kelly Cooper Gilbert & DiNolfo, Ltd.

1804 N. Naper Blvd., Ste. 350
Naperville, IL 60563
Telephone: (630) 682-0085

Statement as of July 31, 2017
Statement No: 99723

Invoice submitted to:

Oswego Community Unit SD 308
4175 Route 71
Oswego, IL 60543

Board Meeting Attendance
OSWEGO SD 308

Professional Services:

			Hours	Amount
07/17/2017	MAL	Prepare for and attend school board meeting	6.90	1,552.50
07/31/2017	MAL	Prepare for and attend board meeting	6.50	1,462.50
For Professional Services Rendered:			13.40	\$3,015.00

Rate Summary

Maureen A. Lemon	13.40 hours at \$225.00/hr	3,015.00
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Payments:

07/20/2017	DD#VS1910	1,440.00
Total Payments and Adjustments:		\$1,440.00

Previous Balance:	\$1,440.00
Payments Applied:	(\$1,440.00)
Total Current Charges:	\$3,015.00
Total Now Due:	\$3,015.00